| CC FINANCING STATEME   |   | NT   |   |                                 |   |                       |
|--|---|--|---|---------------------------------|---|-----------------------|
| NAME & PHONE OF CONTACT AT FILER [optional] Phone (800) 3  | 331-3282 Fax (81)   | 8) 662-4141  | 4                                       |                                 | LA  | KE COUNTY<br>FOR RECO |
| SEND ACKNOWLEDGEMENT TO: (Name and Mailing   | 000198  |  |   |                                 |   |                       |
|  |   |  |   |                                 | ZUU! MAR  | 20 AH 10:             |
| UCC Direct Services  | 106453  | 78   |   |                                 | MICHAE  | L A. BROW             |
| P.O. Box 29071<br>Glendale, CA 91209-9071  | ININ  |  |   |                                 | REC   | CORDER                |
|  | FIXTUF  | RE   |   |                                 |   |                       |
| - See overage  |   |  | THE ABOV                                | E SPACE IS                      | FOR FILING OFFICE   | USE ONLY              |
| NITIAL FINANCING STATEMENT FILE #<br>97002478 07/07/97 CC IN Lake  |   |  | Committee of                            | X to be                         | FINANCING STATEM<br>e filed [for record] (or re<br>L ESTATE RECORDS             | ecorded) in the       |
| TERMINATION: Effectiveness of the Finance  | cing Statement identified above   | e is terminated with res   | pect to security interest(s) of         |                                 |   |                       |
| CONTINUATION: Effectiveness of the Finance continued for the additional period provided by app   | cing Statement identified above<br>plicable law.  | e with respect to the se   | curity interest(s) of the Secur-        | ed Party auth                   | orizing this Continuation   | on Statement is       |
| ASSIGNMENT (full or partial): Give name of   | f assignee in item 7a or 7b   | and address of ass   | ignee in 7c; and also give              | name of as                      | ssignor in item 9.  |                       |
| MENDMENT (PARTY INFORMATION): This Ar  |   |  | Party of record. Check only of          |                                 |   |                       |
| Also check one of the following three boxes and CHANGE name and/or address: Give current reco  | provide appropriate info  | rmation in items 6 ar  |   |                                 | DD name: Complete it  | em 7a or 7h and als   |
| name (if name change) in item 7a or 7b and/or nev  |   |  | be deleted in item 6a or 6b.            |                                 | em 7c; also complete i  |                       |
| URRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME   |   |  |   | 7 11 553                        |   |                       |
| Marport Smelting, L.L.C.   |   |  |   |                                 |   |                       |
|  |   |  |   |                                 |   |                       |
| 6b. INDIVIDUAL'S LAST NAME   | The second second   | FIRST NAME   |   | MIDDLE NA                       | AME   | SUFFIX                |
| 6b. INDIVIDUAL'S LAST NAME   |   | FIRST NAME   |   | MIDDLE N                        | AME   | SUFFIX                |
| HANGED (NEW) OR ADDED INFORMATION:   |   | FIRST NAME   |   | MIDDLE NA                       | AME   | SUFFIX                |
| HANGED (NEW) OR ADDED INFORMATION:   |   | FIRST NAME   |   | MIDDLE NA                       | AME   | SUFFIX                |
| HANGED (NEW) OR ADDED INFORMATION:<br>7a. ORGANIZATION'S NAME  |   | FIRST NAME   |   | MIDDLE NA                       |   | SUFFIX                |
| HANGED (NEW) OR ADDED INFORMATION:<br>7a. ORGANIZATION'S NAME<br>7b. INDIVIDUAL'S LAST NAME  |   |  |   | MIDDLE NA                       |   |                       |
| HANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME 7b. INDIVIDUAL'S LAST NAME IAILING ADDRESS  | YPE OF ORGANIZATION   | FIRST NAME   | F ORGANIZATION                          | MIDDLE NA                       | AME   | SUFFIX                |
| HANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME  7b. INDIVIDUAL'S LAST NAME  AILING ADDRESS  EE INSTRUCTION   ADD'L INFO RE ORGANIZATION   7e. TO   |   | FIRST NAME   | F ORGANIZATION                          | MIDDLE NA                       | AME POSTAL CODE   | SUFFIX COUNTRY        |
| HANGED (NEW) OR ADDED INFORMATION: 7a. ORGANIZATION'S NAME  7b. INDIVIDUAL'S LAST NAME  IAILING ADDRESS  EE INSTRUCTION   ADD'L INFO RE ORGANIZATION DEBTOR   7e. TO DEBTOR   7e. TO DEBTOR   7e. TO COLLATERAL CHANGE): check   | YPE OF ORGANIZATION<br>k only o <u>ne</u> box.  | FIRST NAME   | F ORGANIZATION                          | MIDDLE NA                       | AME POSTAL CODE   | SUFFIX                |
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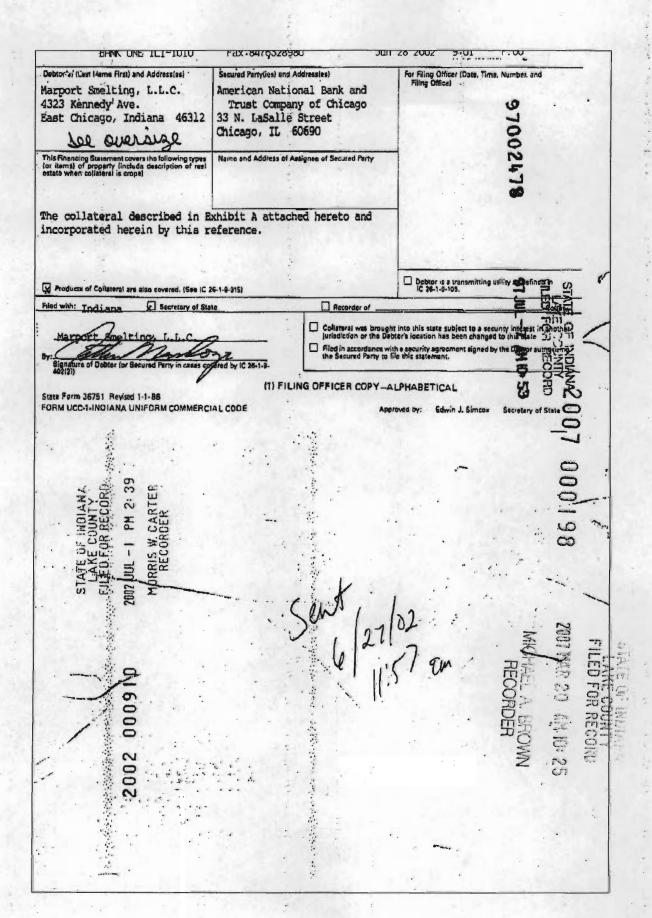
| 11.   | INITIAL FINANCING STATEME                                | NT FILE # (same as item 1a on Ame   | endment form)      |
|-------|--|-------------------------------------|--------------------|
| 970   | 002478 07/07/97 CC I                                     | N Lake                              | 2007               |
| 12. N | NAME of PARTY AUTHORIZING TH                             | IIS AMENDMENT (same as item 9 on Ar |                    |
|       | 12a. ORGANIZATION'S NAME<br>American National Bank and T | rust Company of Chicago             |                    |
| OR    | 12b. INDIVIDUAL'S LAST NAME                              | FIRST NAME                          | MIDDLE NAME, SUFFI |
|       |  |                                     |                    |

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LAKE COUNTY FILED FOR RECORD 2007 MAR 20 AM IO: 25 MICHAEL A. BROWN RECORDER

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

\_ Description: See attached Exhibit A.



FALEDIF DATRE GRED

Debtor:

Marport Smelting, L.L.C. 4323 Kennedy Avenue East Chicago, Indiana 46312 Secured Party:

American National Hank and Trust Company of Chicago 1917 H 33 North La Salle Street Chicago, Illinois 60690

The term "Collateral" means and includes all right, title and interest of the Debtor, in and to the following:

- (i) Real Estate. All of the land described in Legal Description below (the "Land"), together with all and singular the tenements, rights, easements, hereditaments, rights of way, privileges, liberties, appendages and appurtenances now or hereafter belonging or in any way appertaining to the Land (including, without limitation, all rights relating to storm and sanitary sewer, water, gas, electric, railway and telephone services); all development rights, air rights, water, water rights, water stock, gas, oil, minerals, coal and other substances of any kind or character underlying or relating to the Land; all estate, claim, demand, right, title or interest of the Debtor in and to any street, toad, highway, or alley (vacated or otherwise) adjoining the Land or any part thereof; all strips and gores belonging, adjacent or appertaining to the Land; and any after-acquired title to any of the foregoing (all of the foregoing is herein referred to collectively as the "Real Estate");
- (ii) Improvements and Fixtures. All buildings, structures, replacements, furnishings, fixtures, fittings and other improvements and property of every kind and character now or hereafter located or erected on the Real Estate and owned or purported to be owned by the Debtor, together with all building or construction materials, equipment, appliances, machinery, plant equipment, fittings, apparati, fixtures and other articles of any kind or nature whatsoever now or hereafter found on, affixed to or attached to the Real Estate and owned or purported to be owned by the Debtor, including (without limitation) all motors, boilers, engines and devices for the operation of pumps, and all heating, electrical, lighting, power, plumbing, air conditioning, refrigeration and ventilation equipment (all of the foregoing is herein referred to collectively as the "Improvements");
- (iii) Personal Property. All furniture, furnishings, equipment (including, without limitation, telephone and other communications equipment, window cleaning, building cleaning, monitoring, garbage, air conditioning, pest control and other equipment) and all other tangible property of any kind or character (but excluding personal property of tenants or independent contractors of the Debtor) now or hereafter owned by the Debtor and used or useful in connection with the Real Estate, regardless of whether located on the Real Estate or located elsewhere including, without limitation, all rights of the Debtor under any lease to furniture, furnishings, fixtures and other items of personal property at any time during the term of such lease, and all rights under and to all payments and deposits;
- (iv) Intangibles. All option rights, purchase contracts, books and records and general intangibles of the Debtor relating to the Real Estate or the Improvements and all accounts, contract rights, instruments, chattel paper and other rights of the Debtor for payment of money to it for property sold or lent by it, for services rendered by it, for money lent by it, or for advances or deposits made by it, and any other intangible property of the Debtor related to the Real Estate or Improvements;
- (v) Rents. All rents, issues, profits, royalties, avails, income and other benefits derived or owned by the Debtor directly or indirectly from the Real Estate or the Improvements;
- (vi) <u>Leases</u>. All rights of the Debtor under all leases, licenses, occupancy agreements, concessions or other arrangements, whether written or oral, whether now existing or entered into at anytime hereafter, whereby any person agrees to pay money to the Debtor or any consideration for the use, possession or occupancy

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MICHAEL A. BROWN
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MORRIS W. CARTER

of, or any estate in, the Real Estate or the Improvements or any part thereof, and all rents, income, profits, benefits, avails, advances and claims against guarantors under any thereof;

(ix) Other Property. All other property or rights of the Debtor of any kind or character related to the Real Estate or the Improvements, and all proceeds (including insurance and condemnation proceeds) and products of any of the foregoing.

## Legal Description

PARCEL 1: Part of the Northeast Quarter of Section 28, Township 37 North, Range 9 West of the Second Principal Meridian, more particularly described as follows: Beginning at a point 30 feet East and 900.80 feet South of the Northwest corner of said Northeast Quarter; thence South, along the East line of Kennedy Avenue, a distance of 846.2 feet; thence East, at right angles to the last described line a distance of 404.35 feet to a point on a line 15 feet West of and parallel to the West Right-of-Way line of the E. J. and E. Railroad; thence North 0 degrees 05 minutes 30 seconds West, along said 15 foot parallel line, a distance of 848.69 feet; thence South 89 degrees 38 minutes 45 seconds West. 403.0 feet to the point of beginning, all in the City of East Chicago, Lake County, Indiana.

PARCEL 2: Right and easement, appurtenant to Parcel 1 above, in, on and along the existing switchtrack presently in place on premises adjoining Parcel 1 above on the South, which easement for railroad spur and switchtrack is described as follows: A parcel of land 17.0 feet in width lying 8.5 feet on each side of the following described centerline; commencing at the point of intersection of the South line of the Northeast Quarter of Section 28, Township 37 North, Range 9 West of the Second Principal Meridian (centerline of 145th Street) and the centerline of the New York Central Railroad (Danville branch) main track; thence North 0 degrees 05 minutes 30 seconds West, along the centerline of said tract, 199.0 feet to a point of curve; thence Northwesterly on a curve concave to the West and having a radius of 410.28 feet, a distance of 83.90 feet to a point on the West Right-of-Way line of sald N.Y.C.R.R. (Danville branch), which point marks the place of beginning of said easement centerline; thence continuing Northwesterly on the last described curve extended a distance of 34.38 feet; thence North 73 degrees 23 minutes 54 seconds West a distance of 74.23 feet to a point of curve; thence Northerly on a curve concave to the East and having a radius of 338.27 feet, a distance of 97.52 feet; thence North 0 degrees 05 minutes 30 seconds West along a line parallel to and 52.0 feet West of the aforesaid N.Y.C.R.R. main tract, a distance of 428.90 feet to the point of termination of said easement centerline, all in the City of East Chicago, Indiana, as shown on Exhibit "A" Plat of Easement attached to Easement Agreement dated July 19, 1974 recorded July 26, 1974, as Document No. 261336, made by and between Gary National Bank of Gary, Indiana, a national banking association, as Trustee under the provisions of a Trust Agreement dated the 15th of February, 1973, known as Trust No. 5249 and M.E. Code.

PARCEL 3: Non-exclusive right and easement, appurtenant to Parcel 1 above, iu, on and along part of the Northeast Quarter of Section 28, Township 37 North, Range 9 West of the Second Principal Meridian, more particularly described as follows: Beginning at a point 30 feet East of and 900.8 feet South of the Northwest corner of said Northeast Quarter; thence North 89 degrees 38 minutes 45 seconds East, a distance of 325.0 feet; thence North, parallel with the East line of Kennedy Avenue, a distance of 16.0 feet; thence South 89 degrees 38 minutes 45 seconds West a distance of 325.0 feet; thence South along the East line of Kennedy Avenue, 16.0 feet to the place of beginning, all in East Chicago, Indiana, in Lake County, Indiana, for the purpose of ingress and egress to Parcel 1 above, as granted in Easement Agreement dated June 9, 1975 and recorded August 4, 1975, as Document No. 310755, made by and between 4441 Bldg. Corp., an Indiana Corporation, and U.S. Reduction Co., a Delaware Corporation.

RICHAEL A. BROWN

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RECORDER

MICHAEL A BROWN

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