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**RELEASE OF MORTGAGE
OR TRUST DEED**

(ILLINOIS)

2009 063988

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2009 SEP 21 AM 8:55

MICHAEL A. BROWN
RECORDER

FOR THE PROTECTION OF THE OWNER, THIS RELEASE SHALL BE FILED WITH THE RECORDER OF DEEDS OR THE REGISTRAR OF TITLES IN WHOSE OFFICE THE MORTGAGE OR DEED OF TRUST WAS FILED.

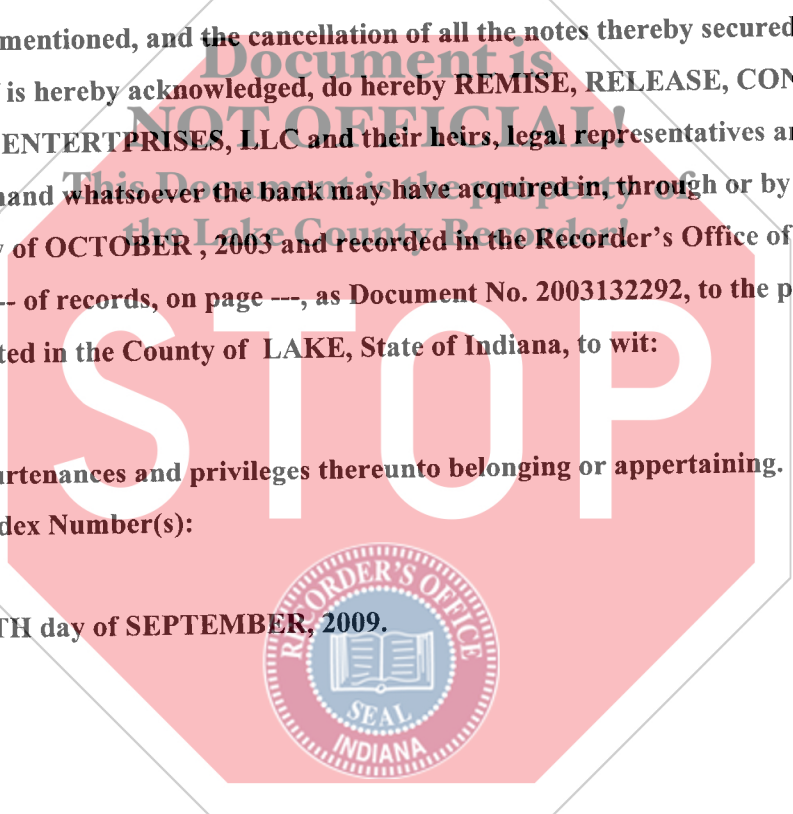
KNOW ALL MEN BY THESE PRESENTS, That First Midwest Bank F/K/A Bank Calumet of the County of Dupage and State of Illinois for and in consideration of the payment of the indebtedness secured by the MORTGAGE hereinafter mentioned, and the cancellation of all the notes thereby secured, and of the sum of one dollar, the receipt whereof is hereby acknowledged, do hereby REMISE, RELEASE, CONVEY and QUIT CLAIM unto PENN OAK ENTERTPRISES, LLC and their heirs, legal representatives and assigns, all the right, title, interest, claim or demand whatsoever the bank may have acquired in, through or by a certain MORTGAGE, bearing date the 20TH day of OCTOBER, 2003 and recorded in the Recorder's Office of LAKE County, in the State of Indiana, in book --- of records, on page ---, as Document No. 2003132292, to the premises therein described as follows, situated in the County of LAKE, State of Indiana, to wit:
SEE EXHIBIT "A"

Together with all the appurtenances and privileges thereunto belonging or appertaining.

Permanent Real Estate Index Number(s):

Address (es) of premises:

Witness our hands, this 9TH day of SEPTEMBER, 2009.



TICOR TITLE INC.

920094218

Handwritten initials and numbers: "t", "22", and "63".

FIRST MIDWEST BANK
F/K/A Bank of Calumet

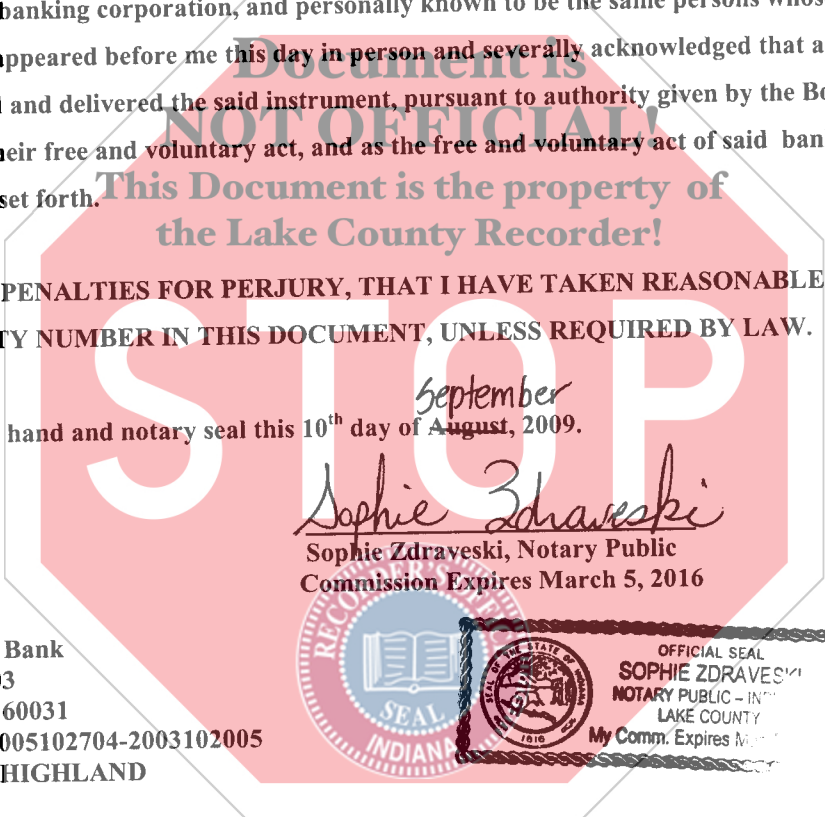
By: *Lisa Anderson*
Lisa Anderson
Its: Vice President
By: *Martha Sandoval*
Martha Sandoval
Its: Vice President

This instrument was prepared by:

First Midwest Bank
P.O. Box 9003
Gurnee, Illinois 60031
C Ruhle

STATE OF INDIANA
COUNTY OF Lake

I, the undersigned, a notary public in and for said County, In the State aforesaid, DO HEREBY CERTIFY that Lisa Anderson personally known to me to be the Vice President of First Midwest Bank and Martha Sandoval, personally known to me to be the Vice President, of said banking corporation, and personally known to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President and Vice President, they signed and delivered the said instrument, pursuant to authority given by the Board of Directors of said banking corporation, as their free and voluntary act, and as the free and voluntary act of said banking corporation, for the uses and purposes therein set forth.



I AFFIRM, UNDER THE PENALTIES FOR PERJURY, THAT I HAVE TAKEN REASONABLE CARE TO REDACT EACH SOCIAL SECURITY NUMBER IN THIS DOCUMENT, UNLESS REQUIRED BY LAW.

GIVEN under my hand and notary seal this 10th day of ~~August~~ ^{September}, 2009.

Sophie Zdraveski
Sophie Zdraveski, Notary Public
Commission Expires March 5, 2016

MAIL TO: First Midwest Bank
P.O. BOX 9003
GURNEE, IL 60031
2003102004-2005102704-2003102005
ZDRAVESKI-HIGHLAND



EXHIBIT "A"

PARCEL 1:

(Phase II)

PART OF THE SOUTHWEST 1/4 OF SECTION 9, TOWNSHIP 34 NORTH, RANGE 8 WEST OF THE SECOND PRINCIPAL MERIDIAN, IN THE CITY OF CROWN POINT, LAKE COUNTY, INDIANA, DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF LOT 22 IN PENN OAK UNIT ONE, BEING A SUBDIVISION IN THE SOUTHEAST 1/4 OF SAID SECTION 9 AS RECORDED PER DOCUMENT NO. 2000-012839; THENCE NORTH 80 DEGREES 41 MINUTES 52 SECONDS WEST 55.65 FEET ALONG THE SOUTH LINE OF SAID LOT 22 AND THE SOUTH LINE OF LOT 21 IN SAID PENN OAK UNIT ONE, TO A BEND IN SAID SOUTH LINE; THENCE NORTH 75 DEGREES 42 MINUTES 51 SECONDS WEST 55.65 FEET ALONG A SOUTHERLY LINE OF SAID LOT 21 TO A BEND; THENCE NORTH 70 DEGREES 43 MINUTES 49 SECONDS WEST 55.65 FEET ALONG A SOUTHERLY LINE OF SAID LOT 21 TO A BEND; THENCE NORTH 65 DEGREES 44 MINUTES 44 SECONDS WEST 55.65 FEET ALONG A SOUTHERLY LINE OF SAID LOT 21 TO A BEND; THENCE NORTH 60 DEGREES 45 MINUTES 45 SECONDS WEST 55.65 FEET ALONG A SOUTHERLY LINE OF SAID LOT 20 TO A BEND; THENCE NORTH 55 DEGREES 46 MINUTES 44 SECONDS WEST 55.65 FEET ALONG A SOUTHERLY LINE OF SAID LOT 20 TO A BEND; THENCE NORTH 50 DEGREES 47 MINUTES 37 SECONDS WEST 55.52 FEET ALONG A SOUTHERLY LINE OF SAID LOT 20 AND THE SOUTHERLY LINE OF LOT 19 IN SAID PENN OAK UNIT ONE, TO A BEND; THENCE NORTH 44 DEGREES 50 MINUTES 51 SECONDS WEST 54.23 FEET ALONG A SOUTHWESTERLY LINE OF SAID LOT 19, TO A BEND; THENCE NORTH 38 DEGREES 13 MINUTES 58 SECONDS WEST 54.23 FEET ALONG A SOUTHWESTERLY LINE OF SAID LOT 19 TO A BEND; THENCE NORTH 31 DEGREES 37 MINUTES 05 SECONDS WEST 54.23 FEET ALONG A SOUTHWESTERLY LINE OF SAID LOT 18, TO A BEND; THENCE NORTH 25 DEGREES 00 MINUTES 12 SECONDS WEST 54.23 FEET ALONG A SOUTHWESTERLY LINE OF SAID LOT 18 AND A SOUTHWESTERLY LINE OF LOT 14 IN SAID PENN OAK UNIT ONE, TO A BEND; THENCE NORTH 18 DEGREES 23 MINUTES 19 SECONDS WEST 54.23 FEET ALONG A WESTERLY LINE OF SAID LOT 14, TO A BEND; THENCE NORTH 11 DEGREES 45 MINUTES 26 SECONDS WEST 54.34 FEET ALONG A WESTERLY LINE OF SAID LOT 14, TO A BEND; THENCE NORTH 04 DEGREES 41 MINUTES 59 SECONDS WEST 62.19 FEET ALONG A WESTERLY LINE OF SAID LOT 14, TO THE NORTHWEST CORNER OF SAID LOT 14; THENCE NORTH 89 DEGREES 30 MINUTES 40 SECONDS WEST 165.24 FEET ALONG THE SOUTH LINE OF EDITH WAY AS DEDICATED IN SAID PENN OAK UNIT ONE, TO A POINT OF CURVE; THENCE WESTERLY 24.82 FEET ALONG THE SOUTHERLY LINE OF SAID EDITH WAY BEING THE ARC OF A CIRCLE OF 170.00 FEET RADIUS CONVEX NORTHERLY HAVING A CHORD BEARING OF SOUTH 86 DEGREES 18 MINUTES 22 SECONDS WEST; THENCE NORTHERLY 13.03 FEET ALONG THE WESTERLY LINE OF CHESSINGTON DRIVE AS DEDICATED IN SAID PENN OAK UNIT ONE, BEING THE ARC OF A CIRCLE OF 660.00 FEET RADIUS CONVEX WESTERLY HAVING A CHORD BEARING OF NORTH 80 DEGREES 04 MINUTES 37 SECONDS WEST TO A POINT OF TANGENCY; THENCE NORTH 00 DEGREES 29 MINUTES 20 SECONDS EAST 248.78 FEET ALONG THE WEST LINE OF SAID CHESSINGTON DRIVE, TO THE NORTH LINE OF THE SOUTHEAST 1/4 OF SAID SECTION 9; THENCE NORTH 89 DEGREES 30 MINUTES 40 SECONDS WEST 329.03 FEET ALONG SAID NORTH LINE, TO A POINT 210.74 FEET EAST OF THE NORTHWEST CORNER OF SAID SOUTHEAST 1/4; THENCE SOUTH 00 DEGREES 01 MINUTES 35 SECONDS EAST 911.99 FEET ALONG A LINE 210.74 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF SAID SOUTHEAST 1/4, TO THE NORTHEASTERLY LINE OF THE PITTSBURGH, CHICAGO CINCINNATI AND ST. LOUIS RAILROAD; THENCE SOUTH 38 DEGREES 54 MINUTES 46 SECONDS EAST 532.53 FEET ALONG SAID NORTHEASTERLY LINE; THENCE NORTH 51 DEGREES 05 MINUTES 14 SECONDS EAST 156.83 FEET; THENCE NORTH 51 DEGREES 31 MINUTES 47 SECONDS EAST 123.47 FEET; THENCE NORTH 35 DEGREES 23 MINUTES 10 SECONDS EAST 80.52 FEET; THENCE NORTH 35 DEGREES 32 MINUTES 18 SECONDS EAST 78.33 FEET; THENCE NORTH 36 DEGREES 05 MINUTES 56 SECONDS EAST 55.80 FEET; THENCE NORTH 20 DEGREES 38 MINUTES 48 SECONDS EAST 116.37 FEET; THENCE EASTERLY 295.22 FEET ALONG THE ARC OF A CIRCLE OF 830.00 FEET RADIUS CONVEX SOUTHERLY HAVING A CHORD BEARING OF SOUTH 73 DEGREES 00 MINUTES 00 SECONDS EAST, TO THE SOUTHWEST CORNER OF CHESSINGTON DRIVE AS DEDICATED IN SAID PENN OAK UNIT ONE; THENCE NORTH 06 DEGREES 48 MINUTES 37 SECONDS EAST 190.00 FEET ALONG THE WESTERLY LINE OF CHESSINGTON DRIVE AS DEDICATED PER SAID PENN OAK UNIT ONE AND THE WESTERLY LINE OF LOTS 30 AND 31 IN SAID PENN OAK UNIT ONE, TO THE HEREIN DESIGNATED POINT OF BEGINNING. *(Excepting for Lots: 32-44, 49, 50, 56, 58, 63, 65-67, 69, 70, 72, 74, 75, 77-82, 85, 86, 89, and 301, previously released)*

PARCEL 2:

(Phase I)

LOTS 13, 31, 138, 140, 141 AND 142 IN PENN OAK UNIT ONE, IN THE CITY OF CROWN POINT, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 88, PAGE 11, AND AS CORRECTED BY RE-RECORDING IN PLAT BOOK 88, PAGE 26, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA.

PARCEL 3:

(Raw Land, Parcel 1)

PART OF THE SOUTHEAST 1/4 OF SECTION 9, TOWNSHIP 34 NORTH, RANGE 8 WEST OF THE 2ND PRINCIPAL MERIDIAN, IN LAKE COUNTY, INDIANA, DESCRIBED AS BEGINNING AT A POINT ON THE NORTH LINE OF SAID SOUTHEAST 1/4 AND 210.74 FEET EAST OF THE NORTHWEST CORNER THEREOF; THENCE SOUTH 89 DEGREES 30 MINUTES 40 SECONDS EAST, ALONG THE NORTH LINE OF THE SOUTHEAST 1/4 OF SAID SECTION 9, A DISTANCE OF 2433.32 FEET TO THE NORTHEAST CORNER OF THE SOUTHEAST 1/4 OF SAID SECTION 9; THENCE SOUTH 00 DEGREES 08 MINUTES 54 SECONDS EAST, 2645.88 FEET TO THE SOUTHEAST CORNER OF SAID SECTION 9; THENCE NORTH 89 DEGREES 52 MINUTES 49 SECONDS WEST, ALONG THE SOUTH LINE OF SAID SECTION 9, A DISTANCE OF 1153.61 FEET TO THE SOUTHWESTERLY RIGHT-OF-WAY LINE OF THE PITTSBURGH, CHICAGO, CINCINNATI AND ST. LOUIS RAILROAD; THENCE NORTH 38 DEGREES 54 MINUTES 46 SECONDS WEST, 2047.28 FEET, MORE OR LESS, TO A POINT ON A LINE 210.74 FEET EAST OF AND

PARALLEL TO THE WEST LINE OF THE SOUTHEAST ¼ OF SECTION 9; THENCE NORTH 00 DEGREES 01 MINUTES 35 SECONDS WEST, 1071.28 FEET, MORE OR LESS, TO THE POINT OF BEGINNING, EXCEPTING THEREFROM THE FOLLOWING TRACTS:

A.) BEGINNING AT A POINT WHICH IS 1176.12 FEET NORTH OF THE SOUTHEAST CORNER OF SECTION 9, ALONG THE EAST SECTION LINE AND 61.56 FEET WEST TO THE WEST RIGHT-OF-WAY LINE OF STATE ROAD 53; THENCE NORTH ALONG SAID RIGHT-OF-WAY LINE 100 FEET; THENCE WEST PARALLEL WITH THE NORTH LINE OF THE SOUTHEAST ¼ OF SECTION 9, 100 FEET, THENCE SOUTH, PARALLEL WITH THE EAST LINE OF SECTION 9, 100 FEET; THENCE EAST, PARALLEL WITH THE NORTH PROPERTY LINE, TO THE WEST RIGHT-OF-WAY LINE OF STATE ROAD 53, WHICH IS THE POINT OF BEGINNING.

B.) THE FORMER 100 FOOT RIGHT OF WAY LINE OF THE PITTSBURGH, CHICAGO, CINCINNATI & ST. LOUIS RAILROAD (FORMERLY KNOWN AS THE CHICAGO AND GREAT EASTERN RAILWAY) IN THE SOUTHEAST ¼ OF SECTION 9, TOWNSHIP 34 NORTH, RANGE 8 WEST OF THE 2ND PRINCIPAL MERIDIAN, IN LAKE COUNTY, INDIANA, DESCRIBED IN DEED FROM GEORGE WILLEY TO SAID CHICAGO AND GREAT EASTERN RAILWAY RECORDED JUNE 18, 1868 IN DEED RECORD 10 PAGE 161, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA.

A 10 FOOT STRIP SITUATED IN THE WEST ½ OF THE SOUTHEAST ¼ OF SECTION 9, TOWNSHIP 34 NORTH, RANGE 8 WEST OF THE 2ND PRINCIPAL MERIDIAN, IN LAKE COUNTY, INDIANA, DESCRIBED IN A DEED TO THE PITTSBURGH, CINCINNATI, CHICAGO AND ST. LOUIS RAILWAY COMPANY RECORDED JULY 31, 1903 IN DEED RECORD 107 PAGE 343 DESCRIBED AS: A STRIP OF LAND 10 FEET IN WIDTH ON THE NORTHEASTERLY SIDE OF AND ADJOINING THE NORTHEASTERLY RIGHT OF WAY LINE OF THE PITTSBURGH, CINCINNATI, CHICAGO AND ST. LOUIS RAILWAY, THE NORTHEASTERLY LINE OF SAID STRIP BEING PARALLEL WITH AND 60 FEET FROM THE CENTER LINE OF THE MAIN TRACK OF SAID RAILROAD AS NOW CONSTRUCTED, MEASURED NORTHEASTWARDLY AT RIGHT ANGLES THERETO, AND EXTENDING FROM THE EAST LINE OF THE WEST ½ OF THE SOUTHEAST ¼ OF SAID SECTION 9, NORTHWESTWARDLY 1637 FEET MEASURED ALONG SAID RIGHT OF WAY LINE TO A LINE AT RIGHT ANGLES TO SAID CENTER LINE.

C.) ALL OF PENN OAK UNIT 1, RECORDED IN PLAT BOOK 88 PAGE 11, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA.

D.) ALL OF PENN OAK UNIT 2, RECORDED IN PLAT BOOK 91 PAGE 4, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA.

E.) ALL OF PENN OAK COMMERCIAL SUBDIVISION, RECORDED IN PLAT BOOK 91 PAGE 96 IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA.

F.) THAT PART OF THE SOUTHEAST ¼ OF SECTION 9, TOWNSHIP 34 NORTH, RANGE 8 WEST OF THE 2ND PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF LOT 90 IN PENN OAK UNIT ONE, RECORDED IN PLAT BOOK 88 PAGE 11, IN SAID SOUTHEAST ¼ OF SECTION 9; THENCE NORTH 79 DEGREES 52 MINUTES 50 SECONDS EAST, 179.65 FEET ALONG SOUTHERLY LINE OF OUTLOT B IN SAID PENN OAK UNIT ONE, TO A BEND; THENCE NORTH 83 DEGREES 29 MINUTES 16 SECONDS EAST, 71.72 FEET ALONG THE SOUTHERLY LINE OF SAID OUTLOT B, TO A BEND; THENCE NORTH 74 DEGREES 42 MINUTES 15 SECONDS WEST, 191.49 FEET ALONG THE SOUTHERLY LINE OF SAID OUTLOT B, TO THE NORTHWEST CORNER OF OUTLOT C IN PENN OAK COMMERCIAL SUBDIVISION, RECORDED IN PLAT BOOK 91 PAGE 96, IN SAID SOUTHEAST ¼ OF SECTION 9; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 32.92 FEET ALONG THE WESTERNMOST WEST LINE OF SAID OUTLOT C, TO THE NORTHERNMOST SOUTH LINE OF SAID OUTLOT C; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 124.20 FEET ALONG SAID NORTHERNMOST SOUTH LINE OF OUTLOT C, TO THE EASTERNMOST WEST LINE OF SAID OUTLOT C; THENCE SOUTH 00 DEGREES 29 MINUTES 20 SECONDS WEST, 711.54 FEET ALONG EASTERNMOST WEST LINE OF OUTLOT C AND ALONG THE WEST LINE OF LOT 2 IN SAID PENN OAK COMMERCIAL SUBDIVISION, TO A POINT OF CURVE; THENCE SOUTHERLY 48.41 FEET ALONG SAID CURVE BEING THE ARC OF A CIRCLE OF 180.00 FEET RADIUS CONVEX EASTERLY HAVING A CHORD BEARING OF SOUTH 08 DEGREES 11 MINUTES 37 SECONDS WEST, TO THE WESTERNMOST SOUTH WEST CORNER OF SAID LOT 2; THENCE SOUTHERLY 353.71 FEET ALONG THE SOUTHWESTERLY LINE OF SAID LOT 2 BEING THE ARC OF A CIRCLE OF 460.00 FEET RADIUS CONVEX NORTHEASTERLY HAVING A CHORD BEARING OF SOUTH 45 DEGREES 12 MINUTES 10 SECONDS EAST, TO THE SOUTHERNMOST SOUTHWEST CORNER OF SAID LOT 2; THENCE EASTERLY 93.74 FEET ALONG THE SOUTHERLY LINE OF SAID LOT 2 BEING THE ARC OF A CIRCLE OF 330.00 FEET RADIUS CONVEX NORTHERLY HAVING A CHORD BEARING OF NORTH 81 DEGREES 51 MINUTES 44 SECONDS EAST, TO A POINT OF TANGENCY; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST 60.14 FEET ALONG THE SOUTH LINE OF SAID LOT 2, TO THE SOUTHEAST CORNER OF SAID LOT 2; THENCE NORTH 89 DEGREES 51 MINUTES 06 SECONDS EAST, 60.00 FEET ALONG THE SOUTH LINE OF SAID PENN OAK COMMERCIAL SUBDIVISION, TO THE SOUTHEAST CORNER OF SAID PENN OAK COMMERCIAL SUBDIVISION; THENCE SOUTH 00 DEGREES 08 MINUTES 54 SECONDS EAST 60.16 FEET ALONG THE EAST LINE OF THE SOUTHEAST ¼ OF SAID SECTION 9; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST 120.29 FEET, TO A POINT OF CURVE; THENCE SOUTHWESTERLY 193.91 FEET ALONG THE ARC OF A CIRCLE OF 270.00 FEET RADIUS CONVEX NORTHWESTERLY HAVING A CHORD BEARING OF SOUTH 69 DEGREES 25 MINUTES 31 SECONDS WEST; THENCE NORTH 41 DEGREES 08 MINUTES 57 SECONDS WEST, 209.89 FEET; THENCE SOUTH 45 DEGREES 39 MINUTES 36 SECONDS WEST, 30.99 FEET; THENCE SOUTH 66 DEGREES 58 MINUTES 14 SECONDS WEST, 106.67 FEET; THENCE SOUTH 86 DEGREES 09 MINUTES 31 SECONDS WEST, 106.67 FEET; THENCE NORTH 74 DEGREES 39 MINUTES 12 SECONDS WEST, 106.67 FEET; THENCE NORTH 55 DEGREES 27 MINUTES 55 SECONDS WEST 106.67 FEET; THENCE NORTH 28 DEGREES 55 MINUTES 58 SECONDS WEST 181.50 FEET TO THE SOUTHEAST CORNER OF CHESSINGTON DRIVE AS DEDICATED IN SAID PENN OAK UNIT ONE; THENCE NORTH 00 DEGREES 29 MINUTES 20 SECONDS EAST, 551.12 FEET ALONG THE EAST LINE OF SAID CHESSINGTON DRIVE AND ALONG THE EAST LINE OF LOTS 136 THROUGH 142, BOTH INCLUSIVE IN SAID PENN OAK UNIT ONE, TO THE NORTHEAST CORNER OF SAID LOT 136; THENCE NORTH 10 DEGREES 32 MINUTES 15 SECONDS WEST 60.00 FEET ALONG THE EASTERLY LINE OF EDITH WAY AS DEDICATED IN SAID PENN OAK UNIT ONE, TO THE NORTHEAST CORNER OF SAID EDITH

WAY; THENCE SOUTH 79 DEGREES 27 MINUTES 45 SECONDS WEST 23.65 FEET ALONG THE NORTHERLY LINE OF SAID EDITH WAY TO A POINT OF CURVE; THENCE WESTERLY 10.04 FEET ALONG THE NORTHERLY LINE OF SAID EDITH WAY BEING THE ARC OR A CIRCLE OF 970.00 FEET RADIUS CONVEX SOUTHERLY HAVING A CHORD BEARING OF SOUTH 79 DEGREES 45 MINUTES 32 SECONDS WEST TO THE SOUTHEAST CORNER OF SAID LOT 90 IN PENN OAK UNIT ONE; THENCE NORTH 09 DEGREES 56 MINUTES 41 SECONDS WEST, 121.26 FEET LONG THE EASTERLY LINE OF SAID LOT 90, TO THE HEREIN DESIGNATED POINT OF BEGINNING.

G. PART OF THE SOUTHEAST ¼ OF SECTION 9 AND THAT PART OF THE NORTHEAST ¼ OF SECTION 16 (ALSO BEING PART OF SCHOOL LOTS 49 AND 50) BOTH IN TOWNSHIP 34 NORTH, RANGE 8 WEST OF THE 2ND PRINCIPAL MERIDIAN, IN THE CITY OF CROWN POINT, LAKE COUNTY, INDIANA DESCRIBED AS FOLLOWS: BEING AT THE NORTHEAST CORNER OF THE NORTHEAST ¼ OF SAID SECTION 16; THENCE SOUTH 00 DEGREES 06 MINUTES 56 SECONDS EAST, 1162.49 FEET ALONG THE EAST LINE OF SAID NORTHEAST ¼, TO THE CENTER LINE OF THE PITTSBURGH, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE NORTH 45 DEGREES 05 MINUTES 55 SECONDS WEST, 681.47 FEET ALONG SAID CENTER LINE, TO A POINT OF CURVE; THENCE NORTHWESTERLY 12.86 FEET ALONG SAID CENTER LINE, BEING A CURVE OF 7615.63 FEET RADIUS CONVEX SOUTHWESTERLY, HAVING A CHORD BEARING OF NORTH 45 DEGREES 03 MINUTES 01 SECONDS WEST; THENCE NORTH 00 DEGREES 00 MINUTES 43 SECONDS WEST, 884.24 FEET; THENCE NORTH 11 DEGREES 44 MINUTES 05 SECONDS EAST, 767.02 FEET; THENCE NORTH 45 DEGREES 14 MINUTES 08 SECONDS EAST, 76.82 FEET; THENCE NORTH 66 DEGREES 42 MINUTES 15 SECONDS EAST, 151.89 FEET; THENCE NORTH 71 DEGREES 44 MINUTES 47 SECONDS EAST, 82.44 FEET; THENCE NORTH 89 DEGREES 47 MINUTES 00 SECONDS EAST, 58.45 FEET TO THE EAST LINE OF SAID SOUTHEAST ¼ OF SECTION 9; THENCE SOUTH 00 DEGREES 08 MINUTES 54 SECONDS EAST, 1103.08 FEET ALONG SAID EAST LINE, TO THE HEREIN DESIGNATED POINT OF BEGINNING. (EXCEPTING THEREFROM THE NORTHERLY 50 FEET OF THE 100 FOOT RIGHT OF WAY OF PITTSBURG, CHICAGO, CINCINNATI AND ST. LOUIS RAILROAD, FORMERLY KNOWN AS CHICAGO AND GREAT EASTERN RAILWAY)

PARCEL 4:

(Raw Land, Parcel 2)

PART OF LOTS 49 AND 50 OF SECTION 16, TOWNSHIP 34 NORTH, RANGE 8 WEST OF THE 2ND PRINCIPAL MERIDIAN, IN LAKE COUNTY, INDIANA, DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF SAID SECTION 16, THENCE SOUTH 00 DEGREES 06 MINUTES 56 SECONDS EAST, ALONG THE EAST LINE OF SAID SECTION 16, A DISTANCE OF 1162.49 FEET, MORE OR LESS, TO THE CENTER LINE OF THE PITTSBURGH, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE NORTH 45 DEGREES 05 MINUTES 55 SECONDS WEST, ALONG SAID CENTERLINE, 681.47 FEET TO A POINT OF CURVE; THENCE NORTHWESTERLY, ALONG A CURVE CONCAVE TO THE NORTHEAST, WITH A RADIUS OF 7615.63 FEET AND A CHORD BEARING OF NORTH 42 DEGREES 00 MINUTES 21 SECONDS WEST 821.89 FEET FOR AN ARC DISTANCE OF 822.2 FEET TO THE POINT OF TANGENT; THENCE NORTH 38 DEGREES 54 MINUTES 46 SECONDS WEST, 93.02 FEET TO THE NORTH LINE OF SAID SECTION 16; THENCE SOUTH 89 DEGREES 52 MINUTES 59 SECONDS EAST, 1089.25 FEET, MORE OR LESS, TO THE POINT OF BEGINNING, EXCEPTING THEREFROM THE NORTHERLY 50 FEET OF THE 100 FOOT FORMER RIGHT OF WAY LINE OF THE CHICAGO AND GREAT EASTERN RAILWAY IN THE NORTHEAST ¼ OF THE NORTHEAST ¼ OF SECTION 16, TOWNSHIP 34 NORTH, RANGE 8 WEST OF THE 2ND PRINCIPAL MERIDIAN, IN LAKE COUNTY, INDIANA, DESCRIBED IN A DEED TO SAID RAILROAD RECORDED JUNE 20, 1864 IN DEED RECORD "Z" PAGE 55 AND ALSO IN DEED RECORD "Z" PAGE 417, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA. (EXCEPTING THEREFROM THE NORTHERLY 50 FEET OF THE 100 FOOT RIGHT OF WAY OF PITTSBURG, CHICAGO, CINCINNATI AND ST. LOUIS RAILROAD, FORMERLY KNOWN AS CHICAGO AND GREAT EASTERN RAILWAY). AND ALSO EXCEPT PART OF THE SOUTHEAST ¼ OF SECTION 9 AND THAT PART OF THE NORTHEAST ¼ OF SECTION 16 (ALSO BEING PART OF SCHOOL LOTS 49 AND 50) BOTH IN TOWNSHIP 34 NORTH, RANGE 8 WEST OF THE 2ND PRINCIPAL MERIDIAN, IN THE CITY OF CROWN POINT, LAKE COUNTY, INDIANA DESCRIBED AS FOLLOWS: BEING AT THE NORTHEAST CORNER OF THE NORTHEAST ¼ OF SAID SECTION 16; THENCE SOUTH 00 DEGREES 06 MINUTES 56 SECONDS EAST, 1162.49 FEET ALONG THE EAST LINE OF SAID NORTHEAST ¼, TO THE CENTER LINE OF THE PITTSBURGH, CINCINNATI, CHICAGO AND ST. LOUIS RAILROAD; THENCE NORTH 45 DEGREES 05 MINUTES 55 SECONDS WEST, 681.47 FEET ALONG SAID CENTER LINE, TO A POINT OF CURVE; THENCE NORTHWESTERLY 12.86 FEET ALONG SAID CENTER LINE, BEING A CURVE OF 7615.63 FEET RADIUS CONVEX SOUTHWESTERLY, HAVING A CHORD BEARING OF NORTH 45 DEGREES 03 MINUTES 01 SECONDS WEST; THENCE NORTH 00 DEGREES 00 MINUTES 43 SECONDS WEST, 884.24 FEET; THENCE NORTH 11 DEGREES 44 MINUTES 05 SECONDS EAST, 767.02 FEET; THENCE NORTH 45 DEGREES 14 MINUTES 08 SECONDS EAST, 76.82 FEET; THENCE NORTH 66 DEGREES 42 MINUTES 15 SECONDS EAST, 151.89 FEET; THENCE NORTH 71 DEGREES 44 MINUTES 47 SECONDS EAST, 82.44 FEET; THENCE NORTH 89 DEGREES 47 MINUTES 00 SECONDS EAST, 58.45 FEET TO THE EAST LINE OF SAID SOUTHEAST ¼ OF SECTION 9; THENCE SOUTH 00 DEGREES 08 MINUTES 54 SECONDS EAST, 1103.08 FEET ALONG SAID EAST LINE, TO THE HEREIN DESIGNATED POINT OF BEGINNING.

PARCEL 5:

(Commercial, Phase 2)

LOT 2 IN PENN OAK COMMERCIAL SUBDIVISION, IN THE CITY OF CROWN POINT, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 91, PAGE 96, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA, AND AMENDED BY AN AFFIDAVIT AND CERTIFICATE OF CORRECTION DECEMBER 26, 2002 AS DOCUMENT NO. 2002119557.

PARCEL 6:

(Phase III)

THAT PART OF THE SOUTHEAST ¼ OF SECTION 9, TOWNSHIP 34 NORTH, RANGE 8 WEST OF THE 2ND PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF LOT 90 IN PENN OAK UNIT ONE, BEING A SUBDIVISION, AS RECORDED PER DOCUMENT NO. 2000-012839,

IN SAID SOUTHEAST ¼ OF SECTION 9; THENCE NORTH 79 DEGREES 52 MINUTES 50 SECONDS EAST 179.65 FEET ALONG THE SOUTHERLY LINE OF OUTLOT B IN SAID PENN OAK UNIT ONE, TO A BEND; THENCE NORTH 83 DEGREES 29 MINUTES 16 SECONDS EAST 71.72 FEET ALONG THE SOUTHERLY LINE OF SAID OUTLOT B, TO A BEND; THENCE NORTH 74 DEGREES 42 MINUTES 15 SECONDS EAST 191.49 FEET ALONG THE SOUTHERLY LINE OF SAID OUTLOT B, TO THE NORTHWEST CORNER OF OUTLOT C IN PENN OAK COMMERCIAL SUBDIVISION, BEING A SUBDIVISION, AS RECORDED PER DOCUMENT NO. 2002-053545, IN SAID SOUTHEAST ¼ OF SECTION 9; THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST 32.82 FEET ALONG THE WESTERNMOST WEST LINE OF SAID OUTLOT C, TO THE NORTHERNMOST SOUTH LINE OF SAID OUTLOT C; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST 124.20 FEET ALONG SAID NORTHERNMOST SOUTH LINE OF OUTLOT C, TO THE EASTERNMOST WEST LINE OF SAID OUTLOT C; THENCE SOUTH 00 DEGREES 29 MINUTES 20 SECONDS WEST 711.54 FEET ALONG SAID EASTERNMOST WEST LINE OF OUTLOT C AND ALONG THE WEST LINE OF LOT 2 IN SAID PENN OAK COMMERCIAL SUBDIVISION, TO A POINT OF CURVE; THENCE SOUTHERLY 48.41 FEET ALONG SAID CURVE BEING THE ARC OF A CIRCLE OF 180.00 FEET RADIUS CONVEX EASTERLY HAVING A CHORD BEARING OF SOUTH 08 DEGREES 11 MINUTES 37 SECONDS WEST, TO THE WESTERNMOST SOUTHWEST CORNER OF SAID LOT 2; THENCE SOUTHERLY 353.71 FEET ALONG THE SOUTHWESTERLY LINE OF SAID LOT 2 BEING THE ARC OF A CIRCLE OF 460.00 FEET RADIUS CONVEX NORTHEASTERLY HAVING A CHORD BEARING OF SOUTH 45 DEGREES 12 MINUTES 10 SECONDS EAST, TO THE SOUTHERNMOST SOUTHWEST CORNER OF SAID LOT 2; THENCE EASTERLY 93.74 FEET ALONG THE SOUTHERLY LINE OF SAID LOT 2 BEING THE ARC OF A CIRCLE OF 330.00 FEET RADIUS CONVEX NORTHERLY HAVING A CHORD BEARING OF NORTH 81 DEGREES 51 MINUTES 44 SECONDS EAST, TO A POINT OF TANGENCY, SOUTHEAST CORNER OF SAID LOT 2; THENCE NORTH 89 DEGREES 51 MINUTES 06 SECONDS EAST 60 FEET ALONG THE SOUTH LINE OF SAID PENN OAK COMMERCIAL SUBDIVISION, TO THE SOUTHEAST CORNER OF SAID PENN OAK COMMERCIAL SUBDIVISION; THENCE SOUTH 00 DEGREES 08 MINUTES 54 SECONDS EAST 60.16 FEET ALONG THE EAST LINE OF THE SOUTHEAST ¼ OF SAID SECTION 9; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST 120.29 FEET, TO A POINT OF CURVE; THENCE SOUTHWESTERLY 193.91 FEET ALONG THE ARC OF A CIRCLE OF 270.00 FEET RADIUS CONVEX NORTHWESTERLY HAVING A CHORD BEARING OF SOUTH 69 DEGREES 25 MINUTES 31 SECONDS WEST, THENCE NORTH 41 DEGREES 08 MINUTES 57 SECONDS WEST 209.89 FEET; THENCE SOUTH 45 DEGREES 39 MINUTES 36 SECONDS WEST 30.99 FEET; THENCE SOUTH 66 DEGREES 58 MINUTES 14 SECONDS WEST 106.67 FEET; THENCE SOUTH 86 DEGREES 09 MINUTES 31 SECONDS WEST 106.67 FEET; THENCE NORTH 74 DEGREES 39 MINUTES 12 SECONDS WEST 106.67 FEET; THENCE NORTH 55 DEGREES 27 MINUTES 55 SECONDS WEST 106.67 FEET; THENCE NORTH 28 DEGREES 55 MINUTES 58 SECONDS WEST 181.50 FEET, TO THE SOUTHEAST CORNER OF CHESSINGTON DRIVE AS DEDICATED IN SAID PENN OAK UNIT ONE; THENCE NORTH 00 DEGREES 29 MINUTES 20 SECONDS EAST 551.12 FEET ALONG THE EAST LINE OF SAID CHESSINGTON DRIVE AND ALONG THE EAST LINE OF LOTS 136 THROUGH 142 BOTH INCLUSIVE IN SAID PENN OAK UNIT ONE, TO THE NORTHEAST CORNER OF SAID LOT 136; THENCE NORTH 10 DEGREES 32 MINUTES 15 SECONDS WEST 60.00 FEET ALONG THE EASTERLY LINE OF EDITH WAY AS DEDICATED IN SAID PENN OAK UNIT ONE, TO THE NORTHEAST CORNER OF SAID EDITH WAY, THENCE SOUTH 79 DEGREES 27 MINUTES 45 SECONDS WEST 23.65 FEET ALONG THE NORTHERLY LINE OF SAID EDITH WAY, TO A POINT OF CURVE; THENCE WESTERLY 10.04 FEET ALONG THE NORTHERLY LINE OF SAID EDITH WAY, BEING THE ARC OF A CIRCLE OF 970.00 FEET RADIUS CONVEX, SOUTHERLY HAVING A CHORD BEARING OF SOUTH 79 DEGREES 45 MINUTES 32 SECONDS WEST, TO THE SOUTHEAST CORNER OF SAID LOT 90 IN PENN OAK UNIT ONE, THENCE NORTH 09 DEGREES 56 MINUTES 41 SECONDS WEST 121.26 FEET ALONG THE EASTERLY LINE OF SAID LOT 90, TO THE HEREIN DESIGNATED POINT OF BEGINNING, IN LAKE COUNTY, INDIANA.

THIS EXHIBIT "A" IS ATTACHED TO AND MADE A PART OF A CERTAIN REAL ESTATE MORTGAGE, SECURITY AGREEMENT, COLLATERAL ASSIGNMENT OF RENTS AND LEASES, AND FIXTURE FILING DATED OCTOBER 20, 2003 FROM PENN OAKS ENTERPRISES, L.L.C. TO BANK CALUMET, N.A., IN THE AMOUNT OF \$825,000.00.

