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STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2011 028925

2011 MAY 25 AM 10:18

620111313

SURVIVORSHIP AFFIDAVIT OF THOMAS J. MIZE

MICHAEL J. DEAN

On this 25 day of March, 2011, before me personally appeared Thomas J. Mize, who being duly sworn on oath did say that:

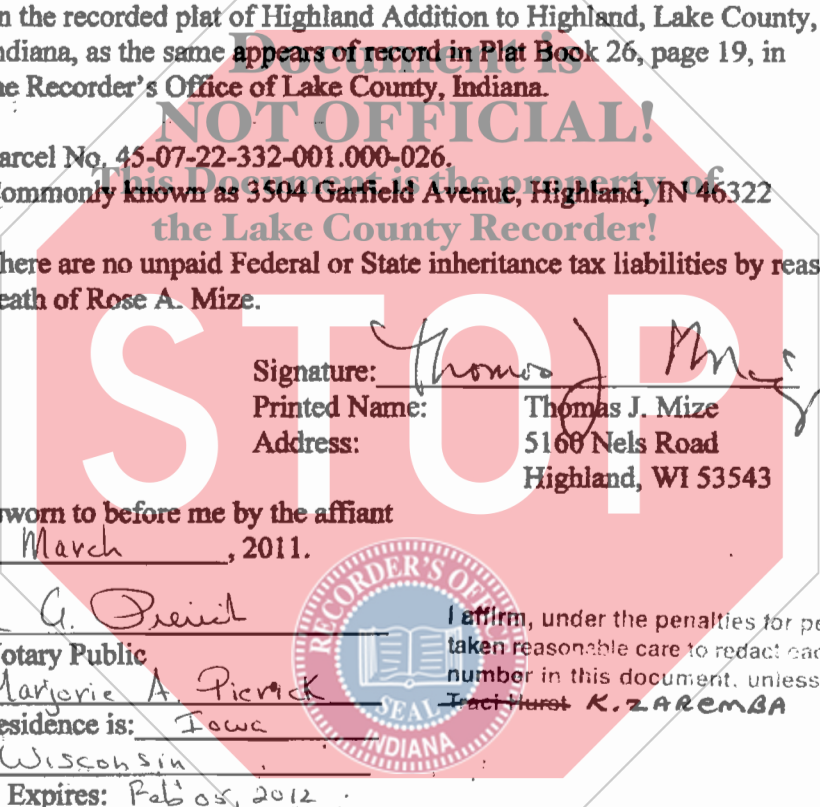
CHICAGO TITLE INSURANCE COMPANY

1. Affiant resides at the address given below affiant's signature.
2. Affiant is the son of Rose A. Mize, deceased.
3. Said premises was formerly owned by Rose A. Mize, deceased.
4. Rose A. Mize died on July 12, 2010, leaving a will, a true and correct copy of which is attached hereto.
5. The legal description of the premises in question is:

Lot No. One (1) in Block No. Three (3), as marked and laid down on the recorded plat of Highland Addition to Highland, Lake County, Indiana, as the same appears of record in Plat Book 26, page 19, in the Recorder's Office of Lake County, Indiana.

Parcel No. 45-07-22-332-001.000-026.
Commonly known as 3504 Garfield Avenue, Highland, IN 46322

6. There are no unpaid Federal or State inheritance tax liabilities by reason of the death of Rose A. Mize.

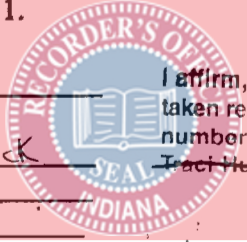


Signature: Thomas J. Mize
 Printed Name: Thomas J. Mize
 Address: 5168 Nels Road
 Highland, WI 53543

Subscribed and sworn to before me by the affiant this 25 day of March, 2011.

Marjorie A. Pierick
 Notary Public
 Printed Name: Marjorie A. Pierick
 My County of Residence is: Iowa
 In the State of: Wisconsin
 My Commission Expires: Feb 05, 2012

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law
Traci Hurst K. ZAREMBA



This instrument prepared by: Douglas K. Walker, Hoepfner Wagner & Evans LLP, 1000 E. 80th Place, 6th Floor South, Merrillville, Indiana 46410

AMOUNT \$ 27.00 CT
 CASH _____ CHARGE X
 CHECK # _____
 OVERAGE _____
 COPY _____
 NON-COM _____
 CLERK YJ

001030A

FILED

MAY 24 2011

PEGGY HOLINGA KATONA
LAKE COUNTY AUDITOR

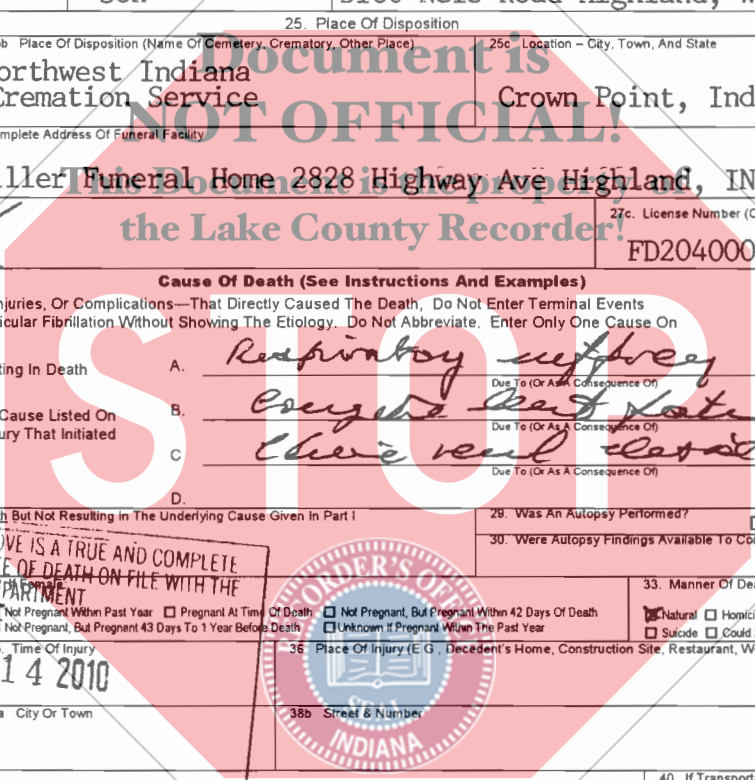


INDIANA STATE DEPARTMENT OF HEALTH
CERTIFICATE OF DEATH

Local No. 2162-10

State No.

Form containing fields for decedent information (Rose Agnes Mize), birth details (August 1, 1917), residence (Highland, IN), cause of death (Respiratory suffocation), and certifier information (Fred Adler, MD).



THIS CERTIFICATE IS A TRUE AND COMPLETE COPY OF THE CERTIFICATE OF DEATH ON FILE WITH THE LAKE COUNTY HEALTH DEPARTMENT



IH-Exem
State Form 48831
(R2 / 4-09)

Not for Public Access*

AFFIDAVIT OF NO INHERITANCE TAX DUE

STATE OF INDIANA)
IN THE LAKE COUNTY SUPERIOR COURT)
) SS:
COUNTY OF LAKE) CAUSE NO. 45C01-1103-EM-00064

In the Matter of the Estate of: ROSE A. MIZE deceased.
Address of Decedent: 3504 Garfield Avenue
Highland, IN 46322

County of Decedent's Residence: Lake
Social Security Number of Decedent: _____
Date of Decedent's Death: July 12, 2010

Filed in Clerk's Office
APR 12 2011
M. J. ...
CLERK LAKE CIRCUIT COURT

I, THOMAS J. MIZE (name of affiant), being duly sworn upon my oath, state that: I am familiar with the facts set out in this affidavit as the Executor (state relationship of affiant to Decedent or Decedent's estate) of Decedent or Decedent's estate. No inheritance tax is due by reason of Decedent's death, because no transferee receives taxable transfers in excess of such transferee's exemption from inheritance tax as listed herein.

Following is a complete listing of all transfers subject to inheritance tax by reason of Decedent's death (attach additional pages as necessary):

Description of Property	Manner of Transfer	Estimated Value
Real Estate located at <u>3504 Garfield, Highland, IN (legal attached)</u>	<u>Will</u>	<u>117,000</u>
<u>Highland Savings Bank (account)</u>	<u>Held Jointly</u>	<u>1,070</u>
Total Value of All Taxable Transfers by Decedent (Gross estate)		<u>118,070</u>
(-) Less total expenses of decedent/estate**		<u>20,919</u>
(=) Taxable estate		<u>97,151</u>

* Once completed, this form is confidential pursuant to Ind. Code § 6-4.1-12-12. To comply with Trial Rule 5(G) this form is marked "Not for Public Access" and is required to be filed on light green paper if it is filed for an otherwise public estate.
** Attach an itemized list of deductions. See, Ind. Code § 6-4.1-3-13.

Following is a complete listing of the transferees of Decedent's taxable transfers and the value of such transfers (attach additional pages as necessary):

Name of Transferee	Relationship to Decedent	Value of Transfers	Exempt
Thomas J. Mize	Adult son	97,151	100,000
Not for Public Access*			

Total Value of All Taxable Transfers by Decedent

Dated: 04/08/2011

Signature: *Thomas J. Mize*

Name of Lawyer: Douglas K. Walker

Printed: Thomas J. Mize

Address: 1000 E. 80th Place, Sixth Floor South
Merrillville, IN 46410

Address: 5160 Nels Road
Highland, WI 53543-9388

Telephone: 219/769-6552

STATE OF INDIANA

COUNTY OF IOWA

Document is NOT OFFICIAL!
This Document is the property of the Lake County Recorder!

Before me, a Notary Public in and for IOWA County, State of WISCONSIN, personally appeared THOMAS J. MIZE, who acknowledged execution of the foregoing document and who, being duly sworn, stated the representations contained herein to be true.

WITNESS my hand and Notarial Seal this 9th day of April, 2011.

(Signature) *Marvin L. Simplot*

(Printed) MARVIN L. Simplot
Notary Public



SEAL

My commission expires: 7-20-14

Nature of Description of Claim, Debt or Expense	Amount of Deduction
1. Fagen Miller - funeral home	3,478
2. Dumpster rental	326
3. Cleaning/Spraying at house for sale - McColly Realtors	450
4. Brokerage fee for sale of house	7,020
5. Title Expenses	703
6. Deed preparation	50
7. Real Estate taxes (pro-rated taxes) for current and last year	2,486
8. Closing fee	175
9. NIPSCO	641
10. Citicard for various expenses re various travel-related expenses for for trips to area to take care of residence for sale & various estate matters	831
11. Town of Highland - water	356
12. Comcast	34
13. Telephone	56
14. Homesowners' insurance bill (4/11/11)	644
15. Bochnowski Appraisal Company	250
16. Walker's Law Service (maintain property for sale)	419
17. Attorney Fees	3,000
	20,919

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STOP



Legal Description of property:

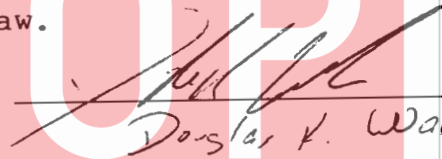
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Parcel No. 45-07-22-332-001.000-026;
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I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law.


Douglas K. Walker



Filed in Clerk's Office

MAR - 8 2011

45C01 7103EM 0006 4

Michael D. ...
CLERK LAKE CIRCUIT COURT

LAST WILL AND TESTAMENT
OF

ROSE A. MIZE

I, ROSE A. MIZE, a legal resident of the State of Indiana, being of sound and disposing mind and memory, and not acting under duress, coercion, or undue influence of any person whomsoever, do make, and publish, and declare this instrument as my LAST WILL AND TESTAMENT, hereby revoking all wills and codicils to wills previously made by me.

ARTICLE I

I give, devise, and bequeath all of my estate and property of which I may be seized or possessed or to which I may be entitled at the time of death, wherever situated or of whatever nature, be it real, personal, or mixed, including lapsed legacies and any property over which I may have power of appointment, to my husband, ELI A. MIZE, as his sole and absolute property if he shall survive me.

ARTICLE II

In the event my said husband shall not survive me, I give, devise, and bequeath all of my estate and property, absolutely and forever, in equal shares, share and share alike, to my beloved son, THOMAS J. MIZE, and any child or children that may be born to me or adopted by me hereafter who shall survive me, but if any of my children or adopted children shall not survive me, then to the descendants of such child or children who may be living at my death, such descendants to take per stirpes and not per capita. Descendants shall include adopted children, with any such adopted child being treated, for purposes of this will, as the natural child of the adopting parent.

ARTICLE III

I hereby appoint my husband, ELI A. MIZE as Executor of this my LAST WILL AND TESTAMENT, and I request that he be permitted to serve without bond or surety thereon and without the intervention of any court or courts, except as required by law. I hereby authorize and empower my said Executor in his absolute discretion, to sell, exchange, convey, transfer, assign, mortgage, pledge, lease, or rent the whole or any part of my real or personal estate, and to invest, reinvest, or retain investments of my said estate, and to perform all acts and to execute all documents which my said Executor may deem necessary, convenient, or proper in regard to my property. In the event that he shall predecease me or shall, for any reason, refuse or be unable to serve or to continue serving as Executor hereof, then I hereby appoint my son, THOMAS J. MIZE of Indianapolis, Indiana as alternate Executor, to serve without bond or surety and with the same powers and authority.

ARTICLE IV

Wherever in this my LAST WILL AND TESTAMENT it is provided that any person shall benefit hereunder if such person shall survive me, such person shall be deemed not to have survived me if he or she shall die either within thirty (30) days after my death, or at the same time as I, or in a common disaster with me, or under such circumstances that it is difficult or impossible to determine which of us died first.

MDS
SR
OSR

Rose A. Mize
PAGE ONE OF TWO PAGES

ARTICLE V

Except as otherwise provided in this my LAST WILL AND TESTAMENT, I have intentionally omitted to provide herein for any other relatives or for any other person, whether claiming to be an heir of mine or not.

IN WITNESS WHEREOF, I have at Ft. Sheridan
this 14th day of June , 19 77 set my hand and seal
to this my LAST WILL AND TESTAMENT, consisting of two typewritten pages,
this included, the preceding page hereof bearing my signature.

Rose A. Mize (SEAL)

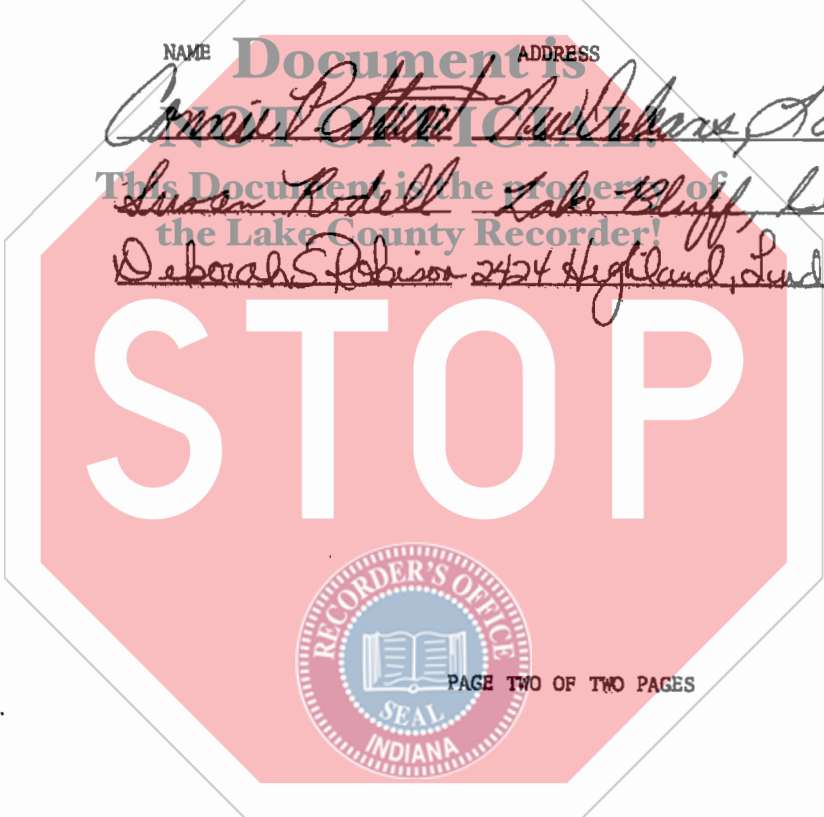
The foregoing instrument, consisting of two typewritten pages, this included, was at Fort Sheridan, Ill , this 14 day of June , 19 77 , signed, sealed, published, and declared by ROSE A. MIZE, the above-named Testatrix, to be her LAST WILL AND TESTAMENT, in the presence of all of us at one time, and at the same time we, at her request and in her presence and in the presence of each other, have hereunto subscribed our names as attesting witnesses, and we do verily believe that the said Testatrix is of sound and disposing mind and memory at the date hereof.

NAME ADDRESS

Connie P. Stewart New Orleans, La 70127

Susan Rodell Lake Bluff, Ill

Deborah S. Robison 2424 Highland, Lindenhurst, Ill



STATE OF)
) SS.
COUNTY OF)

We, the undersigned, and each of us having been duly sworn, state on this 14 day of June 1977, that each of us was present and saw the Testatrix, ROSE A. MIZE, in the presence of each of us, sign her LAST WILL AND TESTAMENT to which this Affidavit is attached; that her LAST WILL AND TESTAMENT was attested to by each of us in the presence of the Testatrix and each other; and that each of us believed the Testatrix to be of sound mind and memory at the time of signing her LAST WILL AND TESTAMENT.

Connie P. Stuart s.

Susan Rodell L. S.

Debra S. Robinson s.

Subscribed and sworn to this 14th day of June 1977, before me

Shelia P. Foster
NOTARY PUBLIC

My commission expires on 31 October, 1978.

This Document is the property of
the Lake County Recorder!

STOP

