

STATE OF INDIANA )  
COUNTY OF LAKE )

STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD  
IN THE LAKE CIRCUIT COURT

2011 SS: 043154

2011 AUG 11 PM 12:27

IN RE: THE MATTER OF JOHN A. )  
ZUKLEY, Deceased )

MICHELLE J. SIMAN  
RECORDER

) Cause Number: 45C01-1107-EM-0189

**AFFIDAVIT FOR TRANSFER OF PERSONAL PROPERTY**

1. That the above-named decedent died testate on January 12, 2010, while domiciled in Lake County and that the will of the decedent was probated and spread of record in the Lake County Circuit Court on July 28, 2011, and a copy of that will is attached to this affidavit as Exhibit "A".

2. That forty-five (45) days have elapsed since the death of the decedent.

3. That no application or petition for the appointment of a personal representative is pending or has been granted in any jurisdiction, or is contemplated to be filed.

4. That the following named persons are the only heirs of the decedent:

- John M. Zukley, adult grandchild, 5507 South Barco Terrace, Inverness, FL 34452
- Daniel Zukley, adult grandchild, 318 Glyndon Ave., Richmond, KY 40475
- David Zukley, adult grandchild, 5507 South Barco Terrace, Inverness, FL 34452
- Aaron Zukley, adult grandchild, 5507 South Barco Terrace, Inverness, FL 34452
- Kevin A. Zukley, adult grandchild, 126 Lake Trace Dr., Thomasville, GA 31757
- Ryan Zukley, adult grandchild, 126 Lake Trace Dr., Thomasville, GA 31757
- Steven A. Sacco, adult grandchild, 2155 85th Court Vero Beach, FL 32966
- Christine M. Sacco, adult grandchild, 2155 85th Court Vero Beach, FL 32966
- Lindsey Nyomi, adult grandchild, 634 Mulford Drive S.E. Grand Rapids, MI 49507
- Michael Beeching, adult grandchild, 5902 West 1100 North DeMotte, IN 46310
- John A. Troy, adult grandchild, 1057 Woodlawn Ct Lowell, IN 46356
- William R. Troy, adult grandchild, 1057 Woodlawn Ct Lowell, IN 46356

and the shares of the decedent's property to which each of them is entitled are as follows: 1/12 to each, equally. All of these individuals have been notified of this affidavit by the affiant.

5. That the value of the decedent's gross probate estate, less liens and encumbrances, does not exceed the sum of Fifty Thousand Dollars (\$50,000) as provided by IC § 29-1-8-1.

6. That the following is a full description of all the personal property belonging to the decedent, together with the estimated value thereof according to the best knowledge and information of the affiant herein: 150 shares of Darden Restaurants, Inc. Stock and 384 shares of General Mills, Inc. Stock held by Wells Fargo Shareholder Services.

AMOUNT \$ 23.00  
 CASH \_\_\_\_\_ CHARGE \_\_\_\_\_  
 CHECK # 6608 \_\_\_\_\_  
 OVERAGE \_\_\_\_\_  
 COPY \_\_\_\_\_  
 NON-COM \_\_\_\_\_  
 CLERK UJH \_\_\_\_\_

7. That there are no creditors of the estate.

8. That by reason of the above-stated matters, the affiant requests that the above-  
enumerated personal property of the decedent, John A. Zukley, be transferred to her in accord  
with the provisions of the decedent's Last Will and Testament, in accordance with the provisions  
of IC § 29-1-8-1 and § 29-1-8-2.

9. That the affiant is entitled to the payment or delivery of the property and requests  
immediate distribution to her, pursuant to the provisions of IC § 29-1-8-3 on behalf of each  
person listed in item 4.

10. That pursuant to the terms of IC § 29-1-8-2, the person paying or delivering the  
property to the affiant is released from any liability.

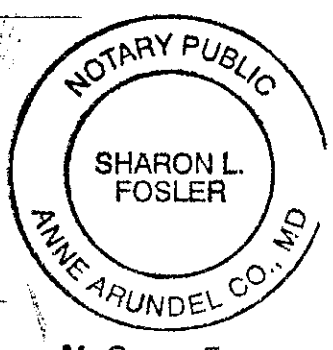
WHEREFORE, the affiant herein hereby requests that Wells Fargo Shareholder Services  
presently in possession of the above-enumerated personal property, namely 534 shares of Wells  
Fargo stock, transfer the same to said affiant, pursuant to the Indiana Code and that distribution  
of said property to the affiant herein, shall release Wells Fargo Shareholder Services from any  
liability with regard to the proper application and disbursement of said personal property; and  
that the affiant herein Linda M. Zukley, hereby charges herself with the responsibility of proper  
disbursement of the funds according to the provisions of the Indiana Code, and hereby agrees to  
hold harmless Wells Fargo Shareholder Services from any liability with regard to the transfer of  
said personal property.

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*Linda M. Zukley*  
LINDA M. ZUKLEY

Subscribed and sworn to me this 29 day of July, 2011.

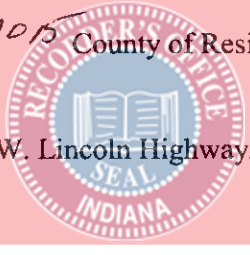
*Sharon L. Fosler*  
\_\_\_\_\_  
Notary Public



My Comm Exps.

My Commission Expires: 1/9/2015 County of Residence: Anne Arundel Co. 1/9/2015

Prepared by: Kelly Law Offices, 5521 W. Lincoln Highway, Suite 101, Crown Point, Indiana  
46307.



LAST WILL AND TESTAMENT

JUL 26 2011

OF

JOHN A. ZUKLEY

*Michael H. Brown*  
CLERK LAKE CIRCUIT COURT

45C01 1107EM -0189

I, JOHN A. ZUKLEY, a resident of INDIAN RIVER County, Florida, declare this to be my Last Will and Testament, revoking all other wills and codicils previously made by me.

ARTICLE I  
Debts and Funeral Expenses

I direct that all my just unsecured debts and funeral expenses be paid as soon after my death as reasonably may be convenient, and I authorize my personal representatives to settle any claim against my estate in their absolute discretion.

ARTICLE II  
Expenses of Administration

I direct that all expenses of administering my estate (including expenses payable with respect to assets not passing under this will) be paid out of my residuary estate. All expenses of packing, storing, and shipping my tangible personal property shall be paid as expenses of administration.

ARTICLE III  
Tangible Personal Property

I devise certain items of my tangible personal property to the persons named in the last dated writing signed by me and in existence at the time of my death. If no separate writing is found and properly identified by my personal representatives within 10 days after the qualification of my personal representatives, it shall be presumed that there is no such writing, and any subsequently discovered writing shall be ignored. I devise all of the remainder of my tangible personal property (or all of my tangible personal property in the event there is no such writing in existence at my death) to, if he/she survives me, or if not, to, JOHN M. ZUKLEY, DANIAL ZUKLEY, DAVID ZUKLEY, AARON ZUKLEY, KEVIN A. ZUKLEY, RYAN ZUKLEY, STEVEN A. SACCO, CHRISTINE M. SACCO, LINDSEY BEECHING, MICHAEL BEECHING, JOHN A. TROY and WILLIAM R. TROY, in approximately equal shares as they may agree, or lacking agreement, as determined by my personal representative.



ARTICLE IV  
Residuary Estate

I devise all of the rest, residue, and remainder of my estate, real, personal, and mixed, wherever situated, to , if he/she survives me, or, if not, to JOHN M. ZUKLEY, DANIAL ZUKLEY, DAVID ZUKLEY, AARON ZUKLEY, KEVIN A. ZUKLEY, RYAN ZUKLEY, STEVEN A. SACCO, CHRISTINE M. SACCO, LINDSEY BEECHING, MICHAEL BEECHING, JOHN A. TROY and WILLIAM R. TROY, in equal shares. If any of my beneficiaries should predecease me, his or her share of my residuary estate shall be distributed to the survivor who survive me, in equal shares per stirpes.

ARTICLE V  
Disabled Beneficiaries

Whenever any property of my estate is required to be paid to a minor, a person under legal disability, or a person not adjudicated incapacitated but who, by reason of illness or mental or physical disability, is unable, in the opinion of my personal representatives, properly to administer the property, payment may be made

- a. directly to the beneficiary;
- b. to the legally appointed guardian of the person or guardian of the property of the beneficiary;
- c. to some near relative of the beneficiary, to be applied for the benefit of the beneficiary;
- d. directly for the benefit of the beneficiary; or
- e. to a custodian for a minor beneficiary under the Florida Uniform Transfers to Minors Act.

ARTICLE VI  
Assets Passing Outside This Will

I hereby confirm that all properties -- real, personal, and mixed -- including bank accounts, held in my name and that of my spouse as tenants by the entireties or in my name and that of any person as joint tenants with rights of survivorship, are intended to pass by operation of law and not under this will. It also is my intent that assets with a named beneficiary pass to the named beneficiary by operation of law and be affected by this will only to the extent my estate or any trust hereunder is named as beneficiary or the asset would pass to my estate or any trust hereunder due to the provisions of any agreement controlling the disposition of the asset.

ARTICLE VII  
Appointment and Powers of Personal Representatives

I appoint LINDA M. ZUKLEY LOWE, as personal representative of my estate, and I direct that no bond for the faithful performance of his/her duties as personal representative be required of him/her. In addition to all powers granted to my personal representative by law, I authorize my personal representative, if and whenever in his/her discretion he/she deems it advisable, for any purpose whatsoever, to make and enter into contracts; to sell the whole or any part of my real or personal property without court approval, at public or private sale; and to execute and deliver all deeds and instruments of transfer necessary or proper to pass the title thereto. My personal representative shall have the right to make distribution of my estate non-pro rata among the beneficiaries. If LINDA M. ZUKLEY LOWE shall fail or cease to serve as my personal representative for any reason, I appoint KEVIN M. ZUKLEY as successor personal representative, to serve without bond and with all the powers, discretions, and immunities granted above to my personal representative.

ARTICLE VIII

Miscellaneous

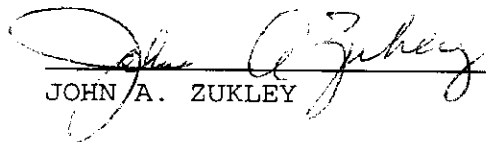
The headings used herein are intended solely for use as reference and are not intended to be a part of this will.

When necessary or appropriate to the meaning in this will, the singular and plural shall be interchangeable, and words of any gender shall include all genders.



I sign and publish this as my Last Will and Testament, the same consisting of (5) pages, each page of which bears my initials or my signature, all in the presence of two individuals witnessing and attesting the same at my request in the State of Florida, on

August 3, 2006

  
\_\_\_\_\_  
JOHN A. ZUKLEY

The foregoing was published, declared, and signed by JOHN A. ZUKLEY, in our presence, as and to be his/her Last Will and Testament and we, at his/her request, in his/her presence, and in the presence of each other, hereby subscribe as attesting witnesses.

Becky Temple VERO BEACH, FL  
Witness Address

Cathy Ellison VERO BEACH, FL  
Witness Address





STATE OF FLORIDA  
COUNTY OF INDIAN RIVER

We, JOHN A. ZUKLEY, and Becky Temple and Debra Ellison, the testator, and the witnesses, respectively, whose names are signed to the attached Last Will and Testament of JOHN A. ZUKLEY, being first duly sworn, do hereby declare to the undersigned officer that the testator, in the presence of the witnesses, signed the instrument that he/she identified as his/her Last Will and Testament, that he/she signed voluntarily, and that each of the witnesses, in the presence of the testator, at his/her request, and in the presence of each other, signed the Will as a witness and that, to the best of the knowledge of each witness, the testator was at that time 18 or more years of age, of sound mind, and under no constraint or undue influence.

John A. Zukley  
JOHN A. ZUKLEY

Becky Temple  
Witness

Vero Beach, FL  
Address

Debra Ellison  
Witness

Vero Beach, FL  
Address

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STATE OF FLORIDA  
COUNTY OF INDIAN RIVER

Sworn to and subscribed before me by JOHN A. ZUKLEY and the witnesses Becky Temple and Debra Ellison on 8-3-06

Personally known  
 Produced identification

Kimberly A. Temple  
NOTARY PUBLIC-STATE OF FLORIDA

Type of identification produced DL

This document was prepared with the assistance of Kimberly A. Temple, 1420 20th Street, Vero Beach, Florida 32960, (772) 778-0021.

