

ROFR MEMORANDUM

AFTER RECORDING, RETURN THIS DOCUMENT TO:

DLA Piper LLP (US) 203 North LaSalle Street Chicago, Illinois 60601 Attn: David Pryor 2014 079244

FILED FOR RECORD
2014 DEC 12 AM 10: 55

MICHAEL B. BROWN RECORDER

This space reserved for Recorder's use only.

MEMORANDUM OF RIGHT OF FIRST REFUSAL

Reference is hereby made to that certain Contract for Purchase and Sale of Real Estate dated November 14, 2014 (the "Agreement"), by and between S C & D Management, Inc., an Indiana administratively dissolved corporation, for the purposes of winding up its affairs, pursuant to I.C. 23-1-46-2(c) ("Seller"), having an address of 2266 Lake Street, Portage, Indiana 46368, and BP Products North America Inc., a Maryland corporation ("BP"), whose address is 2815 Indianapolis Blvd., Whiting, Indiana 46394. In accordance with Section 35 of the Agreement, BP has a right of first refusal to purchase from Seller that certain real property commonly known as (i) 401 Grove Street, (ii) 403 Grove Street, (iii) 405 Grove Street, (iv) 407 Grove Street, (v) 409 Grove Street, and (vi) 404 Lilac Street, East Chicago, Indiana, which is legally described in Exhibit A attached hereto and made a part hereof (the "ROFR"). The exercise of the rights of BP and Seller under the ROFR shall be governed by the terms and conditions of the Agreement.

The parties may execute this Memorandum of Right of First Refusal in counterparts which shall, in the aggregate, be signed by all the parties. Each counterpart shall be deemed an original instrument, and collectively they shall constitute one document.



17-CT nr

EAST\81814769.1

1402318 thru 1402322 a 1402324

14 WITNESS WHEREOF, Seller and BP have executed this instrument as of the day of November, 2014.

	S C & D Management, Inc., an Indiana administratively dissolved corporation, for the purposes of winding up its affairs, pursuant to I.C. 23-1-46-2(c) By: Name: Richard R. Suchanuk Title: Title:
STATE OF <u>IN</u>) CITY/COUNTY OF <u>LAKE</u>)	S:
I HEREBY CERTIFY that on this the undersigned officer, personally appeared himself/herself to be the	uposes of winding up its affairs, pursuant to I.C. sing authorized to do so, executed the foregoing contained, by signing the name of
IN WITNESS WHEREOF, I hereunto set	my hand and Notarial Seal.
My Commission expires:	Melina Jañe Notary Public
9-12-15	
SEA VOIAN	MELISSA YANEZ Lake County My Commission Expires September 12, 2015

EAST\81813870.1

BP PRODUCTS NORTH AMERICA INC.,

a Maryland corporation

By: Flygg Sterner Name: FERYUS Sampson	7
Title: countency Ac Ocuclopment	MANAGEU

STATE OF <u>Indiana</u> CITY/COUNTY OF Lake

I HEREBY CERTIFY that on this <u>dand</u> day of <u>October</u>, 2014, before me, the undersigned officer, personally appeared <u>FERGUS</u> <u>SQUISOU</u>, who acknowledged himself/herself to be the comme new many of BP Products North America Inc., a Maryland corporation, and that (s)he, in such capacity, being authorized to do so, executed the foregoing instrument for the purposes therein contained, by signing the name of Tenaus sampleon, as 10mm. nev. mngn. of such corporation.

IN WITNESS WHEREOF, I hercunto set my hand and Notarial Seal.

My Commission expires: the Lake County Recornal 7. 2a vestey

10-18-2015

DECLARATION

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law.

DLA Piper LLP (US) 203 North LaSalle Street Chicago, Illinois 60601 Attn: David Pryor

EAST\81814769.1

EXHIBIT A

LEGAL DESCRIPTION

The real property situated in the County of Lake, State of Indiana, and described as follows:

Address	Legal Description and Tax Identification Number	
401 Grove Street	LOT 100 IN MARK SUBDIVISION, IN THE CITY OF EAST CHICAGO, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 15, PAGE 36, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA. 45-03-16-313-024.000-024	
403 Grove Street	LOT 99 IN MARK SUBDIVISION, IN THE CITY OF EAST CHICAGO, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 15 PAGE 36, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA. 45-03-16-313-007.000-024	
405 Grove Street	LOT 102 IN MARK SUBDIVISION, IN THE CITY OF EAST CHICAGO, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 15 PAGE 36, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA. 45-03-16-313-022.000-024	
407 Grove Street	LOT 103 IN MARK SUBDIVISION, IN THE CITY OF EAST CHICAGO, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 15 PAGE 36, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA. 45-03-16-313-021.000-024	
409 Grove Street	LOT 98 IN MARK SUBDIVISION, IN THE CITY OF EAST CHICAGO, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 15, PAGE 36, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA. 45-03-16-313-006.000-024	
404 Lilac Street	LOT 101 IN MARK SUBDIVISION, IN THE CITY OF EAST CHICAGO, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 15, PAGE 36, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA. 45-03-16-313-023.000-024	

EAST\81814769.1