



# UCC FINANCING STATEMENT AMENDMENT

State Form 50182 (5-01)

Approved by State Board of Accounts, 2001

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

2007 APR -3 AM 11:23

MICHAEL A. BROWN  
RECORDER

A. NAME AND PHONE OF CONTACT AT FILER (optional) **2007 000245**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Jeffrey Q. Jackson, Esq.  
Eckelberger & Jackson, LLC  
7120 E. Orchard Road, Suite 450  
Englewood, CO 80111

*cm620047433 see attachment*

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # **98001137**

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS

2.  TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3.  CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4.  ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects  Debtor or  Secured Party of record. Check only one of these two boxes.  
Also check one of the following three boxes and provide appropriate information in items 6 and / or 7:

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.  DELETE name: Give record name to be deleted in item 6a or 6b.  ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION NAME

OR

6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION NAME

OR

7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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<input type="checkbox"/> ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any
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NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box  
Describe collateral  deleted or  added, or give entire  restated collateral description, or describe collateral  assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here  and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION NAME  
**See UCC 3Ad Addendum attached hereto**

OR

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA  
**1888-479**

FILING OFFICE COPY - INDIANA UCC FINANCING AMENDMENT

Chicago Title Insurance Company

NBU 20403788-UCC-3

**UCC FINANCING STATEMENT AMENDMENT ADDENDUM**

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**FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY.**

11. INITIAL FINANCING STATE FILE NUMBER (same as item 1a on Amendment form)

98001137

12. NAME OF PARTY AUTHORIZING AMENDMENT (same as item 9 on Amendment form)

12a. ORGANIZATION'S NAME

See Below

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

2007 000245

13. Use this space for additional information

Debtor's Name: Chi-Co, Inc.

Record Owner: Millco Investments Co.

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STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

2007 APR -3 AM 10:23

MICHAEL A. BROWN  
RECORDER

The real property to which this UCC Financing Statement Amendment (i.e., termination) relates is described as follows:

Lots 31, 32, 33, 34, 35 and 36 in Block 4 in Rolling Mill Addition to the City of Hammond, as per plat thereof, recorded June 9, 1886 in Plat Book 1 Page 105, in the Office of the Recorder of Lake County, Indiana.

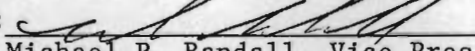
Street Address: 4434 Calumet Ave., Hammond, Indiana

Tax Key No.: 35-326-25

Name and Signature of Secured Party of Record Authorizing this Amendment:

WELLS FARGO BANK, N.A., successor by merger to Wells Fargo Bank Minnesota, N.A. (formerly known as Norwest Bank Minnesota, National Association), as Indenture Trustee for Franchise Loan Trust 1998-1

By: The Bank of New York, as Servicer

By:   
Michael P. Randall, Vice President