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Return to:
Anderson, McCoy & Orta, P.C.
100 N. Broadway, Suite 2600
Oklahoma City, OK 73102
Attn: Vanessa Orta

2013 016249

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2013 MAR -4 AM 9:18

MICHAEL B. BROWN
RECORDER

Prepared by:
Matthew J. Kovacich
Godfrey & Kahn, S.C.
780 North Water Street
Milwaukee, WI 53202

TAX I.D. # 45-12-19-131-042.000-030
Address: 4180 West 77th Place, Merrillville, IN 46410-7175

ASSIGNMENT OF CONSTRUCTION MORTGAGE

First Midwest Bank, an Illinois state-chartered bank ("Assignor"), hereby grants, bargains, assigns, sells, transfers, and sets over, without recourse, representations or warranties of any kind whatsoever (except as set forth in that certain Loan Sale Agreement dated December 17, 2012 by and between Assignee (as defined below) and Assignor), to the order of M-III Chicago LLC, a Delaware limited liability company, whose address is 4601 College Blvd., Suite 300, Leawood, Kansas 66211 ("Assignee"), all of the Assignor's right, title and interest in and to that certain Construction Mortgage made by Bengal Construction, Inc. in favor of Assignor dated January 12, 2009 and recorded with the Recorder of Lake County, Indiana on January 20, 2009 as Document No. 2009 002886 and as Document No. 2009 002887, encumbering the real property located in the County of Lake, State of Indiana, legally described as follows:

See Exhibit A attached hereto.

TOGETHER with the note therein described or referred to, and all amendments thereto, the money due and to become due thereon with interest, and all rights accrued or to accrue under this instrument.

TO HAVE AND TO HOLD the same unto Assignee, and assigns forever.

[Signature on the following page]

AMOUNT \$ 17-
CASH _____ CHARGE _____
CHECK # 6046 _____
OVERAGE _____
COPY _____
NON-COM _____
CLERK CH _____

E
1R-ef

EXHIBIT A

LEGAL DESCRIPTION

THAT PART OF LOT 41 IN FOX MOOR, UNIT 1A AND 2A, AN ADDITION TO THE TOWN OF MERRILLVILLE, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 103, PAGE 20, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 41; THENCE SOUTH 28 DEGREES 17 MINUTES 05 SECONDS WEST, 150.00 FEET ALONG THE EAST LINE OF SAID LOT 41 TO THE SOUTHEAST CORNER OF SAID LOT 41; THENCE NORTH 61 DEGREES 42 MINUTES 55 SECONDS WEST, 40.00 FEET ALONG THE SOUTH LINE OF SAID LOT 41 TO THE EXTENSION OF THE CENTERLINE OF AN EXISTING PARTY WALL; THENCE NORTH 28 DEGREES 17 MINUTES 05 SECONDS EAST 150.00 FEET ALONG SAID CENTERLINE AND EXTENSIONS THEREOF TO THE NORTH LINE OF SAID LOT 41; THENCE SOUTH 61 DEGREES 42 MINUTES 55 SECONDS EAST, 40.00 FEET ALONG SAID NORTH LINE TO THE POINT OF **BEGINNING.**

