WARRANTY DEED

RETURN TO:

RHETT L. TAUBER, ESQ. TAUBER LAW OFFICES 1415 EAGLE RIDGE DRIVE SCHERERVILLE, IN 46375

THIS INDENTURE WITNESSETH: That the School Town of Highland (the "Grantor"), a corporation organized and existing under the laws of the State of Indiana, CONVEYS AND WARRANTS to the Highland Multi-School Building Corporation (the "Grantee") of Lake County, in the State of Indiana, for the sum of Five Million Dollars (\$5,000,000) and other valuable consideration, the receipt of which is hereby acknowledged, its interests in the following described real estate in Lake County, in the State of Indiana as set forth in Exhibit A attached hereto.

The undersigned persons executing this deed on behalf of Grantor represent and certify that they are duly elected officers of Grantor and have been fully empowered to execute and deliver this deed; that Grantor has full corporate capacity to convey the real estate described herein; and that all necessary corporate action for the making of such conveyance has been taken and done. (There is no Indiana gross income tax due on the transfer made by this conveyance.)

IN WITNESS WHEREOF, Grantor has caused this deed to be executed this March 23, 2016. SCHOOL TOWN OF HIGHLAND nt, Board of School Trustees This Document is the property of ATTEST: the Lake County Recorder! Secretary, Board of School Trustees NON-TAXABLE MAR 23 2016 1 JOHN E. PETALAS LAKE COUNTY AUDITOR

STATE OF INDIANA	)
	) SS:
COUNTY OF LAKE	)

Before me, the undersigned, a Notary Public in and for said County and State, personally appeared LUANNE JURCZAK and CAROL GREEN-FRALEY, personally known to me to be the President and Secretary, respectively, of the Board of School Trustees of the School Town of Highland, and acknowledged the execution of the foregoing deed for and on behalf of said Grantor, and who having been duly sworn, stated that the representations therein are true.

WITNESS my hand and notarial seal this 23rd day of March, 2016.



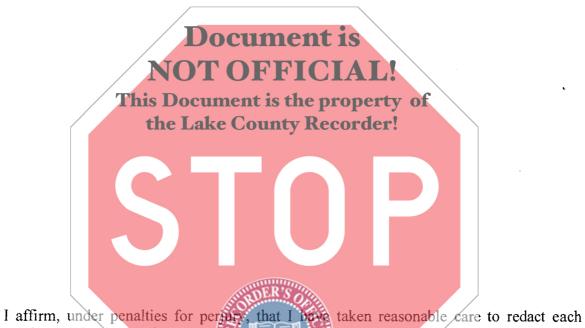
## EXHIBIT A

## LEGAL DESCRIPTION

The Leased Premises shall consist of Johnston Elementary School to be renovated, which is more particularly described as follows:

Johnston Elementary School: The South 640 feet of the Northwest 1/4 of the Northeast 1/4 except the West 640 feet thereof, Section 21, Township 36 North, range 9 West of the Second Principal Meridian, in the Town of Highland, Lake County, Indiana.

PARCEL NOS. 45-07-21-207-001.000-026 and 45-07-21-207-002.000-026



social security number in this document, unless required by law. (Rhett L. Tauber, Esq.)

This instrument was prepared by James D. Shanahan, Shanahan & Shanahan LLP, 230 West Monroe, Suite 2620, Chicago, Illinois 60606