

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2007 MAR -1 AM 9:37

MICHAEL A. BROWN
RECORDER

A. NAME & PHONE OF CONTACT AT FILER [optional] **2007 000163**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Narotsky & Lavin, LLP
60 Cutter Mill Road
Suite 204
Great Neck, New York 11021
Attention: Ellen J. Hoffman

see oversize

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
GATEWAY ARTHUR, INC.

OR
1b. INDIVIDUAL'S LAST NAME

1c. MAILING ADDRESS
c/o Emmes, 420 Lexington Avenue, Suite 900

1d. **SEE INSTRUCTIONS** ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION **corporation** 1f. JURISDICTION OF ORGANIZATION **California** 1g. ORGANIZATIONAL ID #, if any **P2944702** NONE

FIRST NAME MIDDLE NAME SUFFIX
CITY STATE POSTAL CODE COUNTRY
New York NY 10170 US

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR
2b. INDIVIDUAL'S LAST NAME

2c. MAILING ADDRESS

2d. **SEE INSTRUCTIONS** ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any NONE

FIRST NAME MIDDLE NAME SUFFIX
CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
MANUFACTURERS AND TRADERS TRUST COMPANY

OR
3b. INDIVIDUAL'S LAST NAME

3c. MAILING ADDRESS
350 Park Avenue

FIRST NAME MIDDLE NAME SUFFIX
CITY STATE POSTAL CODE COUNTRY
New York NY 10022 US

4. This FINANCING STATEMENT covers the following collateral:

All machinery, equipment, fittings, fixtures, furnishings, etc. now or hereafter located at The Village Shopping Center, 3596 Village Court, Gary, Indiana or the appurtenances thereto, or now or hereafter affixed to any building thereon, whether or not same is used for any present or future occupancy thereof.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] [ADDITIONAL FEE] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

#17248 (February, 2007)

LAKE COUNTY

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

CM 620066884

Chicago Title Insurance Company

UCC FINANCING STATEMENT ADDENDUM

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9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME			2007 000163		
OR GATEWAY ARTHUR, INC.					
9b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME, SUFFIX	

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME											
OR											
11b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME		SUFFIX					
11c. MAILING ADDRESS				CITY		STATE		POSTAL CODE		COUNTRY	
11d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR		11e. TYPE OF ORGANIZATION		11f. JURISDICTION OF ORGANIZATION		11g. ORGANIZATIONAL ID #, if any			
											<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME											
OR											
12b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME		SUFFIX					
12c. MAILING ADDRESS				CITY		STATE		POSTAL CODE		COUNTRY	

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

The Village Shopping Center
3596 Village Court
Gary, Indiana

County of Lake

Taxing Unit No. 41
Key No. 49-13-12 and 21

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction — effective 30 years
- Filed in connection with a Public-Finance Transaction — effective 30 years

SCHEDULE A

The Southeast quarter of the Southeast quarter of Section 20, Township 36 North, Range 8 West of the Second Principal Meridian, and the East half of the Southwest quarter of the Southeast quarter of said Section 20, Township 36 North, Range 8 West of the Second Principal Meridian, in Lake County, Indiana, except the following 3 legal descriptions: (a) the North 770.29 feet of the West 600 feet of the East half of the Southwest quarter of the Southeast quarter of Section 20, Township 36 North, Range 8 West of the Second Principal Meridian, in Lake County, Indiana. (b) The West 598.70 feet of the East half of the Southwest quarter of the Southeast quarter of the Section 20, Township 36 North, Range 8 West of the Second Principal Meridian, except the North 770.29 feet thereof in the City of Gary, Lake County, Indiana. (c) The south 274 feet of the North 512.6 feet of the East 171.0 feet of the Southeast quarter of the Southeast quarter of Section 20, Township 36 North, Range 8 West of the Second Principal Meridian, in Lake County, Indiana.

Premises: **The Village Shopping Center
3596 Village Court, Gary, Indiana
Taxing Unit No. 41
Key No. 49-13-12 and 21**

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