

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

RELEASE OF COLLATERAL ASSIGNMENT OF MORTGAGE
2008-078266
R02606

2008 JUL 25 AM 10:17
MICHAEL A. BROWN
RECORDER

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This RELEASE OF COLLATERAL ASSIGNMENT OF MORTGAGE (this "Release") dated as of 5/7/08, is executed by Wells Fargo Foothill, Inc. ("Lender") for the benefit of Brookview Rehab Funding, LLC. ("Borrower"), as follows:

RECITALS:

A. Borrower and Lender are parties to that certain Loan and Security Agreement dated as of January 20, 2006 (as such agreement may be amended, renewed, extended, restated or otherwise modified from time to time, the "Loan Agreement"). Terms defined by the Loan Agreement, where used in this Release, shall have the same meanings as are prescribed by the Loan Agreement.

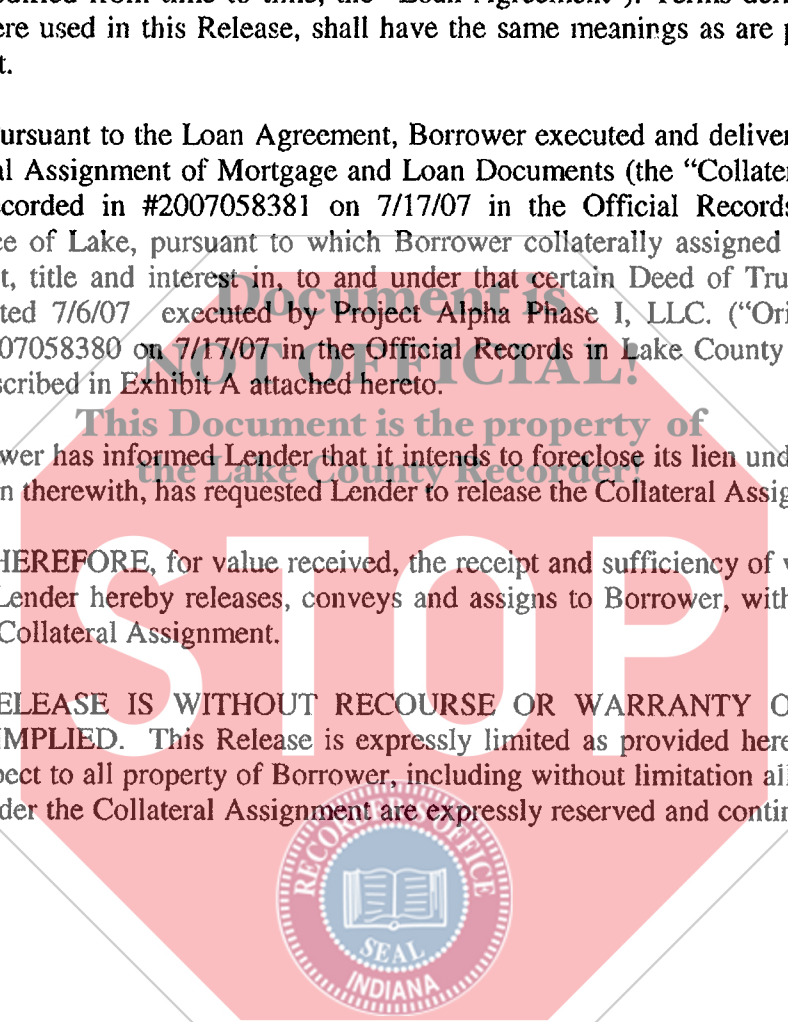
B. Pursuant to the Loan Agreement, Borrower executed and delivered to Lender the certain Collateral Assignment of Mortgage and Loan Documents (the "Collateral Assignment") dated 7/6/07 recorded in #2007058381 on 7/17/07 in the Official Records in the County Recorder's office of Lake, pursuant to which Borrower collaterally assigned to Lender all of Borrower's right, title and interest in, to and under that certain Deed of Trust/Mortgage (the "Mortgage") dated 7/6/07 executed by Project Alpha Phase I, LLC. ("Original Debtors"), recorded in #2007058380 on 7/17/07 in the Official Records in Lake County covering certain real property described in Exhibit A attached hereto.

C. Borrower has informed Lender that it intends to foreclose its lien under the Mortgage, and in connection therewith, has requested Lender to release the Collateral Assignment.

NOW THEREFORE, for value received, the receipt and sufficiency of which are hereby acknowledged, Lender hereby releases, conveys and assigns to Borrower, without recourse, its rights under the Collateral Assignment.

THIS RELEASE IS WITHOUT RECOURSE OR WARRANTY OF ANY KIND, EXPRESS OR IMPLIED. This Release is expressly limited as provided herein. All rights of Lender with respect to all property of Borrower, including without limitation all Collateral other than interests under the Collateral Assignment are expressly reserved and continued in full force and effect.

THIS RELEASE REPRESENTS THE FINAL AGREEMENT AMONG THE PARTIES RELATING TO THE SUBJECT MATTER HEREOF AND MAY NOT BE CONTRADICTED BY EVIDENCE OF PRIOR, CONTEMPORANEOUS, OR



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SUBSEQUENT ORAL AGREEMENTS AMONG THE PARTIES. THERE ARE NO UNWRITTEN ORAL AGREEMENTS AMONG THE PARTIES.

Executed this 7th day of Mat 2008.

LENDER:

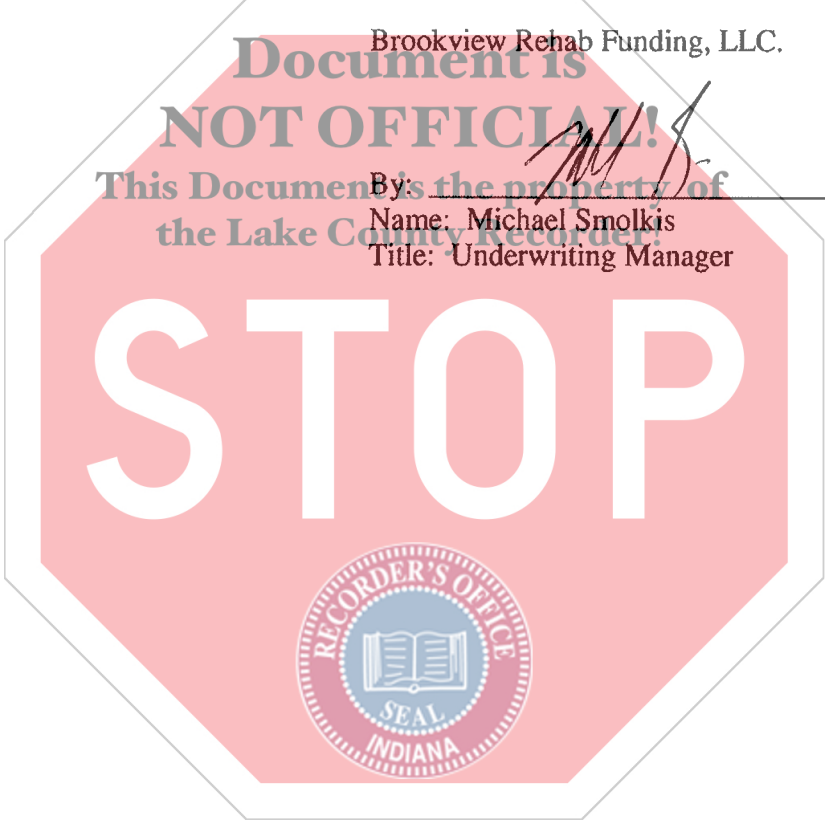
WELLS FARGO FOOTHILL, INC.,
a California corporation

By: 
Name: Laurel Varney
Title: Vice President

Acknowledged and agreed to by:

BORROWER:

Brookview Rehab Funding, LLC.



ALL PURPOSE ACKNOWLEDGMENT

STATE OF CONNECTICUT}
COUNTY OF COUNTY OF NEW HAVEN}

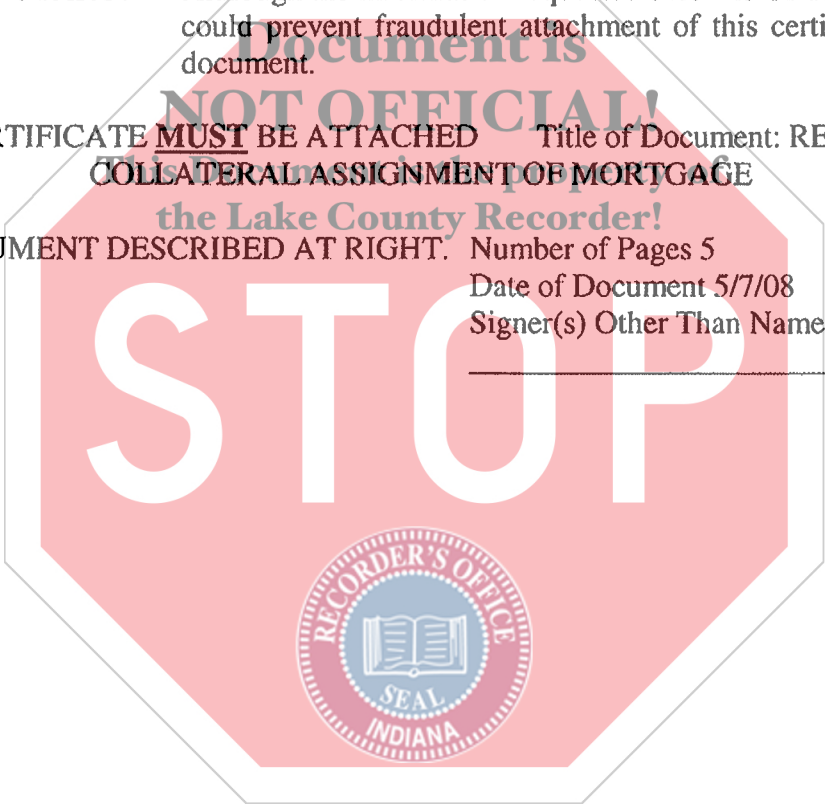
On 5/5/08 before me, Michael Smolkis, personally appeared , personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), an that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Signature [Handwritten Signature] [notary seal]

ATTENTION NOTARY: Although the information requested below is OPTIONAL, it could prevent fraudulent attachment of this certificate to another document.

THIS CERTIFICATE MUST BE ATTACHED TO THE DOCUMENT DESCRIBED AT RIGHT. Title of Document: RELEASE OF COLLATERAL ASSIGNMENT OF MORTGAGE the Lake County Recorder! Number of Pages 5 Date of Document 5/7/08 Signer(s) Other Than Named Above

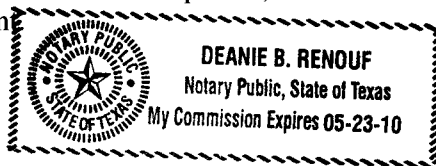


ALL PURPOSE ACKNOWLEDGMENT

STATE OF TEXAS }
COUNTY OF DALLAS }

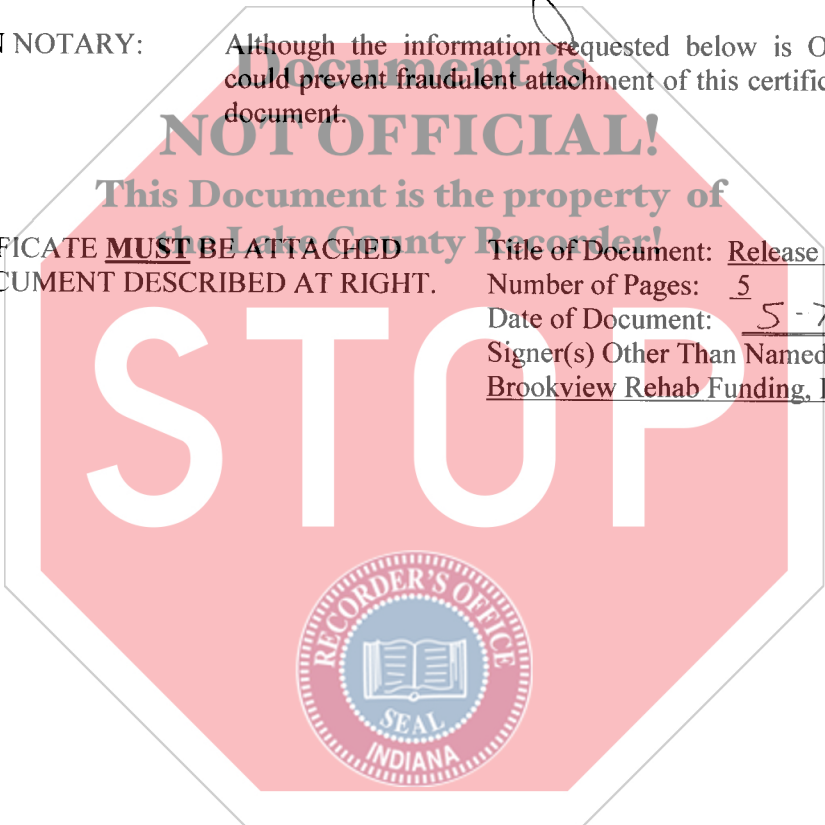
On May 14, 2008, before me, Deanie B. Renouf, Notary Public, personally appeared Laurel Varney, Vice President of Wells Fargo Foothill, Inc., personally known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, an that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument

WITNESS my hand and official seal.



Signature Deanie B. Renouf [notary seal]

ATTENTION NOTARY: Although the information requested below is OPTIONAL, it could prevent fraudulent attachment of this certificate to another document.



THIS CERTIFICATE MUST BE ATTACHED TO THE DOCUMENT DESCRIBED AT RIGHT. Title of Document: Release of Collateral
Number of Pages: 5
Date of Document: 5-7-08
Signer(s) Other Than Named Above:
Brookview Rehab Funding, LLC

Exhibit "A"
Property Description - To Be Attached

LOT 25, BLOCK 8, (EXCEPT THAT PART IN THE REAR OF SAID
LOT TAKEN FOR ALLEY PURPOSES), AS MARKED AND LAID DOWN ON THE
RECORDED PLAT OF CHICAGO-TOLLESTON LAND AND INVESTMENT COMPANY'S
OAK PARK ADDITION TO TOLLESTON, IN THE CITY OF GARY, AS SHOWN IN
PLAT BOOK 2, PAGE 35, IN THE OFFICE OF THE RECORDER OF LAKE
COUNTY, INDIANA
25-46-0136-0025



R02606