

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)
Boris Belkin 212-872-1000

B. E-MAIL CONTACT AT SUBMITTER (optional)
bbelkin@akingump.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Akin Gump Strauss Hauer & Feld LLP
 1 Bryant Park
 41st Floor
 New York, NY 10036

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
2019-000396 08/23/2019

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13.

2. TERMINATION: Effectiveness of this Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party(ies) authorizing this Termination Statement

3. ASSIGNMENT: Provide name of Assignee in item 2a or 7b, and address of Assignee in item 7c and name of Assignor in item 9. For partial assignment, complete items 7 and 9, check ASSIGN Collateral box in item 8 and describe the affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
 Check one of these two boxes: AND, Check one of these three boxes:
 This Change affects Debtor or Secured Party of record CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 5a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (5a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) INITIAL(S)	SUFFIX
--------------------------	---------------------	-------------------------------	--------

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) INITIAL(S)	SUFFIX
--------------------------	---------------------	-------------------------------	--------

7c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
------	-------	-------------	---------

8. COLLATERAL CHANGE: Check only one box: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN* collateral
 Indicate collateral: *Check ASSIGN COLLATERAL only if the assignee's power to amend the record is limited to certain collateral and describe the collateral in Section 8

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment) If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
Investec Bank plc

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) INITIAL(S)	SUFFIX
--------------------------	---------------------	-------------------------------	--------

10. OPTIONAL FILER REFERENCE DATA:
Filed with: IN - Lake County; Debtor: Ironside Energy LLC

**F#979493
A#1339032**

NOT AN OFFICIAL DOCUMENT

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS

11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form 2019-000396 08/23/2019	
12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form	
12a. ORGANIZATION'S NAME Investec Bank plc	
OR	
12b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see instruction item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit

13a. ORGANIZATION'S NAME Ironside Energy LLC			
OR			
13b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

14. ADDITIONAL SPACE FOR (CHECK ONE BOX): ITEM 8 (Collateral) OR OTHER INFORMATION (Please Describe)

15. This FINANCING STATEMENT AMENDMENT:
 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

16. Name and address of a RECORD OWNER of real estate described in item 17
(if Debtor does not have a record interest):

17. Description of real estate:
See Schedules A and B to Schedule 1 attached hereto and made a part hereof.

18. MISCELLANEOUS:

NOT AN OFFICIAL DOCUMENT

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2019-000396
SCHEDULE 1 TO LCC-1 FINANCING STATEMENT

2019 AUG 23 AM 9:42

MICHAEL J. ...
REC'D

DEBTOR: IRONSIDE ENERGY LLC ("**DEBTOR**")

SECURED PARTY: INVESTEC BANK PLC, as Collateral Agent ("**SECURED PARTY**")

DATE: February 13, 2019

This financing statement is filed pursuant to a certain Leasehold Mortgage, Security Agreement, Assignment of Leases and Rents and Fixture Filing (the "Mortgage"), made by Debtor, an Indiana limited liability company, for the benefit of Secured Party, and dated as of the date hereof (as the same may be from time to time modified, hereinafter referred to collectively, as the "Mortgagee"), covering the following items of property, rights, interests and estates now owned, or hereafter acquired by Debtor (collectively, the "Mortgaged Property") (Any capitalized terms used herein without definition shall have the meaning ascribed to them in the Mortgage):

(a) the Owned Land if any as set forth on Schedule A attached hereto (the "Owned Land");

(b) the leasehold estate created under and by virtue of the Mortgaged Lease described on Schedule B-1, any interest in any fee, greater or lesser title to the Leased Land described in Schedule B-2 and Improvements located thereon (including without limitation the Facility described in Schedule B-3) that Mortgagor may own or hereafter acquire (whether acquired pursuant to a right or option contained in the Mortgaged Lease or otherwise) and all credits, deposits, options, privileges and rights of Mortgagor under the Mortgaged Lease (including all rights of use, occupancy and enjoyment) and under any amendments, supplements, extensions, renewals, restatements, replacements and modifications thereof (including, without limitation, (i) the right to give consents, (ii) the right to receive moneys payable to Mortgagor, the right, if any, to renew or extend the Mortgaged Lease for a succeeding term or terms, the right, if any, to purchase the Leased Land and Improvements located thereon, and (v) the right to terminate or modify the Mortgaged Lease); all of Mortgagor's claims and rights to the payment of damages arising under the Bankruptcy Code (as defined below) from any rejection of the Mortgaged Lease by the lessor thereunder or any other party;

(c) all right, title and interest Mortgagor now has or may hereafter acquire in and to the Improvements or any part thereof (whether owned in fee by Mortgagor or held pursuant to the Mortgaged Lease or otherwise) and all the estate, right, title, claim or demand whatsoever of Mortgagor, in possession or expectancy, in and to the Real Estate or any part thereof;

(d) all right, title and interest of Mortgagor in, to and under all easements, rights of way, licenses, operating agreements, abutting strips and gores of land, streets, ways, alleys, passages, sewer rights, waters, water courses, water and flowage rights, development rights, air rights, mineral and soil rights, plants, standing and fallen timber, and all estates, rights, titles, interests, privileges, licenses, tenements, hereditaments and appurtenances belonging,

NOT AN OFFICIAL DOCUMENT

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2019 08 23 10:09:08
2019 AUG 23 AM 9:12
MICHIGAN

Real Estate or Equipment for the taking by eminent domain, condemnation or otherwise, of all or any part of the Real Estate or any easement or other right therein;

(i) to the extent not prohibited under the applicable contract, consent, license or other item unless the appropriate consent has been obtained, all right, title and interest of Mortgagor in and to (i) all contracts from time to time executed by Mortgagor or any manager or agent on its behalf relating to the ownership, construction, maintenance, repair, operation, occupancy, sale or financing of the Real Estate or Equipment or any part thereof and all agreements and options relating to the purchase or lease of any portion of the Real Estate or any property which is adjacent or peripheral to the Real Estate, together with the right to exercise such options and all leases of Equipment, (ii) all consents, licenses, building permits, certificates of occupancy and other governmental approvals relating to construction, completion, occupancy, use or operation of the Real Estate or any part thereof, and (iii) all drawings, plans, specifications and similar or related items relating to the Real Estate; and

(j) all of Mortgagor's interest in and to all proceeds, both cash and noncash, of the foregoing.

NOT AN OFFICIAL DOCUMENT

STATE OF ILLINOIS
LAKE COUNTY
FILED FOR RECORD

2019 000396

2019 AUG 23 AM 9:32

Schedule A

MICHAEL B. DEWITT
RECORDER

Legal Description of the Owned Land

None.

Property of Lake County Recorder

Schedule A

NOT AN OFFICIAL DOCUMENT

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

Schedule B-1
2019-000396

2019 AUG 23 AM 9:02

Description of the Mortgaged Lease

MICHAEL J. ...

Ground Lease, dated as of September 29, 2003, made by and between ISG Indiana Harbor Inc., as Lessor, and Ironside Energy LLC, as Lessee, as evidenced by that certain Short Form and Memorandum of Lease dated September 29, 2003 and recorded September 30, 2003, as Document No. 2003-104309, in the Office of the Recorder of Lake County, Indiana.

Property of Lake County Recorder

NOT AN OFFICIAL DOCUMENT

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

Schedule B-2
2019 000396

2019 AUG 23 AM 9:02

Legal Description of the Leased Land

MICHAEL J. ...
REC.

PARCEL A: A part of Fractional Sections 15 and 16, all in Township 37 North, Range 9 West, Second Principal Meridian, Lake County, Indiana, more particularly described as follows:

Commencing at Point "L", said point being located 200.00 feet Northwesterly at right angles from the approximate centerline of the Indiana Harbor Canal (Book 44, page 472-475, Lake County, Indiana) and on the Northeastern right of way line of the Elgin, Joliet and Eastern Railway Company (said point referenced in Parcel 3, Item 3, Group 6 of the First Mortgage to the Bankers Trust Company from Youngstown Sheet and Tube Company, recorded in Volume 308 of Mortgages, Page 1, Office of the Recorder, Lake County, Indiana); thence North 46 degrees 55 minutes 58 seconds West (this and all subsequent bearings are based upon Indiana State Plane Coordinates, West Zone, NAD 27, 2nd Principal Meridian) along the Northeastern right of way line of said Elgin, Joliet and Eastern Railway Company, a distance of 739.92 feet; thence North 43 degrees 04 minutes 02 seconds East, at right angles to said northeastern right of way, a distance of 538.15 feet to the point of beginning of this description; thence along the following 8 bearings and distances; (1) North 46 degrees 05 minutes 24 seconds East, 257.00 feet (2) South 43 degrees 54 minutes 36 seconds East, 16.00 feet (3) North 46 degrees 05 minutes 24 seconds East, 74.00 feet (4) South 43 degrees 54 minutes 36 seconds East, 30.00 feet (5) South 20 degrees 02 minutes 54 seconds West, 82.00 feet (6) South 46 degrees 05 minutes 24 seconds West, 187.00 feet (7) South 59 degrees 40 minutes 47 seconds West, 72.35 feet (8) North 43 degrees 54 minutes 36 seconds West, 65.00 feet to the point of beginning.

PARCEL B: Commencing at Point "L", said point being located 200.00 feet Northwesterly at right angles from the approximate centerline of the Indiana Harbor Canal (Book 44, page 472-475, Lake County, Indiana) and on the northeastern right of way line of the Elgin, Joliet and Eastern Railway Company (said point referenced in Parcel 3, Item 3, Group 6 of the First Mortgage to the Bankers Trust Company from Youngstown Sheet and Tube Company, recorded in Volume 308 of Mortgages, Page 1, Office of the Recorder, Lake County, Indiana); thence North 46 degrees 55 minutes 58 seconds West (this and all subsequent bearings are based upon Indiana State Plane Coordinates, West Zone, NAD 27, 2nd Principal Meridian) along the Northeastern right of way line of said Elgin, Joliet and Eastern Railway Company, a distance of 621.43 feet; thence North 43 degrees 04 minutes 02 seconds East, at right angles to said northeastern right of way, a distance of 658.07 feet to the point of beginning of this description; thence along the following (7) bearings and distances; (1) North 46 degrees 05 minutes 24 seconds East, 131.00 feet (2) North 23 degrees 41 minutes 25 seconds East, 80.00 feet (3) North 46 degrees 05 minutes 24 seconds East, 149.00 feet (4) South 43 degrees 54 minutes 36 seconds East, 88.00 feet (5) South 46 degrees 05 minutes 24 seconds West, 307.00 feet (6) South 50 degrees 22 minutes 12 seconds West, 47.10 feet (7) North 43 degrees 54 minutes 36 seconds West, 54.00 feet to the point of beginning.

PARCEL EASEMENT 3 (Parcel Connection Easement Area):

NOT AN OFFICIAL DOCUMENT

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

Non-exclusive easement right for access between Parcels "A" and "B" as described and granted in Short Form and Memorandum of Ground Lease dated September 29, 2003 and recorded September 30, 2003, as Document No. 2003 104309 being described as follows:

Commencing at Point "L", said point being located 200.00 feet Northwesterly at right angles from the approximate centerline of the Indiana Harbor Canal (Book 44, page 472-475, Lake County, Indiana) and on the northeastern right of way line of the Elgin, Joliet and Eastern Railway Company (said point referenced in Parcel 3, Item 3, Group 6 of the First Mortgage to the Bankers Trust Company from Youngstown Sheet and Tube Company, recorded in Volume 308 of Mortgages, Page 1, Office of the Recorder, Lake County, Indiana); thence North 46 degrees 55 minutes 58 seconds West (this and all subsequent bearings are based upon Indiana State Plane Coordinates, West Zone, NAD 27, 2nd Principal Meridian) along the Northeastern right of way line of said Elgin, Joliet and Eastern Railway Company, a distance of 621.43 feet; thence North 43 degrees 04 minutes 02 seconds East, at right angles to said northeastern right of way, a distance of 658.07 feet to the westerly corner of Parcel (E); thence North 46 degrees 05 minutes 24 seconds East along the Northwesterly line of Parcel (B), 74.00 feet to the point of beginning of this description; thence North 43 degrees 54 minutes 36 seconds West, 30.00 feet to the northeasterly line of Parcel (A); thence North 46 degrees 05 minutes 24 seconds East, along said line 57.33 feet; thence North 20 degrees 02 minutes 54 seconds East, along the easterly line, of Parcel (A), 28.33 feet; thence South 66 degrees 18 minutes 35 seconds East, 29.41 feet to the westerly line of Parcel (B); thence South 23 degrees 41 minutes 25 seconds West, along said line 40.00 feet; thence South 46 degrees 05 minutes 24 seconds West 57.00 feet to the point of beginning.

PARCEL EASEMENT 1 (East Bridge Road):

Non-exclusive easement right for access, as described and granted in Short Form and Memorandum of Ground Lease dated September 29, 2003 and recorded September 30, 2003, as Document No. 2003 014309, being described as follows:

A 30.00 foot wide easement for access being part of Fractional Sections (15) and (16) all in Township (37) North, Range (9) West, Second Principal Meridian, Lake County, Indiana, more particularly described as follows:

Commencing at Point "L" said point being located 200.00 feet northwesterly at right angles from the approximate centerline of the Indiana Harbor Canal (Book 44, Page 472-475, Lake County, Indiana) and on the northeastern right of way line of the Elgin, Joliet and Eastern Railway Company (said point referenced in Parcel Three (3), Item Three (3) Group Six (6) of the First Mortgage to the Bankers Trust Company from Youngstown Sheet and Tube Company, recorded in Volume 308 of Mortgages, Page 1, Office of the Recorder, Lake County, Indiana); thence North 46 degrees 55 minutes 58 seconds West (this and all subsequent bearings are based upon Indiana State Plane Coordinates, West Zone, NAD 27, 2nd Principal Meridian) along the northeastern right of way line of said Elgin, Joliet and Eastern Railway Company, a distance of 621.43 feet; thence North 43 degrees 04 minutes 02 seconds East, at right angles to said northeastern right of way, a distance of 658.07 feet to the westerly corner of lease parcel "B" for the cogeneration facility; thence North 46 degrees 05 minutes 24 seconds East along the northwesterly line of said Parcel "B" a distance of 74.00 feet; thence North 43 degrees 54

NOT AN OFFICIAL DOCUMENT

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2003 AUG 23 AM 9:00

minutes 36 seconds West a distance of 11.09 feet to the point of beginning of this description, which describes the centerline of said 30.00 foot wide easements; thence South 46 degrees 05 minutes 24 seconds West a distance of 131.46 feet along the approximate centerline of a road; thence South 59 degrees 40 minutes 47 seconds West a distance of 81.51 feet, along the approximate centerline of said road also being along the north side of the blast furnace (BF) maintenance office; thence North 72 degrees 38 minutes 46 seconds West a distance of 42.14 feet along the approximate centerline of said road and the north side of the blast furnace (BF) maintenance office; thence North 30 degrees 26 minutes 30 seconds West a distance of 124.74 feet along the northeast side of the BF utilities operations building to the point of beginning of a tangent curve to the left having a radius of 153.61 feet, a central angle of 75 degrees 59 minutes 37 seconds and a long chord bearing North 68 degrees 26 minutes 19 seconds West a distance of 189.13 feet; thence Northwesterly along said curve a length of 203.74 feet along said roadway and along the northeast side of the BF welfare building to the point of tangency; thence South 73 degrees 33 minutes 53 seconds West a distance of 103.44 feet along said roadway and along the northwest side of the flat rolled chemical lab and the east side of the Main Office Building to the point of curvature of a tangent curve to the right, having a radius of 127.56 feet, a central angle of 91 degrees 05 minutes 07 seconds and a long chord bearing North 60 degrees 53 minutes 34 seconds West a distance of 182.10 feet; thence Northerly and Northwesterly along said curve a length of 202.79 feet along said roadway and the east side of the Main Office Building to the point of tangency; thence North 15 degrees 21 minutes 00 seconds West a distance of 28.66 feet along said roadway and the east side of the Main Office Building to the end of the east approach of the east bridge; thence North 74 degrees 50 minutes 12 seconds West a distance of 493.17 feet along the approximate centerline of the east bridge approach; thence South 85 degrees 51 minutes 55 seconds West a distance of 166.43 feet along the approximate centerline of said east bridge; thence South 66 degrees 33 minutes 48 seconds West a distance of 221.25 feet along the approximate centerline of said east bridge; thence South 50 degrees 06 minutes 38 seconds West a distance of 87.32 feet along the approximate centerline of said east bridge; thence South 45 degrees 56 minutes 49 seconds West a distance of 861.98 feet along the approximate centerline of the east bridge to the approximate location to the guard house and to a point on the north right of way line of Riley Road, said point being the terminus of said centerline description. The sidelines of said 30.00 foot easement are extended and/or shortened as to meet at angle points on said North Right of Way line of Riley Road.

EXCEPTING THEREFROM those portions of the above described parcel which lie within railroad rights of way.

PARCEL 2: West Bridge Access Easement for the benefit of Parcel 1 (Parcel A, Parcel B, the other insured easements and the Facility herein) as described and granted in Short Form and Memorandum of Ground Lease dated September 29, 2003 and recorded September 30, 2003, as Document No. 2003 104309 being described as follows:

A 30.00 foot wide easement for access being part of Fractional Sections 9, 10, 15 and 16, all in Township 37 North, Range 9 West, Second Principal Meridian, Lake County, Indiana, more particularly described as follows:

Commencing at Point "L" said point being located 200.00 feet Northwesterly at right angles from the approximate centerline of the Indiana Harbor Canal (Book 44, page 472-475, Lake

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2015 AUG 23 PM 0:00

County, Indiana) and on the northern right-of-way line of the Elgin, Joliet and Eastern Railway Company (said point referenced in Parcel 3, Item 3, Group 6 of the First Mortgage to the Bankers Trust Company from Youngstown Sheet and Tube Company, recorded in Volume 308 of Mortgages, Page 1, Office of the Recorder, Lake County, Indiana); thence North 46 degrees 55 minutes 58 seconds West (this and all subsequent bearings are based upon Indiana State Plane Coordinates, West Zone, NAD 27, 2nd Principal Meridian) along the northeastern right of way line of said Elgin, Joliet and Eastern Railway Company, a distance of 621.43 feet; thence North 43 degrees 04 minutes 02 seconds East, at right angles to said northeastern right of way, a distance of 658.07 feet to the westerly corner of lease parcel "B" (Parcel 1 (B) above) for the cogeneration facility; thence North 46 degrees 05 minutes 24 seconds East along the northwesterly line of said Parcel "B" a distance of 74.00 feet; thence North 43 degrees 54 minutes 36 seconds West a distance of 15.00 feet to the Point of beginning of this description, which describes the centerline of said 30.00 foot wide easement; thence South 46 degrees 05 minutes 24 seconds West a distance of 131.46 feet; along the approximate centerline of a road; thence South 59 degrees 40 minutes 47 seconds West a distance of 81.51 feet, along the approximate centerline of said road also being along the north side of the blast furnace (BF) maintenance office; thence North 72 degrees 38 minutes 46 seconds West a distance of 42.14 feet along the approximate centerline of said road and the north side of the blast furnace (BF) maintenance office; thence North 30 degrees 26 minutes 30 seconds West a distance of 124.74 feet along the northeast side of the BF utilities operations building to the point of beginning of a tangent curve to the left having a radius of 153.61 feet, a central angle of 75 degrees 59 minutes 37 seconds and a long chord bearing North 68 degrees 26 minutes 19 seconds West a distance of 189.13 feet; thence Northwesterly along said curve a length of 203.74 feet along said roadway and along the northeast side of the BF welfare building to the point of tangency; thence South 73 degrees 33 minutes 53 seconds West a distance of 103.44 feet along said roadway and along the northwest side of the flat rolled chemical lab and the east side of the Main Office Building to the point of curvature of a tangent curve to the right, having a radius of 127.56 feet, a central angle of 91 degrees 05 minutes 07 seconds and a long chord bearing North 60 degrees 53 minutes 34 seconds West a distance of 182.10 feet; thence Northerly and Northwesterly along said curve a length of 202.79 feet along said roadway and the east side of the Main Office Building to the point of tangency; thence North 45 degrees 21 minutes 35 seconds East a distance of 212.58 feet along said roadway and the east side of the iron foundry, to the point of curvature of a tangent curve to the left, having a radius of 197.00 feet a central angle of 53 degrees 49 minutes 35 seconds and a long chord bearing North 18 degrees 26 minutes 48 seconds East a distance of 178.34 feet; thence Northeasterly along said curve, also being along the north side of the machine shops, a length of 185.07 feet to the point of tangency; thence North 08 degrees 28 minutes 00 seconds West a distance of 64.89 feet along the north side of the central shops to the point of curvature of a tangent curve to the right, having a radius of 446.73 feet, a central angle of 25 degrees 14 minutes 08 seconds and a long chord bearing North 04 degrees 09 minutes 04 seconds East a distance of 195.17 feet; thence Northerly along said curve, also being along the north side of the central shops a length of 196.76 feet to the point of tangency; thence North 16 degrees 46 minutes 08 seconds East a distance of 115.41 feet along the north side of the central shops to the point of curvature of a tangent curve to the right having a radius of 341.49 feet, a central angle of 32 degrees 38 minutes 36 seconds and a long chord bearing North 33 degrees 05 minutes 26 seconds East a distance of 191.94 feet; thence Northeasterly along said curve, also being along the north side of the central shops, a length of 194.56 feet to the point of tangency;

NOT AN OFFICIAL DOCUMENT

STATE OF ALABAMA
LAKE COUNTY
FILED FOR RECORD

2016 AUG 23 AM 9:39

eg19-000386

thence North 49 degrees 24 minutes 44 seconds East a distance of 819.13 feet along the north side of the fabrication shop; thence North 57 degrees 46 minutes 16 seconds East a distance of 163.13 feet along the north side of the fabrication shop; thence North 46 degrees 34 minutes 28 seconds East a distance of 519.18 feet along the north side of said fabrication shop to the point of curvature of a tangent curve to the left having a radius of 383.04 feet, a central angle of 42 degrees 46 minutes 15 seconds and a long chord bearing North 25 degrees 11 minutes 20 seconds East a distance of 279.34 feet; thence Northeasterly along said curve, also along the north side of said fabrication shop, a length of 285.94 feet to the point of tangency; thence North 03 degrees 48 minutes 13 seconds East a distance of 61.80 feet along said north side of the fabrication shops to the point of curvature of a tangent curve to the left, having a radius of 186.30 feet, a central angle of 77 degrees 40 minutes 43 seconds and a long chord bearing North 35 degrees 02 minutes 09 seconds West a distance of 233.67 feet; thence Northwesterly along said curve a length of 252.58 feet to the point of tangency; thence North 73 degrees 52 minutes 30 seconds West a distance of 901.36 feet along the south side of the steel producing facility; thence North 57 degrees 23 minutes 47 seconds West a distance of 397.38 feet along the south side of said steel producing facility to the point of curvature of a tangent curve to the right having a radius of 232.43 feet, a central angle of 46 degrees 33 minutes 31 seconds and a long chord bearing North 34 degrees 07 minutes 01 seconds West a distance of 183.72 feet; thence Northwesterly along said curve, also along the south side of said steel producing facility, a length of 188.87 feet to the point of tangency; thence North 10 degrees 50 minutes 16 seconds West a distance of 252.06 feet along the west side of the steel producing facility to the point of curvature of a tangent curve to the left having a radius of 297.87 feet, a central angle of 37 degrees 06 minutes 56 seconds and a long chord bearing North 29 degrees 23 minutes 43 seconds West a distance of 189.60 feet; thence Northwesterly along said curve, also being along the west side of said steel producing facility, a length of 192.96 feet to the point of tangency; thence North 47 degrees 57 minutes 11 seconds West a distance of 156.86 feet along the west side of said steel producing facility to the point of curvature of a tangent curve to the left having a radius of 400.06 feet, a central angle of 28 degrees 04 minutes 07 seconds and a long chord bearing North 61 degrees 59 minutes 15 seconds West a distance of 194.03 feet; thence Northwesterly along said curve, also being along the northeast side of the No. 2 pump house, a length of 195.98 feet to the point of tangency; thence North 76 degrees 01 minutes 18 seconds West a distance of 380.22 feet along the north side of the steel plant paint shop; thence North 73 degrees 39 minutes 25 seconds West a distance of 1,214.16 feet, along the north side of the No. 9 lift station to the point of curvature of a tangent curve to the right, having a radius of 1,142.79 feet, a central angle of 24 degrees 40 minutes 46 seconds and a long chord bearing North 61 degrees 19 minutes 02 seconds West a distance of 488.45 feet; thence Northwesterly along said curve, also being along the north side of the contractor badge reading station - steel plant, a length of 492.25 feet to the point of tangency; thence North 48 degrees 55 minutes 38 seconds West a distance of 303.22 feet to the southeast approach of the west bridge and the point of curvature of a tangent curve to the left, having a radius of 127.85 feet, a central angle of 95 degrees 11 minutes 44 seconds and a long chord bearing South 83 degrees 25 minutes 30 seconds West a distance of 188.81 feet; thence Westerly along said curve and the west side of the steel producing annex and the approximate centerline of the west bridge, a length of 212.42 feet to the point of tangency; thence South 35 degrees 49 minutes 38 seconds West a distance of 932.64 feet along the west side of the steel producing annex to the point of curvature of a tangent curve to the left having a radius of 609.96 feet, a central angle of 66 degrees 30 minutes 43 seconds and a long chord

2019 AUG 23 AM 9:52

2019 000396

bearing South 02 degrees 34 minutes 16 seconds West a distance of 668.98 feet; thence Southerly along said curve and the approximate centerline of the west bridge a length of 708.08 feet to the point of tangency; thence South 30 degrees 41 minutes 06 seconds East a distance 1,017.47 feet along the approximate centerline of said west bridge to the point of curvature of a tangent curve to the right having a radius of 595.61 feet, a central angle of 74 degrees 08 minutes 37 seconds and a long chord bearing South 06 degrees 23 minutes 13 seconds West a distance of 718.09 feet; thence Southerly along said curve and along the approximate centerline of said west bridge a length of 770.76 feet to the point of tangency; thence South 43 degrees 27 minutes 32 seconds West a distance of 2,363.18 feet along the approximate centerline of said west bridge; thence South 60 degrees 17 minutes 02 seconds West a distance of 162.89 feet to a point on the east right of way line of Dickey Place, said point being the terminus of said centerline description. The sidelines of said 30.00 foot easement are extended and/or shortened as to meet angle points on said east right of way line of Dickey Place.

EXCEPTING THEREFROM those portions of the above described parcel which lie within railroad rights of way.

EASEMENT 4 (Utility Line Easement):

PARCEL EASEMENT 4 (Utility Line Easement):

Non-exclusive easement rights for the direct electric transmission, as described and granted in Short Form and Memorandum dated September 29, 2003 and recorded September 30, 2003, as Document No. 2003 104309:

A 100 foot wide utility line easement being part of Fractional Section 16, Township 37 North, Range 9 West of the Second Principal Meridian, Lake County, Indiana, more particularly described as follows:

Commencing at Point "L", said point being located 200.00 feet northwesterly at right angles from the approximate centerline of the Indiana Harbor Canal (Book 44, Page 472-475, Lake County, Indiana) and on the northeastern right of way line of the Elgin, Joliet and Eastern Railway Company (said point referenced in Parcel 3, Item 3, Group 6 of the First Mortgage to the Bankers Trust Company from Youngstown Sheet and Tube Company, recorded in Volume 308 of Mortgages, Page 1, Office of the Recorder, Lake County, Indiana); thence North 46 degrees 55 minutes 58 seconds West (this and all subsequent bearings are based upon Indiana State Plane Coordinates, West Zone, NAD 27, 2nd Principal Meridian) along the northeastern right of way line of said Elgin, Joliet and Eastern Railway Company, a distance of 727.44 feet; thence North 43 degrees 04 minutes 02 seconds East, at right angles to said northeastern right of way, a distance of 537.49 feet to a point on the southwesterly line of lease parcel "A" for the cogeneration facility, said point being 12.50 feet southeasterly of the west, corner of said parcel and the POINT OF BEGINNING of this description, which describes the centerline of said 100 foot wide easement; thence South 63 degrees 18 minutes 14 seconds West a distance of 286.05 feet; to a point on the approximate northeasterly line of the hi-line trestle, to a non-tangent curve to the right having a radius of 434.64 feet, a central angle of 10 degrees 06 minutes 20 seconds and a chord bearing North 63 degrees 07 minutes 03 seconds West a distance of 76.56 feet; thence northwesterly along said curve and along the approximate northeasterly line of said hi-

STATE OF ILLINOIS
LAKE COUNTY
FILED FOR RECORD

2019 AUG 23 AM 9:40

2019 000396

line trestle a length of 76.66 feet; thence North 57 degrees 46 minutes 03 seconds West a distance of 191.30 feet along said hi-line trestle to the approximate centerline of an overhead pipe bridge; thence South 39 degrees 26 minutes 56 seconds West a distance of 172.20 feet along the approximate centerline of said pipe bridge; thence South 46 degrees 34 minutes 37 seconds West a distance of 366.62 feet along the approximate centerline of said pipe bridge; thence South 22 degrees 29 minutes 42 seconds West a distance of 28.58 feet along the approximate centerline of said pipe bridge to a point 50.00 feet distant, measured at right angles and southwesterly from the southwestern right of way line of the New York Central Railroad Yard; thence northwesterly, westerly, and southwesterly along a line parallel with and 50 feet southwesterly from the southwestern right of way line of the New York Central Railroad Yard along the following 5 courses: North 46 degrees 55 minutes 58 seconds West a distance of 71.91 feet to the point of beginning of a tangent curve to the left having a radius of 523.69 feet, a central angle of 50 degrees 06 minutes 32 seconds and a long chord bearing of North 71 degrees 59 minutes 13 seconds West a distance of 443.54 feet; thence northwesterly and westerly along said curve a length of 458.00 feet; thence North 71 degrees 24 minutes 54 seconds West a distance of 254.51 feet; thence South 77 degrees 01 minutes 06 seconds West a distance of 39.89 feet; thence South 45 degrees 27 minutes 06 seconds West a distance of 527.65 feet; thence South 68 degrees 01 minutes 23 seconds West along parallel with and 50 feet southeasterly of the southeast right of way line of relocated Riley Road a distance of 495.00 feet; thence South 45 degrees 27 minutes 06 seconds West along a line parallel with and 50 feet easterly of the easterly right of way line of said relocated Riley Road a distance of 105.10 feet to a point 50 feet distant, measured at right angles and north of the north right of way line of 129th Street; thence North 88 degrees 29 minutes 08 seconds West along a line parallel with and 50 feet north of said north right of way line, a distance of 893.67 feet to the east line of the NIPSCO sub station, said point being the terminus of said centerline description. The sidelines of said 100 foot easement are extended and/or shortened as to meet at angle points on said east line of the NIPSCO sub station EXCEPTING THEREFROM that portion of said easement which is contained within the following described parcels:

(Parcel 1 - Railroad Property)

Commencing at said Point "L", thence North 46 degrees 55 minutes 58 seconds West along the northeastern right of way line of said Elgin, Joliet and Eastern Railway Company a distance of 1,029.29 feet to the POINT OF BEGINNING of this exception; thence South 46 degrees 34 minutes 37 seconds West a distance of 326.61 feet to the southwestern right of way line of the New York Central Railroad Yard; thence North 46 degrees 55 minutes 58 seconds West along the southwestern right of way line of said New York Central Railroad Yard, a distance of 100.19 feet; thence North 46 degrees 34 minutes 37 seconds East a distance of 326.61 feet to the northeastern right of way line of the Elgin, Joliet and Eastern Railway Company; thence South 46 degrees 55 minutes 58 seconds East along said right of way line a distance of 100.19 feet to the point of beginning.

(Parcel 2 - Relocated Riley Road)

Commencing at the end of the 105.10 foot course as described in the foregoing Utility Line Easement Description as being on a line measured 50 feet north of the north right of way line of 129th Street; thence North 88 degrees 29 minutes 08 seconds West a distance of 69.435 feet to a

2019 AUG 23 AM 9:00

2019 000396

point on the eastern right of way of relocated Riley Road; thence South 45 degrees 26 minutes 06 seconds West along said right of way a distance of 69.435 feet to the POINT OF BEGINNING of this exception, said point being on the north right of way of 129th Street; thence North 88 degrees 29 minutes 08 seconds West, along said north right of way line, a distance of 91.65 feet to the western right of way line of relocated Riley Road; thence North 45 degrees 26 minutes 06 seconds East along said western right of way line, a distance of 138.87 feet; thence South 88 degrees 29 minutes 08 seconds East a distance of 91.65 feet to the eastern right of way line of relocated Riley Road; thence South 45 degrees 26 minutes 06 seconds West along said right of way line a distance of 138.87 feet to the point of beginning.

PARCEL EASEMENT 5 (Cooling Water Access Easement):

Non-exclusive easement rights for cooling water access, as described and granted in Short Form and Memorandum of Ground Lease dated September 29, 2003 and recorded September 30, 2003 as Document No. 2003 104309:

An easement for cooling water access being part of Fractional Sections 9 and 16 both in Township 37 North, Range 9 West of the Second Principal Meridian, Lake County, Indiana, more particularly described in the following four parcels descriptions:

(Parcel 1) A strip of land 15 feet wide, the centerline of which is described as follows: Commencing at Point "L", said point being located 200.00 feet northwesterly at right angles from the approximate centerline of the Indiana Harbor Canal (Book 44, Page 472-475, Lake County, Indiana) and on the northeastern right of way line of the Elgin, Joliet and Eastern Railway Company (said point referenced in Parcel Three (3), Item Three (3), Group Six (6) of the First Mortgage to the Bankers Trust Company from Youngstown Sheet and Tube Company, recorded in Volume 308 of Mortgages, Page 1, Office of the Recorder, Lake County, Indiana); thence North 46 degrees 55 minutes 58 seconds West (this and all subsequent bearings are based upon Indiana State Plane Coordinates, West Zone, NAD 27) along the northeastern right of way line of said Elgin, Joliet and Eastern Railway Company, a distance of 739.92 feet; thence North 43 degrees 04 minutes 02 seconds East, at right angles to said northeastern right of way, a distance of 538.15 feet to the westerly corner of lease Parcel 1(A) for the cogeneration facility; thence North 46 degrees 05 minutes 24 seconds East along the northwesterly line of said Parcel 1(A) a distance of 7.50 feet to the POINT OF BEGINNING of this description, which describes the centerline of said 15 foot wide easement, thence North 43 degrees 43 minutes 36 seconds West a distance of 215.22 feet, along a line parallel with and approximately 18.00 feet southwesterly of the boiler house building to the approximate centerline of a road; thence North 46 degrees 16 minutes 24 seconds East along the approximate centerline of said road a distance of 122.89 feet; thence North 80 degrees 13 minutes 33 seconds East a distance of 51.00 feet to the westerly corner of the Low Head pump house, said corner being the terminus of said centerline description. The sidelines of said 15 foot easement are extended as to meet at angle points on said pump house.

(Parcel 2) Commencing at the end of the 51.00 foot course as described in (Parcel 1) as being the westerly corner of the Low Head pump house, also being the POINT OF BEGINNING of this description; thence around the perimeter of said Low Head pump house the following four courses: North 46 degrees 16 minutes 24 seconds East a distance of 63.34 feet; thence South 43

2019 AUG 23 AM 9:32

2019 000396

MICHAEL J. ...

degrees 43 minutes 36 seconds East a distance of 43.34 feet; thence South 4 degrees 16 minutes 24 seconds West a distance of 63.34 feet; thence North 43 degrees 43 minutes 36 seconds West a distance of 43.34 feet to the point of beginning.

(Parcel 3) A cylindrical shaped easement consisting of 2 different diameters running through and under that portion of Indiana Harbor Works, the centerline of which is described as follows: Commencing at the end of the 51.00 foot course as described in (Parcel 1) as being the westerly corner of the Low Head pump house; thence North 80 degrees 13 minutes 33 seconds East a distance of 40.59 feet to a point on the centerline of an existing 22 foot diameter vertical water shaft, said point being the POINT OF BEGINNING of this description which describes the centerline of said cylindrical shaped easement. The elevation of the center of the circle of the cylinder, at the point of beginning, to be elevation (+)16.00 feet, this elevation and all subsequent elevations based on Indiana Harbor Works plant datum; thence vertically downward along the centerline of said shaft (also known as Water Shaft No. 2) a distance of approximately 84.00 feet to an elevation of (-)68.00 feet where said shaft easement decreases to a diameter of 15 feet; thence continuing downward along said centerline of said 15 foot diameter shaft, an approximate distance of 133.00 feet to a point on the centerline of an existing 15.00 foot diameter tunnel, said point being at an elevation of minus (-)201.00 feet, the sidelines of said shaft to be extended and/or shortened as to meet at the sidelines of said tunnel; thence North 12 degrees 28 minutes 15 seconds West along the centerline of said tunnel a distance of 3,406.30 feet to a point on the centerline of an existing 15 foot diameter vertical shaft, said point being at an elevation of (-) 193.00 feet, the sidelines of said tunnel to be extended and/or shortened as to meet at the sidelines of said vertical shaft; thence vertically upwards along the centerline of said shaft (also known as Water Shaft No. 1) an approximate distance of 125.00 feet to an elevation of (-)68.00 feet where said shaft easement increases to a diameter of 22 feet; thence continuing upwards along said centerline of said 22 foot diameter shaft an approximate distance of 88.00 feet to an elevation of (+)20.00 feet and to the terminus of this description.

(Parcel 4) Commencing at the end of the 88.00 foot vertical course as described in (Parcel 3) as being the terminus of said (Parcel 3); thence South 66 degrees 31 minutes 31 seconds East a distance of 65.83 feet to the northeasterly corner of the Number 2 pump house; also being the POINT OF BEGINNING of this description; thence around the perimeter of said Number 2 pump house the following four courses: South 12 degrees 28 minutes 15 seconds East a distance of 53.92 feet; thence South 77 degrees 31 minutes 45 seconds West a distance of 125.34 feet; thence North 12 degrees 28 minutes 15 seconds West a distance of 53.92 feet; thence North 77 degrees 31 minutes 45 seconds East a distance of 125.34 feet to the point of beginning.

HARBOR WORKS ELECTRIC TRANSMISSION EASEMENT

Non-exclusive easement rights for Harbor Works Electric Transmission Easement, as described and granted in Short Form and Memorandum of Ground Lease dated September 29, 2003 and recorded September 30, 2003 as Document No. 2003 104309:

A 20.00 foot wide easement being part of Fractional Sections (10), (15) and (16) in Township 37 North, Range 9 West, of the Second Principal Meridian, Lake County, Indiana more particularly described as follows:

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2019 AUG 23 AM 9:52

2019 000396

Commencing at Point "L" said point being located 200.00 feet Northwesterly, at right angles from the approximate centerline of the Indiana Harbor Canal (Book 44, page 472-745, Lake County, Indiana) and on the Northeastern right of way line of the Elgin, Joliet and Eastern Railway Company (said point referenced in Parcel Three (3), Item Three (3), Group Six (6) of the First Mortgage to the Bankers Trust Company from Youngstown Sheet and Tube Company, recorded in Volume 308 of Mortgages, Page 1, Office of the Recorder, Lake County, Indiana); thence North 46 degrees 55 minutes 58 seconds West (this and all subsequent bearings are based upon Indiana State Plane Coordinates, NAD 27) along the Northeastern right of way line of said Elgin, Joliet and Eastern Railway Company, a distance of 687.48 feet; thence North 43 degrees 04 minutes 02 seconds East, at right angles to said Northeastern right of way, a distance of 866.84 feet to the POINT OF BEGINNING of this description, which describes the centerline of said 20.00 foot wide easement: the sidelines of said 20.00 foot easement are extended and/or shortened as to meet at angle points on the Northeasterly side of existing lease Parcel "A" (Parcel 1 (A)) for the cogeneration facility; thence North 21 degrees 51 minutes 49 seconds East a distance of 33.69 feet towards the Blast Furnace overhead gas main; thence along the Southeasterly side of said Blast Furnace gas main the following 5 courses: (1) North 52 degrees 32 minutes 30 seconds East a distance of 91.61 feet; (2) North 35 degrees 09 minutes 12 seconds East a distance of 50.84 feet; (3) North 26 degrees 57 minutes 40 seconds East a distance of 91.94 feet; (4) North 44 degrees 11 minutes 45 seconds East a distance of 93.06 feet; (5) North 38 degrees 34 minutes 28 seconds East a distance of 84.53 feet to the Southerly corner of the Blast Furnace ladle repair building; thence North 43 degrees 28 minutes 43 seconds West along the Southwesterly side of said building and along the Southwesterly side of the electric shop building a distance of 657.53 feet; thence North 48 degrees 20 minutes 08 seconds West a distance of 49.57 feet; thence North 39 degrees 00 minutes 23 seconds West across an existing paved road a distance of 164.66 feet; thence North 52 degrees 44 minutes 52 seconds East along the Northwesterly side of said paved road a distance of 643.78 feet; thence, continuing along said road, North 53 degrees 11 minutes 00 seconds East a distance of 211.64 feet; thence North 47 degrees 56 minutes 25 seconds East a distance of 121.28 feet; thence North 47 degrees 15 minutes 06 seconds East across the Southerly corner of the Motor Pool building and along said paved road a distance of 195.23 feet; thence North 44 degrees 57 minutes 51 seconds East a distance of 117.11 feet; thence North 31 degrees 05 minutes 34 seconds East a distance of 213.29 feet; thence North 05 degrees 36 minutes 42 seconds East, along the Westerly side of said road; and across said road a distance of 324.96 feet; thence North 25 degrees 49 minutes 09 seconds West a distance of 286.90 feet to the Southeast corner of an existing sub-station; thence North 74 degrees 17 minutes 34 seconds West along the Southwesterly side of said sub-station and along the approximate centerline of an existing cable tray a distance of 51.46 feet; thence North 09 degrees 30 minutes 11 seconds West a distance of 11.76 feet to the Southeast corner of a block building situated along the Westerly side of the sub-station, said point being the point of terminus of this easement. The sidelines of said 20.00 foot easement are extended and/or shortened as to meet at angle points on the Easterly and Southerly face of said block building.

NOT AN OFFICIAL DOCUMENT

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

Schedule B-3
2019 000396
Facility

2019 AUG 23 AM 9:30
MICHAEL J. PROFFER
RECORDER

Parcel I:

The structures and improvements constituting the "Facility", as defined in the Ground Lease, as evidenced in the Short Form and Memorandum of Ground Lease dated September 29, 2003 and recorded September 30, 2003 as Document No. 2003 104309, in the Office of the Recorder of Lake County, Indiana, made by and between ISG Indiana Harbor Inc., as Ground Lessor and Ironside Energy LLC, an Indiana limited liability company, as Ground Lessee.

Property of Lake County Recorder