

This Document is being re-recorded to reflect recording date subordinate to the mortgage in which it attaches\*\*

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

2006 000709

Allan Goldstein, Esq.  
Troutman Sanders LLP  
1660 International Drive  
Suite 600  
McLean, Virginia 22102

*see on size attachments  
Cm 620061858*

STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD  
2006 MAR 22 AM 9:30  
MICHAEL A. BROWN  
RECORDER  
2007 000310

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
Sweet Traditions, L.L.C.

OR  
1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS  
11780 Manchester Road, Suite 207

CITY  
St. Louis

STATE  
MO

POSTAL CODE  
63131

COUNTRY  
USA

1d. SEE INSTRUCTIONS

ADD'L INFO RE ORGANIZATION DEBTOR

1e. TYPE OF ORGANIZATION  
LLC

1f. JURISDICTION OF ORGANIZATION  
Missouri

1g. ORGANIZATIONAL ID #, if any  
LC0008055

NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME  
Sweet Traditions of Illinois, L.L.C.

OR  
2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS  
11780 Manchester Road, Suite 207

CITY  
St. Louis

STATE  
MO

POSTAL CODE  
63131

COUNTRY  
USA

2d. SEE INSTRUCTIONS

ADD'L INFO RE ORGANIZATION DEBTOR

2e. TYPE OF ORGANIZATION  
LLC

2f. JURISDICTION OF ORGANIZATION  
Illinois

2g. ORGANIZATIONAL ID #, if any  
00203645

NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
Allied Capital Corporation

OR  
3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS  
1919 Pennsylvania Avenue, N.W., 3rd Floor

CITY  
Washington

STATE  
DC

POSTAL CODE  
20006

COUNTRY  
USA

4. This FINANCING STATEMENT covers the following collateral:

All of Debtor's right, title and interest and any products thereof and proceeds therefrom in an to Premises, Improvements, Equipment, Leases, Rents, Accounts, General Intangibles, Goods, Inventory, Chattel Paper, Documents, and Instruments now owned or hereafter acquired, all as more particularly described on Exhibit A, attached hereto and made a part hereof.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA  
Fixture Filing Lake County, Indiana (Schereville)

FILING OFFICE COPY - UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)  
DCUCCIP/NAT-10/01/02 C T Corporation System

**UCC FINANCING STATEMENT ADDENDUM**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME Sweet Traditions, L.L.C.			2006 000709
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	

STATE OF ILLINOIS  
LAKE COUNTY  
FILED FOR RECORD  
2006 JUN 22 AM 10:27  
MICHAEL A. CROWN  
RECORDER

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

12.  ADDITIONAL SECURED PARTY'S or  ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:  
  
See Schedule 1 attached hereto and made a part hereof

18. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.  
Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.  
 Debtor is a TRANSMITTING UTILITY  
 Filed in connection with a Manufactured-Home Transaction — effective 30 years  
 Filed in connection with a Public-Finance Transaction — effective 30 years

Debtors: Sweet Traditions, L.L.C. and Sweet Traditions of Illinois, L.L.C.  
Secured Party: Allied Capital Corporation

EXHIBIT A

STATE OF ILLINOIS  
LAKE COUNTY  
FILED FOR RECORD

All of Debtor's right, title, interest and estate now owned, or hereafter acquired, in and to the property described on Schedule 1 attached hereto and made a part hereof (the "Premises") (the Premises including any improvements located thereon (the "Improvements"), together with the following property, rights, interests and estates being hereinafter described are collectively referred to herein as the "Security Property"):

(a) all easements, rights-of-way, strips and gores of land, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, air rights and development rights, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances of any nature whatsoever, in any way belonging, relating or pertaining to the Premises and the Improvements and the reversion and reversions, remainder and remainders, and all land lying in the bed of any street, road or avenue, opened or proposed, in front of or adjoining the Premises, to the center line thereof and all the estates, rights, titles, interests, dower and rights of dower, curtesy and rights of curtesy, property, possession, claim and demand whatsoever, both at law and in equity, of Debtor of, in and to the Premises and the Improvements and every part and parcel thereof, with the appurtenances thereto;

(b) all machinery, furnishings, equipment, work in process, goods, merchandise, furniture, supplies, tools and fixtures (including but not limited to all heating, air conditioning, plumbing, lighting, communications and elevator fixtures) and other personal property of every kind and nature, except for personal property proprietary to Krispy Kreme Doughnut Corporation, whether tangible or intangible, whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Premises and the Improvements, or appurtenant thereto, and usable in connection with the present or future operation and occupancy of the Premises and the Improvements, including without limitation, chairs, desks, lamps, mirrors, bookcases, tables, rugs, carpeting, draperies, curtains, shades, venetian blinds, screens, paintings, hangings, pictures, divans, couches, stools, sofas, food carts, cookware, keys or other entry systems, bars, bar fixtures, liquor and other drink dispensers, ice makers, radios, televisions sets, intercom and paging equipment, electric and electronic equipment, dictating equipment, private telephone systems, medical equipment, potted plants, heating, lighting and plumbing fixtures, fire prevention and extinguishing apparatus, fittings, plants, apparatus, stoves, ranges, refrigerators, laundry machines, tools, machinery, engines, dynamos, motors, boilers, incinerators, switchboards, conduits, compressors, vacuum cleaning systems, floor cleaning, waxing and polishing equipment, call systems, brackets, electrical signs, bulbs, bells, ash and fuel, conveyors, cabinets, lockers, shelving, spotlighting equipment, dishwashers, garbage disposals, washers and dryers and all building equipment, materials and supplies of any nature whatsoever owned by Debtor, or in which Debtor have or shall have an interest, now or hereafter located upon the Premises and the Improvements, or appurtenant thereto, or usable in connection with the present or future operation, enjoyment and occupancy of the Premises and the Improvements (hereinafter collectively called the "Equipment"), including the proceeds of any sale or transfer of the foregoing, and the right, title and interest of Debtor in and to any of the Equipment which may be subject to any security interests, as defined in the Uniform

Commercial Code, as adopted and enacted by the State or States where any of the Security Property is located (the "Uniform Commercial Code") superior in lien to the lien of the Security Instrument;

(c) all awards or payments, including interest thereon, which may heretofore and hereafter be made with respect to the Premises and the Improvements, whether from the exercise of the right of eminent domain or condemnation (including but not limited to any transfer made in lieu of or in anticipation of the exercise of said rights), or for a change of grade, or for any other injury to or decrease in the value of the Premises and Improvements;

(d) all leases, subleases and other agreements affecting the use, enjoyment or occupancy of the Premises and the Improvements heretofore or hereafter entered into (including, without limitation, any and all security interests, contractual liens and security deposits arising thereunder) (the "Leases") and all income, rents, issues, profits and revenues (including all oil and gas or other mineral royalties and bonuses) from the Premises and the Improvements, including, without limitation, revenues and credit card receipts collected from the rental, use or operation of restaurants, bars, meeting rooms and recreational facilities upon the Premises, customer obligations, installment payment obligations and other obligations now existing or hereafter arising or created out of the sale, lease, sublease, license, concession or other grant of the right of the use and occupancy of property or rendering of services by Debtor or any operator or manager of the commercial space located in the Improvements or acquired from others (including, without limitation, from the rental of any office space, retail space, or other space, halls, stores, and offices, and deposits securing reservations of such space), license, lease, sublease and concession fees and rentals, membership fees, food and beverage wholesale and retail sales, service charges, vending machine sales and proceeds, if any, from business interruption or other loss of income insurance (the "Rents") and all proceeds from the sale or other disposition of the Leases and the right to receive and apply the Rents to the payment of the Debt;

(e) all proceeds of and any unearned premiums on any insurance policies covering the Security Property, including, without limitation, the right to receive and apply the proceeds of any insurance, judgments or settlements made in lieu thereof, for damage to the Security Property;

(f) the right, in the name and on behalf of Debtor, to appear in and defend following an Event of Default (as hereinafter defined) any action or proceeding brought with respect to the Security Property and to commence any action or proceeding to protect the interest of Lender in the Security Property;

(g) all accounts, escrows, documents, instruments, chattel paper, claims, deposits and general intangibles, as the foregoing terms are defined in the Uniform Commercial Code, and all contract rights, franchises, books, records, plans, specifications, permits, authorizations, franchise agreements, licenses (to the extent assignable), including liquor licenses, approvals, actions, and causes of action which now or hereafter relate to, are derived from or are used in connection with the Premises, or the use, operation, maintenance, occupancy or enjoyment thereof or the conduct of any business or activities thereon (hereinafter collectively called the "Intangibles"); and

(h) any and all proceeds and products of any of the foregoing and of any and all other security and collateral of any nature whatsoever, now or hereafter given by Debtor to Secured Party.

2006 000709

LAKE COUNTY  
FILED FOR RECORD  
2006 APR 29 AM 9:27  
MICHAEL A. DROWN  
RECORDER

Allied/Sweet Traditions (Property Description - Schererville)

Debtors: Sweet Traditions, L.L.C. and Sweet Traditions of Illinois, L.L.C.  
Secured Party: Allied Capital Corporation

SCHEDULE 1  
LEGAL DESCRIPTION

Lot 1, in Resubdivision of Lots 3, 4 and part of Lot 5, in the Resubdivision of Lot 3, Block 3, Plum Creek Village Commercial Addition to the Town of Schererville, as per plat thereof, recorded in Plat Book 92, page 83, in the Office of the Recorder of Lake County, Indiana.

2006 000709

LAKE COUNTY  
FILED FOR RECORD  
2006 JUN 22 AM 9:27  
MICHAEL A. LYON  
RECORDER

Allied/Sweet Traditions (Property Description - Schererville)



Michael A. Brown

Recorder of Deeds  
Lake County Indiana  
2293 North Main Street  
Crown Point, In 46307  
219-755-3730  
fax: 219-648-6028

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## Certification Letter

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State of Indiana )  
County of Lake ) SS

This is to certify that I, Michael A. Brown, Recorder of Deeds of Lake County, Indiana am the custodian of the records of this office, and that the foregoing is a full, true and complete copy of a

**UNIFORM COMMERCIAL CODE FINANCING STATEMENT**

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as recorded as 2006-000709

as this said document was present for the recordation when Michael A. Brown

was Recorder at the time of filing of said document

Dated this 4TH day of May, 2007

Beverly Bridgeman  
Deputy Recorder

Michael A. Brown

Michael A. Brown, Recorder of Deeds  
Lake County Indiana

Form # 0023 Revised 5/2002