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STATE OF INDIANA LAKE COUNTY FILED FOR RECCEI

2017 DEC 11 PN 2:52

MICHAEL & BROKE RECORDER

**RETURN TO:** 

RHETT L. TAUBER, ESQ. TAUBER LAW OFFICES 1415 EAGLE RIDGE DRIVE SCHERERVILLE, IN 46375

## **SURVIVORSHIP AFFIDAVIT**

STATE OF INDIANA )

) SS:

**COUNTY OF LAKE** 

## Document is

On this 8th day of December, 2017, before me personally appeared F. DAVID HEIN, to me personally known, who being duly sworn upon his path did say that:

- 1. Affiant resides at 1411 Sleepy Hollow Court, Crown Point, Indiana 46307. the Lake County Recorder!
- 2. Affiant is the wife of Margaret A. Hein, deceased.

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- 3. The premises located at 1411 Sleepy Hollow Court, Crown Point, Indiana 46307, are owned by F. David Hein and Megan E. Ozbilge, as Co-Trustees or their Successor in Trust, under the Hein Joint Revocable Trust Agreement dated November 13, 2015 by Quit-Claim Deed on November 13, 2015.
- 4. That Margaret A. Hein died on September 10, 2017, leaving a Last Will and Testament dated November 13, 2015.
- 5. That Margaret A. Hein, now deceased, reserved a life estate onto herself in the Quit-Claim Deed conveyance dated November 13, 2015.
  - 6. The legal description of the premises in question is:

Lot 38, Stillwater Unit 5 Phase 1, as per plat thereof, recorded in Plat Book #97 Page 17, in the Office of the Recorder of Lake County, Indiana.

Parcel No. 45-16-16-476-014.000-042

- 7. That Affiant states that there never was an estate probated concerning the death of his wife, Margaret A. Hein, that there were no claims filed as a result of the death of Margaret A. Hein, and that the funeral expenses and all expenses of illness were paid at the time of her death.
- 8. That as a result of the death of Margaret A. Hein, there was no federal estate taxes that were due.

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- 9. Affiant further states that F. David Hein and Margaret A. Hein, were never divorced and continued to be married until the death of Margaret A. Hein and that F. David Hein did not remarry after her death.
  - 10. Affiant's relationship to the decedent is that of surviving spouse.

Further, Affiant sayeth not.

## Document is the property of the Lake County Recorder!

STATE OF INDIANA

COUNTY OF LAKE

BEFORE ME, the undersigned, a Notary Public, in and for said County and State, personally appeared F. DAVID HEIN, and acknowledged the execution of said Survivorship Affidavit to be his voluntary act and deed for the uses and purposes expressed therein.

WITNESS MY HAND AND SEAL this 8th day of December, 2017

Rhett L. Tauber, Notary Public

My Commission Expires: 9/02/22
County of Residence: Lake

SS:

This Instrument Prepared By: Rhett L. Tauber, Esq. Tauber Law Offices 1415 Eagle Ridge Drive Schererville, IN 46375 (219) 865-6666

