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Document Prepared by:

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STATE OF INDIANA
LAKE COUNTY
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Tracey Delinger, VP
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852 Middle Road
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MICHAEL B. BROWN
RECORDER

AFFIDAVIT EXPLANATORY OF TITLE

**NAME CHANGE OF TRIUMPH SAVINGS BANK, SSB, DALLAS, TEXAS
TO "TBK BANK, SSB" DALLAS, TEXAS**

The undersigned, R. Scott Reining, known to be a credible person over the age of eighteen (18) years, and upon his oath did state that:

- 1) I am the Senior Vice President of TBK BANK, SSB, a Texas savings bank, and have personal knowledge of the facts set forth herein.
- 2) On October 1, 2015, Triumph Savings Bank, SSB, a Texas savings bank, Dallas, County, Texas, changed its name to operate under the name of TBK Bank, SSB, and,
- 3) Attached hereto as Exhibit "A" is a true and correct copy of the Order Approving Merger and Name Change of the Texas Commissioner of the Department of Savings and Mortgage Lending.

Dated October 1, 2015.



Sworn to and subscribed before me on this the 1st day of October, 2015.

KAREN D YOUNG
Commission Number 712703
My Commission Expires
September 24, 2016

Notary Public

Karen D Young

#112093

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EXHIBIT "A" TO AFFIDAVIT DATED 10/1/2015

Docket No. 15-006

RE: CONSOLIDATION MERGER OF TRIUMPH COMMUNITY BANK, N.A., MOLINE, ROCK ISLAND, ILLINOIS, WITH AND INTO TRIUMPH SAVINGS BANK, SSB, DALLAS, DALLAS COUNTY, TEXAS; AND NAME CHANGE FROM TRIUMPH SAVINGS BANK, SSB, TO "TBK BANK, SSB"

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BEFORE THE TEXAS DEPARTMENT OF SAVINGS AND MORTGAGE LENDING COMMISSIONER AUSTIN, TRAVIS COUNTY, TEXAS

ORDER APPROVING MERGER AND NAME CHANGE

BE IT REMEMBERED that on the 29th day of May, 2015, an expedited application (the "Application") was filed by Triumph Savings Bank, SSB, Dallas, Dallas County, a Texas state savings bank ("Triumph Savings Bank" and "Applicant"), with the Department of Savings and Mortgage Lending Commissioner (the "Commissioner") pursuant to §92.351 and §92.063 of the Texas Finance Code, Subtitle C, Savings Banks and expedited merger procedures of the Texas Administrative Code, Title 7, §§75.25-75.27, and §75.10 relating to name change procedures. Applicant is a direct wholly-owned subsidiary of Triumph Bancorp, Inc. ("TBI"), a Texas corporation and registered bank holding company under the Bank Holding Company Act of 1956. TBI also directly wholly owns National Bancshares, Inc., ("NBI") an Iowa corporation located at 852 Middle Road, Bettendorf, Iowa that in turn wholly owns Triumph Community Bank, N.A., ("TCB"), a National Association located at 2040 1st Street A, Moline, Rock Island County, Illinois. TCB is the sole member/owner of two subsidiaries: (1) QC Land Development, LLC ("QC Land"), an Iowa limited liability company, and, (2) FWQCM, LLC ("FWQCM"), a Wisconsin limited liability company. QC Land holds certain other real estate owned properties foreclosed on by TCB, where TCB held all of the interest in the loan; and, FWQCM holds real property that resulted from a development loan with two participant banks.

Pursuant to an Agreement and Plan of Merger ("Merger Agreement") dated May 19, 2015, between the Applicant and TCB, TCB will merge with and into TSB pursuant to Section 92.351 of the Texas Finance Code, with TSB surviving the merger and continuing as the "Resulting Bank," and the separate corporate existence of TCB will cease ("Merger"). Issued and outstanding shares of TSB authorized capital stock, consisting of 150,000 shares of

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capital stock, par value \$0.01 per share, all of which are issued and outstanding, will remain issued and outstanding and will not be affected by the Merger. All of the issued and outstanding shares of TCB, consisting of 100,000 shares of capital stock, par value \$100.00 per share, of which 25,000 are issued and outstanding, will be cancelled at the Effective Time of the Merger, without any action on the part of, or any party as holder of TCB's capital stock. The stock transfer books of TCB will be closed as of the close of business at the Effective Time of the Merger, and no transfer of record of any of the shares of TCB Stock will take place thereafter. As the surviving entity, TSB will continue to operate its home office in Dallas, Dallas County, Texas, and its existing branch offices; and, the branch offices and other offices of TCB located in the states of Illinois and Iowa, including a loan production office located in Portland, Oregon, will immediately become offices of TSB following the mergers. After the Merger, the legal name of Triumph Savings Bank, SSB, as the surviving Bank, will be changed to "TBK Bank, SSB" ("TBK").

The Application was deemed complete, was in proper form, and met all of the requirements of relevant statutes, rules and regulations.

Preliminary Matters

1. The Commissioner ordered a hearing on the Application and the hearing date was set for July 7, 2015, at 9:00 a.m. Due and proper notice of the Application and the hearing thereon was given as provided by law;
2. No protest or opposition of any kind was received by the Commissioner prior to the hearing or any time prior to the entry of this Order, and,

Findings

With respect to the Application regarding the Mergers and the name change, and the representations made therein, the Commissioner finds:

1. The Merger was duly adopted by the Board of Directors of TSB and TCB on May 18, 2015; and the sole shareholder of TSB and TCB, Triumph Bancorp, Inc., and National

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Bancshares Inc., have each approved the Merger and the Merger Agreement on May 18, 2015, respectively;

2. The principal office of the resulting TSB, to be renamed TBK Bank, SSB, will be the current home office of TSB, 12700 Park Central Drive, Suite 1700, Dallas, Dallas County, Texas;

3. Proper public notice in accordance with §75.83 of the Texas Administrative Code was duly published in newspapers of general circulation in the county or counties in which TSB or TCB have their home offices; and proof of such publication was filed with the Commissioner at least ten (10) days prior to the hearing date;

4. All documents and their contents were sworn to under the sanction of an oath by an officer of TSB, TCB, TBI, and NBI as appropriate;

5. The Application was set to be heard within ninety (90) days of filing. Notice was sent by mail to the Applicant and those savings banks and savings associations with offices in the same counties as any of the offices of the Applicant and TCB;

6. Consummation of the Merger Transaction will not substantially lessen competition or be in restraint of trade nor would it result in a monopoly or be in furtherance of a combination or conspiracy to monopolize or attempt to monopolize the savings bank or the savings and loan industry in any part of the State of Texas;

7. The financial condition of TCB will not jeopardize the financial stability of TSB;

8. The Merger Transaction is in the best interests of the entities that are parties thereto;

9. The experience, ability, standing, competence, trustworthiness and integrity of the succeeding management of TSB are such that the Merger Transaction would be in the best interest of the entities that are parties thereto;

10. After the Merger Transaction, the continuing institution, TSB, will be solvent, have adequate capital structure and be in compliance with the laws of the State of Texas;

11. The Applicant has furnished all of the information pertinent to the Application reasonably requested by the Commissioner;

12. The Applicant and all other entities that are a party to the Merger Transaction are acting in good faith.

13. The proposed name includes either the words "state savings bank" or "SSB," preceded by appropriate descriptive words;
14. The proposed name is not the same name as any other savings bank or savings and loan association authorized to do business in the State under the Finance Code;
15. The proposed name does not so nearly resemble the name of an existing savings bank or savings and loan association as to be calculated to deceive.
16. The Federal Deposit Insurance Corporation does not object to the Application.

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WHEREAS, PREMISES CONSIDERED, the Commissioner concludes that the Applicant meets all the requirements of the law and regulations and further concludes that the Application for TCB to merge with and into TSB, and for TSB to acquire all assets, and assume all liabilities of TCB, and then for TSB to change its name to TBK Bank, SSB, be and hereby is GRANTED and APPROVED. THEREFORE, on the Effective Date, TCB shall merge with and into TSB Bank, with TSB Bank surviving the merger, and TSB shall immediately thereafter change its name and be known as TBK Bank, SSB.

ON THE EFFECTIVE DATE OF THE MERGER TRANSACTION: (a) TSB shall own and continue the operations of all agreed upon assets and properties acquired from TCB; (b) TSB shall be liable for all agreed upon liabilities acquired from TCB, and all agreed upon deposits, debts, liabilities and contracts of TCB, matured or unmatured, whether accrued, absolute, contingent or otherwise, whether or not reflected or reserved against on balance sheets, books of accounts or records of TCB, shall be those of TSB, and shall not be released or impaired in connection with the Merger Transaction; and all rights of such creditors and other such obligees and all such liens on property of each shall be preserved unimpaired; and (c) TCB shall cease to exist.

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RENDERED this 9th day of July, 2015, at Austin, Travis County, Texas.

Caroline C. Jones

Caroline C. Jones, Commissioner
Department of Savings and Mortgage Lending

STATE OF TEXAS
COUNTY OF TRAVIS

The foregoing instrument was acknowledged before
me by Caroline C. Jones, Commissioner of the Texas
Department of Savings and Mortgage Lending on the
9th day of July, 2015.

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Deborah S. Myers
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