



**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

**A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)**

**B. E-MAIL CONTACT AT SUBMITTER (optional)**

**C. SEND ACKNOWLEDGMENT TO: (Name and Address)**

STATE BANK OF TEXAS  
111 WEST JOHN CARPENTER FREEWAY  
IRVING, TEXAS 75039

SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1a, leave all of item 1a blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME  
MERRILLVILLE REAL ESTATE LLC

1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 8239 GEORGIA STREET	CITY MERRILLVILLE	STATE IN	POSTAL CODE 46410
		COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2a, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE
		COUNTRY	

3. SECURED PARTY'S NAME (or NAME OF ASSIGNEE OF ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME  
STATE BANK OF TEXAS

3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 111 WEST JOHN CARPENTER FREEWAY	CITY IRVING	STATE TX	POSTAL CODE 75039
		COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

SEE ATTACHED EXHIBIT A

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Pseudo-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

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## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME MERRILLVILLE REAL ESTATE LLC	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11.  ADDITIONAL SECURED PARTY'S NAME or  ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral)

13.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut  covers as-extracted collateral  is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest)

16. Description of real estate:

SEE ATTACHED EXHIBIT B

17. MISCELLANEOUS:

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## EXHIBIT A

All of Debtor's assets, howsoever arising, wherever located and whether now owned or existing or hereafter existing or acquired, including, but not limited to the following:

- (1) all Equipment;
- (2) all Account Receivable;
- (3) all Inventory;
- (4) any and all monies, reserves, deposits, deposit accounts, securities, cash, cash equivalents, balances, credits, and interest and dividends on any of the above, or in the name of Debtor, now or hereafter with the Secured Party, and any and all other property of any kind and description of or in the name of Debtor, now or hereafter, for any reason or purpose whatsoever, in the possession or control of, or in transit to, the Secured Party or any agent or bailee for the Secured Party;
- (5) all chattel paper, whether tangible or electronic chattel paper, contract rights, letter of credit rights, and instruments including, without limitation, all supporting obligations of any of the foregoing;
- (6) all General Intangibles;
- (7) all investment property;
- (8) all furniture and fixtures;
- (9) all documents of title and receipts, whether negotiable or non-negotiable, including all goods covered by such documents;
- (10) all books, records and computer records in any way relating to all the above property; and
- (11) any and all substitutions, renewals, improvements, replacements, additions and proceeds of (1) through (10) above, including, without limitation, proceeds of insurance policies.

"Account Debtor" shall mean any Person who is or who may become obligated to Debtor under, with respect to, or on account of an Account Receivable or other Collateral.

"Account Receivable" shall mean any and all accounts (as such term is defined in the UCC) of Debtor and each and every right of Debtor to (i) the payment of money or (ii) the receipt or disbursement of products, goods, services or other valuable consideration, where such right now exists or hereafter arises, where such right arises out of a sale, lease or other disposition of Inventory, or out of a rendering of services, or out of a policy of insurance issued or to be issued, or from a secondary obligation or arising out of the use of a credit or charge card or information contained on or for use with such card, incurred or to be incurred, or any other transaction or event,

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whether such right is created, generated or earned by Debtor or by some other Person who subsequently transfer such Person's interest to Debtor, whether such right is or is not already earned by performance, and howsoever such right may be evidenced, together with all other rights and interest, including all liens and security interests, which Debtor may at any time have by law or agreement against any Account Debtor or other Person obligated to make any such payment or against any property of such Account Debtor or other Person.

"Equipment" shall mean all machinery and equipment owned by Debtor, wherever located, whether now owned or hereafter existing or acquired by Debtor, any embedded software thereon, any additions thereon, accessions thereto or replacements of parts thereof.

"General intangibles" shall mean all general intangibles (as such term is defined in the UCC) owned by Debtor, including, but not limited to payment intangibles, goodwill, software, trademarks, trade names, licenses, patents, patent applications, copyrights, inventories, franchises, books and records of Debtor, designs, trade secrets, registrations, prepaid expenses, all rights to an payments of refunds, overpayments, rebates and returns of monies, including, but not limited to sales tax refunds, tax refunds, tax refund claims and rights to and payments of refunds, overpayments or overfundings under any pension, retirement or profit sharing plans and any guarantee, security interests or other security held by or granted to Debtor to secure payment by an Account Debtor of any of the Accounts Receivable.

"Inventory" shall mean any and all goods, finished goods, whole goods, materials, raw materials, work-in-progress, components or supplies, wheresoever located and whether now owned or hereinafter acquired and owned by Debtor, including, without limitation, goods, finished goods, whole goods, materials, raw materials, work-in-progress, components or supplies in transit, wheresoever located, whether now owned or hereafter acquired by Debtor, which are held for demonstration, illustration, sale or lease, furnished under any contract of service or held as raw materials, work-in-progress for manufacturing or processing or supplies for manufacturing or processing, and all materials used or consumed in the business of Debtor, and shall include such other property, the sale or disposition of which has given rise to an Account Receivable and which has been returned to or repossessed or stopped in transit by or on behalf of Debtor, but shall not include property owned by third parties in the possession of Debtor.

"Person" shall mean individually, and "Persons" shall mean collectively, any individual, sole proprietorship, partnership, joint venture, trust, unincorporated organization, association, corporation, institution, entity, party or government (whether nation, federal, state, county, city, municipal or otherwise, including, without limitation, any instrumentality, division, agency, body or department thereof).

"UCC" shall mean the Uniform Commercial Code as enacted and amended in the State of Indiana, and as may be further amended from time to time.

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## EXHIBIT B

Lot Numbered 2. EXCEPT the Southeasterly 30 feet by parallel lines as shown on the recorded plat of C.S. Subdivision recorded in Plat Book 93, page 66 in the Office of the Recorder of Lake County, Indiana.

Common Address: 8239 Georgia Street, Merrillville, Indiana 46410

PIN: 45-12-22-329-009.000-030

Property of Lake County Recorder