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Assignment of Mortgage

KNOW THAT CARNEGIE CAPITAL CORP., a corporation organized under and existing by virtue of the laws of the State of Delaware, maintaining an office for the transaction of business at P.O. Box 263, Sherman, CT 06784, ("Assignor"), in consideration of Ten (\$10.00) dollars, paid by WEBSTER BUSINESS CREDIT CORPORATION, its successors and/or assigns, maintaining an office for the transaction of business at 360 Lexington Avenue, New York, NY 10017, as Agent for itself and for the Amended and Restated Credit and Security Agreement described below ("Assignee"), hereby assigns unto the Assignee Mortgage dated October 31, 2008 in the principal sum of \$71,402.00 Dollars executed by KRE, LLC, to CARNEGIE CAPITAL CORP. and recorded in the Office of the City Register of the City of New York, County of New York, in Reel 1165108 of Mortgages, at page _____ on 11/25/08 affecting premises: Whiting Lake

1311 121st Street, Whiting, IN

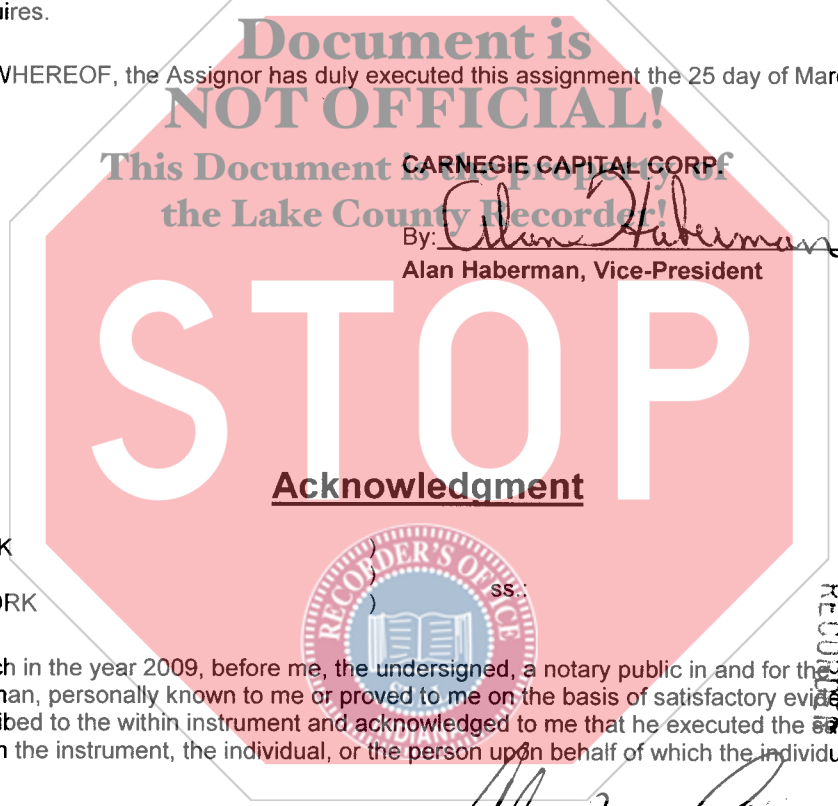
45-03-07-255-013,000-025

TOGETHER with the bonds or notes or obligations described in said mortgages, and the monies due and to grow due thereon with the interest, TO HAVE AND TO HOLD the same unto the Assignee and to the successors, legal representatives and assigns of the Assignee forever.

This assignment and endorsement of the indebtedness secured by said Mortgage and this Assignment of Mortgage is made for the express purpose of securing indebtedness of the Assignor to the Assignee pursuant to an Amended and Restated Credit and Security Agreement dated the November 29, 2006, by and between the Assignor, Assignee and the Lenders party thereto, and is subject to the terms and provisions of the Credit and Security Agreement, which Credit and Security Agreement is in the possession of Assignor and Assignee at the addresses set forth above. Upon payment and performance in full by Assignor of all obligations to Assignee hereunder of the Credit and Security Agreement or upon payment in full of all indebtedness secured by such Mortgage, the Assignee will execute and deliver to the Assignor a statutory form of Assignment of the Mortgage and related Mortgage Note.

The word "Assignor" or "Assignee" shall be construed as if it read "Assignors" or "Assignees" whenever the sense of this instrument so requires.

IN WITNESS WHEREOF, the Assignor has duly executed this assignment the 25 day of March in the year 2009.



CARNEGIE CAPITAL CORP.
By: Alan Haberman
Alan Haberman, Vice-President

2009 027812

STATE OF NEW YORK
LAKE COUNTY RECORDER'S OFFICE
FILED FOR RECORD
2009 APR 29 10 37 AM
MICHAEL J. O'CONNEL
RECORDER OF DEEDS

STATE OF NEW YORK
COUNTY OF NEW YORK

On the 25 day of March in the year 2009, before me, the undersigned, a notary public in and for the state, personally appeared Alan Haberman, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

By: Charlene Crumpe
Notary Public

Charlene Crumpe
Notary Public, State of New York
No. 01CR6191536
My Commission Expires August 18, 2012

✓ #4924
1700
RB

(4)

Assignment of Mortgage

CARNEGIE CAPITAL CORP.
- TO -
WEBSTER BUSINESS CREDIT CORPORATION

The land affected by the within instrument lies in:

County
Lake

City
Whiting

State
IN

Property Address
1311 121st Street

**Document is
NOT OFFICIAL!**

**This Document is the property of
the Lake County Recorder!**

STOP

Record and Return to:

Mr. Alan McKay

**Webster Business Credit Corporation
360 Lexington Avenue, 5th Floor
New York, NY 10017**

Prescribed by the
State Board of Accounts
(2005)

County form 170

Declaration

This form is to be signed by the preparer of a document and recorded with each document in accordance with IC 36-2-7.5-5(a).

I, the undersigned preparer of the attached document, in accordance with IC 36-2-7.5, do hereby affirm under the penalties of perjury:

1. I have reviewed the attached document for the purpose of identifying and, to the extent permitted by law, redacting all Social Security number in attached document.
2. I have redacted, to the extent permitted by law, each Social Security number in the attached document.

I, undersigned, affirm under the penalties of perjury, that the foregoing declarations are true.



Nicole Aiello
Signature of Declarant

Nicole Aiello
Printed Name of Declarant