

FILED

Dec 08 2022 LM
JOHN E. PETALAS
LAKE COUNTY AUDITOR

FILED

Jul 13 2022 LM
JOHN E. PETALAS
LAKE COUNTY AUDITOR

STATE OF INDIANA
COUNTY OF LAKE

SS:

2022-528779
12/08/2022 02:51 PM
TOTAL FEES: 25.00
BY: JAS
PG #: 2

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD
GINA PIMENTEL
RECORDER

2022-528779
07/13/2022 01:42 PM
TOTAL FEES: 25.00
BY: JAS
PG #: 2

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD
GINA PIMENTEL
RECORDER

AFFIDAVIT OF SURVIVORSHIP

Comes now, Roger Reese, being duly sworn upon oath, and states as follows:


1. Ed Reese, Jr. died intestate on January 19, 1975, while domiciled in Lake County, Indiana.
2. Kathy Cooper died intestate on January 21, 2016, while domiciled in Lake County, Indiana.
3. Patricia A. White died intestate on April 5, 2016, while domiciled in Lake County, Indiana.
4. Delores D. Reese ^{AAA Delores Reese 4T} died intestate on January 29, 2022, while domiciled in Lake County, Indiana.
5. At the time of their deaths, the decedents owned an interest in the following described real estate located in Lake County, Indiana, more particularly described as follows:
LOT 25, IN BLOCK 4, IN MARSHALL TOWN TERRACE, IN THE CITY OF GARY, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 30, PAGE 12, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA,
commonly known as, 2717 E. 22nd Avenue, Gary, Indiana 46407.
Parcel # 45-08-14-231-002.000-004.
6. Kathy Cooper and Patricia A. White, Delores D. Reese, Phyllis Nichols, and Roger Reese acquired title to said real estate as joint tenants with right of survivorship by deed of conveyance on January 29, 2009, and recorded in the Office of the Lake County Recorder.
7. Kathy Cooper and Patricia A. White, Delores D. Reese, Phyllis Nichols and Roger Reese jointly held title to said real estate until the deaths of Ed Reese, Jr., Kathy Cooper, Patricia A. White and Delores D. Reese at which time Phyllis Nichols acquired 50% interest and Roger Reese acquired 50% interest in the real estate as the surviving joint tenants pursuant to property law.

* Re-record to correct name **



NOT AN OFFICIAL DOCUMENT

7. The gross values of the estates of Kathy Cooper and Patricia A. White and Delores D. Reese as determined for the purpose of Federal Estate Taxes was less than the value required for the filing of a Federal Estate Tax Return; therefore, the decedents' Estate was not subject to Federal Estate Tax.
8. The decedents' estates were not subject to Indiana Inheritance Taxes.


Roger Reese

Before me, a Notary Public in and for Lake County, State of Indiana, the undersigned, Roger Reese, personally appeared and acknowledged the execution of the foregoing Affidavit, and who, having been duly sworn, stated that any representations therein contained are true.

Witness my hand Notarial Seal this 6th day of July 2022.

Signature



Printed Name: La Rondah Jones,
Notary Public,
Resident of Lake County,
State of Indiana



I swear under the penalties for perjury that I have taken reasonable care to redact each social security number in this document unless required by law. [Rebecca L. Wyatt](#)

Prepared by Rebecca L. Wyatt, P.C., 644 South Lake Street, Gary, Indiana 46403.