

**NOTICE OF
SUCCESSION
AND ASSIGNMENT**

Document Number

Document Name

2016 054324

Recording Area

Name and Return Address

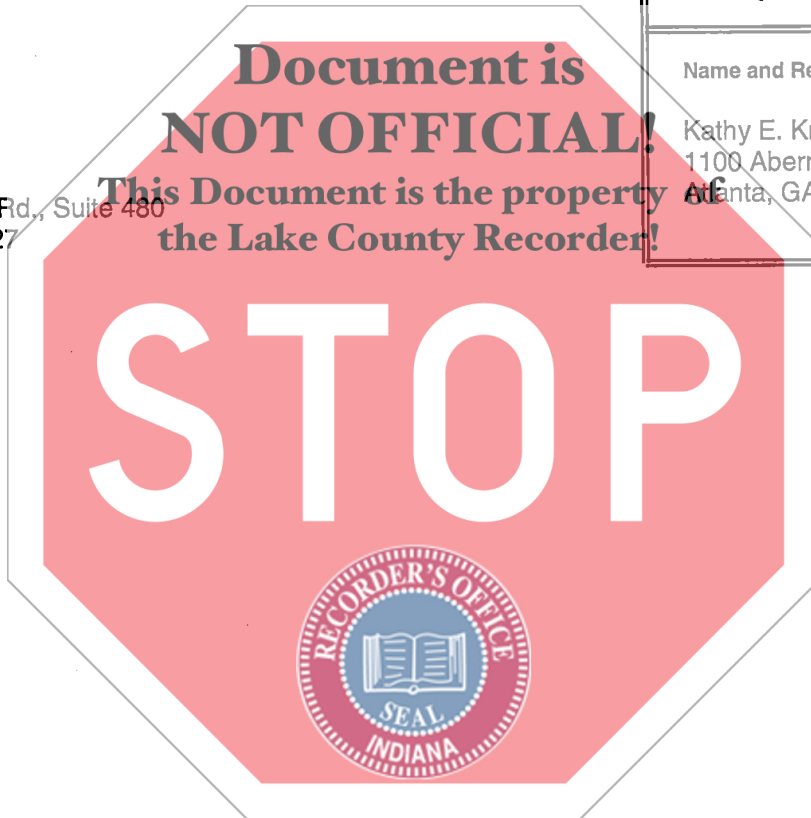
Kathy E. Knapp
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Prepared By:

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STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD
2016 JUN 10 AM 8:30
MICHAEL B. CROWNE
RECORDER

AMOUNT \$ 24-
CASH _____ CHARGE _____
CHECK # 012441
OVERAGE _____
COPY _____
NON-COM
CLERK Am

2 ref

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**NOTICE OF SUCCESSION
AND
ASSIGNMENT**

This Notice of Succession and Assignment ("**Notice of Succession**") is made effective as of the 1st day of June, 2014, by and among Reliance Trust Company, a Georgia bank and trust company ("**Reliance or Trustee**"), and TMI Trust Company, a Texas trust company ("**TMI**").

RECITALS:

A. Bible Baptist Church of Griffith, Indiana ("**Church**") executed and delivered (i) that certain Trust Indenture dated December 20, 2007, Trust No. 6252753 (the "**Original Trust Indenture**") with respect to its First Mortgage Bonds (the "**Original Bonds**") in the original principal amount of \$2,400,000, and (ii) that certain Supplemental Trust Indenture dated February 27, 2009, Trust No. 2252848 (the "**Supplemental Trust Indenture**") with respect to its Supplemental First Mortgage Bonds (the "**Supplemental Bonds**") with equal standing and priority with the Original Bonds, the Original Trust Indenture and the Supplemental Trust Indenture being hereinafter collectively referred to as the "**Trust Indenture**") and the Original Bonds and the Supplemental Bonds being hereinafter collectively referred to as the "**Bonds**"; and

B. As collateral for the Bonds, Church pledged to Trustee, pursuant to the terms of that certain Mortgage, Assignment of Rents and Security Agreement recorded January 16, 2007, in Instrument No. 2008006713 in the Official Records of Lake County, Indiana (the "**Original Security Instrument**"), and amended on March 4, 2009, said amendment being recorded in Instrument No. 2009014306 the Official Records of Lake County, Indiana (the "**Amendment**," the Original Security Instrument and the Amendment being hereinafter collectively referred to as the "**Security Instrument**"), the property subject to the Security Instrument being described in said Security Instrument (the "**Real Property**," the Real Property together with the personal property pledged thereby, being referred to herein as the "**Property**"); and

C. Effective May 31, 2014, Reliance transferred a substantial portion of its corporate trust business, related business assets and corporate trust accounts held in a fiduciary capacity (including the Trust Indenture), including also all related bonds, security instruments, mortgages, deeds of trust, UCC Financing Statements related thereto to Reliance Interim Bank ("**Reliance Bank**"), a wholly-owned subsidiary of Reliance Trust Company pursuant to an affiliate transfer under Georgia law ("**Affiliate Transfer**").

D. On May 31, 2014, Reliance caused Reliance Bank to be merged with Trust Management, Inc. by filing Articles of Merger with the Secretary of the State of Texas, with Trust Management, Inc. being the surviving merger entity (the "**Merger**").

E. Contemporaneously, Trust Management, Inc. changed its name to TMI Trust Company (referred to herein as TMI).

F. As a result of becoming Successor Trustee, TMI holds in TMI's fiduciary capacity for the benefit of the holders of the Bonds all security agreements and instruments securing the Bonds including the Security Instrument.

G. The parties wish to file for recording this Notice of Succession to impart public notice of (1) the Affiliate Transfer and Merger, and (2) the succession by TMI to all of Reliance's fiduciary right, title and interest in and to the Trust Indenture and the Security Instrument, and all related security agreements and instruments and (3) the assignment herein of the Security Instrument and all related security agreements and instruments to TMI.

In consideration of the Recitals set forth above, together with other good and valuable consideration resulting from the Affiliate Transfer and Merger, the receipt and adequacy of which are hereby acknowledged, the parties agree as follows:

1. Incorporation. The Recitals are hereby affirmed and, as such, are confirmed as facts agreed to by the parties.

2. Status of Bonds and Security Instrument. Reliance hereby represents that immediately prior to the execution of this Agreement, Reliance was the owner, in its fiduciary capacity as Indenture Trustee, of the Security Instrument.

3. Assignment of Security Instrument. To the extent that Reliance's interest in the Security Instrument has not already been vested in TMI via operation of law through the Affiliate Transfer and the Merger, Reliance assigns all of its right, title and interest in the Security Instrument without recourse to Reliance, which Security Instrument shall continue to be a first priority lien against the Property and shall secure repayment of the Bonds.

4. Organizational Information regarding TMI Trust Coompany. The following is information concerning TMI, the assignee and owner of the Security Instrument:

- A. Entity Name: TMI Trust Company
- B. Form of Entity: Texas Trust Company
- C. Jurisdiction: Texas
- D. Mailing Address: 901 Summit Avenue, Fort Worth, Texas 76102

5. Recordation. The parties shall cause this Notice of Succession to be filed for recording in the county and state where the Security Instrument was originally recorded. This Notice Agreement shall operate as an assignment of Security Instrument.

IN WITNESS WHEREOF, the parties have executed this Notice of Succession to be effective as of the day and year first written above.

(SIGNATURES ON FOLLOWING PAGE)



RELIANCE TRUST COMPANY,
Atlanta, Georgia, prior trustee

By *Jane Strobel*
Jane Strobel
Vice President

(Corporate Seal)

STATE OF GEORGIA

COUNTY OF FULTON

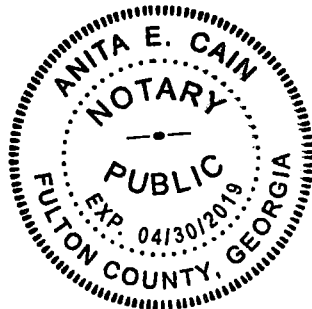
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THIS IS TO CERTIFY that on the 20th day of June, 2016, before me, the undersigned, a notary public in and for the State of Georgia, duly commissioned and sworn, personally appeared Jane Strobel, Vice President of RELIANCE TRUST COMPANY, a Georgia bank and trust company, the corporation that executed the within and foregoing instrument, and acknowledged the said instrument to be the free and voluntary act and deed of said corporation for the uses and purposes therein mentioned, and on oath stated that they were authorized to execute said instrument.

WITNESS my hand and official seal the day and year in this certificate first above written.

Anita E. Cain
Notary Public in and for the State of Georgia
My appointment expires April 30th 2019

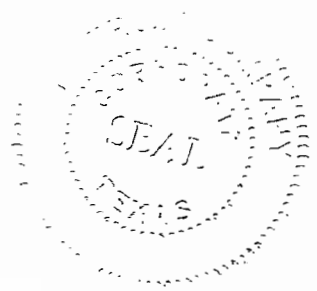
(Notary Seal)



TMI TRUST COMPANY
Fort Worth Texas, successor trustee

By *Kathy E. Knapp*
Kathy E. Knapp,
Vice President

(Corporate Seal)

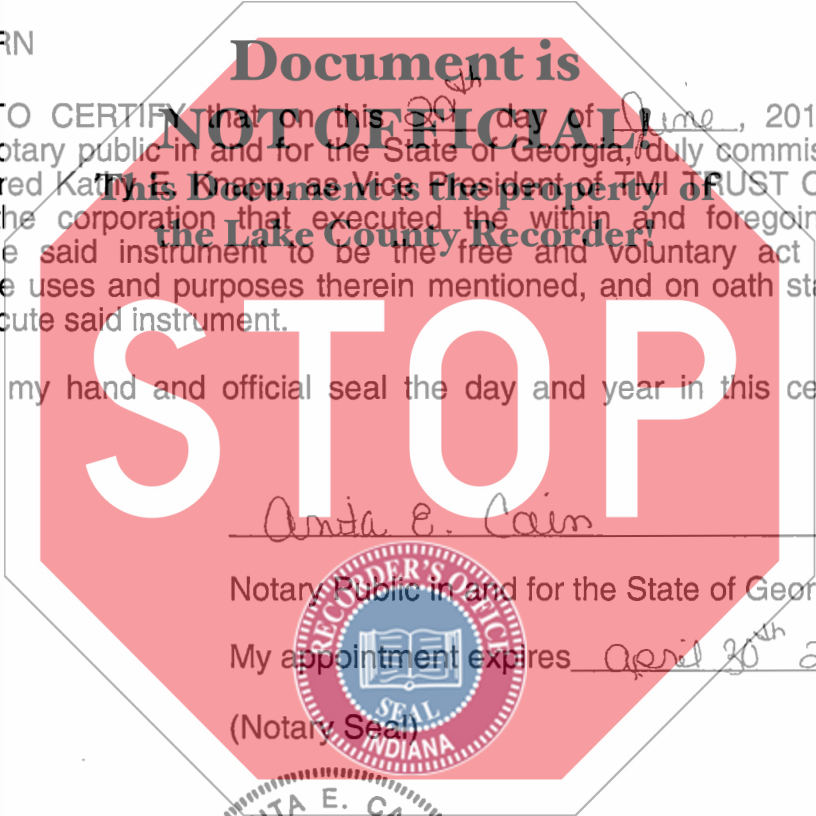


STATE OF GEORGIA

COUNTY OF KERN

THIS IS TO CERTIFY that on this 20th day of June, 2016, before me, the undersigned, a notary public in and for the State of Georgia, duly commissioned and sworn, personally appeared Kathy E. Knapp, as Vice President of TMI TRUST COMPANY a Texas trust company, the corporation that executed the within and foregoing instrument, and acknowledged the said instrument to be the free and voluntary act and deed of said corporation for the uses and purposes therein mentioned, and on oath stated that they were authorized to execute said instrument.

WITNESS my hand and official seal the day and year in this certificate first above written.



Anita E. Cain

Notary Public in and for the State of Georgia

My appointment expires April 30th 2019

(Notary Seal)

