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Return to:

Anderson, McCoy & Orta, P.C. 100 N. Broadway, Suite 2600 Oklahoma City, OK 73102

Attn: Vanessa Orta

2013 016249

STATE OF INDIANA LAKE COUNTY FILED FOR RECORD

2013 MAR -4 AM 9: 18

MICHAEL ELEROWN RECORDER

Prepared by: Matthew J. Kovacich Godfrey & Kahn, S.C. 780 North Water Street Milwaukee, WI 53202

TAX I.D. #45-12-19-131-042.000-030.

Address: 4180 West 77th Place, Merrillville, IN 46410-7175

ASSIGNMENT OF CONSTRUCTION MORTGAGE

First Midwest Bank, an Illinois state-chartered bank ("Assignor"), hereby grants, bargains, assigns, sells, transfers, and sets over, without recourse, representations or warranties of any kind whatsoever (except as set forth in that certain Loan Sale Agreement dated December 17, 2012 by and between Assignee (as defined below) and Assignor), to the order of M-III Chicago LLC, a Delaware limited liability company, whose address is 4601 College Blvd., Suite 300, Leawood, Kansas 66211 ("Assignee"), all of the Assignor's right, title and interest in and to that certain Construction Mortgage made by Bengal Construction, Inc. in favor of Assignor dated January 12, 2009 and recorded with the Recorder of Lake County, Indiana on January 20, 2009 as Document No. 2009 002886 and as Document No. 2009 002887, encumbering the real property located in the County of Lake, State of Indiana, legally described as follows:

See Exhibit A attached hereto.

TOGETHER with the note therein described or referred to, and all amendments thereto, the money due and to become due thereon with interest, and all rights accrued or to accrue under this instrument.

TO HAVE AND TO HOLD the same unto Assignee, and assigns forever.

[Signature on the following page]

AMOUNT \$		
CASHCHECK # LOC	CHARGE	
CHECK #)46	
OVERAGE		 E
COPY		
NON-COM	+1	 _
CLERK	17	 18-9
		1 4.

IN WITNESS WHEREOF, the undersigned has executed this instrument by its duly authorized officer, this 16 day of January

FIRST MIDWEST BANK

By: Catacas Coldebella
Name: Patricia L. Coldebella Title:__ Vice President

STATE OF <u>VOIMOIS</u>) SS COUNTY OF COOL

2013.

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, certify that Color Color Lebelle as Of First Midwest Bank, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that he/she signed, sealed and delivered the instrument as his/her free and voluntary act, for the use and purposes therein set forth.

Given under my hand and notarial seal, this 16 day of the Lake County Recorder!

Notary Public

My commission expires MARYANN POTENZO-ANDERSEN NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXFIRES:06/17/13

EXHIBIT A

LEGAL DESCRIPTION

THAT PART OF LOT 41 IN FOX MOOR, UNIT 1A AND 2A, AN ADDITION TO THE TOWN OF MERRILLVILLE, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 103, PAGE 20, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID LOT 41; THENCE SOUTH 28 DEGRES 17 MINUTES 05 SECONDS WEST, 150.00 FEET ALONG THE EAST LINE OF SAID LOT 41 TO THE SOUTHEAST CORNER OF SAID LOT 41: THENCE NORTH 61 DEGREES 42 MINUTES 55 SECONDS WEST, 40.00 FEET ALONG THE SOUTH LINE OF SAID LOT 41 TO THE EXTENSION OF THE CENTERLINE OF AN EXISTING PARTY WALL; THENCE NORTH 28 DEGREES 17 MINUTES 05 SECONDS EAST 150.00 FEET ALONG SAID CENTERLINE AND EXTENSIONS THEREOF TO THE NORTH LINE OF SAID LOT 41; THENCE SOUTH 61 DEGREES 42 MINUTES 55 SECONDS EAST, 40.00 FEET ALONG SAID NORTH LINE TO THE POINT OF BEGINNING.

