

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2007 MAR -1 AM 9:30

MICHAEL A. BROWN
RECORDER

A. NAME & PHONE OF CONTACT AT FILER [optional] **2007 000164**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Narotsky & Lavin, LLP
60 Cutter Mill Road
Suite 204
Great Neck, New York 11021
Attention: Ellen J. Hoffman

see on size

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
GATEWAY ARTHUR, INC.

OR
1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
c/o Emmes, 420 Lexington Avenue, Suite 900 **New York** **NY** **10170** **US**

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
corporation **California** **P2944702** NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR
2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
MANUFACTURERS AND TRADERS TRUST COMPANY

OR
3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
350 Park Avenue **New York** **NY** **10022** **US**

4. This FINANCING STATEMENT covers the following collateral:

All machinery, equipment, fittings, fixtures, furnishings, etc. now or hereafter located at Double Tree Plaza, 10787-10839 Randolph Street, Crown Point, Indiana or the appurtenances thereto, or now or hereafter affixed to any building thereon, whether or not same is used for any present or future occupancy thereof.

Chicago Title Insurance Company

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [if applicable] (ADDITIONAL FEE) [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
#17248 (February, 2007) **LAKE COUNTY**

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

CM 620066885

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT **2007 000184**

STATE OF INDIANA
LAKE COUNTY
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2007 MAR -1 AM 9:38

MICHAEL A. BROWN
RECORDER

9a. ORGANIZATION'S NAME GATEWAY ARTHUR, INC.		
OR	9b. INDIVIDUAL'S LAST NAME	
	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME			
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME
			MIDDLE NAME
			SUFFIX
11c. MAILING ADDRESS		CITY	STATE
			POSTAL CODE
			COUNTRY
11d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION
			11g. ORGANIZATIONAL ID #, if any
			<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME			
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME
			MIDDLE NAME
			SUFFIX
12c. MAILING ADDRESS		CITY	STATE
			POSTAL CODE
			COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

16. Additional collateral description:

Double Tree Plaza
10787-10839 Randolph Street
Crown Point, Indiana

County of Lake

Taxing Unit No. 44
Key No. 54-1-11, 32, 34 and 36

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.
Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction — effective 30 years
 Filed in connection with a Public-Finance Transaction — effective 30 years

SCHEDULE A

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2007 000164

PARCEL 1: A part of the Southwest 1/4 of Section 4, Township 34 North, Range 7 West, Winfield Township, Lake County, Indiana, described as follows: Beginning at Southwest Corner of Section 4 Township 34 North Range 7 West Thence North 00 04'12" West, a distance of 635.01 feet along the section line to a point, Thence South 89 44'05" East, a distance of 50.00 feet to a 1" pipe found, the TRUE POINT OF BEGINNING; Thence North 00 04'12" West, a distance of 50.00 feet to a 1" pipe found, Thence South 89 44'08" East, a distance of 190.12 feet to a curb cut found. Thence along a curve to the left having a radius of 30.00 feet, an arc length of 25.07 feet, a chord bearing of North 23 52'51" East, and a chord distance of 24.35 feet to a curb cut found, Thence North 00 04'12" West, a distance of 409.70 feet to a curb cut found, Thence South 89 44'05" East, a distance of 536.00 feet to a 1" pipe found, Thence South 00 04'12" East, a distance of 1067.02 feet to a 1" pipe found, Thence North 89 44'05" West a distance of 253.53 feet to a curb cut found, Thence South 89 44'05" West, a distance of 54.68 feet to a iron pipe found, Thence North 00 15'55" East, a distance of 217.76 feet to a curb cut found, Thence along a curve to the left having a radius of 30.00 feet, an arc length of 5.84 feet, a chord bearing of North 79 37'33" West, and a chord distance of 5.83 feet to a curb cut found, Thence South 89 59'52" West, a distance of 163.72 feet to a curb cut found, Thence along a curve to the right having a radius of 60.00 feet, an arc length of 0.57 feet, a chord bearing of North 89 42'59" West, and a chord distance of 0.57 feet to a 1" pipe found, Thence North 00 15'55" East, a distance of 15.00 feet to a nail found, Thence along a curve to the right having a radius of 45.00 feet, an arc length of 47.44 feet, a chord bearing of North 59 09'26" West, and a chord distance of 45.27 feet to a nail found, Thence South 61 01'52" West, a distance of 15.00 feet to a curb cut found. Thence along a curve to the right having a radius of 60.00 feet, an arc length of 30.33 feet, a chord bearing of North 14.28'53" West, and a chord distance of 30.01 feet to a iron pipe found, Thence North 00 00'08" West, a distance & 283.98 feet to a nail found, Thence along a curve to the left having a radius of 30.00 feet, an arc length of 27.55 feet, a chord bearing of North 26 18'13" West, and a chord distance of 26.59 feet to a curb cut found, Thence North 89 44'05" West, a distance of 188.28 feet to a point, THE TRUE POINT OF BEGINNING.

PARCEL 2: Part of the Southwest Quarter of Section 4, Township 34 North, Range 7 West of the Second Principal Meridian, in Lake County, Indiana, being more particularly described as follows: Commencing at the intersection of the North line of the South 635.00 feet of said Southwest Quarter with the East line of the West 50.00 feet of said Southwest Quarter; thence North 0 degrees 04 minutes 12 seconds West, along said East line, 50.00 feet to the true place of beginning; thence South 89 degrees 44 minutes 05 seconds, along a line parallel with the South line of said Southwest Quarter, 190.12 feet; thence Northeasterly, along a curve convex to the Southeast, having a radius of 30.00 feet and whose center point 707.13 feet North of the South line of said Southwest Quarter and 220.00 feet East of the West line of said Southwest Quarter, an arc distance of 25.07 feet to a point of tangency, lying on the East line of the West 250.00 feet of said Southwest Quarter; thence North 0 degrees 04 minutes 12 seconds West, along said East line, 215.21 feet to a point on the North line of the South 922.51 feet of said Southwest Quarter; thence North 89 degrees 44 minutes 05 seconds West, along said North line, 200.00 feet to a point on the East line of the West 50.00 feet of said Southwest Quarter; thence South 0 degrees 4 minutes 12 seconds East, along said East line, 237.52 feet to the place of beginning, all in Lake County, Indiana.

PARCEL 3: The East 200.00 feet of the West 250.00 feet of the South 1117.00 feet (except the South 922.51 feet thereof) of the Southwest Quarter of Section 4, Township 34 North, Range 7 West of the Second Principal Meridian, in Lake County, Indiana.

continued.....

SCHEDULE A - continued

STATE OF INDIANA
LAKE COUNTY
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2007 000164

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PARCEL 4: That part of the Southwest Quarter of Section 4, Township 34 North, Range 7 West of the Second Principal Meridian, described as follows: Beginning at a point which is 50.00 feet North of the South line of said Southwest Quarter and 50.00 feet East of the West line of said Southwest Quarter; thence North 0 degrees 04 minutes 12 seconds West, along a line parallel to said West line, 240.56 feet to a point of beginning; thence North 89 degrees 55 minutes 48 seconds East, along a line perpendicular to said West line, 195.48 feet; thence North 61 degrees 01 minute 52 seconds East 13.35 feet to a point on a curve whose center point is 309.70 feet East of the West line of said Southwest Quarter and 327.52 feet North of the South line of said Southwest Quarter; thence Northwest, along said curve, 30.33 feet; thence North 0 degrees 00 minutes 08 seconds West 100.77 feet to a point on the North line of the South 428.00 feet of said Southwest Quarter; thence North 89 degrees 44 minutes 05 seconds West, along said North line, 199.82 feet to a point on the East line of the West 50.00 feet of said Southwest Quarter; thence South 0 degrees 04 minutes 12 seconds East, along said East line, 137.45 feet to the point of beginning; all in Lake County, Indiana.

PARCEL 5: That part of the Southwest Quarter of Section 4, Township 34 North, Range 7 West of the Second Principal Meridian, described as follows: Beginning at a point lying on the North line of the South 50.00 feet of said Southwest Quarter, a distance of 307.79 feet East of the West line of said Southwest Quarter, said point being the Southeast corner of land deeded to Family Express Corporation, by Deed dated August 1, 1985 and recorded August 9, 1995, as Document No. 94044816; thence North 0 degrees 15 minutes 55 seconds East, along the East line of said deeded land, 217.52 feet; thence Southeasterly, along a curve convex to the Southwest, having a radius of 60.00 feet and whose center point is 309.70 feet East of the West line of said Southwest Quarter and 327.52 feet North of the South line of said Southwest Quarter, an arc distance of 0.57 feet to a point of tangency; thence North 89 degrees 59 minutes 52 seconds East, along a line tangent to aforesaid curve at last described point, 163.72 feet to a point of curvature; thence Southeasterly, along a curve convex to the Northeast, having a radius of 30.00 feet and whose center point is 236.29 feet North of the South line of said Southwest Quarter and 473.31 feet East of the West line of said Southwest Quarter, an arc distance of 5.74 feet; thence South 0 degrees 15 minutes 55 seconds West, along a line perpendicular to the South line of said Southwest Quarter, 217.76 feet to a point 50.00 feet North of said South line and 477.79 feet East of the West line of said Southwest Quarter; thence North 89 degrees 44 minutes 05 seconds West, along a line parallel to said South line, 170.00 feet to the point of beginning, all in Lake County, Indiana.

PARCEL 6: That part of the Southwest Quarter of Section 4, Township 34 North, Range 7 West of the Second Principal Meridian, described as follows: Beginning at the intersection of the North line of the South 635.00 feet of said Southwest Quarter with the East line of the West 50.00 feet of said Southwest Quarter; thence North 0 degrees 4 minutes 12 seconds West, along said East line, 50.00 feet; thence South 89 degrees 44 minutes 5 seconds East, along a line parallel to the South line of said Southwest Quarter, 190.12 feet; thence Northeasterly, along a curve convex to the Southeast, having a radius of 30.00 feet and whose center point is 707.13 feet North of the South line of said Southwest Quarter and 220.00 feet East of the West line of said Southwest Quarter, an arc distance of 25.07 feet to a point of tangency, lying on the East line of the West 250.00 feet of said Southwest Quarter; thence North 0 degrees 4 minutes 12 seconds West, along said East line, 409.70 feet to a point on the North line of the South 1117.00 feet of said Southwest Quarter; thence South 89 degrees 44 minutes 5 seconds East, along said North line, 362.67 feet to a point beginning; thence continuing South 89 degrees 44 minutes 5 seconds East, 21.90

continued.....

SCHEDULE A - continued

feet; thence North 24 degrees 19 minutes 27 seconds East, 3.32 feet; thence North 65 degrees 40 minutes 33 seconds West, 20.00 feet; thence South 24 degrees 19 minutes 27 seconds West, 12.25 feet to the point of beginning, all in Lake County, Indiana.

That part of the Southwest Quarter of Section 4, Township 34 North, Range 7 West of the Second Principal Meridian, described as follows: Beginning at the intersection of the North line of the South 635.00 feet of said Southwest Quarter with the East line of the West 50.00 feet of said Southeast Quarter; thence North 0 degrees 4 minutes 12 seconds West, along said East line, 50.00 feet; thence South 89 degrees 44 minutes 5 seconds East, along a line parallel to the South line of said Southwest Quarter, 190.12 feet; thence Northeasterly, along a curve convex to the Southeast, having a radius of 30.00 feet, and whose center point is 707.13 feet North of the South line of said Southwest Quarter and 220.00 feet East of the West line of said Southwest Quarter, an arc distance of 25.07 feet to a point of tangency, lying on the East line of the West, 250.00 feet of said Southwest Quarter; thence North 0 degrees 4 minutes 12 seconds West, along said East line, 409.70 feet to a point of beginning on the North line of the South 1117.00 feet of said Southwest Quarter; thence North 89 degrees 44 minutes 5 seconds West, along said North line, 20.00 feet; thence North 0 degrees 4 minutes 12 seconds West, 50.00 feet; thence South 89 degrees 44 minutes 5 seconds East, 20.00 feet; thence South 0 degrees 4 minutes 12 seconds East, 50.00 feet to the point of beginning, all in Lake County, Indiana

Premises: Double Tree Plaza
10787-10839 Randolph Street, Crown Point, Indiana
Taxing Unit No. 44
Key No. 54-1-11, 32, 34 and 36

2007 000164

MICHAEL A. BROWN
RECORDER

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STATE OF INDIANA
LAKE COUNTY
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Double Tree
Plaza

SCHEDULE A

STATE OF INDIANA
LAKE COUNTY

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MICHAEL A. BOWEN
RECORDER

2007-000154

PARCEL 1: A part of the Southwest 1/4 of Section 4, Township 34 North, Range 7 West, Winfield Township, Lake County, Indiana, described as follows: Beginning at Southwest Corner of Section 4 Township 34 North Range 7 West Thence North 00 04'12" West, a distance of 635.01 feet along the section line to a point, Thence South 89 44'05" East, a distance of 50.00 feet to a 1" pipe found, the TRUE POINT OF BEGINNING; Thence North 00 04'12" West, a distance of 50.00 feet to a 1" pipe found, Thence South 89 44'08" East, a distance of 190.12 feet to a curb cut found. Thence along a curve to the left having a radius of 30.00 feet, an arc length of 25.07 feet, a chord bearing of North 23 52'51" East, and a chord distance of 24.35 feet to a curb cut found, Thence North 00 04'12" West, a distance of 409.70 feet to a curb cut found, Thence South 89 44'05" East, a distance of 536.00 feet to a 1" pipe found, Thence South 00 04'12" East, a distance of 1067.02 feet to a 1" pipe found, Thence North 89 44'05" West a distance of 253.53 feet to a curb cut found, Thence South 89 44'05" West, a distance of 54.68 feet to a iron pipe found, Thence North 00 15'55" East, a distance of 217.76 feet to a curb cut found, Thence along a curve to the left having a radius of 30.00 feet, an arc length of 5.84 feet, a chord bearing of North 79 37'33" West, and a chord distance of 5.83 feet to a curb cut found, Thence South 89 59'52" West, a distance of 163.72 feet to a curb cut found, Thence along a curve to the right having a radius of 60.00 feet, an arc length of 0.57 feet, a chord bearing of North 89 42'59" West, and a chord distance of 0.57 feet to a 1" pipe found, Thence North 00 15'55" East, a distance of 15.00 feet to a nail found, Thence along a curve to the right having a radius of 45.00 feet, an arc length of 47.44 feet, a chord bearing of North 59 09'26" West, and a chord distance of 45.27 feet to a nail found, Thence South 61 01'52" West, a distance of 15.00 feet to a curb cut found, Thence along a curve to the right having a radius of 60.00 feet, an arc length of 30.33 feet, a chord bearing of North 14.28'53" West, and a chord distance of 30.01 feet to a iron pipe found, Thence North 00 00'08" West, a distance & 283.98 feet to a nail found, Thence along a curve to the left having a radius of 30.00 feet, an arc length of 27.55 feet, a chord bearing of North 26 18'13" West, and a chord distance of 26.59 feet to a curb cut found, Thence North 89 44'05" West, a distance of 188.28 feet to a point, THE TRUE POINT OF BEGINNING.

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PARCEL 3: The East 200.00 feet of the West 250.00 feet of the South 1117.00 feet (except the South 922.51 feet thereof) of the Southwest Quarter of Section 4, Township 34 North, Range 7 West of the Second Principal Meridian, in Lake County, Indiana.

continued.....

SCHEDULE A - continued

STATE OF INDIANA
LAKE COUNTY
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2007-000161
2007-000161
2007-000161
PARCEL 4: That part of the Southwest Quarter of Section 4, Township 34 North, Range 7 West of the Second Principal Meridian, described as follows: Beginning at a point which is 50.00 feet North of the South line of said Southwest Quarter and 50.00 feet East of the West line of said Southwest Quarter; thence North 0 degrees 04 minutes 12 seconds West, along a line parallel to said West line, 240.56 feet to a point of beginning; thence North 89 degrees 55 minutes 48 seconds East, along a line perpendicular to said West line, 195.48 feet; thence North 61 degrees 01 minute 52 seconds East 13.35 feet to a point on a curve whose center point is 309.70 feet East of the West line of said Southwest Quarter and 327.52 feet North of the South line of said Southwest Quarter; thence Northwest, along said curve, 30.33 feet; thence North 0 degrees 00 minutes 08 seconds West 100.77 feet to a point on the North line of the South 428.00 feet of said Southwest Quarter; thence North 89 degrees 44 minutes 05 seconds West, along said North line, 199.82 feet to a point on the East line of the West 50.00 feet of said Southwest Quarter; thence South 0 degrees 04 minutes 12 seconds East, along said East line, 137.45 feet to the point of beginning; all in Lake County, Indiana.

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continued.....

SCHEDULE A - continued

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Premises: Double Tree Plaza
10787-10839 Randolph Street, Crown Point, Indiana
Taxing Unit No. 44
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