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STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2012 040859

2012 JUN 20 PM 2:09

WHEN RECORDED RETURN TO:
PROFESSIONALS' TITLE
SERVICES, LLC
9195 BROADWAY
MERRILLVILLE, IN 46410

MICHAEL S. FAJMAN
RECORDER

After Recording, Return To:

Roy C. Snodgrass III
GRAVES, DOUGHERTY, HEARON & MOODY, P.C.
401 Congress Avenue, Suite 2200
Austin, TX 78701


COLLATERAL ASSIGNMENT OF MORTGAGE

Pursuant to a Security Agreement made as of June 14, 2012 (the Security Agreement"), by **Castleray, LLC**, a Delaware limited liability company (together with its successors and assigns, the "Grantor"), and other Grantors named therein, with **Texas Capital Bank, National Association**, a national banking association (the "Bank"), Grantor hereby collaterally assigns and pledges, and grants to the Bank, a security interest in and lien on, and confirms and ratifies the assignment, pledge, grant, and lien on, all of the following:

That certain Revolving Promissory Note dated June 14, 2012 executed by **MIDWEST PRODUCTS CO., INC.**, an Indiana corporation, with an address of 400 S. Indiana Street, Hobart, IN 46342 (hereinafter referred to as "Mortgagor"), payable to the order of Grantor, together with the Mortgage of even date therewith from Mortgagor to Grantor as security for the payment thereof upon the lands, premises and property known as 400 South Indiana Street, Hobart, IN 46342, with the improvements thereon, being more particularly described in Exhibit A attached hereto and made a part hereof.

Date: June 14, 2012

CASTLERAY, LLC,
a Delaware limited liability company

By: 
Derek Lewis, Founding Manager

ADDRESS:

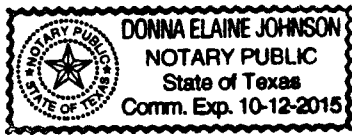
400 S. Indiana Street
Hobart, IN 46342



#18
CK# 3570
PTS CA

STATE OF TEXAS)
) SS:
COUNTY OF TRAVIS)

Subscribed and sworn to before me, a notary public in and for said county and state, personally appeared Derek Lewis, as Founding Manager of Castleray, LLC, who acknowledged the execution of the foregoing this 14th day of June, 2012, on behalf of such company.



Donna E. Johnson
Notary Public
Donna E. Johnson
Printed Name

My Commission Expires:

County of Residence:

10-12-2015

ACCEPTED:

Date: June 14, 2012

TEXAS CAPITAL BANK, NATIONAL ASSOCIATION

By: Mike McConnell
Mike McConnell,
Senior Vice President

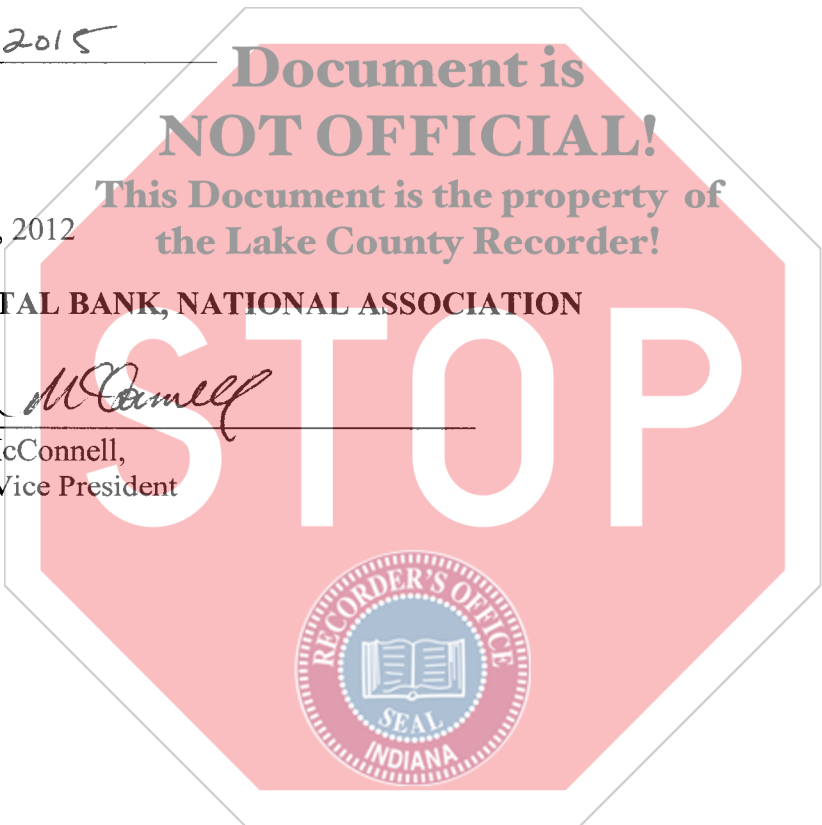


EXHIBIT A

PROPERTY LOCATED AT 400 SOUTH INDIANA STREET, HOBART, IN 46342

Parcel 1: A part of the East Half of the Northwest Quarter of the Southwest Quarter of the Northeast Quarter of Section 32, Township 36 North, Range 7 West of the 2nd P.M., described as commencing at a point on the West line of Indiana Street and 200 feet South of the South line of The Elgin, Joliet and Eastern Railroad Spur Track; thence West and at right angles 218 feet; thence South and parallel with Indiana Street 338.67 feet, more or less, to the Northerly right of way line of The Elgin, Joliet and Eastern Railroad main right of way; thence Northeasterly along the Northerly right of way line of said Elgin, Joliet and Eastern Railroad a distance of 309.02 feet more or less, to the West line of Indiana Street; thence North 120.3 feet to the place of beginning, in the City of Hobart, Lake County, Indiana.

Parcel 2: A part of the East Half of the Northwest Quarter of the Southwest Quarter of the Northeast Quarter of Section 32, Township 36 North, Range 7 West of the 2nd P.M., described as commencing at the intersection of the West line of Indiana Street with the South line of Elgin, Joliet and Eastern Railroad Spur Track, (which Spur Track is described in Deed from George Earle to Elgin, Joliet and Eastern Railroad Company recorded March 31, 1902 in Deed Record 95 page 568), from thence South along the West line of Indiana Street 200 feet, from thence West and at right angles 218 feet, from thence North and parallel with Indiana Street to the right of way of said Elgin, Joliet and Eastern Railroad Spur Track; thence East along the right of way of Elgin, Joliet and Eastern Railroad Spur Track to the place of beginning, in Lake County, Indiana.

Parcel 3: A strip of land 40 feet in width located in the Northeast Quarter of Section 32, Township 36 North, Range 7 West of the 2nd P.M., in Lake County, Indiana, and lying South of and adjacent to Jane Street as the same is platted on the Plat of Earle and Davis' Addition to Hobart, Indiana, and extending from the West line of Indiana Street West a distance of 200 feet, all in the City of Hobart, in Lake County, Indiana.

Parcel 4: Part of the Northeast Quarter of Section 32, Township 36 North, Range 7 West of the 2nd P.M., described as follows: commencing at a point on the South line of Jane Street as the same is platted on the Plat of Earle and Davis' Addition to Hobart and 200 feet West of the West line of Indiana Street; thence West along said South line of Jane Street, 18.0 feet; thence South parallel to Indiana Street, 40.0 feet; thence East parallel to Jane Street, 180.0 feet; thence North 40.0 feet to the point of beginning, in Lake County, Indiana.

Prepared By: Christopher A. Poling
LEWIS & KAPPES, P.C.
One American Square
Suite 2500
Indianapolis, IN 46282

I affirm, under the penalties of perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. (Christopher A. Poling)

