

5

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
 Phone:(800) 331-3282 Fax: (818) 662-4141

B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 14634 THE PRIVATE BEACH 2007 000436

UCC Direct Services 11389951
 P.O. Box 29071
 Glendale, CA 91209-9071 IN IN
 FIXTURE
see on size

File with: CC IN Lake, IN

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2007 JUN 15 AM 11:22

MICHAEL A. BROWN
RECORDER

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
Miller Beach Plaza LLC

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS 5820 S. Ashland CITY Chicago STATE IL POSTAL CODE 60636 COUNTRY USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION LLC 1f. JURISDICTION OF ORGANIZATION IN 1g. ORGANIZATIONAL ID #, if any 2007022600598 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
The Private Bank and Trust Company

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS 70 West Madison, Suite 200 CITY Chicago STATE IL POSTAL CODE 60602 COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

See exhibits A and B attached hereto and made a part hereof.

5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]. 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] All Debtors Debtor 1 Debtor 2 [ADDITIONAL FEE]

8. OPTIONAL FILER REFERENCE DATA

11389951 J Wagner Miller Beach Plaza LLC

(f) All proceeds of the conversion, voluntary or involuntary, of any of the foregoing into cash or liquidated claims;

(g) Any monies now or hereafter on deposit for the payment of real estate taxes or special assessments against the Premises or for the payment of premiums on policies of fire and other hazard insurance covering the collateral described hereunder or the Premises and all proceeds paid for damage done to the collateral described hereunder or the Premises.

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EXHIBIT A

LEGAL DESCRIPTION

LOTS 2 TO 9, BOTH INCLUSIVE, PARTS OF LOTS 1, 10 AND 27 TO 33, BOTH INCLUSIVE, AND PART OF THE VACATED ALLEY IN BLOCK "F", DUNES HIGHWAY REALTY COMPANY'S SECOND SUBDIVISION, AS RECORDED IN PLAT BOOK 20 PAGE 11 IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA, MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE WEST LINE OF BLOCK 'F' IN SAID DUNES HIGHWAY REALTY COMPANY'S SECOND SUBDIVISION, SAID POINT BEING 7.75 FEET SOUTH OF THE NORTHWEST CORNER OF LOT 10 IN SAID BLOCK "F"; THENCE NORTH 00'09'03" WEST ALONG SAID WEST LINE 237.21 FEET TO A LINE 50.00 FEET SOUTH TO THE CENTER LINE OF U.S. HIGHWAY 20; THENCE SOUTH 84'50'03" EAST PARALLEL TO SAID CENTER LINE, 248.79 FEET; THENCE SOUTH 00'19'05" EAST; THENCE SOUTH 89'43'24" WEST, 248.34 FEET TO THE POINT OF BEGINNING, ALL IN LAKE COUNTY, INDIANA.

TAXING UNIT: 25

KEY NO: 42-219-27; 42-219-48; 42-219-1; 42-219-17; 42-219-20 (affects part of land and other real estate)

COMMONLY KNOWN AS: 801 S. LAKE STREET, GARY, INDIANA

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