

STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

2013 022287

2013 MAR 26 PM 1:12

MICHAEL B. BROWN  
RECORDER

Site No. 242  
Lake County, Indiana

SATISFACTION AND RELEASE OF LEASEHOLD MORTGAGE, ASSIGNMENT OF RENTS, SECURITY AGREEMENT AND FIXTURE FILING

U.S. BANK NATIONAL ASSOCIATION, a national banking association (in its capacity as Collateral Agent, the "Mortgagee"), as the owner and holder of that certain Leasehold Mortgage, Assignment of Rents, Security Agreement and Fixture Filing (the "Mortgage"), executed by Central Railroad Company of Indianapolis, d/b/a Chicago, Ft. Wayne & Eastern Railroad ("Mortgagor"), dated as of August 29, 2011 and recorded on September 16, 2011 as Instrument No. 2011051074 in the Official Records of Lake County, Indiana, which such Mortgage secures certain promises and obligations of the Mortgagor set forth therein and encumbers the property described on Exhibit A attached hereto and incorporated herein by reference (the "Premises"), does hereby certify that the Mortgage and indebtedness in the principal amount of \$100,000,000 (the "Indebtedness") secured thereby is satisfied and the Mortgage and the Indebtedness secured thereby, and as amended by the First Amendment to Leasehold Mortgage, Assignment of Rents, Security Agreement and Fixture Filing, executed by Central Railroad Company of Indianapolis, an Indiana corporation d/b/a Chicago, Ft. Wayne & Eastern Railroad, dated as of March 9, 2012 and recorded on May 3, 2012 as Instrument No. 2012029748, and the Memorandum of Intercreditor Agreement, dated as of December 12, 2011 and recorded on December 27, 2011 as Instrument No. 2011074461, is hereby released.

[Signature Page Follows]



AMOUNT \$ 24-  
CASH \_\_\_\_\_ CHARGE \_\_\_\_\_  
CHECK # 4527715  
OVERAGE \_\_\_\_\_  
COPY \_\_\_\_\_  
NON - COM \_\_\_\_\_  
CLERK CH

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IN WITNESS WHEREOF, this Satisfaction and Release of Mortgage is executed as of the date acknowledged below, but is made effective as of December 14, 2012.

U.S. BANK NATIONAL ASSOCIATION,  
a national banking association, in its capacity as  
Collateral Agent

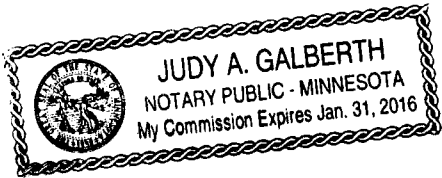
By: Donald T. Hurrelbrink  
Name: Donald T. Hurrelbrink  
Title: Vice President



STATE OF Minnesota )  
 ) ss:  
COUNTY OF Ramsey )

Before me, a Notary Public in and for said County and State, personally appeared, Donald T. Hurrelbrink, Vice President of U.S. BANK NATIONAL ASSOCIATION, a national banking association, who acknowledged the execution of the foregoing instrument on behalf of such banking association.

Witness my hand and Notarial Seal this 14th day of December, 2012.



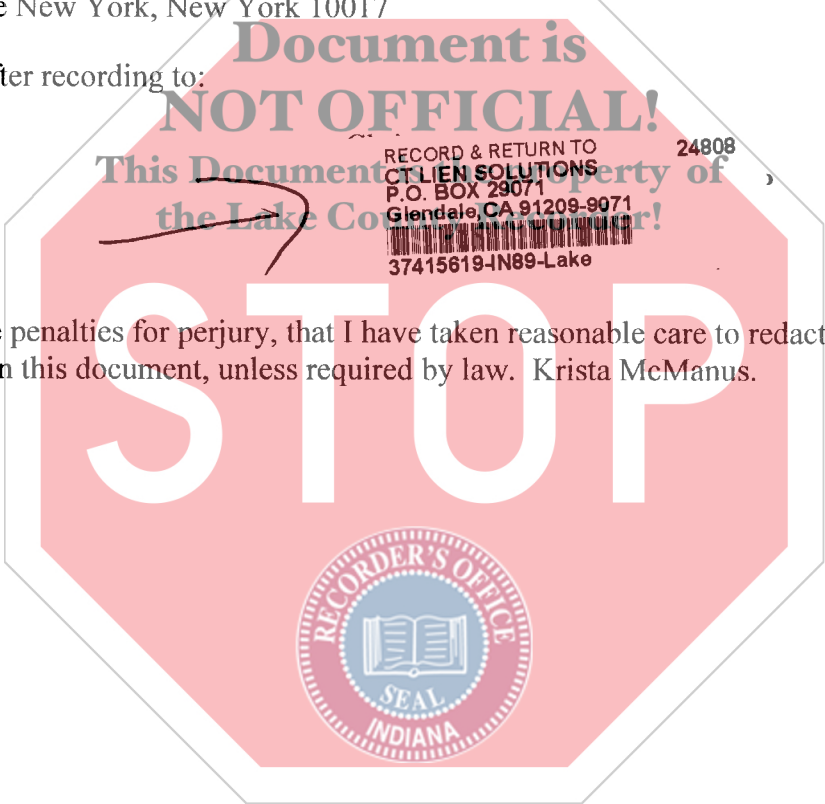
*Judy A Galberth*  
Notary Public  
Printed Name: Judy A. Galberth

My Commission Expires: Jan. 31, 2016

I am a resident of Dakota County, Minnesota.

This instrument was prepared by Krista McManus Simpson Thacher & Bartlett LLP 425 Lexington Avenue New York, New York 10017

Send document after recording to:



I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Krista McManus.

Site No. 242  
Lake County, Indiana  
Satisfaction and Release of Mortgage

EXHIBIT A

Legal Description

[See attached pages]



LEGAL DESCRIPTION FOR CERA

INDIANA

Leasehold Interest

Lessor: CSX Transportation, Inc.

Lessee: Central Railroad Company of Indianapolis, an Indiana corporation

Land & Track Agreement Covering Land and Track from

MP QF 441.71 to 191.28, QFD 86.57 to 70.38,

And QFS 69.24 to 62.85 (a/k/a The Fort Wayne Corridor)

Property Located in:

Allen County, Indiana

Adams County, Indiana

Whitley County, Indiana

Kosciusko County, Indiana

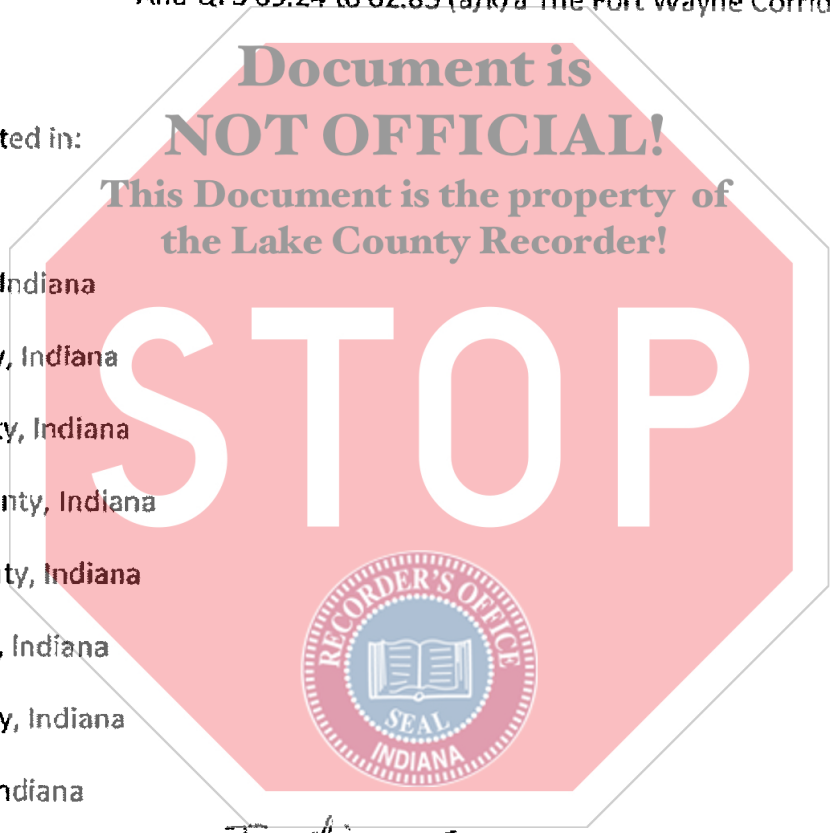
Marshall County, Indiana

Starke County, Indiana

LaPorte County, Indiana

Lake County, Indiana

Porter County, Indiana



**DESCRIPTION OF PROPERTY AT AND IN ALLEN COUNTY, INDIANA  
FORT WAYNE LINE and FORT WAYNE SECONDARY TRACK**

ALL THAT CERTAIN property of the Grantor, being the line of railroad situate in the County of Allen and State of Indiana, known as the Penn Central Pittsburgh-Chicago Main Line (A/K/A Fort Wayne Line and Fort Wayne Secondary); being further described as follows:

**DESCRIPTION OF PROPERTY AT AND IN INDIANA KNOWN AS THE DECATUR  
SECONDARY AND DECATUR INDUSTRIAL TRACK**

ALL THAT CERTAIN PROPERTY Lessor, being the line of railroad situated in the Counties of Adams and Allen, State of Indiana know as Decatur Secondary Track and Decatur Industrial Track, being more further described as follows:

BEGINNING at the north line of Patterson Street in City of Decatur, Adams County at Railroad Mile Post 70.38 (Railroad Valuation Station 3716+13); thence extending in a general northwesterly direction, passing through City of Decatur and Township of Washington and Root to the County line, the County of Adams on the South and the County of Allen on the north at Railroad Milepost 77.34 (Railroad Valuations Stations 4083+69); thence into the County of Allen at Railroad Mile Post 77.34 (Railroad Valuation Station 4083+69); thence extending in a general northwesterly direction, passing through Township of Madison, Hoagland, and Townships of Marion and Adams at Railroad Mile Post 86.55 (Railroad Valuation Station 4569+79.5), the place of ENDING, ALL as shown on Grantor's Philadelphia, Baltimore and Washington Railroad Company Valuation Map 18-Ind, Sheets 35 through 43 inclusive, incorporated herein by reference; copies of which are on file in the offices of Lessor and Lessee.

TOGETHER WITH all that certain property of Lessor's, being the line of railroad situate in the County of Adams and State of Indiana known as the Decatur Industrial Track.

BEGINNING at Railroad Mile post 96.10 (Railroad Valuation Station 5076+91), being the southerly extenuation of the west line of an alley being 185' +/- west of the centerline of Third Street, in the City of Decatur, thence extending in a generally westerly direction, passing through City of Decatur and Township of Washing to Railroad Mile Post 97.59 (Railroad Valuation Station 5155+00), being the southeasterly line of Decatur Road, (aka West Monroe Street), the end of Lessor's ownership and the place of ENDING, ALL as shown on Grantor's Erie Lackawanna Railway Valuation Map 1-IND, 5, 5A and 6 inclusive, incorporated herein by reference; copies of which are on file in the offices of Lessor and Lessee; copies of which are on file in the offices of Lessor and Lessee.

BEING a part or portion of the same premises which Consolidated Rail Corporation conveyed to New York Central Lines, LLC, by document dated June 1, 1999 and recorded in the Recorder's Office of Allen County, Indiana, under Document Number 990058016 and recorded in the Recorder's Office of Adams County, Indiana in Volume 229 at page 88.

Porter County, Indiana

**BEGINNING** at the State Line, the County of Van Wart and State of Ohio on the east and the County of Allen and State of Indiana on the west, at Railroad Mile Post 300.28 (Railroad Valuation Station 15886+01); thence extending in a general northwesterly direction, passing through Township of Monroe, Village of Monroeville, Townships of Madison and Jefferson, Village of Maples, Township of Adams, City of Fort Wayne and Township of Wayne (also being in (a) the Northwest Quarter of Section 26, Southwest Quarter of Section 23, South Half and Northwest Quarter of Section 22, North Half of Section 21, Southwest Quarter of Section 16, South Half and Northwest Quarter of Section 17, North Half of Section 18, Southwest Quarter of Section 7, Township 29 North, Range 15 East (b) the South Half and Northwest Quarter of Section 12, North Half of Section 11, Southwest Quarter of Section 2, South Half and Northwest Quarter of Section 3 and North Half of Section 4, Township 29 North, Range 14 East, (c) the Southwest Quarter of Section 33, South Half and Northwest Quarter of Section 32, Northeast Quarter of Section 31, South Half of Section 30, Southeast Quarter and North Half of Section 25, Northeast Quarter of Section 26, South Half of Section 23, Southeast Quarter and North Half of Section 22, Northeast Quarter of Section 21, South Half of Section 16, Southeast Quarter and North Half of Section 17, Northeast Quarter of Section 18, South Half of Section 7, all in Township 30 North, Range 13 East, and (d) the Southeast Quarter and North Half of Section 12, in Township 30 North, Range 12 East) to Railroad Mile Post 319.20 (Railroad Valuation Station 16886+23), the place of **ENDING**, ALL as shown on Grantor's Pittsburgh, Fort Wayne and Chicago Railway Valuation Map 1-Ind, Sheets 1 through 15 inclusive and Valuation Map 2-Ind, Sheets 1 through ST5 inclusive, incorporated herein by reference; copies of which are on file in the offices of Lessor and Lessee.

**Document is NOT OFFICIAL!**

Together with a Yard Office Access Easement over and across a strip of land 40 ft. in width by 20 ft., more or less, in length, as generally shown on said Exhibit A-1.

**DESCRIPTION OF PROPERTY AT AND IN INDIANA KNOWN AS THE FORT WAYNE MAIN LINE**

**BEING** also formerly known as the PENN CENTRAL PITTSBURGH-CHICAGO MAIN LINE between Fort Wayne (Rail Mile Post QF 319.2), Indiana and Calumet (Rail Mile Post QF 441.8), Indiana, located in the counties of Allen, Whitley, Kosciusko, Marshall, Starke, LaPorte, Porter and Lake and consisting of 122.6 miles, more or less, of operating corridor, more particularly described as follows:

**BEGINNING** at Rail Mile Post QF 319.2 in the City of Fort Wayne west by northwest through the counties of Allen, Whitley and Kosciusko to Rail Mile Post QF 363.0 Harrison Township; in the City of Fort Wayne between State Boulevard and Valuation Station 131+58, thence from Rail Mile Post QF 363.0 Harrison Township, west by northwest through the counties of Kosciusko, Marshall, Starke, LaPorte and Porter to Rail Mile Post QF 424.0 in the City of Valparaiso, Center Township; thence from Rail Mile Post QF 424.0 in the City of Valparaiso, west by northwest through the counties of Porter and Lake to Rail Mile Post QF 441.80, Valuation Station 23356+96, in the City of Gary, Calumet Township and the place of **ENDING**.