



UCC FINANCING STATEMENT

State Form 50181 (5-01)

Approved by State Board of Accounts, 2001

FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY.

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2007 FEB 28 PM 2:31

MICHAEL A. BROWN
RECORDER

A. NAME AND PHONE OF CONTACT AT FILER (optional)
Lee I. Lane

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lee I. Lane
Hoeppner Wagner & Evans LLP
103 E. Lincolnway
P.O. Box 2357
Valparaiso, IN 46384

see on size

2007 000160

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
RYYZ, LLC

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1257 Ocean Pkwy Brooklyn NY 11230

ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
NONE LLC New York 2004092900067 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Elbogen William

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1069 E. 24th Street Brooklyn NY 11210

4. This FINANCING STATEMENT covers the following collateral:

See Attached Exhibit B

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE / LESSOR CONSIGNEE / CONSIGNOR BAILEE / BAILOR SELLER / BUYER AG. LIEN NON-UCC FILING

6. This FINANCIAL STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

FILING OFFICE COPY - INDIANA UCC FINANCING STATEMENT

UCC FINANCING STATEMENT ADDENDUM

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9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME RYZZ, LLC		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME
		2007 000160

10. MISCELLANEOUS

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
ADD'L INFO RE ORGANIZATION DEBTOR		11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one secured party name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

13. This FINANCING STATEMENT covers timber to be cut
 as-extracted collateral, or as a fixture filing.

14. Description of real estate:
See Attached Exhibit A

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):
**RYZZ, LLC
1257 Ocean Pkwy
Brooklyn, NY 11230**

17. Check only if applicable and check only one box.
Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction - effective 30 years
 Filed in connection with a Public-Finance Transaction - effective 30 years

EXHIBIT A

Parcel 1: The East 20 feet of Waverly Park Subdivision, said strip of land being known as Alley No. 30 West as dedicated to the City of Gary in the recorded Plat of Waverly Park Subdivision; also, the North 42.5 feet of Lot 8 and the South 7.5 feet of Lot 9, Block 8; and Lot 8, Block 7, Waverly Park Subdivision.

Parcels 2 and 3: Parts of the Southwest Quarter of Section 5, Township 36 North, Range 8 West, of the Second Principal Meridian, more particularly described as follows: Beginning at a point on the North right of way line of the New York Central Railroad and 745.06 feet East of the West line of said Southwest Quarter; thence North and parallel with the West line of said Southwest Quarter a distance of 1993.45 feet to the Southerly line of the property owned by the New York Central Railroad; thence Southeasterly along the Southerly line of the property of the New York Central Railroad a distance of 1317.50 feet; thence South and parallel with the West line of said Southwest Quarter a distance of 1207.54 feet to the North right of way line of the New York Central Railroad; thence West along the North right of way line of said Railroad a distance of 1046.86 feet to the place of beginning and beginning at the intersection of North right of way line of the New York Central Railroad with the West Line of Taft Street; thence West along the North right of way line of said Railroad a distance of 800.00 feet; thence North and parallel with the West line of said Southwest Quarter a distance of 1207.64 feet to the Southerly line of the property of the New York Central Railroad; thence Southeasterly with an interior angle of 52 degrees 36 minutes 30 seconds along the Southerly line of the property of the New York Central Railroad a distance of 64.61 feet; thence Southeasterly with an interior angle of 170 degrees 49 minutes along the Southerly line of the property of the New York Central Railroad a distance of 1094.15 feet, more or less, to the West line of Taft Street; thence South along the West line of Taft Street a distance of 384.49 feet, more or less, to the point of beginning. EXCEPTING from said parts those portions thereof conveyed to the Board of Park Commissioners of the Civil City of Gary, Indiana, by Deed dated August 24, 1961, which portions are more particularly described as follows: Beginning at a point in the East line of a dedicated 20 foot wide alley on the East line of Dedicated Waverly Park Subdivision, said point of beginning being 266.8 feet North of the centerline of dedicated 60 foot wide 6th Avenue and 745 feet East of the centerline of Chase Street, which is the West line of said Southwest Quarter; thence continuing Northerly on said East line of said 20 foot wide alley, 289.92 feet to the Southwesterly line of a 20 foot wide dedicated alley, the South line of which is 151 feet Southwesterly of and parallel to the centerline of the East bound main of the Pittsburgh, Fort Wayne and Chicago Railroad; thence Southeasterly on said Southwesterly line of the 20 foot wide dedicated alley, 487.78 feet to the North line of 20 foot wide traveled way which is not a dedicated alley; thence Westerly on the North line of said 20 foot traveled way, 372.00 feet to the point of beginning and beginning at the point of intersection of the South line of 50 foot wide 7th Place with the East line of 50 foot wide Waverly Drive, said point of intersection being 956 feet Easterly of the centerline of Chase Street, which is also the West line of said Southwest Quarter; thence Southerly on the East line of said Waverly Drive, 125 feet to a point of curve; thence Southerly and Easterly on said curve of 225 foot radius, convex to the Southwest, 46.07 feet to the North line of a 20 foot wide dedicated alley; thence Northeasterly on said North line of 20 foot wide alley, 115.26 feet; thence continuing Easterly on said North line of the 20 foot dedicated alley which deflects 9 degrees 12 minutes 40 seconds to the South from aforesaid 115.26 foot line, 265.57 feet to the now Westerly line of said 20 foot dedicated alley; thence continuing Northeasterly on the West line of said 20 foot dedicated alley, which is a line that makes an interior angle of 114 degrees 19 minutes 47 seconds measured West thru North to Northeast with aforesaid 265.57 foot line, 136.54 feet; thence continuing North on said West line of the 20 foot wide dedicated alley, which is a line that makes an interior angle of 158 degrees 00 minutes 48 seconds measured Southwest thru West to North with aforesaid 136.54 foot line, 146.45 feet; thence Northwesterly on a straight line that makes an interior angle of 95 degrees 03 minutes 25 seconds measured South thru West to Northwest with aforesaid 146.45 foot line, 172.42 feet to the dedicated Southeasterly curved line of 7th Place; thence Southerly and Westerly on said Southeasterly curved line of 7th Place, which is a curve of 200 foot radius, convex to the Southeast, 264.01 feet to a point of tangent; thence continuing Westerly on the South line of dedicated 7th Place, 69.00 feet to the point of beginning, Lake County Indiana.

EXCEPTING therefrom, those portions conveyed to the City of Gary Municipal corporation for public streets and alleys, assets forth in Quit Claim Deed recorded January 30, 1952 in Deed Record 907 page 403.

RECORDED
FILED FOR RECORD
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THIS FINANCING STATEMENT covers the following collateral:

ALL RIGHT, TITLE AND INTEREST OF DEBTOR IN AND TO:

(A) ALL STRUCTURES, BUILDINGS AND IMPROVEMENTS OF EVERY KIND AND DESCRIPTION NOW OR AT ANY TIME HEREAFTER LOCATED OR PLACED ON THE PREMISES COMMONLY DESCRIBED AS 2301 WAVERLY DRIVE, GARY, INDIANA 46404 (THE "PREMISES") (THE "IMPROVEMENTS");

(B) ALL FURNITURE, FURNISHINGS, FIXTURES, GOODS, EQUIPMENT, INVENTORY OR PERSONAL PROPERTY OWNED BY DEBTOR AND NOW OR HEREAFTER LOCATED ON, ATTACHED TO OR USED IN AND ABOUT THE IMPROVEMENTS, INCLUDING, BUT NOT LIMITED TO, ALL MACHINES, ENGINES, BOILERS, DYNAMOS, ELEVATORS, STOKERS, TANKS, CABINETS, AWNINGS, SCREENS, SHADES, BLINDS, CARPETS, DRAPERIES, LAWN MOWERS, AND ALL APPLIANCES, PLUMBING, HEATING, AIR CONDITIONING, LIGHTING, VENTILATING, REFRIGERATING, DISPOSAL AND INCINERATING EQUIPMENT, AND ALL FIXTURES AND APPURTENANCES THERETO, AND SUCH OTHER GOODS AND CHATTELS AND PERSONAL PROPERTY OWNED BY DEBTOR AS ARE NOW OR HEREAFTER USED OR FURNISHED IN OPERATING THE IMPROVEMENTS, OR THE ACTIVITIES CONDUCTED THEREIN, AND ALL BUILDING MATERIALS AND EQUIPMENT HEREAFTER SITUATED ON OR ABOUT THE PREMISES OR IMPROVEMENTS, AND ALL WARRANTIES AND GUARANTIES RELATING THERETO, AND ALL ADDITIONS THERETO AND SUBSTITUTIONS AND REPLACEMENTS THEREFOR (EXCLUSIVE OF ANY OF THE FOREGOING OWNED OR LEASED BY TENANTS OF SPACE IN THE IMPROVEMENTS);

(C) ALL EASEMENTS, RIGHTS OF WAY, STRIPS AND GORES OF LAND, VAULTS, STREETS, WAYS, ALLEYS, PASSAGES, SEWER RIGHTS, AND OTHER EMBLEMENTS NOW OR HEREAFTER LOCATED ON THE PREMISES OR UNDER OR ABOVE THE SAME OR ANY PART OR PARCEL THEREOF, AND ALL ESTATES, RIGHTS, TITLES, INTERESTS, TENEMENTS, HEREDITAMENTS AND APPURTENANCES, REVERSIONS AND REMAINDERS WHATSOEVER, IN ANY WAY BELONGING, RELATING OR APPERTAINING TO THE PREMISES OR ANY PART THEREOF, OR WHICH HEREAFTER SHALL IN ANY WAY BELONG, RELATE OR BE APPURTENANT THERETO, WHETHER NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR;

(D) ALL WATER, DITCHES, WELLS, RESERVOIRS AND DRAINS AND ALL WATER, DITCH, WELL, RESERVOIR AND DRAINAGE RIGHTS WHICH ARE APPURTENANT TO, LOCATED ON, UNDER OR ABOVE OR USED IN CONNECTION WITH THE PREMISES OR THE IMPROVEMENTS, OR ANY PART THEREOF, WHETHER NOW EXISTING OR HEREAFTER CREATED OR ACQUIRED;

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- (E) ALL MINERALS, CROPS, TIMBER, TREES, SHRUBS, FLOWERS AND LANDSCAPING FEATURES NOW OR HEREAFTER LOCATED ON, UNDER OR ABOVE THE PREMISES;
- (F) ALL CASH FUNDS, DEPOSIT ACCOUNTS AND OTHER RIGHTS AND EVIDENCE OF RIGHTS TO CASH, NOW OR HEREAFTER CREATED OR HELD BY THE SECURED PARTY PURSUANT TO THE SECURITY INSTRUMENT (AS HEREINAFTER DEFINED) OR ANY OTHER OF THE LOAN DOCUMENTS (AS DEFINED IN THE SECURITY INSTRUMENT), INCLUDING, WITHOUT LIMITATION, ALL FUNDS NOW OR HEREAFTER ON DEPOSIT IN THE RESERVES (AS DEFINED IN THE SECURITY INSTRUMENT);
- (G) ALL LEASES, LICENSES, CONCESSIONS AND OCCUPANCY AGREEMENTS OF THE PREMISES OR THE IMPROVEMENTS, WHETHER WRITTEN OR ORAL, NOW OR HEREAFTER ENTERED INTO AND ALL RENTS, ROYALTIES, ISSUES, PROFITS, BONUS MONEY, REVENUE, INCOME, RIGHTS AND OTHER BENEFITS (COLLECTIVELY, THE "RENTS AND PROFITS") OF THE PREMISES OR THE IMPROVEMENTS, NOW OR HEREAFTER ARISING FROM THE USE OR ENJOYMENT OF ALL OR ANY PORTION THEREOF OR FROM ANY PRESENT OR FUTURE LEASE (INCLUDING, WITHOUT LIMITATION, OIL, GAS AND MINERAL LEASES), LICENSE, CONCESSION, OCCUPANCY AGREEMENT OR OTHER AGREEMENT PERTAINING THERETO OR ARISING FROM ANY OF THE CONTRACTS (AS HEREINAFTER DEFINED) OR ANY OF THE GENERAL INTANGIBLES (AS HEREINAFTER DEFINED) AND ALL CASH OR SECURITIES DEPOSITED TO SECURE PERFORMANCE BY THE TENANTS, LESSEES OR LICENSEES, AS APPLICABLE, OF THEIR OBLIGATIONS UNDER ANY SUCH LEASES, LICENSES, CONCESSIONS OR OCCUPANCY AGREEMENTS, WHETHER SAID CASH OR SECURITIES ARE TO BE HELD UNTIL THE EXPIRATION OF THE TERMS OF SAID LEASES, LICENSES, CONCESSIONS OR OCCUPANCY AGREEMENTS OR APPLIED TO ONE OR MORE OF THE INSTALLMENTS OF RENT COMING DUE PRIOR TO THE EXPIRATION OF SAID TERMS;
- (H) ALL CONTRACTS AND AGREEMENTS NOW OR HEREAFTER ENTERED INTO COVERING ANY PART OF THE PREMISES OR THE IMPROVEMENTS (COLLECTIVELY, THE "CONTRACTS") AND ALL REVENUE, INCOME AND OTHER BENEFITS THEREOF, INCLUDING, WITHOUT LIMITATION, MANAGEMENT AGREEMENTS, SERVICE CONTRACTS, MAINTENANCE CONTRACTS, EQUIPMENT LEASES, PERSONAL PROPERTY LEASES AND ANY CONTRACTS OR DOCUMENTS RELATING TO CONSTRUCTION ON ANY PART OF THE PREMISES OR THE IMPROVEMENTS (INCLUDING PLANS, DRAWINGS, SURVEYS, TESTS, REPORTS, BONDS AND GOVERNMENTAL APPROVALS) OR TO THE MANAGEMENT OR OPERATION OF ANY PART OF THE PREMISES OR THE IMPROVEMENTS;
- (I) ALL PRESENT AND FUTURE MONETARY DEPOSITS GIVEN TO ANY PUBLIC OR PRIVATE UTILITY WITH RESPECT TO UTILITY SERVICES FURNISHED TO ANY PART OF THE PREMISES OR THE IMPROVEMENTS;
- (J) ALL PRESENT AND FUTURE FUNDS, ACCOUNTS, INSTRUMENTS, ACCOUNTS RECEIVABLE, DOCUMENTS, CAUSES OF ACTION, CLAIMS, GENERAL INTANGIBLES (INCLUDING, WITHOUT LIMITATION, TRADEMARKS, TRADE NAMES, SERVICE MARKS AND SYMBOLS NOW OR HEREAFTER USED IN CONNECTION WITH ANY PART OF THE PREMISES OR THE IMPROVEMENTS, ALL NAMES BY WHICH THE PREMISES OR THE IMPROVEMENTS MAY BE OPERATED OR KNOWN, ALL RIGHTS TO CARRY ON BUSINESS UNDER SUCH NAMES, AND ALL RIGHTS, INTEREST AND PRIVILEGES WHICH DEBTOR HAS OR MAY HAVE AS DEVELOPER OR DECLARANT UNDER ANY COVENANTS, RESTRICTIONS OR DECLARATIONS NOW OR HEREAFTER RELATING TO THE PREMISES OR THE IMPROVEMENTS) AND ALL NOTES OR CHATTEL PAPER NOW OR HEREAFTER ARISING FROM OR BY VIRTUE OF ANY TRANSACTIONS RELATED TO THE PREMISES OR THE IMPROVEMENTS (COLLECTIVELY, THE "GENERAL INTANGIBLES");
- (K) ALL WATER TAPS, SEWER TAPS, CERTIFICATES OF OCCUPANCY, PERMITS, LICENSES, FRANCHISES, CERTIFICATES, CONSENTS, APPROVALS AND OTHER RIGHTS AND PRIVILEGES NOW OR HEREAFTER OBTAINED IN CONNECTION WITH THE PREMISES OR THE IMPROVEMENTS AND ALL PRESENT AND FUTURE WARRANTIES AND GUARANTIES RELATING TO THE IMPROVEMENTS OR TO ANY EQUIPMENT, FIXTURES, FURNITURE, FURNISHINGS, PERSONAL PROPERTY OR COMPONENTS OF ANY OF THE FOREGOING NOW OR HEREAFTER LOCATED OR INSTALLED ON THE PREMISES OR THE IMPROVEMENTS;
- (L) ALL BUILDING MATERIALS, SUPPLIES AND EQUIPMENT NOW OR HEREAFTER PLACED ON THE PREMISES OR IN THE IMPROVEMENTS AND ALL ARCHITECTURAL RENDERINGS, MODELS, DRAWINGS, PLANS, SPECIFICATIONS, STUDIES AND DATA NOW OR HEREAFTER RELATING TO THE PREMISES OR THE IMPROVEMENTS;
- (M) ALL RIGHT, TITLE AND INTEREST OF DEBTOR IN ANY INSURANCE POLICIES OR BINDERS NOW OR HEREAFTER RELATING TO THE PREMISES, INCLUDING ANY UNEARNED PREMIUMS THEREON;
- (N) ALL PROCEEDS, PRODUCTS, SUBSTITUTIONS AND ACCESSIONS (INCLUDING CLAIMS AND DEMANDS THEREFOR) OF THE CONVERSION, VOLUNTARY OR INVOLUNTARY, OF ANY OF THE FOREGOING INTO CASH OR LIQUIDATED CLAIMS, INCLUDING, WITHOUT LIMITATION, PROCEEDS OF INSURANCE AND CONDEMNATION AWARDS; AND
- (O) ALL PROCEEDS OF EACH OF THE FOREGOING.
- (P) ALL OTHER OR GREATER RIGHTS AND INTERESTS OF EVERY NATURE IN THE PREMISES OR THE IMPROVEMENTS AND IN THE POSSESSION OR USE THEREOF AND INCOME THEREFROM, WHETHER NOW

OWNED OR HEREAFTER ACQUIRED BY DEBTOR.
ALL OF THE FOREGOING ITEMS (A) THROUGH (P), TOGETHER WITH ALL OF THE RIGHT, TITLE AND INTEREST
OF DEBTOR THEREIN, ARE COLLECTIVELY REFERRED TO AS THE "COLLATERAL".

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