

**UCC FINANCING STATEMENT AMENDMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

2007 JUN 22 PM 1:57

MICHAEL A. BROWN  
RECORDER

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address) **2007 000461**

Please return to:  
**CT, a Wolters Kluwer business**  
**Attn: Sarah Hutcheson**  
**4400 Easton Commons Way**  
**Suite 125**  
**Columbus, OH 43219**

*see attachment*

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #  
2003000786 filed on 07/25/2003

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2.  TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3.  CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4.  ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects  Debtor or  Secured Party of record. Check only one of these two boxes.  
 Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.  DELETE name: Give record name to be deleted in item 6a or 6b.  ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME  
**Debtor: Harborside Housing Limited Partnership**

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME  
**WELLS FARGO BANK, NATIONAL ASSOCIATION**

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
 420 Montgomery Street San Francisco CA 94104 USA

7d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any  
 Banking Association USA  NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.  
 Describe collateral  deleted or  added, or give entire  stated collateral description, or describe collateral  assigned.

All of Secured Party's rights under the referenced Financing Statement are hereby assigned to Assignee set forth in 7a.

Project Name: Harborside Apartments  
FHA Project Number: 073-14002  
Project Location: East Chicago, Lake County, Indiana

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here  and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME  
**REILLY MORTGAGE GROUP, INC., a District of Columbia corporation**

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA  
 Lake County, Indiana **SH 6954769-0080**

Harborside Apartments  
East Chicago, Indiana  
EUA Project No. 073-14002

2007 000461

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**EXHIBIT A**  
**Legal Description**

MICHAEL A. BROWN  
RECORDER

PARCEL 1:

LOTS 25 TO 30, BOTH INCLUSIVE, BLOCK 51, IN INDIANA HARBOR, IN THE CITY OF EAST CHICAGO, AS SHOWN IN PLAT BOOK 5, PAGE 9, IN LAKE COUNTY, INDIANA.

PARCEL 2:

ALL THAT PARCEL OF LAND SITUATED IN THE CITY OF EAST CHICAGO, LAKE COUNTY, INDIANA, BEING PARTS OF LOTS 1 TO 38, BOTH INCLUSIVE, BLOCK 46, INDIANA HARBOR, A SUBDIVISION IN FRACTIONAL SECTIONS 15 AND 22, TOWNSHIP 37 NORTH, RANGE 9 WEST OF THE SECOND PRINCIPAL MERIDIAN, AS SHOWN IN PLAT BOOK 5, PAGE 9, BEING BOUNDED AND DESCRIBED AS ONE PARCEL AS FOLLOWS: BEGINNING AT A POINT ON THE NORTHEASTERLY LINE OF GUTHRIE STREET (60 FEET WIDE), A DISTANCE OF 259.82 FEET MEASURED SOUTHEASTERLY ALONG SAID LINE OF GUTHRIE STREET FROM ITS INTERSECTION WITH THE SOUTHEASTERLY LINE OF MICHIGAN AVENUE, (80 FEET WIDE); EXTENDING FROM SAID BEGINNING POINT SOUTHEASTERLY ALONG THE SOUTHEASTERLY LINE OF GUTHRIE STREET A DISTANCE OF 933.78 FEET TO THE NORTHWESTERLY LINE OF WASHINGTON STREET, (60 FEET WIDE); THENCE NORTHEASTERLY ALONG WASHINGTON STREET MAKING AN INTERIOR ANGLE OF 89 DEGREES 40 MINUTES 30 SECONDS WITH THE LAST DESCRIBED LINE A DISTANCE OF 120 FEET; THENCE NORTHWESTERLY ALONG THE SOUTHWESTERLY PROPERTY LINE OF THE PITTSBURGH, FORT WAYNE AND CHICAGO RAILROAD COMPANY MAKING AN INTERIOR ANGLE OF 90 DEGREES 19 MINUTES 30 SECONDS WITH THE LAST DESCRIBED LINE A DISTANCE OF 933.20 FEET; THENCE SOUTHWESTERLY MAKING AN INTERIOR ANGLE OF 89 DEGREES 57 MINUTES WITH THE LAST DESCRIBED LINE A DISTANCE OF 120 FEET TO THE PLACE OF BEGINNING.

PARCEL 3:

ALL THAT PARCEL OF LAND SITUATED IN THE CITY OF EAST CHICAGO, LAKE COUNTY, INDIANA, BEING ALL OF LOTS 1 TO 50, BOTH INCLUSIVE, OF BLOCK 47, IN INDIANA HARBOR, A SUBDIVISION OF FRACTIONAL SECTIONS 15 AND 22, TOWNSHIP 37 NORTH, RANGE 9 WEST OF THE SECOND PRINCIPAL MERIDIAN AS SHOWN IN PLAT BOOK 5, PAGE 9, IN LAKE COUNTY, INDIANA.