**NOT FOR PUBLIC ACCESS** 

STATE OF INDIANA )		IN THE LAKE SUPEROR O	COURT
) SS:		PROBATE DIVISION	
COUNTY OF LAKE )		HAMMOND, INDIANA	
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IN THE MATTER OF THE ESTAT	E )		$\infty$
OF ANN SLAMPYAK, Deceased	)	CAUSE NO. 45D01-1101-E	M-0003

## DISCLAIMER BY ESTATE OF INTEREST IN JOINT ASSET

The undersigned, Carol Slampyak, as personal representative of the estate of Ann Slampyak, being duly sworn, states as follows:

- 1. That the decedent, Ann Slampyak died testate on December 6, 2010, a resident of Lake County, Indiana.
- 2. That among the assets in the estate is a joint checking account established with Harris Bank, identified as savings account number 7912016198, in joint names of the decedent and Carol Slampyak.
- 3. That the subject account is not the property of the decedent, but the personal property of Carol Slampyak and was reported under her Social Security Number and any interest reported under affiant's tax return. Decedent's name was added to the account for purposes of convenience.
- 4. That decedent's estate has no claim to these funds and decedent did not furnish any consideration or interest for the funds that were deposited in the joint account.
- 5. That decedent exercised no authority or control over these funds. They are in fact an asset of Carol Slampyak and should not be included as a part of the decedent's estate,
- 6. That all funds deposited in the above-identified account are the sole funds of Carol Slampyak, and the estate disclaims any interest in the account.
- 7. That Carol Slampyak, as personal representative of the estate of Ann Slampyak, has been advised that pursuant to the provisions of IC 32-3-2-2 and 32-3-2-5, the estate has nine (9) months from the date of death of the decedent to disclaim or refuse to accept any interest that may have passed to the estate by the joint tenancy established by this account, and that in the event of such disclaimer, the disclaimed interest will be distributed as if the undersigned had died immediately before the creation of the interest.

That in her capacity as personal representative of the estate of Ann Slampyak, the joint tenant on the				
above-enumerated account, executes this Disclaimer, evidencing the estate's				
in the joint property.	AMOUNT \$_	1400		
	CVCH	CHARGE		

CASH \_\_\_\_ CHARGE \_\_\_ CHECK # \_\_\_ 20 46 \_\_\_ COPY \_\_\_ NON-COM \_\_\_ / NW

The undersigned, having full knowledge of the above, irrevocably disclaims all interest in the Harris Bank savings account number 7912016198, and it is the intention of the undersigned that this disclaimer constitute a qualified disclaimer as defined in Section 2518(c)(3) of the Internal Revenue Code as amended and the corresponding provisions of any subsequent Federal Tax and that it also constitute a disclaimer under IC 32-3-2-et seq.

IN WITNESS WHEREOF, the undersigned has hereunto set his hand and seal this <u>8</u> day of

I affirm, under the penalties for perjury, that the above and foregoing representations are true and correct.

> CAROL SLAMPYAK, as Personal Representative of the Estate of Ann Slampyak, deceased

STATE OF INDIANA ) ) SS:

**COUNTY OF LAKE** )

Document

SUBSCRIBED AND SWORN to before me, on this

Lake County

My Commission Expires

May 4, 2017

2011.

Document is the propert JOSEPH M. SKOZEN

**Lake County Recorde** 

Joseph M. Skozen Lake County Resident

My Commission Expires: May 4, 2017

Joseph M. Skozen, Atty No. 358-45 / Skozen & Skozen, LLP Prepared by: 2834 45th Street, Suite B / Highland, IN 46322 / Phone 219/924-7979