

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

620067288 cm
2007 000178

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2007 MAR -8 AM 9:32

MICHAEL A. BROWN
RECORDER

A. NAME & PHONE OF CONTACT AT FILER [optional]
Danielle Joniak Dix (312) 223-2977

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Anne M. Hoffman
Dinsmore & Shohl LLP, Suite 1900
255 East Fifth Street
Cincinnati, Ohio 45202

see on size

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
National Surety Trust II, L.L.C.

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS
c/o National Shopping Plazas, Inc., 333 W. Wacker Dr., Ste. 2750

CITY Chicago STATE IL POSTAL CODE 60606 COUNTRY USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION limited liability company 1f. JURISDICTION OF ORGANIZATION Indiana 1g. ORGANIZATIONAL ID #, if any 1999041646 none

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any none

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
Sun Life Assurance Company of Canada (U.S.)

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS
One Sun Life Executive Park

CITY Wellesley Hills STATE MA POSTAL CODE 02481 COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

- Exhibit A: Description of Real Property
- Exhibit B: Description of Collateral

Maturity Date: March 1, 2017

Chicago Title Insurance Company

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
Lake County, Indiana (Loan No. 740390) (Hobart)

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME OR National Surety Trust II, L.L.C.		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

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10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

OR

11a. ORGANIZATION'S NAME			
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

11c. MAILING ADDRESS:

CITY	STATE	POSTAL CODE	COUNTRY
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11d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> none
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12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME			
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

12c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
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13. This FINANCING STATEMENT covers
 timber to be cut or as-extracted collateral, or is filed as a
 fixture filing.

14. Description of real estate:
 Exhibit A: Description of Real Property

15. Name and address of a RECORD OWNER of above-described real estate
 (if Debtor does not have a record interest):

16. Additional collateral description:
 Exhibit B: Description of Collateral

17. Check only if applicable and check only one box.
 Debtor is a Trust or Trustee acting with respect to property held in trust or
 Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction — effective 30 years
 Filed in connection with a Public-Finance Transaction — effective 30 years

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 05/22/02)

19. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT			
15. NAME OF PARTY AUTHORIZING THIS AMENDMENT (name as Item 9 Amendment form)			
OR	19a. ORGANIZATION'S NAME		
	19b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME
20. MISC MISCELLANEOUS			

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LAKE COUNTY
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21. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only <u>one</u> debtor name (21a or 21b) - do not abbreviate or combine names					
OR	21a. ORGANIZATION'S NAME				
	21b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
21c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
21d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	21e. TYPE OF ORGANIZATION	21f. JURISDICTION OF ORGANIZATION	21g. ORGANIZATIONAL ID #, if any	
					<input type="checkbox"/> none

22. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only <u>one</u> debtor name (22a or 22b) - do not abbreviate or combine names					
OR	22a. ORGANIZATION'S NAME				
	22b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
22c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
22d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	22e. TYPE OF ORGANIZATION	22f. JURISDICTION OF ORGANIZATION	22g. ORGANIZATIONAL ID #, if any	
					<input type="checkbox"/> none

23. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (23a or 23b) - do not abbreviate or combine names					
OR	23a. ORGANIZATION'S NAME				
	23b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
23c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
23d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	23e. TYPE OF ORGANIZATION	23f. JURISDICTION OF ORGANIZATION	23g. ORGANIZATIONAL ID #, if any	
					<input type="checkbox"/> none

24. ADDITIONAL SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE) - insert only <u>one</u> secured party name (24a or 24b)					
OR	24a. ORGANIZATION'S NAME				
	24b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
24c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

25. ADDITIONAL SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE) - insert only <u>one</u> secured party name (25a or 25b)					
OR	25a. ORGANIZATION'S NAME				
	25b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
25c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

Instructions for UCC Financing Statement Amendment (Form UCC1AP)

Use this form to continue adding additional Debtor or Secured Party names as needed when filing a UCC Financing Statement (Form UCC1).

EXHIBIT A

LEGAL DESCRIPTION

2007 000178

STATE OF INDIANA
LAKE COUNTY
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MICHAEL A. BROWN
RECORDER

Parcel 1:

Lot 1, Hobart Court, as per plat thereof, recorded in Plat Book 97, page 42, and as amended by Plat of Correction recorded August 19, 2005 as Document No. 2005 070746, in Plat Book 97, page 82, and in Second Plat of Correction recorded April 19, 2006 as Document No. 2006 032642, in Plat Book 99, page 46, in the Office of the Recorder of Lake County, Indiana.

Parcel 2:

Lot 2 in Hobart Court, as per plat thereof, recorded in Plat Book 97 page 42, and amended in Plat of Correction recorded August 19, 2005 as Document No. 2005 070746 in Plat Book 97, page 82 and in Second Plat of Correction recorded April 19, 2006 as Document No. 2006 032642, in Plat Book 99, page 46, in the Office of the Recorder of Lake County, Indiana.

Parcel 3:

The South 250 feet of the East 250 feet of the Southeast Quarter of Section 20, Township 36 North, Range 7 West of the 2nd Principal Meridian, in Lake County, Indiana, excepting therefrom that part of the land taken and used as 37th Avenue, and excepting that part of the land taken and used as U.S.R. 6, and also excepting therefrom that part of the land appropriated by the State of Indiana in Cause No. 45D05-9501-CP-252 on March 1, 1996, a certified copy of which was recorded June 6, 1996 as Document No. 96037878, as follows: A part of the Southeast Quarter of Section 20, Township 36 North, Range 7 West of the 2nd Principal Meridian, Lake County, Indiana, described as follows: Commencing at the Southeast corner of said Section; thence North 1 degree 15 minutes 22 seconds West 250.00 feet along the East line of said Section to the Northeast corner of the South 250 feet of said Quarter Section; thence North 89 degrees 52 minutes 57 seconds West 39.61 feet along the North line of the South 250 feet of said Quarter Section to the West boundary of U.S.R. 6 and S.R. 51 (Randolph St.) and the point of beginning of this description; thence South 1 degree 15 minutes 57 seconds East 148.84 feet along the West boundary of said U.S.R. 6 and S.R. 51 to the Northwestern boundary of the intersection of said U.S.R. 6 and 37th Avenue; thence South 44 degrees 25 minutes 18 seconds West 6.99 feet along the boundary of the intersection of said U.S.R. 6 and S.R. 51 and 37th Avenue; thence North 1 degree 15 minutes 57 seconds West 153.84 feet to the North line of the South 250 feet of said Quarter Section; thence South 89 degrees 52 minutes 57 seconds East 5.00 feet along said North line to the point of beginning.

EXHIBIT B

DESCRIPTION OF COLLATERAL

All equipment, furniture, fixtures, leasehold improvements, buildings and other tangible personal property (excluding removable personal property owned by tenants) now owned or hereafter acquired by Debtor for use in Debtor's business on the property described on Exhibit A, and all improvements thereon, said chattels or goods which are intended to be covered by this financing statement include, but are not limited to: all refrigerators, dishwashers, disposals, washers, dryers, ranges, carpeting, furniture, furnishings, floor coverings, office equipment, show cases, storage bins and articles of interior decoration; all partitions, screens, awnings, venetian blinds, shutters, shades, storm windows, and storm doors; all cabinets and mirrors; all office and laundry fixtures, appliances, and equipment; all recreation equipment and devices; all cleaning, ventilation, refrigerating, vending, incinerating, waste disposal, communications, alarms, fire prevention and fire extinguishing systems (including sprinkler systems) apparatus and equipment; all television, radio and other musical equipment; all passenger and freight elevators, and escalators and machinery and equipment pertaining thereto; all building materials, equipment and machinery, including such materials, machinery and equipment as are delivered on site to the above described real estate during the construction of any building or improvements thereon if intended to be added thereto, incorporated therein or thereon or suitable for any such use; all pipes, conduits, ducts, pumps, boilers, tanks, motors, engines and furnaces, all heating, cooling, refrigeration, lighting, sprinkling, plumbing, air conditioning, gas-burning, oil-burning, and electrical fixtures, machinery and equipment of whatsoever kind and nature; and all equipment, parts, accessories, attachments, additions and other goods and replacements thereof, of every kind and description, and such other chattels and personal property as are ever furnished in a commercial building, specifically covering all equipment, furniture, fixtures, leasehold improvements, buildings and other tangible personalty (excluding removable personal property owned by tenants) which Debtor may in the future acquire, whether as replacements for existing collateral or otherwise, and further specifically covering the proceeds of all property now or in the future subject to this Statement and further specifically covering a first security interest in all personal property (excluding removable personal property owned by tenants) used in the operation of the Debtor's business (it being understood that the enumeration of any specific items of property shall in no way be held to exclude any items of property not specifically enumerated).

All awards, compensation and settlements in lieu thereof made as a result of the taking by power of eminent domain of the whole or any part of the property described in Exhibit A, including any awards for damages sustained to the property described in Exhibit A, for a temporary taking, change of grade of streets or taking of access and any payment of insurance proceeds.

All of which collateral shall be located on or used or obtained in connection with the real estate described on the attached Exhibit A.

The real estate described in this Financing Statement is subject to a Mortgage and Security Agreement (to which this Financing Statement relates) recorded in the Office of the Recorder of Lake County, Indiana, on _____, 2007, in Book _____, Page _____. Final Maturity on said Mortgage is March 1, 2017. This Financing Statement also relates to an obligation secured by a security interest in collateral and is evidenced by the Mortgage referred to above. This Financing Statement is to be indexed in the real estate records of the Recorder of Lake County, Indiana.

RECORDED
MAR 9 AM 11:28
LAKE COUNTY
RECORDER OF DEEDS
MICHAEL A. BROWN