2019 063353

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD
2019 SEP 18 PM 2: 21

HICHAEL B. BROWN

Property Numbers: 45-19-24-456-005.000-008

STATE	OF	INDIANA	

SS:

The Estate of Ruth A. Hitzeman Date of Death: March 3, 2019

COUNTY OF LAKE

Affidavit of Trust and Oath of Co-Trustees

Under the pains and penalties of perjury, the undersigned hereby affirm as follows:

This Document is the property of

- 1. That Affiants have personal knowledge Cheuacts have personal kn
- 2. That the Hitzeman Living Trust dated February 24, 2010 is the subject of this Affidavit.
- 3. That Ruth A. Hitzeman, Co-Trustee, passed away on the 4th day of March, 2019. A complete and accurate copy of Ruth A. Hitzeman's death certificate, with Social Security Number Redacted, has been attached hereto, made a part hereof and labeled Exhibit A.
- 4. That pursuant to Article 3 Section 4 of the Hitzeman Living Trust dated February 24, 2010, Keith Hitzeman and Kevin Hitzeman, the surviving Co-Trustees, are the duly appointed and acting Co-Trustees of said Trust and have all powers granted thereto, made a part hereof and labeled Exhibit "B". The pages, which are not attached to this Affidavit, are of a personal nature and set forth, among other things, the distribution of property. The pages not attached hereto do not modify the powers of the Co-Trustees.
- 5. That Affiants affirm under Oath and under the Pains and Penalties of perjury that they will discharge the duties as surviving Co-Trustees pursuant to the terms of said Trust and the laws of the State of Indiana.
- 6. The foregoing Affidavit of Trust and Oath of Co-Trustees is recorded in support of a Co-Trustees' Deed dated the ___ day of September, 2019 conveying the following property from the Hitzeman Revocable Trust dated February 24, 2010 to Keith Hitzeman, to wit:

42310A

Q133

V# 1503

A part of the West half of the Southeast quarter of Section 24 Township 33 North, Range 9 West of the 2nd PM described as follows: Commencing at the Southwest corner of Lot 12, Bel Aire Estates Unit 3, as per plat thereof, recorded in the Recorder's Office of Lake County, Indiana, thence South along the East right of way line of Bel-Aire Drive, extended South, a distance of 85.07 feet to the place of beginning, thence continue South along said line 275.21 feet to the North right of way line of State Road No. 2, thence Easterly along said right of way line 112.0 feet, thence North parallel to the said East right of way line of Bel-Aire Drive extended South 275.21 feet, thence Westerly parallel to the South line of said Bel-Aire Estates Unit 3, 112.0 feet to the point of beginning, in the Town of Lowell, Lake County, Indiana.

Commonly known as: 1805 E. Commercial Avenue, Lowell, Indiana 46356

This Document is the property of Further Affiants Sayeth Nothe Lake County Recorder!

Keith Hitzeman, Co-Trustee

Kevin Hitzeman, Co-Trustee

STATE OF INDIANA

SS:

COUNTY OF LAKE

Before me, a Notary Public, in and for said County and State, this 11th day of September, 2019, personally appeared Keith Hitzeman and Kevin Hitzeman, who acknowledged the execution of the foregoing Affidavit of Trust and Oath of Co-Trustees/as their free and voluntary act.

Given under my hand and notarial seal.

Christopher W. Yugo, Notary Public

License No.: NP0681709

My Commission Expires:

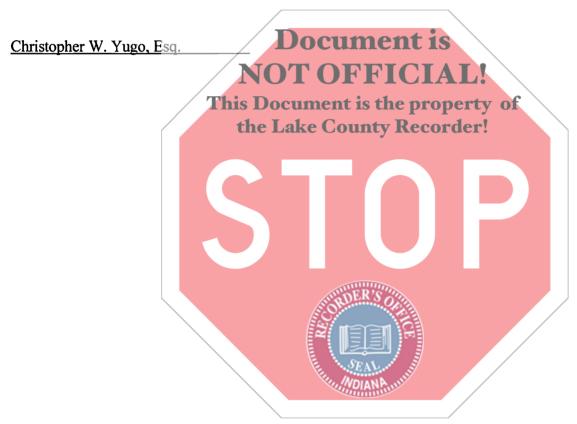
March 27, 2024

County of Residence:

Lake

Record and Return to: Christopher W. Yugo, Attorney at Law 1313 White Hawk Drive, Crown Point, Indiana 46307

I affirm under the penalties of perjury that I have taken reasonable care to redact each Social Security Number in this document, unless required by law.



This Document was prepared by: Christopher W. Yugo, Indiana Attorney Number 17624-45, 1313 White Hawk Drive, Indiana 46307

Exhibit "A" INDIANA STATE DEPARTMENT OF HEALTH CERTIFICATE OF DEATH

Tracking No. 188157

Local No 90	0787	EDI	R No 0000	006970	10	S	tate No	<u>010532</u>			
Decedent's Legal Name (First, Middle, Las	st)		1a. Maiden Name	e (if female)	· .	2. Sex	3. Time Of	Death 4	Date Of Death	(Month/Day/Year)	
UTH ALICE HITZEMAN			ОТТ	TA 10	196	FEMALE	01:20	PM (City an		4/2019	
Social Security Number 6a. Age - Yrs	6b. Under 1 Yea	ar 6c. Under 1 Month	6d. Under 1 Day	6e. Under 1 Hour	7. Date	of Birth (Month/Day/			9 3/2/3 (1 1 1 1 1 1	gii Couluy)	
94	Months	Days	Hours	Minutes		02/12/1925 where Other Than A		ICAGO, IL			
LY61 11 0.0. 72	eath Occurred in A H	•		☐ Hospice Facility	_			me/Long-term C	are Facility		
		y Department Outpatient	Dead on Arrival	Other (Specify)							
. Facility Name (If Not Institution, Give Str EDAR CREEK HEALTHCA!	RE CAMPUS			13. County	Of Death		1 1	. Marital Status	At Time Of Dea	th	
City Or Town, State, And Zip Code				is. County	O. Dead.			Namied ☐ M	arried, But Sepa	arated Divorce	
OWELL, IN, 46356		1.00	. Last Name Before F	LAKE		16. Decedent's Use			7. Kind Of Bus	ed Unknown	
5. Surviving Spouse's Name		158	i. Last Name Betore F	ist marraye		10. 500000110					
				18b. City Or To		OWNER		IR	ESTAURA	(N I	
8. Residence - State		Ba. County									
NDIANA Bc. Street And Number	LA	KE		CROWN P	JINI	18d. /	Apt. No.	18e. Zip Co	de 18f.	Inside City Limits?	
								4630		X Yes 🗌 No	
08 WEST NORTH STREET 9. Decedent's Education		20. Decedent Of Hisps	nic Origin	nent	Decedent's	Race		1 4000			
		NOT HISPANIO		Whit	e A ¬						
TH GRADE OR LESS 2. Parent's Name (First, Middle, Last)	/	THE PARTY OF THE P	TOF	23! Parent's Name	(First, Midd	lle, Last)		23a. Pare	nt's Last Name	Before First Marria	
	/ r	This Doc	ument i	NORA-MARI	E OTA	rty of		CORR	IVEAU		
RANK CARL OTT 4. Informant's Name		24a. Relationship	To Decedent	24b. Mailing Addres	ss (Street	And Number, City, St					
CEVIN HITZEMAN		son La	ike Cou	917/BETTY	ANE!	CROWN POIN	IT, IN 46	307			
Sa. Method Of Disposition	25h	Place Of Disposition (N	25. Pla lame Of Cemetery, Co	ce Of Disposition ematory, Other Place) 25c. L	ocation - City, Town,	And State				
Burial Cremation Denation											
Removal From State Other (Specify):	GE	ISEN CREMAT	ION CENTRE		CRO	OWN POINT,	IN		27a Fimera: ₩	ome License Numb	
	A A A A A A COM	plete Address Of Funera IERAL HOME A	f Facility	ON SERVICE	S 604	E. COMMER	ICAL AVI	i i			
LI 162 M NO	_OWELL. IN 4	46356	IND CREIVIATI	ON OLIVIOL	.5, 504			(Of Licensee):	FH830042	77	
27b. Signature Of Indiana Funeral Service MOLLY E. TUCKER, BY EL	icensee:	SIGNATURE				FD092	200061			Approximate	
			ause Of Death (Se	The Death De No	t Enter Te	ominal Events				Interval: Onset	
Such As Carriag Arrast, Kaspiratory A	ALERY OF A GUITING OF	ar Fibrillation Without S	Showing The Etiology	y. Do Not Abbreviat	e. Enter O	nly One Cause On					
A Line. Add Additional Lines If Neces: Immediate Cause (Final Disease Or C			COMPLICATIONS	FROM BREAST C	ANCER C	ELL TYPE UNKNO	IWN			6 MONTHS	
					••••						
Sequentially List Conditions, If Any, L Line A. Enter The Underlying Cause	eading To The Car (Disease Or Injury	use Listed On		≣ ∞	Due to (O	As A Consecuence Of):	/				
The Events Resulting In Death) Last		C.			Due to (O	ir As A Consequence (01).					
		D.	THE MAIN	AND SILLY	l es	ha And Audress Dandar	mad?				
Part II. Enter Other Significant Conditions C	ontributing to Death	But Not Resulting In Th	e Underlying Cause G	wen in Pert i	30 W	as An Autopsy Perfor	Available To C	Yes complete The Ca	☑ No use Of Death?	☐ Yes ☐ No	
PATIENT COMFORT CARE AT TIME C	OF DEATH	Female:				33	Manner (Y	Jesth:			
31. Did Tobacco Use Contribute To Death Yes Probably No Unkno	□ No	il Pregnant Within Past Year		T I Internet of Benefits	• WARNES The Pa	T Year	Suicide 🔲 (Could Not Be De	smined	ending Investigation	
34. Date Of Injury (Month/Day/Year)		it Pregnant, But Pregnant 43 Cays	38. Pl	ace Of Injury (E.G., D	ecedent's	Home, Construction S	ite, Restaura	it, Wooded Area	37. lnj	ury At Work? Yes No	
The Care of the Control of				Charl & Nambor	· · · · ·	-		38c. Apt No		ip Code	
38. Location Of Injury - State	38a. (City Or Town	38b.	Street & Number							
				.•		40) If Transport	ation Injury. Spe	sily:	icesthi	
39. Describe How Injury Occurred			***						VARID	UNLESS	
41. Signature, Of Person Certifying Caus	e Of Death:	TRONIC SIGNA	TURE			42. Certifier Certifyin	(Check Only g Physician	Coroner		uth Officer	
KRISTINE MARIE TEODOR 43. Name, Address And Zip Code Of Pen	RI BYELEC	Of Death:	్క్రామ్మ					se Number	1	ate Certified	
KRISTINE MARIE TEODOR	RI . 213 SOU	TH COURT ST	REET, SUITE	B, CROWN P	OINT,	IN 46307	020024 47. Aka			03/05/2019	
46. Additional Funeral Service Provider.	, 2,000						1 :		Day/Yearl		
48. Signature of Local Health Officer.						49. For Registr	rar Only - Da	MAR 06	2019		
CHANDANA VAVILALA, VI	A ELECTRO	NIC SIGNATUR AMEND	E MENT TO CERTIFIC	ATE OF DEATH (ENTRY O	R ORIGINAL)					
								! !			
1											

Exhibit "B"

HITZEMAN LIVING TRUST

Article One - Creation of My Trust

Section 1. Parties

My Trust Agreement, dated February 24, 2010, is made between RUTH A. HITZEMAN, the Trustor, and the Initial Trustees as appointed under Section 4 of Article Three.

Section 2. Trust Name NOT OFFICIAL!

My Trust may be referred to as the:

This Document is the property of

HITZEMAN LAVING TRUST, dated February 24, 2010.

The formal name of my Trust and the designation to be used for the transfer of title to the name of my Trust is:

RUTH A. HITZEMAN, KEITH HITZEMAN and KEVIN HITZEMAN, Trustees, or their successors in trust, under the HITZEMAN LIVING TRUST, dated February 24, 2010, and any amendments thereto.

Section 3. Trust is Revocable

My Trust is a revocable trust. My Trust is a grantor trust under the provisions of Sections 673-677 of the Code.

Section 4. Family Members

All references to "children" are to (i) all of the children so identified in this Section 4 (subject to the exclusion of any child under subsequent provisions of this Section 4) and (ii) any children conceived or adopted by me subsequent to the execution of this instrument and prior to my death.

a. Marital Status

I am presently unmarried.

A majority in interest of the then living income beneficiaries of any trust hereunder (in the case of a minor beneficiary, the legal guardian or natural parent of the minor beneficiary) shall have the right to remove any individual or corporate trustee of such trust by a written instrument duly acknowledged and delivered to such individual or corporation. Concurrent with the exercise of this right, the income beneficiaries (in the case of a minor beneficiary, the legal guardian or natural parent of the minor beneficiary) shall appoint a successor individual or corporate trustee by a written instrument duly acknowledged and delivered to the individual or corporation appointed successor trustee; provided, however that such corporation must be a trust company or bank possessing trust powers organized under the laws of the United States of America or one of the states thereof and it must have under its management a minimum of One Hundred Million Dollars (\$100,000,000) in trust assets. Upon receipt by the removed trustee of the written notice of acceptance of appointment by the successor trustee, the removed trustee shall forthwith surrender and deliver to the successor trustee all of the assets in the trust estate and the trusteeship of the removed trustee shall terminate/ the Lake County Recorder!

c. Notice to Removed Trustee

Unless a serving Trustee has petitioned, or will petition within thirty days, a court as provided in the paragraphs above, written notice of removal under my Trust Agreement shall be effective immediately when signed by the person or persons authorized to make the removal and delivered to my Trustee personally, or within three business days after mailing by certified mail, return receipt requested. The written notice removing a Trustee shall identify the Successor Trustee appointed pursuant to the other provisions of this Article.

d. Transfer of Trust Property

Unless petitioning the court as provided above, the Trustee so removed shall promptly transfer and deliver to the Successor Trustee all property of my Trust under the removed Trustee's possession and control.

Section 4. Appointment of Trustees

I shall serve as the Initial Trustee of my Trust with KEITH HITZEMAN AND KEVIN HITZEMAN. In the event that I am unwilling or unable to serve as Trustee then KEITH HITZEMAN AND KEVIN HITZEMAN, shall serve jointly, or the survivor as Successor Trustees. If for any reason all of the above named Successor Trustees are unwilling or unable to serve, then a Successor Trustee shall be appointed as provided under Section 6 of this Article.

f. Manage Securities

My Trustee shall have the power to buy, sell and trade in securities of any nature, including options, futures contracts, short sales, and for such purposes, may maintain and operate margin accounts with brokers, and may pledge any securities held or purchased by my Trustee with such brokers as security for loans and advances made to my Trustee. My Trustee shall have all the rights, powers and privileges of any owner with respect to securities held in trust, including, but not limited to, the power to vote and give proxies and pay assessments or other charges, participate in voting trusts, pooling agreements, foreclosures, reorganizations, consolidations, mergers and liquidations and, in connection therewith, to deposit securities with and transfer title to any protective or other committee under such terms as my Trustee may deem advisable, and do all other acts which persons of prudence, discretion and intelligence would do or take for their own account.

This Document is the property of Allocation of Principal and Income the Lake County Recorder!

Except as otherwise specifically provided in my Trust Agreement, the determination of all matters with respect to what is principal and income of my Trust Estate and the apportionment and allocation of receipts and expenses between these accounts shall be governed by the provisions of the Principal and Income Act as enacted from time to time under state law. Any such matter not provided for either in my Trust Agreement or under governing state statute shall be determined by my Trustee in my Trustee's discretion.

My Trustee's powers shall be subject to my Trustee's duty to treat income beneficiaries and remainder beneficiaries equitably, except as provided below:

- 1. A reasonable reserve for the depreciation of all incomeproducing, depreciable real and personal property, and capital improvements and extraordinary repairs on incomeproducing property, shall be charged to income from time to time;
- 2. A reasonable reserve for the depletion of all depletable natural resources, including, but not limited to, oil, gas and mineral and timber property, shall be charged to income from time to time;
- 3. Distributions by mutual funds and similar entities of gains from the sale or other disposition of property shall be credited to principal;

- 4. A reasonable reserve for the amortization of all intangible property having a limited economic life including, but not limited to, patents and copyrights, shall be charged to income from time to time;
- All premiums paid and all discounts received in connection 5. with the purchase of any bond or other obligation shall be amortized by making an appropriate charge or credit to income as the case may be; provided, however, my Trustee shall not set aside out of income a reserve for the depreciation, depletion, obsolescence, repair, replacement, improvement or amortization of capital assets (tangible or intangible) contributed to my Trust during my lifetimes or by Will upon my death. Further provided, if my Trust is a partner in a partnership, my Trustee shall be entitled to Taccept, with respect sto such partnership interest, any accounting methods used by the partnership, regardless of whether such methods include depreciation reserves, regardless of the assumptions on which any such reserve may be based, and regardless of whether such accounting methods are inconsistent with those methods used by my Trustee with respect to other property of my Trust Estate.

The income and principal of Retirement Assets and Annuities shall be governed by the provisions under Section 1 of Article Eleven.

h. Sell, Exchange and Repair

My Trustee shall have the power to manage, control, grant options on, sell (for cash or on deferred payments), convey, exchange, partition, divide, improve and repair Trust property.

i. Lease

My Trustee shall have the power to lease Trust property for terms within or beyond the terms of the Trust and for any purpose, including exploration for and removal of gas, oil and other minerals; and to enter into community oil leases, pooling and unitization agreements.

j. Permit Beneficiaries to Use or Reside Upon Trust Assets

Unless in conflict with the provisions of Section 2. e. of Article Eleven, my Trustee may permit any beneficiary to reside upon or occupy any real property in

invalid due to its scope and breadth, such provision shall be deemed valid to the extent of the scope or breadth permitted by law.

The authority of the Special Co-Trustee appointed under Section 9 of Article Three to resolve disputes between Co-Trustees, beneficiary and Trustee, and among beneficiaries in no way nullifies the provisions of this Section.

The provisions of this Section shall not apply to any disclaimer by any person of any benefit under my Trust Agreement, or any amendment thereto.

Execution Document is

I have executed my Trust Agreement on the date set forth on the first page of my Trust Agreement.

This Document is the property of

I certify that I understand my Trust Agreement and that the correctly states the terms and conditions under which my Trust Estate is to be held, managed and disposed of by my Trustees. I approve this revocable living trust in all particulars and request my Trustees to execute it.

Trustor:

RUTH A. HITZEMAN

Trustees:

11-22

STATE OF INDIANA)	SS
COUNTY OF LAKE)	

Before me the undersigned, a Notary Public for Lake County, Indiana, personally appeared RUTH A. HITZEMAN, KEITH HITZEMAN, and KEVIN HITZEMAN, Respectively, and acknowledged the execution of the foregoing instrument on February 24, 2010.

