

A

STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

2014 079290

2014 DEC 12 AM 11:55

MICHAEL D. BROWN  
RECORDER

**SURVIVORSHIP AFFIDAVIT**

STATE OF INDIANA       )  
  ) SS:  
COUNTY OF LAKE        )

On this 9<sup>th</sup> day of December, 2014 before me personally appeared Affiant Richard L. Held to me personally known, and being duly sworn on oath did say that:

1. Affiant resides at the address given below affiant's signature;
2. Affiant is the former Husband of Luz E. Held with whom he held a tenancy in the entirety of the property referenced below; (state interest of affiant in the above premises as "owner," "son of owner," etc.)
3. Said premises were formally owned as joint tenants or as tenants by the entireties by Richard L. Held and Luz E. Held.
4. Said Luz E. Held (fill in name of co-tenant who died) died on November 20, 2014 leaving \_\_\_\_\_ a \_\_\_\_\_ will; (see attached)
5. The legal description of the premises in question is:  
  
 LOT 62 AND THE SOUTH 1/2 OF LOT 63 OF STAFFORD AND TRANKLES 7<sup>TH</sup> ADDITION TO HAMMOND, AS SHOWN IN PLAT BOOK 6, PAGE 42, IN LAKE COUNTY, INDIANA  
**Commonly known as: 4932 Hickory Avenue Hammond, Indiana 46320**  
**Tax Key No. 45-03-31-127-024.000-023**
6. To the best of affiant's knowledge there is no Federal or State estate or inheritance tax liability by reason of the death of said decedent:
7. Where this affidavit relates to a tenancy by the entireties, were the parties ever divorced? NO (if answer is "Yes," identify the divorce proceedings:
8. Affiant's relationship to the deceased was Former Husband.

Signature: Richard L. Held  
Richard L Held

Address: 143 North Harvey Street Griffith IN 46319

Subscribed and sworn to before me by the Affiant.

This 9<sup>th</sup> day of December, 2014.

Robert H. Sorge  
Robert H. Sorge

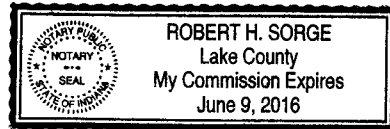
My Commission Expires: 06/09/2016

Resident of Lake County, Indiana

05681  
**FILED**

DEC 17 2014

**PEGGY HOLINGA KATONA**  
LAKE COUNTY AUDITOR



This instrument prepared by: Robert H. Sorge, Attorney, 6243 Hohman Avenue, Hammond, IN. 46324

41

\$ 17.00  
M-2  
#8880

**Last Will and Testament**  
of  
**LUZ EMILIA HELD**

I, **LUZ EMILIA HELD**, of Lake County, Indiana, being of full legal age and of sound mind and memory and being mindful of the uncertainty of life and the certainty of death, and wishing to dispose of my earthly effects, do make and publish this, my Last Will and Testament, hereby and by this instrument revoking and annulling any and all Wills and Codicils heretofore at any time by me made.

ITEM 1. I will and direct that my Executor hereinafter named, pay all of my just debts, including the expenses of my last illness and funeral, out of my estate as soon as the same may conveniently be done after my death.

ITEM 2. I direct that all estate taxes, inheritance taxes, and any other governmental charges, taxes and/or liens, which may be imposed upon my estate or upon the interest of any person as a beneficiary hereunder, or as the recipient of any insurance benefits or transfer of property which may be includable in the United States Estate Tax Return for my estate, shall be considered and treated as expenses and costs of administering my estate and shall be paid by my Executor before distribution is made hereunder.

ITEM 3. All of my estate, real, personal or mixed, and wherever situated, I give, devise and bequeath to my husband, **RICHARD LEE HELD**.

My Executor shall have the following powers, and any others that may be granted by law, to be exercised in his discretion without court order:

- (a) To retain any property of my estate;
- (b) To invest in any property, real or personal;
- (c) To sell any real or personal property of my estate, for cash or on credit, at public or private sale; to exchange any such property for other property; to grant options to purchase or acquire any such property; and to determine the prices and terms of sales, exchanges and options;
- (d) To operate, maintain, repair, rehabilitate, alter, improve or remove any improvements on real estate; to make leases and subleases for terms of any length; to subdivide real estate; to grant easements, give consents and make contracts relating to real estate or its use; and to release or dedicate any interest in real estate;
- (e) To employ attorneys, auditors, depositories and agents, with or without discretionary powers; to exercise in person or by proxy all voting and other rights with respect to stocks or other securities; and to keep any property in bearer form or in the name of an executor or a nominee, with or without disclosure of any fiduciary relationship;
- (f) To collect, pay, contest, compromise or abandon claims of or against my estate wherever situated; and to execute contracts, conveyances and other instruments, including instruments containing covenants, representations and

warranties binding upon and creating a charge against my estate and containing provisions excluding personal liability;

(g) To enter into any transactions authorized by this Item with trustees, executors or administrators of any trust or estate in which any beneficiary has any interest, even though any such trustee or representative is also my executor;

(h) To make any distribution or division of my estate in cash or in kind or both;

(i) To allot different kinds or disproportionate shares of property or undivided interests in property among the beneficiaries, and to determine the value of any such property.

We, the undersigned witnesses, hereby certify that the foregoing instrument was signed and sealed by the Testator as and for his Last will and Testament, in the presence of us, who, at his request and in his presence, and in the presence of each other, have hereunto subscribed our names as witnesses; and we further certify that at the time of the execution of the said Will, the said Testator was of sound mind and memory and free from all coercion and restraint.

Helena M Miller  
WITNESS

1350 Ring Road  
ADDRESS

Austine Duru

S. Margaret Mercy Hospital

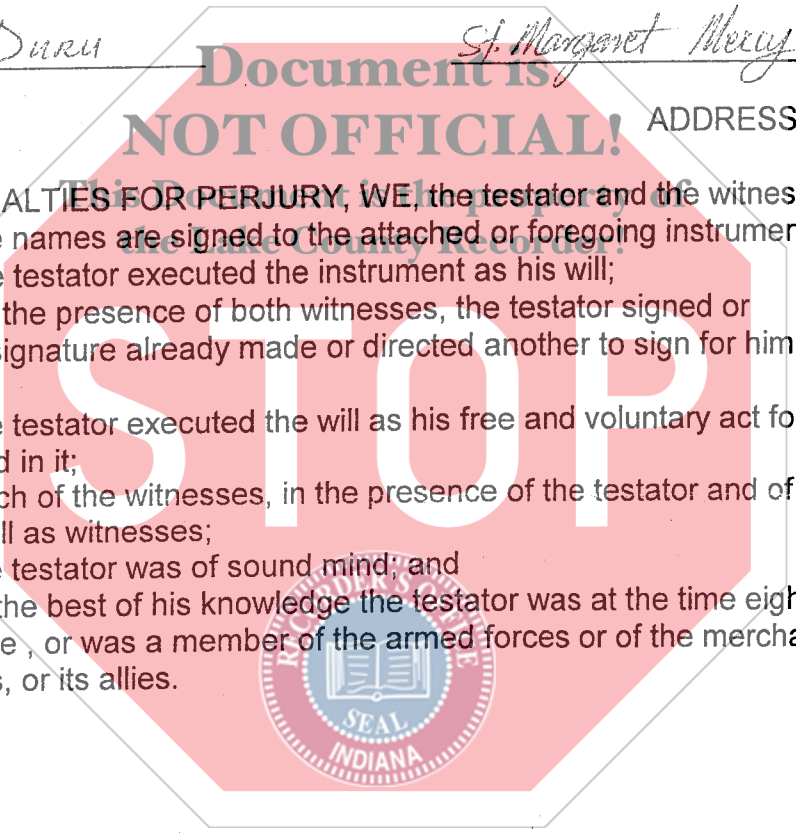
WITNESS

ADDRESS

Document is  
**NOT OFFICIAL!**

UNDER PENALTIES FOR PERJURY, WE, the testator and the witnesses respectively, whose names are signed to the attached or foregoing instrument declare:

- (1) that the testator executed the instrument as his will;
- (2) that, in the presence of both witnesses, the testator signed or acknowledged his signature already made or directed another to sign for him in his presence;
- (3) that the testator executed the will as his free and voluntary act for the purposes expressed in it;
- (4) that each of the witnesses, in the presence of the testator and of each other, signed the will as witnesses;
- (5) that the testator was of sound mind; and
- (6) that to the best of his knowledge the testator was at the time eighteen (18) or more years of age, or was a member of the armed forces or of the merchant marine of the United States, or its allies.



IN WITNESS WHEREOF, I have hereunto set my hand and seal this 28  
day of July, 2009.

Luiz E. Held

LUZ EMILIA HELD

TESTATOR

Aileen M. Miller  
WITNESS

07/28/2009  
DATED

Christine Dunn  
WITNESS

07/28/2009  
DATED

SUBSCRIBED AND SWORN TO before me, a Notary Public in and for said  
County and State, personally appeared LUZ EMILIA HELD, and acknowledged  
execution of this Last Will and Testament this 28 day of July, 2009.

Document is the property of the Lake County Recorder

NOT OFFICIAL

DIANE A. BONILLA  
Lake County  
My Commission Expires  
April 24, 2016

Notary Public

My Commission Expires: April 24, 2016

County of Residence: Lake

RECORDER'S OFFICE  
SEAL  
INDIANA