

4

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

620656289

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2007 JUL -5 PM 1:55

MICHAEL A. BROWN
RECORDER

A. NAME & PHONE OF CONTACT AT FILER [optional]
Danielle Joniak
Chicago Title Insurance Company
312-223-2977

2007 000489

B. SEND ACKNOWLEDGMENT TO: (Name and Address)
Anne M. Hoffman
Dinsmore & Shohl
1900 Chemed Center
255 East Fifth Street
Cincinnati, Ohio 45202

over size

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME National Surety Trust III, L.L.C.			
1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

1c. MAILING ADDRESS c/o National Shopping Plazas, Inc. 333 West Wacker Drive, Suite 2750 Attn: George D. Hanus	CITY Chicago	STATE Illinois	POSTAL CODE 60606	COUNTRY USA
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1d. TAX ID#: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION limited liability company	1f. JURISDICTION OF ORGANIZATION Indiana	1g. ORGANIZATIONAL ID# 1999041715, if any (optional) <input type="checkbox"/> None
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2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME			
2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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2d. TAX ID#: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID#, if any (optional) <input type="checkbox"/> None
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3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE or ASSIGNOR S/P)-insert only one second party name (3a or 3b)

3a. ORGANIZATION'S NAME Sun Life Financial (Hong Kong) Limited			
3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

3c. MAILING ADDRESS c/o Sun Life Assurance Company of Canada One Sun Life Executive Park Attn: Mortgage Investments Group	CITY Wellesley Hills	STATE Massachusetts	POSTAL CODE 02481	COUNTRY USA
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4. This FINANCING STATEMENT covers the following collateral:

- Exhibit A: Description of Real Property
- Exhibit B: Description of Collateral

Maturity Date: December 1, 2015

5. ALTERNATIVE DESIGNATION LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORTS(s) on Debtor(s) (Additional Fee) (Optional) <input type="checkbox"/> ALL DEBTORS <input type="checkbox"/> DEBTOR 1 <input type="checkbox"/> DEBTOR 2
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8. OPTIONAL FILER REFERENCE DATA
Lake County, Indiana (Loan No. 716009) HUDSON CALUMET

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

201 - UCC1

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Chicago Title Insurance Company

UCC FINANCING STATEMENT ADDENDUM

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9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

or	9a. ORGANIZATION'S NAME National Surety Trust III, L.L.C.		
	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

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10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (11a or 11b) - do not abbreviate or combine names

or	11a. ORGANIZATION'S NAME				
	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID#: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID# if any (optional) <input type="checkbox"/> None	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P's NAME - insert only one name (12a or 12b)

or	12a. ORGANIZATION'S NAME				
	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT COVERS timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

SEE EXHIBIT A.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.
Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate.

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction - effective 30 years.
 Filed in connection with a Public-Finance Transaction - effective 30 years

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 07/29/98)

**EXHIBIT A
PROPERTY DESCRIPTION**

Lots 17 to 23, both inclusive, and Lots 26 to 32, both inclusive, Block 11, and the vacated 16 foot North-South alley lying East and adjacent to said Lots 17 to 23, both inclusive and West and adjacent to said Lots 26 to 32, both inclusive, in Hoffman's 3rd Addition to the City of Hammond, as per plat thereof, recorded in Plat Book 1 page 99, in the Office of the Recorder of Lake County, Indiana.

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DESCRIPTION OF COLLATERAL

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All equipment, furniture, fixtures, leasehold improvements, buildings and other tangible personal property (excluding removable personal property owned by tenants) now owned or hereafter acquired by Debtor for use in Debtor's business on the property described on Exhibit A, and all improvements thereon, said chattels or goods which are intended to be covered by this financing statement include, but are not limited to: all refrigerators, dishwashers, disposals, washers, dryers, ranges, carpeting, furniture, furnishings, floor coverings, office equipment, show cases, storage bins and articles of interior decoration; all partitions, screens, awnings, venetian blinds, shutters, shades, storm windows, and storm doors; all cabinets and mirrors; all office and laundry fixtures, appliances, and equipment; all recreation equipment and devices; all cleaning, ventilation, refrigerating, vending, incinerating, waste disposal, communications, alarms, fire prevention and fire extinguishing systems (including sprinkler systems) apparatus and equipment; all television, radio and other musical equipment; all passenger and freight elevators, and escalators and machinery and equipment pertaining thereto; all building materials, equipment and machinery, including such materials, machinery and equipment as are delivered on site to the above described real estate during the construction of any building or improvements thereon if intended to be added thereto, incorporated therein or thereon or suitable for any such use; all pipes, conduits, ducts, pumps, boilers, tanks, motors, engines and furnaces, all heating, cooling, refrigeration, lighting, sprinkling, plumbing, air conditioning, gas-burning, oil-burning, and electrical fixtures, machinery and equipment of whatsoever kind and nature; and all equipment, parts, accessories, attachments, additions and other goods and replacements thereof, of every kind and description, and such other chattels and personal property as are ever furnished in a commercial building, specifically covering all equipment, furniture, fixtures, leasehold improvements, buildings and other tangible personalty (excluding removable personal property owned by tenants) which Debtor may in the future acquire, whether as replacements for existing collateral or otherwise, and further specifically covering the proceeds of all property now or in the future subject to this Statement and further specifically covering a first security interest in all personal property (excluding removable personal property owned by tenants) used in the operation of the Debtor's business (it being understood that the enumeration of any specific items of property shall in no way be held to exclude any items of property not specifically enumerated).

All awards, compensation and settlements in lieu thereof made as a result of the taking by power of eminent domain of the whole or any part of the property described in Exhibit A, including any awards for damages sustained to the property described in Exhibit A, for a temporary taking, change of grade of streets or taking of access and any payment of insurance proceeds.

All of which collateral shall be located on or used or obtained in connection with the real estate described on the attached Exhibit A.

The real estate described in this Financing Statement is subject to an Open-End Mortgage and Security Agreement (to which this Financing Statement relates) recorded in the Office of the Recorder of Lake County, Indiana. This Financing Statement also relates to an obligation secured by a security interest in collateral and is evidenced by the Mortgage referred to above. This Financing Statement is to be indexed in the real estate records of the Recorder of Lake County, Indiana.