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MICHAEL A. BROWN
RECORDER

**SWORN STATEMENT AND NOTICE OF INTENT
TO HOLD MECHANIC'S LIEN AND TO IMPOSE PERSONAL LIABILITY**

TO: Majestic Star Casino, LLC
1 Bluffington Harbor Drive
Gary, IN 46406

You are hereby notified that Milliken & Company ("Claimant") whose address is 350 Madison Avenue, 24th Floor, New York, New York 10017, intends to hold a mechanic's lien on real estate located in Lake County, Indiana, and described as follows:

Parcel No. 45-03-26-200-005.000-00425-40-0173-0002

Legal Description: PT. SEC'S. 25 & 26 T.37 R.9 CONT'G. 46.790 AC. BET. PENNA. & B&O RR. EAST OF 10 AC. LOT (with a common address of 300 North Mount)

AND

Parcel No. 45-03-36-226-003.000-00425-40-0174-0009

Legal Description: NE1/4 S.36 T.37 R.9 (293.42 X 385.6 X 441.57 X 326. X 150 X 59.6) 3.712 AC (with a common address of 600 North Clark)

and improvements thereon, commonly known as Majestic Star Casino, with the common address of 1 Bluffington Harbor Drive and/or 300 North Mount and/or 600 North Clark, Gary, Indiana 46406 (the "Project") for the principal amount of \$62,000.51, plus interest and attorneys' fees, which sum is owed by Interior Image Group, Inc., whose address is 1035 Sheffield Avenue, Dyer, Indiana 46311, for labor provided and materials furnished and installed consisting of carpeting required for improvements to the Project which work has been performed within the last 90 days.

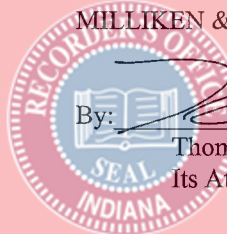
You are further notified in accordance with Ind. Code § 32-28-3-9 that Claimant intends to hold you personally liable for the payment of this claim to the extent of any monies which may now be due or which may hereafter become due from you to or for Interior Image Group, Inc., either directly or indirectly or through other contractors or parties.

The undersigned, having been duly sworn upon his oath under the penalties of perjury, states that Claimant intends to hold a mechanic's lien upon the above real estate and improvements and that the facts and matters set forth herein are true and correct to the best of his knowledge, information and belief.

MILLIKEN & COMPANY

By: 

Thomas A. Pastore, #15239-49
Its Attorney



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RM

STATE OF INDIANA)
) SS:
COUNTY OF MARION)

Before me, a Notary Public in and for said County and State, personally appeared Thomas A. Pastore, who acknowledged the execution of this Sworn Statement and Notice of Intent to Hold Mechanics' Lien, and who, having been duly sworn, under the penalties of perjury, stated that the matters therein set forth are true and correct to the best of his knowledge, information and belief.

Witness my hand and notarial seal this 15 day of December, 2009.

My Commission Expires: March 24, 2016
My County of Residence is: Marion

Signature: Tina K. Carter
Tina K. Carter, Notary Public

This instrument prepared by and return to: Thomas A. Pastore, 8604 Allisonville Road, Suite 256, Indianapolis, IN 46250.

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each social security number in this document, unless required by law.

Thomas A. Pastore
Thomas A. Pastore

