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WARRANTY DEED

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THIS INDENTURE WITNESSETH, that MOUNT VERNON DEVELOPMENT COMPANY, a general partnership ("Grantor"), CONVEYS AND WARRANTS to MOUNT VERNON ARMS APARTMENTS LIMITED PARTNERSHIP, an Illinois limited partnership ("Grantee"), for the sum of Ten Dollars (\$10.00) and other valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the following real estate located in Lake County, Indiana, as more specifically described on Exhibit A attached hereto and incorporated herein, subject to (i) all easements, covenants, conditions, encumbrances, liens and restrictions of record; (ii) tax year 2008 real estate taxes due and payable in 2009, and all subsequent real estate taxes; and (iii) any set of facts which would be disclosed by an accurate survey.

The undersigned persons executing this Warranty Deed are duly authorized to do so, and Grantor has full right and authority to convey the real estate described herein.

IN WITNESS WHEREOF, the undersigned executes this Warranty Deed on behalf of Grantor this 1st day of July 2009.

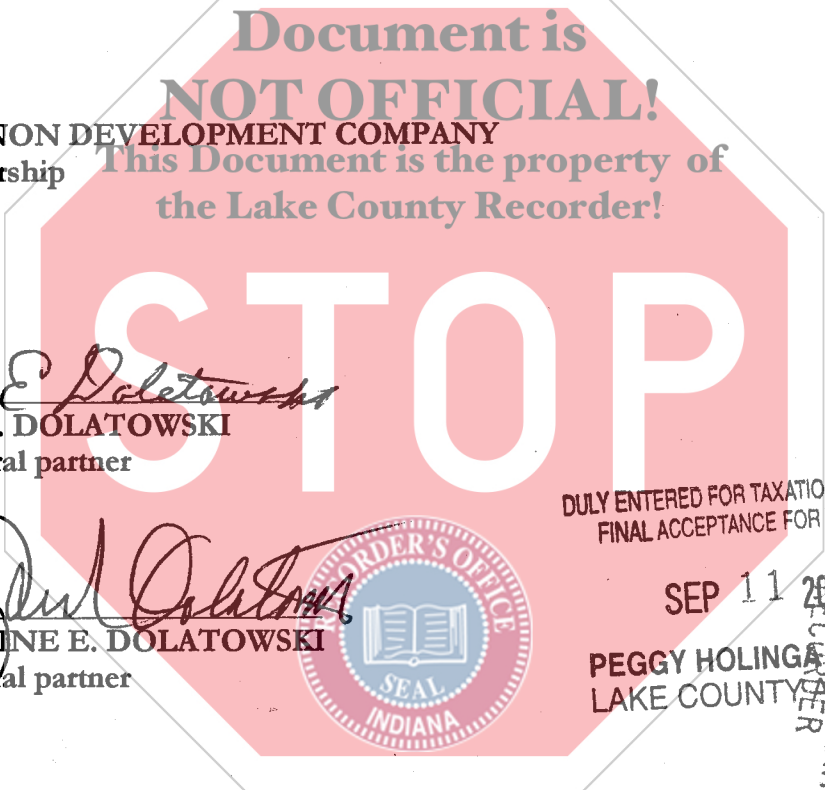
MOUNT VERNON DEVELOPMENT COMPANY
a general partnership

BY:

John E. Dolatowski
JOHN E. DOLATOWSKI
Its: general partner

BY:

Josephine E. Dolatowski
JOSEPHINE E. DOLATOWSKI
Its: general partner



2009 062867

DULY ENTERED FOR TAXATION SUBJECT TO
FINAL ACCEPTANCE FOR TRANSFER

SEP 11 2009

PEGGY HOLINGA KATONA
LAKE COUNTY AUDITOR

2009 SEP 11 AM 9:02
MICHAEL J. BROWN
RECORDER
STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

016372

929-1055

Handwritten initials and marks

**EXHIBIT "A"
LEGAL DESCRIPTION**

Tax Parcel No: 45-12-04-478-021.000-030

**Common Address: Approximately 5979 Adams
Merrillville, Indiana 46410**

**LOT 15 IN BLOCK 9 IN GARY ANNEX ADDITION, AS PER PLAT THEREOF,
RECORDED IN PLAT BOOK 9, PAGE 34, IN THE OFFICE OF THE RECORDER OF
LAKE COUNTY, INDIANA, AND THE WEST HALF OF THE VACATED ALLEY LYING
ADJACENT TO SAID LOTS ON THE EAST.**

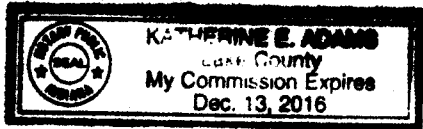


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STATE OF INDIANA)
)SS:
COUNTY OF Lake)

I, the undersigned, a Notary Public in and for said County and State, DO HEREBY CERTIFY that JOHN E. DOLATOWSKI AND JOSEPHINE E. DOLATOWSKI, as general partners of Mount Vernon Development Corporation, a general partnership, personally known to me to be the same persons who names are subscribed to the foregoing instrument, appeared before me this day in and acknowledged that they signed and delivered the said Warranty Deed as their free and voluntary acts for the uses and purposes therein set forth.

WITNESS my hand and Notarial Seal this 1st day of July 2009.



Kate Adams
Notary Public

After recording return to:
Christopher D. Oakes
Cox, Oakes & Associates, Ltd.
1051 Perimeter Drive, Suite 550
Schaumburg, Illinois 60173

Grantee's Address/Send tax statements to:
Mount Vernon Arms Apartments Limited Partnership
1051 Perimeter Drive, Suite 550
Schaumburg, Illinois 60173

I affirm, under the penalties of perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law.

Katherine E. Adams
Katherine E. Adams

This instrument was prepared by: James A. Greco, 2115 West Lincoln Highway
Merrillville, Indiana 46410