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Cross Reference: Document Number 2012-048074

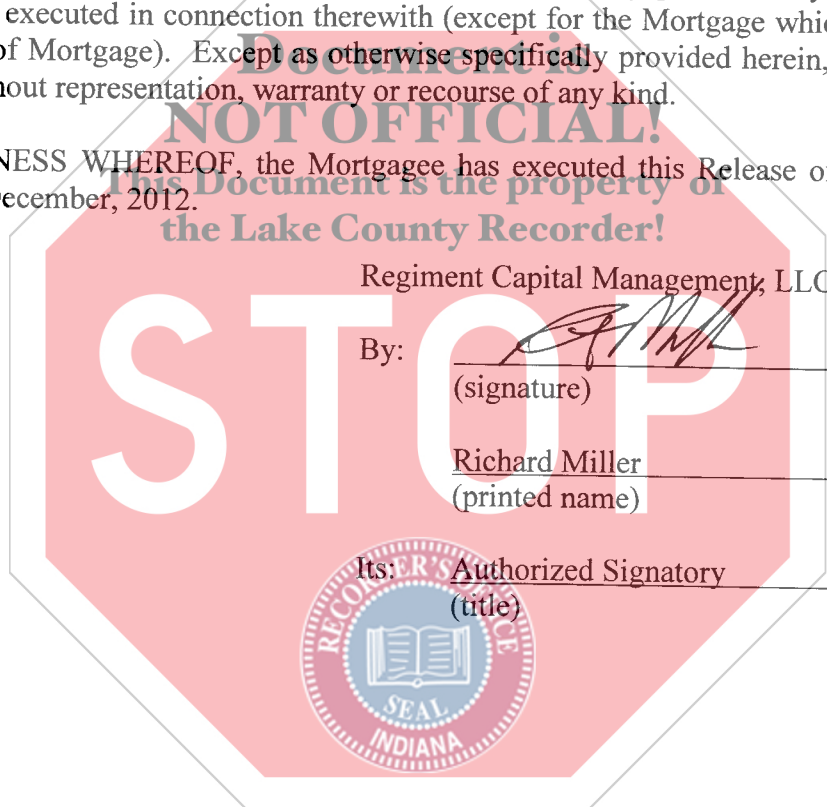


RELEASE OF MORTGAGE

This is to certify that, for value received, the Mortgage, Security Agreement, Assignment of Rents and Leases and Fixture Filing (the "Mortgage") dated March June 29, 2012, from Dawn Food Products, Inc., a Michigan corporation, successor by merger to D & M Manufacturing, Inc., an Indiana corporation ("Mortgagor") to Regiment Capital Management, LLC, as Administrative Agent and Collateral Agent ("Mortgagee"), which Mortgage was recorded July 20, 2012, as Document No. 2012-048074 in the Office of the Recorder of Lake County, Indiana, is hereby RELEASED and satisfied.

Notwithstanding the foregoing, nothing herein shall be construed to waive, affect, release, or impair the legality, validity, binding effect or enforceability of that certain financing agreement between, among other parties, Mortgagor and Mortgagee, and any loan document referred to in or executed in connection therewith (except for the Mortgage which is the subject of this Release of Mortgage). Except as otherwise specifically provided herein, this Release of Mortgage is without representation, warranty or recourse of any kind.

6th IN WITNESS WHEREOF, the Mortgagee has executed this Release of Mortgage this day of December, 2012.



Regiment Capital Management, LLC

By:

(signature)

Richard Miller
(printed name)

Its: Authorized Signatory
(title)



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STATE OF Massachusetts
) SS:
COUNTY OF Suffolk)

Before me, a Notary Public in and for said County and State, personally appeared Richard Miller, the authorized signatory of Regiment Capital Management, LLC, who acknowledged the execution of the foregoing Release of Mortgage for and on behalf of said entity.

WITNESS my hand and Notarial Seal this 6th day of December, 2012.

My Commission Expires:

4/20/2018

Ermelinda Groff
Notary Public
Printed: ERMELINDA GROFF
Residing in Middlesex County

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security Number in this document, unless required by law. Thomas H. Engle

This instrument prepared by Thomas H. Engle, Attorney-at-Law
BARNES & THORNBURG LLP, 11 S. Meridian Street, Indianapolis, Indiana 46204

