

2

RELEASE

WHEREAS, Crown Point Multi-School Building Corporation (the "Corporation"), by a Trust Indenture dated as of June 1, 2002 (the "Indenture"), for the consideration stated therein, did convey certain land and other property to The Bank of New York Mellon Trust Company, N.A., as successor to Bank One Trust Company, National Association, Indianapolis, Indiana, as Trustee (the "Trustee"), which Indenture was recorded on June 13, 2002 in the office of the Recorder of Lake County and appears as Instrument Number 2002054318;

WHEREAS, the Corporation has deposited with The Bank of New York Mellon Trust Company, N.A., as successor to Bank One Trust Company, National Association, as Trustee, cash sufficient to pay the principal of and interest on all of the outstanding First Mortgage Bonds, Series 2002, dated June 1, 2002 (the "2002 Bonds"), together with fees and expenses of said Trustee, the receipt of which is hereby acknowledged; now therefore,

The Bank of New York Mellon Trust Company, N.A., as successor to Bank One Trust Company, National Association as Trustee under the Indenture, in consideration of the deposit as above stated, does hereby release, convey and quitclaim to the Corporation, its successors and assigns, solely as it relates to the 2002 Bonds, the property stated in such Indenture forever free, clear and discharged of and from all lien and claim under and by virtue of the Indenture, solely as it relates to the 2002 Bonds, together with all hereditaments and appurtenances thereunto belonging. The Indenture otherwise remains in full force and effect.

IN WITNESS WHEREOF, The Bank of New York Mellon Trust Company, N.A., as successor to Bank One Trust Company, National Association has caused this Release to be executed by its authorized officers of such Bank, on the 1st day of December, 2011.

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.

By: R. Bradley Moss

R. Bradley Moss

(Typed Signature)

AUTHORIZED OFFICER

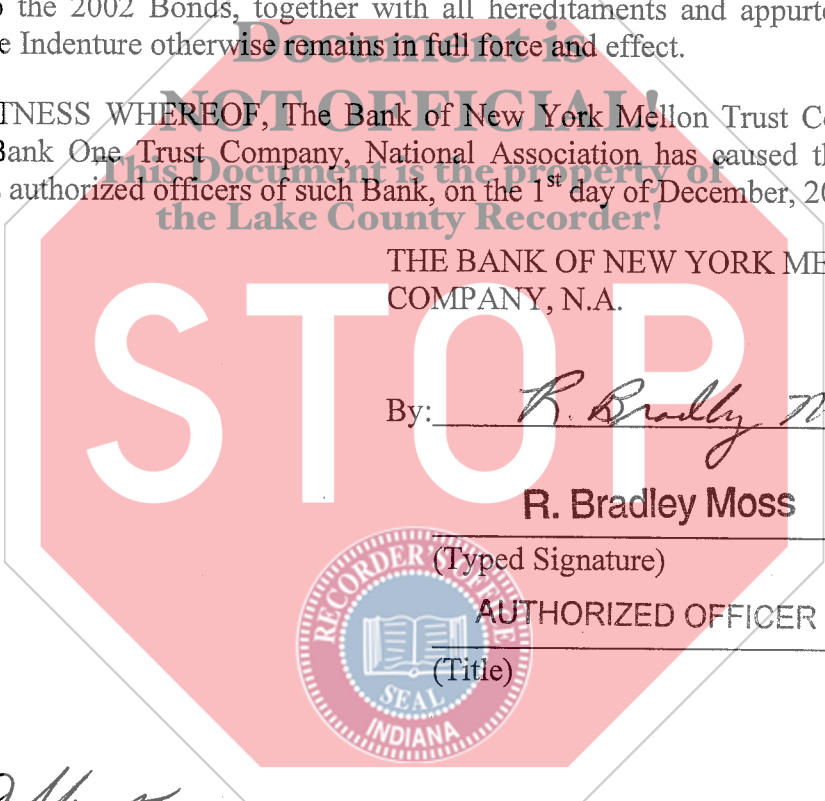
(Title)

Attest:

Donna J. Short

Donna J. Short AUTHORIZED OFFICER

I/2690630.1



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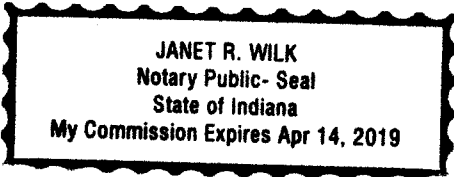
STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD
2011 DEC - 1 AM 8:45
MICHAEL J. HARRIS
RECORDER

AMOUNT \$ _____
CASH _____ CHARGE _____
CHECK # 38143
OVERAGE 1
COPY _____
NON-COM
CLERK BOS

STATE OF INDIANA)
) SS:
COUNTY OF MARION)

Before me, the undersigned, a Notary Public in and for said County and State, this 28th day of November, 2011, personally appeared R. Bradley Moss and Donna J. Short, personally known to me to be the Authorized Officers of The Bank of New York Mellon Trust Company, N.A., and acknowledged the execution of the foregoing Release for and on behalf of said Bank.

WITNESS my hand and notarial seal.



Janet R. Wilk
(Written Signature)

(Printed Signature)

Notary Public

My commission expires:

My county of residence is:

Document is NOT OFFICIAL!

Johnson

This Document is the property of the Lake County Recorder!

STOP

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each social security number in this document, unless required by law.



Jane Neuhauser Herndon
Jane Neuhauser Herndon

This instrument was prepared by Jane Neuhauser Herndon, Ice Miller LLP, One American Square, Suite 2900, Indianapolis, Indiana 46282.