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RELEASE

WHEREAS, the Merrillville Multi-School Building Corporation (the "Corporation"), by a Trust Indenture dated as of May 1, 2005 (the "Indenture"), for the consideration stated therein, did convey certain land and other property to The Bank of New York Mellon Trust Company, N.A., as successor Trustee to J.P. Morgan Trust Company, National Association (the "Trustee"); and

WHEREAS, the Indenture was recorded on June 9, 2005, in the Recorder's Office of Lake County as Instrument Number 2005047440; and

WHEREAS, the Corporation pursuant to an Escrow and Defeasance Agreement by and among the Corporation, the Trustee, and The Bank of New York Mellon Trust Company, N.A., as Escrow Trustee (the "Escrow Trustee"), has deposited with Escrow Trustee, cash and securities sufficient to pay the principal of and interest on all of the outstanding First Mortgage Refunding and Improvement Bonds, Series 2005, together with fees and expenses of the Trustee, the receipt of which is hereby acknowledged; now therefore,

The Trustee under the Indenture, in consideration of the deposit as above stated, does hereby release, convey and quitclaim to the Corporation, its successors and assigns the property stated in such Indenture forever free, clear and discharged of and from all lien and claim under and by virtue of the Indenture together with all hereditaments and appurtenances thereunto belonging.

IN WITNESS WHEREOF, the Trustee, has caused this Release to be executed by its authorized officers of such Bank, on the December 10, 2013.

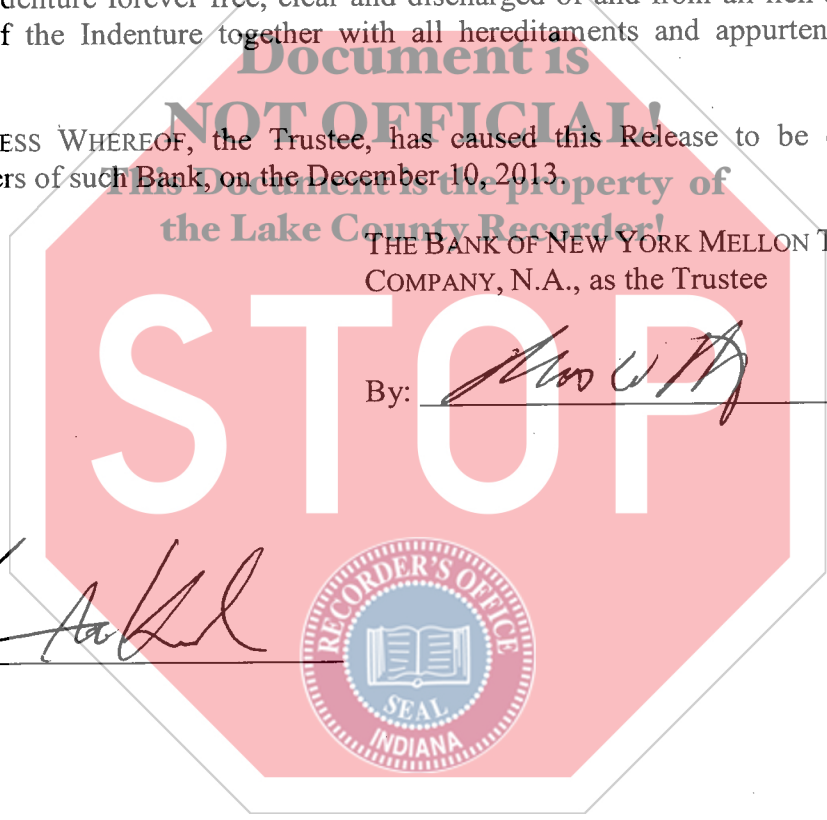
THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as the Trustee

By: 

(Seal)

Attest:





2013 09 02 58

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD
MICHAEL B. BROWN
RECORDER
NOV 10 10 31 AM '13

14.00
19302

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STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)

Before me, the undersigned, a Notary Public in and for said County and State, this December 10, 2013, personally appeared Robert W. Hardy and Lawrence M. Kusch, personally known to me to be the Vice President and Vice President, respectively, of The Bank of New York Mellon Trust Company, N.A., and acknowledged the execution of the foregoing Release for and on behalf of said Bank.

WITNESS my hand and notarial seal.



Colleen Sketchon
(Written Signature)

Colleen Sketchon
(Printed Signature)
Notary Public

My commission expires:

5/20/17

My county of residence is:

Cook

Document is NOT OFFICIAL!
This Document is the property of the Lake County Recorder!

STOP

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each social security number in this document, unless required by law.



Bonnie C. Coleman, Esquire

This instrument was prepared by Shanahan & Shanahan LLP, 230 West Monroe Street, Suite 2620, Chicago, Illinois 60606-3417.