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STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2014 005096

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RELEASE

MICHAEL B. BROWN
RECORDER

WHEREAS, Lake Central Multi-District School Building Corporation, a corporation organized and existing under the laws of the State of Indiana (hereinafter called the "Corporation"), by a Trust Indenture dated as of January 1, 1994 (the "Original Indenture"), between the Corporation and Mercantile National Bank of Indiana, as trustee (the "1994 Trustee"), for the consideration stated therein, did convey certain land and other property to the 1994 Trustee as more particularly described in Exhibit A attached hereto which by reference is made a part hereof, which Original Indenture was recorded on January 25, 1994, in the office of the Recorder of Lake County and appears as Instrument Number 94-006129; and

WHEREAS, the Corporation supplemented the Original Indenture by executing the First Supplemental Trust Indenture dated as of October 1, 2003 (the "First Supplemental Indenture" and together with the Original Indenture, the "Indenture"), between the Corporation and the 1994 Trustee, which First Supplemental Indenture was recorded on October 8, 2003, in the office of the Recorder of Lake County and appears as Instrument Number 2003-108-230; and

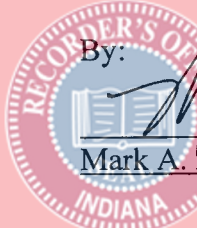
WHEREAS, U.S. Bank National Association, Indianapolis, Indiana is the successor to Mercantile National Bank of Indiana as trustee under the Indenture;

U.S. Bank National Association, as Trustee under the Indenture, does hereby release, convey and quitclaim to the Corporation, its successors and assigns, the property stated in such Indenture forever free, clear and discharged of and from all lien and claim under and by virtue of the Indenture, together with all hereditaments and appurtenances thereunto belonging.

IN WITNESS WHEREOF, U.S. Bank National Association has caused this Release to be executed by its authorized officers of such Bank, on the 29th day of January, 2014.

U.S. BANK NATIONAL ASSOCIATION

By:



Mark A. Hudson

Mark A. Hudson, Vice President

Attest:

Pamela V. Cole

Pamela V. Cole, Vice President

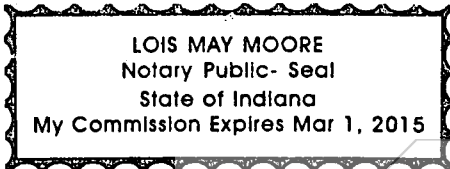
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STATE OF INDIANA)
) SS:
COUNTY OF MARION)

Before me, the undersigned, a Notary Public in and for said County and State, this 29th day of January, 2014, personally appeared Mark A. Hudson and Pamela V. Cole, personally known to me to be Authorized Officers of U.S. Bank National Association, and acknowledged the execution of the foregoing Release for and on behalf of said Bank.

WITNESS my hand and notarial seal.

Lois May Moore
(Written Signature)



Lois May Moore
(Printed Signature)

My commission expires: March 1, 2015 Notary Public My county of residence is: Johnson
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This Document is the property of the Lake County Recorder!

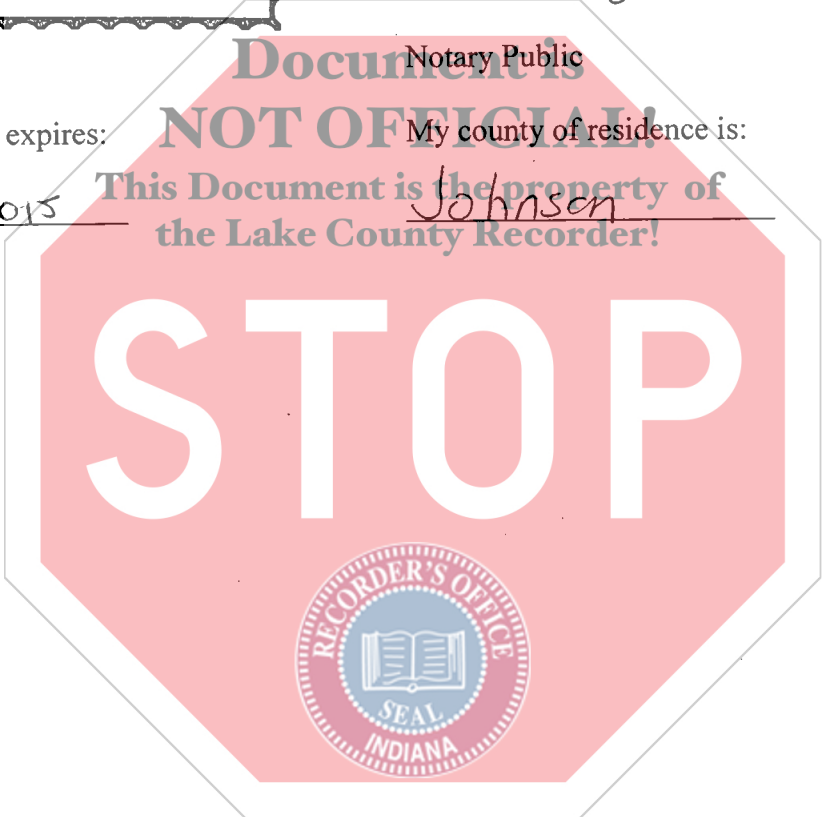


EXHIBIT A

LEGAL DESCRIPTION

Being a subdivision of that part of the Northwest Quarter of the Northeast Quarter of Section 13, Township 35 North, Range 10 West of the Second Principal Meridian and being more particularly described as follows: Beginning at the Southeast corner of the Northwest Quarter of the Northeast Quarter of said Section 13; thence West, along the South line of the said Quarter Quarter, a distance of 1106.54 feet; more or less, to a point 274.5 feet East of the West line of said Quarter Quarter; thence North 196.23 feet; thence East, a distance of 165 feet; thence North 69.76 feet; thence Easterly a distance of 217.07 feet to a point 262.5 feet North of the South line of said Quarter Quarter; thence North 717.02 feet; thence East 425.50 feet; thence North 223 feet to a point on the Southerly right of way line of U.S. Highway 30; thence Southeasterly, along said right of way line, a distance of 243.4 feet to a point on the East line of said Quarter Quarter; thence South on said East Quarter Quarter line, a distance of 1142.60 feet to the point of beginning, all in the Town of Dyer, Lake County, Indiana.

**Document is
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the Lake County Recorder!

I affirm, under penalties for perjury, that I have taken reasonable care to redact each social security number in this document, unless required by law.

STOP


Cheryl A. Zic

This instrument prepared by
James A. Shanahan
Shanahan & Shanahan LLP
230 W. Monroe, Suite 2620
Chicago, Illinois 60606

