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STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

2012 042740

2012 JUN 28 AM 8:33  
LAKE COUNTY

Instrument No 2008-007669

MICHAEL H. FAJMAN  
RECORDER

**AFFIDAVIT OF MORTGAGE DUE DATE  
PURSUANT TO SECTION 32-8-4 OF THE INDIANA CODE**

LSC MJS

This Affidavit of Mortgage Due Date (the "Affidavit"), is executed by Michael S Levine (the "Affiant"), the Executive Vice President and General Counsel of Local Initiatives Support Corporation, a New York not-for-profit corporation with its principal offices located at 501 Seventh Avenue, 7<sup>th</sup> Floor, New York, New York 10018 ("Mortgagee") pursuant to Section 32-8-4 of the Indiana Code (Public Law 130-2012).

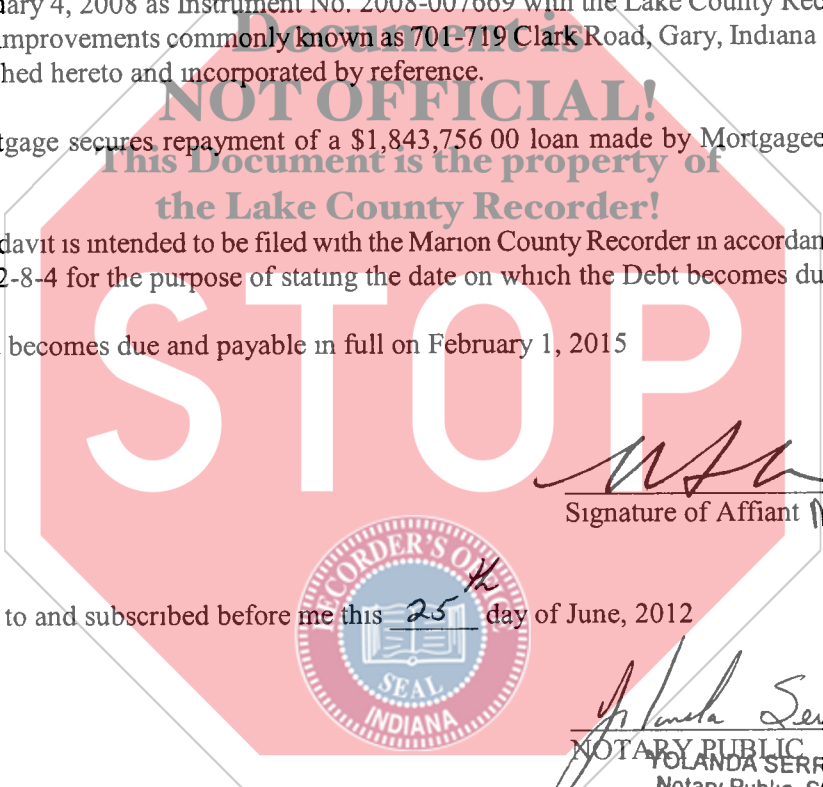
1 The Affiant, being duly sworn, deposes and says that I am the Executive Vice President and General Counsel of Mortgagee and am familiar with the facts set forth herein.

2 West Gary Lighthouse Charter School Facility, LLC, an Indiana limited liability company with its principal offices located at c/o Lighthouse Academies, Inc., 1661 Worcester Road, Suite 207, Framingham, Massachusetts 01701 ("Mortgagor"), executed and delivered a mortgage, security agreement, assignment of leases and rents, and fixture filing, dated January 16, 2008 (the "Mortgage") in favor of Mortgagee, which was recorded on February 4, 2008 as Instrument No. 2008-007669 with the Lake County Recorder, covering the real property and improvements commonly known as 701-719 Clark Road, Gary, Indiana and more described in Exhibit A attached hereto and incorporated by reference.

3 The Mortgage secures repayment of a \$1,843,756 00 loan made by Mortgagee to Mortgagor (the "Debt").

4 This Affidavit is intended to be filed with the Marion County Recorder in accordance with Section 3 of Indiana Code § 32-8-4 for the purpose of stating the date on which the Debt becomes due

5 The Debt becomes due and payable in full on February 1, 2015



*[Signature]*  
Signature of Affiant MICHAEL S. LEVINE, EVP

SWORN to and subscribed before me this 25 day of June, 2012



*[Signature]*  
NOTARY PUBLIC  
YOLANDA SERRANO-PACHECO  
Notary Public, State of New York  
No 01SE6234766  
Qualified in Orange County  
Commission Expires 01/24/2015

My Commission Expires  
1/24/2015

17.00  
1 Ref #  
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This instrument was prepared by

Shawn Luther, Esq  
Local Initiatives Support Corporation  
501 Seventh Avenue, 7<sup>th</sup> Floor  
New York, New York 10018

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security Number in this document, unless required by law Shawn Luther



EXHIBIT A

LEGAL DESCRIPTION

Part of the Southwest 1/4 of Section 6, Township 36 North, Range 8 West of the Second Principal Meridian, in Lake County, Indiana, said part labeled as Parcel 2 as shown on a Plat of Survey recorded as Document No. 2006 007901 on February 1, 2006 in Survey Book 14 page 28, in the Office of the Recorder of Lake County, Indiana., being described as follows: Commencing at the intersection of the West line of said Southwest 1/4 with the centerline of 7th Avenue; thence South 00 degrees 00 minutes 00 seconds East (Basis of Bearings of this description) along the West line of said Southwest 1/4 a distance of 430 feet; thence North 89 degrees 53 minutes 20 seconds East 50.0 feet to the Easterly right-of-way line of Clark Street and the point of beginning; thence North 00 degrees 00 minutes 00 seconds West 40.00 feet, along said East right of way line; thence North 89 degrees 53 minutes 32 seconds East 134.13 feet; thence North 00 degrees 04 minutes 25 seconds West, 163.91 feet; thence North 90 degrees 00 minutes 00 seconds East, 134.45 feet; thence North 00 degrees 00 minutes 00 seconds West 178.00 feet to a Non-Tangent Curve; thence Easterly 356.48 feet along said curve; concave to the South, having a radius of 1970 feet, subtended by a chord bearing South 77 degrees 05 minutes 55 seconds East, 355.99 feet; thence South 00 degrees 00 minutes 00 seconds East, 301.52 feet, parallel with and 665.37 feet East of the West line of said Southwest 1/4; thence South 89 degrees 53 minutes 32 seconds West, 615.37 feet to the East right-of-way line of Clark Street and the point of beginning.

