7

STATE OF INDIANA LAKE COUNTY FILED FOR RECORD

2009 079724

20月0日 - 2 刷多15

HICHAEL A BROWN

## SURVIVORSHIP AFFIDAVIT RECORDER

STATE OF INDIANA	,
	) SS
COUNTY OF LAKE	)

On this 24<sup>th</sup> day of November, 2009, before me personally appeared **LORETTA BASIORKA**, to me personally known, who being duly sworn upon her oath, did say that:

- 1. Affiant resides at 11801 West 79<sup>th</sup> Place, Dyer, Indiana 46311.
- 2. Affiant is the surviving spouse of James M. Basiorka, deceased.
- 3. The premises located at 11801 West 79<sup>th</sup> Place, Dyer, Indiana 46311, were formerly owned by James Basiorka and Loretta Basiorka, Trustees or their successors in trust, under the James Basiorka Living Trust, dated May 27, 2005, and by Loretta Basiorka and James Basiorka, Trustees, or their successors in trust, under the Loretta Basiorka Living Trust, dated May 27, 2005, by way of the Trustee's Deed dated September 19, 2005, and recorded September 23, 2005, as Document No. 2005 083830.
- 4. That James Basiorka died on October 15, 2008, leaving a Last Will and Testament dated the 27<sup>th</sup> day of May, 2005. Lake County Recorder!
  - 5. The legal description of the premises in question is:

Lot 6, Schweitzer's Hillcrest Unit III, as shown in Plat Book 35 page 27, in Lake County, Indiana.

Commonly known as 11801 West 79th Place, Dyer, Indiana 46311.

Parcel No. 45-11-20-253-006.000-050

- 6. That pursuant to Article Three Section 1(b) of the James Basiorka Living Trust dated May 27, 2005, the affiant herein, Loretta Basiorka, was designated as Successor Trustee upon the death of James Basiorka, the original Trustee.
- 7. That affiant states that there never was an estate probated concerning the death of James Basiorka, that there were no claims filed as a result of the death of James Basiorka, and that the funeral expenses and all expenses of illness were paid at the time of his death.

FILEDS

DEC 02 2009

PEGGY HOLINGA KATONA LAKE COUNTY AUDITOR

1

021258

- That as a result of the death of James Basiorka, the State of Indiana inheritance taxes that are due and owing will be paid and there were no federal estate taxes that were due.
- Affiant further states that Loretta Basiorka was never divorced and continued to be married until the death of her husband.
  - Affiant's relationship to the decedent is that of surviving spouse.

Further, Affiant sayeth not.

STATE OF INDIANA )

) SS:

**COUNTY OF LAKE** 

BEFORE ME, the undersigned, a Notary Public, in and for said County and State, personally appeared LORETTA BASIORKA, and acknowledged the execution of said Survivorship Affidavit to be her voluntary act and deed for the uses and purposes expressed therein.

WITNESS MY HAND AND SEAL this 24th day the Lake Count

Tauber, Notary Public

My Commission Expires: 10/15/14
County of Residence: Lake

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law document, unless required by law.

Rhett L. Tauber

This Instrument Prepared by: Rhett L. Tauber, Esq. Tauber Westland & Bennett, P.C. 1415 Eagle Ridge Drive Schererville, IN 46375 (219) 865-8400

G:\Clients\Estate Planning\Basiorka, Loretta L\Survivorship Affidavit Designating Successor Trustee.docx