GINA PIMENTEL RECORDER STATE OF INDIANA LAKE COUNTY

2021-013019

UCC FINANCING STATEMENT AME FOLLOW INSTRUCTIONS	NDMENT		TATE OF INDIANA LAKE COUNTY LED FOR RECORD	10:51 AM	2021 Feb	9
A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-3:	31-3282 Fax: 818-662-4					
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com			1			
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	18047 - THE BANK OF		1			
Lien Solutions P.O. Box 29071	78842244					
Glendale, CA 91209-9071	ININ					
L 6.	FIXTURE					
File with: Lake, IN  1a. INITIAL FINANCING STATEMENT FILE NUMBER			b. This FINANCING STAT	ACE IS FOR FILIN		
2016000398 7/5/2016 CC IN Lake		- [	(or recorded) in the RE	AL ESTATE RECORD	)S ) and provide Debtor's	name in item 13
TERMINATION: Effectiveness of the Financing Statement     Statement	identified above is terminated	d with				
ASSIGNMENT (full or partial): Provide name of Assignee     For partial assignment, complete items 7 and 9 and also			signee in item 7c and name of	Assignor in item 9		
CONTINUATION: Effectiveness of the Financing Stateme continued for the additional period provided by applicable	nt identified above with respe law	ct to th	e security interest(s) of Securi	ed Party authorizing th	is Continuation Sta	itement is
5. PARTY INFORMATION CHANGE:	AND Check one of these thro					
Check one of these two boxes:	CHANGE name an	d/or as	idress: Complete ADD n	rme: Complete item	DELETE name: G	live record name
This Change affects Debtor or Secured Party of record  6. CURRENT RECORD INFORMATION: Complete for Party Info	Item 6a or 6b; and			b, <u>and</u> Item 7c	to be deleted in ite	m 6a or 6b
6a. ORGANIZATION'S NAME	milason Change - provide on	7 0110	namo (da or eb)			
Hobart Bldg. Corp.	(	_ 1				
OR 6b. INDIVIDUAL'S SURNAME	FIRST PER	RSONA	LNAME	ADDITIONAL NAME	(S)(NITIAL(S)	SUFFIX
7. CHANGED OR ADDED INFORMATION: Complete for Assignment	or Party Information Change - provide	e only o	ne name (7a or 7b) tune exect full nac	w: do not omit, modify, or sit	braviate any part of the E	Cettor's name)
7a. ORGANIZATION'S NAME			17.	-		
OR						
75. INDIVIDUAL'S SURNAME				)		
INDIVIDUAL'S FIRST PERSONAL NAME		_	- 17			
		_		<u> </u>		
INDIVIDUAL'S ADDITIONAL NAME(S)INITIAL(S)				0.		SUFFIX
7c. MAILING ADDRESS	CITY			STATE POSTAL	CODE	COUNTRY
8. COLLATERAL CHANGE: Also check one of these for	r boxes: ADD collateral		DELETE collateral	RESTATE covered	collateral A	SSIGN collaterat
Indicate collateral:						
					0449x	142140
NAME OF SECURED PARTY OF RECORD AUTHOR     If this is an Amendment authorized by a DEBTOR, check here				(name of Assignor, if t	his is an Assignmen	ut)
9s. organization's name The Bank of New York Mellon Trust Comp	pany, N.A.				<b>4</b> 2	500
OR 95. INDIVIDUAL'S SURNAME	FIRST PE	RSONA	LNAME	ADDITIONAL NAME		SUFFIX
10. OPTIONAL FILER REFERENCE DATA: Debtor Name:	Hobart Bldg. Corp.					·
78842244 BARNETTR				HOBS	CHREF16	

1. D	OW INSTRUCTIONS  ITIAL FINANCING STATEMENT FILE NUMBER: Same as Item 1a on An	nendment form		
	5000398 7/5/2016 CC IN Lake  AME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 or	n Amendment form		
	12s. ORGANIZATION'S NAME The Bank of New York Mellon Trust Company, N.A.			
OR	12b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME			
	ADDITIONAL NAME(SYINITIAL(S)	SUFFIX		
	0,		THE ABOVE SPACE IS FOR FILING OFFICE U	
13. 1	ame of DEBTOR on related financing statement (Name of a current Debt	or of record required for indexing por abbreviate any part of the Debt	purposes only in some filing offices - see Instruction Iter or's name); see Instructions if name does not fit	n 13): Provide a
ſ	13a. ORGANIZATION'S NAME	, and the displacement of the book	of training declaration in the d	
	Hobart Bldg. Corp.			
P	13b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)INITIAL(S)	SUFFIX
)eb	DDITIONAL SPACE FOR ITEM 8 (Collateral): or Name and Address: art Bldg, Corp 32 E. 7th Street , Hobart, IN 46342	<b>/</b> _		
The	ired Party Name and Address:  Bank of New York Mellon Trust Company, N.A 300 North  New York Mellon Trust Company, N.A 300 North  New Financing Statement Amendment:	Meridian Street; Suite 910	Indianapolis, IN 46204	

EXHIBIT A

STATE OF INDIANA LAKE COUNTY FILED FOR RECORD

240 6 Sina dog Stoement

2016 JUL -5 AH ID: 33

DEBTOR:

Hobart Bldg. Corp. 32 East 7<sup>th</sup> Street Hobart. IN 46342 MICHALL B. SPORT-RECORDER

SECURED PARTY: The Bank of New York Melion Trust Company, N.A., as Secured Party 300 N. Meridian Street, Suite 910

Indianapolis, IN 46204

All right, title and interest in the real estate located in Lake County, Indiana, as specifically described in Appendix I attached hereto and made a part hereof (the "Real Estate"), together with all right, title and interest of Hobert Bldg. Corp. ("Debtor") in and to:

- I. The Building (as defined in the Indenture) and all other buildings, structures, improvements and appurtenances now standing, or at any time hereafter constructed or placed upon the Real Estate or any part thereof, including all building material, equipment and fixtures of every kind and nature whatsoever now or hereafter on said Premises (as defined in the Indenture) or any part thereof, and the reversions and remainders in and to the Real Estate and each and every part thereof, and together with the entire interest of the Debtor in and to all and singular the tenements, hereditaments, easements, rights, privileges and appurtenances to the Real Estate belonging or in any wise appertaining thereto, and to any streets, ways or alleys adjoining the Real Estate or any part thereof, and it is being the intention of the parties hereto that so far as may be permitted by law, all tangible property now owned or hereafter acquired by the Debtor and affixed to or attached to the Real Estate shall be deemed to be, and shall be considered as fixtures and annurtenances to the Real Estate.
- The Lease between the Debtor, as lessor, and School City of Hoban, as lessee, originally dated as of August 10, 2005 ("Lease"), as amended.
- 3. The proceeds from the sale of all or any property described in parts 1 and 2 above.
- 4. The Revenues (as defined in the Indenture), moneys, securities, documents, contract rights, intangibles, tax refunds and utility deposits, refunds or rebates, except those required to be deposited in the Rebate Account (as defined in the Indenture), from time to time held by the Secured Party under the Indenture.
- 5. Any and all other property of every kind and nature from time to time hereafter, by delivery or by writing of any kind, conveyed, pledged, assigned or transferred as and for additional security hereunder by the Debtor of by anyone in its behalf to the Secured Party, which is hereby authorized to receive the same at any time as additional security hereunder.

6. All property which is by the express provisions of the Indenture require constitution to be subject to the pledge thereof and any additional property that may illustrate whereafter, by delivery or by writing of any kind, be subjected to the pledge thereof by the Debtor or by anyone in its behalf, and the Sandt gard of Barba during the constitution as additional security thereunder. The Debtor and the Secured Engine authorized to execute, and the Debtor, or the Secured Party on the Debtor's behalf, is any property of the financing statements or other documents to perfect such pledge and assignment.

#### DEFINITIONS

Capitalized term used but not defined herein shall have the meaning ascribed to them in the Trust o be, add, so, srem Proper, Indenture and Mortgage between the Debtor and the Secured Party dated as of April 1, 2006, as supplemented and amended, securing Sixty Four Million Two Hundred Seventy-Five Thousand Dollars (\$64,275,000) Ad Valorem Property Tax First Mortgage Refunding Bonds, Series 2016 (the "Indenture").

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Appendix I

Legal Description of Real Estate (New Hobart High School) STATE OF INDIANA LAKE COUNTY FILED FOR RECORD

Parcel 1 (New High School sit 2016 900398

2016 JUI -5 AM 10: 33

The East 1/2 of the NW ¼ and the East 14 rods of the NW ¼ of the thing of the NW ¼ of the thing of the 2nd Principal Meridian, in the City of Hobart, Lake County, Indiana, excepting therefrom that part conveyed to the City of Hobart by deeds dated June 27, 1988 and recorded March 8, 1989 as Document No. 026271 and dated November 4, 1988 and recorded August 28, 1989 as Document No. 054614 and also excepting therefrom the following tracts:

Part of the NW ¼ of the NW ¼ of Section 4, Township 35 North, Range 7 West of the 2<sup>nd</sup> Principal Merldian, described as follows: Beginning at a point on the North line of said NW ¼ of the NW ¼ of Said Section which point is 165 feet West of the Northeast corner of said NW ¼ of the NW ¼ thence South and parallel with the Bast line of said NW ¼ of the NW ¼ 40 rods, thence West 66 feet; thence North parallel with the East line of said NW ¼ of the NW ¼ 40 rods to the North line of said ¼ ¼ Section; thence east on the North line of said ¼ ¼ Section to the place of beginning.

#### And

The South 325 feet of the following described trust to-wit: Part of the East 1/2 of the Northwest ¼ of Section 4, Township 35 North, Range 7 West of the 2nd Principal Meridian, in Lake County, Indiana, described as follows: Beginning at a point on the North line of the NW ¼ of said Section 4, said point being 999 feet West of the Northeast corner of the NW ¼ of said Section 4, thence South at right angles to the North line of the NW ¼ of said Section 4, a distance of 740 feet to a point; thence West parallel with the North line of the NW ¼ of said Section 4, a distance of 250 feet to a point; thence North, a distance of 740 feet to a point on the North line of the NW ¼ of said Section 4, a distance of 250 feet to the place of beginning.

Parcel 2 (Existing High School)

STATE OF INDIANA
LAKE COUNTY
THEO FOR RECORD

Part of the NW ¼ of the SW ¼ of Section 32, Township 36 North, Range (1) "set of spain? 37.M. in Lake County, Indiana, described as Egitors (176.0-196.0) at the SM Misset corner of the NW ¼ of the SW ¼ of said Section 32 methods South 88°51'54" East, along the Bibliother NW ¼ of the SW ¼, 23.81 feet to the point of beginning; thence North 01'03' 187.008 feet; thence South 88°55'042" East, 11.70 feet; thence North 01'07'13" East, 93.55 feet; thence South 88°55'30" East, 93.55 feet; thence South 00°59'01" East, 41.36 feet; thence South 88°55'02" East, 75.51 feet; thence South 01"07'120" West, 96.08 feet; thence North 88°52'33" West, 60.24 feet; thence South 16"03'37" West, 32.25 feet; thence North 88°52'33" West, 41.26 feet; thence South 16"03'37" West, 132.25 feet; thence North 37°36'23" West, 41.426 feet; thence South 16"05'04" West, 167.70 feet; thence South 01"08'06" West, 191.19 feet to the South line of the NW ¼ of said SW ¼; thence North 88°51'54" West, along said South line, 424.14 feet to the point of beginning, containing 5.300 acres, more or less.

Situated in the State of Indiana, in the County of Lake and in the City of Hobart:

#### Description of George Earle Elementary School

The Southeast Quarter of the Northeast Quarter of Section 25, Township 36 North, Range 8 West of the 2<sup>nd</sup> Fincipal Meridian, excepting the North 204.32 feet thereof, containing 34.019 acres more or less, all in the City of Hoborat, Lake County, Indiana.

Description No.
Pt. SB NS 22.019A S25 T36 R8
Pt. SB NS 22.7536 R8 2.30A
S.635.21ft of E822.97ft of SE NE S25 T36 R8

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