

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

2007 000129

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD
2007 FEB 15 PM 2:12
MICHAEL A. BROWN
RECORDER

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Edward S. Abrams, Esq.
Sidley Austin LLP
1501 K Street NW
Washington, DC 20005

see oversized attachments

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 2006 000785

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 8.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
LaSalle Steel Company

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

Attached as Exhibit A is the amended and restated legal description, which has been revised to reflect the appropriate real property.

File with Lake County, Indiana

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
The Bank of New York, as Agent

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA

CM 620005191 and 620065205

Chicago Title Insurance Company

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a. ORGANIZATION'S NAME

The Bank of New York, as Agent

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

13. Use this space for additional information

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STATE OF INDIANA
LAKE COUNTY
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MICHAEL A. BROWN
RECORDER

2007-000129

Debtor: LaSalle Steel Company

EXHIBIT A
Legal Description
2007 000129

STATE OF INDIANA
LAKE COUNTY Hammond, IN
FILED FOR RECORD (Lake County)

2007 FEB 15 PM 2:12

MICHAEL A. BROWN
RECORDER

Parcel 1: The South Half of the Northeast Quarter of the Northeast Quarter excepting the Easterly 240 feet thereof; and all that part lying North of the Northerly railroad right-of-way to the Indiana Harbor Belt Railroad (formerly known as the East Chicago Belt Railroad), of Government Lot 1, except the Easterly 240 feet thereof, all in Section 31, Township 37 North, Range 9 West of the Second Principal Meridian, in Lake County, Indiana, and excepting therefrom all of the property lying Easterly of the Westerly line of that certain property conveyed to the Indiana Toll Road Commission by Warranty Deed recorded January 13, 1956 in Deed Record 1019, page 254, as Document No. 898518.

Parcel 2: A varying width strip of land in the Southwest Quarter of the Northeast Quarter and the Southeast Quarter of the Northeast Quarter in Section 31, Township 37 North, Range 9 West of the Second Principal Meridian, in Lake County, Indiana, more particularly described as follows: Beginning at the Northeast corner of the Southwest Quarter of the Northeast Quarter; thence West on the North line of the Southwest Quarter of the Northeast Quarter a distance of 370 feet to the intersection of a curved line that is concentric with and 11 feet from the centerline of the existing main track of the Elgin, Joliet and Eastern Railway; thence Southeasterly on said curved line of 1443.69 foot radius, convexed to the Northeast, a distance of 367 feet, more or less, to the intersection of another curved line that is concentric with and 11 feet from the centerline of the existing main track of the Indiana Harbor Belt Railroad; thence Easterly on said curved line of 1300 foot radius, convexed to the North, a distance of 18 feet to the East line of the Southwest Quarter of the Northeast Quarter; thence North on said East line 15 feet, more or less, to the curved South line of the 66 foot wide right of way of the Indiana Harbor Belt Railroad; thence Southeasterly on the 66 foot curved right of way line that has a radius of 1465.69 feet, convexed to the Northeast, for a distance of 76 feet, more or less, to the intersection with a curved line that is concentric with and 11 feet Northerly from the centerline of the existing main track of the Indiana Harbor Belt Railroad; thence Easterly on said curved line of 1300 foot radius, convexed to the North, a distance of 300 feet to a point of tangency; thence continuing Southeasterly in a straight line parallel to and 11 feet North of the main track of the Indiana Harbor Belt Railroad, a distance of 730 feet; thence Northeasterly at right angles to aforesaid 730 foot line, a distance of 30 feet to the North line of the 66 foot wide Indiana Harbor Belt Railroad right-of-way; thence Northwesterly along the North line of said 66 foot wide right-of-way 944.5 feet to a point of curve; thence continuing on said 66 foot wide right-of-way which is a curved line of 1531.89 foot radius, convexed to the North, for a distance of 187.90 feet to the West line of the Southeast Quarter of the Northeast Quarter; thence North on said West line 11.08 feet to the point of beginning.

Parcel 3: All that part of the 33 foot wide strip of land lying North of a line parallel to and 15 feet North of the existing Elgin, Joliet and Eastern Railway main track and lying East of a line parallel to and 880 feet East of the West line of the Northeast Quarter, all in the Northwest Quarter of the Northeast Quarter of Section 31, Township 27 North, Range 9 West of the Second Principal Meridian, in Lake County, Indiana, more particularly described as follows: Beginning at the Southeast corner of the Northwest Quarter of the Northeast Quarter of said Section 31; thence West along the South line of said Northwest Quarter of the Northeast Quarter, a distance of 350 feet, more or less, to a line parallel to and 15 feet Northeasterly of the main track of the Elgin, Joliet and Eastern Railway; thence Northwesterly on a curved line of 1447.69 foot radius, convexed to the Northeast, for a distance of 95 feet, more or less, to a point in a line that is 880 feet East of and parallel to the West line of said Northeast Quarter; thence North on said 880 foot parallel line, a distance of 20 feet to a line that is parallel to and 33 feet North of the South line of the Northwest Quarter of the Northeast Quarter; thence East on said 33 foot parallel line, a distance of 442.5 feet to the East line of the Northwest Quarter of the Northeast Quarter; thence South on said East line, a distance of 33 feet to the place of beginning.

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LAKE COUNTY
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Parcel 4: Part of the South 20 acres of the North 40 acres of Government Lot 2, Section 31, Township 37 N, Range 9 West of the Second Principal Meridian, in Lake County, Indiana, more particularly described as follows: Commencing at a point on the East line and 170 feet South of the North line of the South 20 acres of the North 40 acres of Government Lot 2 aforesaid; thence West, parallel to the North line of said South 20 acres of the North 40 acres, 112.19 feet to a point; thence South 457.9 feet to a point which is 111.99 feet West of the East line of the South 20 acres of the North 40 acres; thence East 111.99 feet to a point on the East line of the South 20 acres of the North 40 acres; thence North on said East line 457.9 feet to the point of beginning, in Lake County, Indiana, being a part of Lots 5 and 6 and the roadway adjoining said lots, Industrial District of Hammond, as shown in Plat Book 21, page 20, in the Office of the Recorder of Lake County, Indiana.

Parcel 5: Lots 46, 47, 48 and 49 in Commercial Club Addition to the City of Hammond, as per plat thereof, recorded in Plat Book 5, page 25, in the Office of the Recorder of Lake County, Indiana, together with the vacated alley adjoining said lots on the South and also the 30 foot roadway adjoining Lot 49 on the East.

Parcel 6: Lots 13 to 22, both inclusive, in Block 6 in LaSalle Addition, in the City of Hammond, as per plat thereof, recorded in Plat Book 14, page 28, in the Office of the Recorder of Lake County, Indiana.

Parcel 7: The West Quarter of Lot 18 and all of Lots 19, 20, 21 and 22 in Block 7, in LaSalle Addition, in the City of Hammond, as per plat thereof, recorded in Plat Book 14, page 28, in the Office of the Recorder of Lake County, Indiana.

Parcel 8: The West Half of Lot 16, all of Lot 17 and the East Three Quarters of Lot 18, in Block 7, in LaSalle Addition, in the City of Hammond, as per plat thereof, recorded in Plat Book 14, page 28, in the Office of the Recorder of Lake County, Indiana, excepting therefrom that part of the West Half of Lot 16 conveyed to Indiana Toll Road Commission by deed dated March 14, 1956 and recorded March 16, 1956 in Deed Record 1024, page 392.

Parcel 9: Part of Lot 15 and the East Half of Lot 16 in Block 7 in LaSalle Addition, in the City of Hammond, as per plat thereof, recorded in Plat Book 14, page 28, in the Office of the Recorder of Lake County, Indiana, all being bounded and described as follows:

Beginning on the South line of said Lot 15 at a point which is 69.76 feet Westerly, measured on the North line of 150th Street, from the Southeast corner of said Lot 13 in said Block 7; thence Northwesterly on a curve to the left having a radius of 2825.75 feet (the tangent to said curve at the last corner making an angle of 76 degrees 12 minutes 39 seconds measured West to North, with the South line of said Lot 15), a distance of 52.13 feet to a point of compound curve which is 230.50 feet Southwesterly, measured at right angles, from the centerline of the Indiana East-West Toll Road (a centerline survey map of which is on file in the Office of the Recorder of Lake County, Indiana); thence continuing Northwesterly parallel with said Toll Road centerline on a curve to the left having a radius of 2061.33 feet to the West line of the East Half of said Lot 16; thence Southerly on said West line to the Southwest corner of the East Half of said Lot 16; thence Easterly on the South line of said Lots 15 and 16 to the point of beginning.

Parcel 10: Lots 35 to 45, both inclusive, in Commercial Club Addition to the City of Hammond, as per plat thereof, recorded in Plat Book 5, page 25, in the Office of the Recorder of Lake County, Indiana, together with the vacated alley adjoining lots 35 to 45, both inclusive, on the South.

Parcel 11: A Perpetual Easement for the construction, enlargement, reconstruction, repair, maintenance, use and operation of an underground sewer to carry liquids including acids, as reserved in Warranty Deed dated January 10, 1956 and recorded January 13, 1956 in Deed Record 1019, page 254, as Document No. 898518, made by LaSalle Steel Company, a Delaware corporation, to The Indiana Toll Road Commission, described as follows:

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Said perpetual easement is described as lying 7.5 feet on both sides of the following described line: A line in the Southeast Quarter of the Northeast Quarter of Section 31, Township 37 North, Range 9 West of the Second Principal Meridian, in the City of Hammond, North Township, Lake County, Indiana, said line and easement being in Government Lot 1 and described as beginning at a point on the Westerly line of the property hereby conveyed that is 79.93 feet Northerly of the curved North Right of Way line of the Indiana Harbor Belt Railroad, which said point is also 79.93 feet Northerly of the Southwesterly corner of the property hereby conveyed, measured along said Westerly line of property hereby conveyed; thence Southeasterly on a line that makes an interior angle of 19 degrees 56 minutes 38 seconds, measured South to Southeast with the last described Westerly line of property hereby conveyed, 94.82 feet to the center of an existing manhole on the centerline of an existing sewer; thence continuing Southerly on the centerline of said existing sewer, the centerline of which makes a deflection angle of 25 degrees 10 minutes 30 seconds to the West from the last described line projected, 4.08 feet to a point in the curved North Right of Way line of the Indiana Harbor Belt Railroad, said point being 250.10 feet Westerly of the East line of said Section 31, measured along the North Right of Way line of the Indiana Harbor Belt Railroad.

Parcel 12: Part of the South 20 acres of the North 40 acres of Government Lot 2 in Section 31, Township 37 North, Range 9 West of the Second Principal Meridian, in the City of Hammond, Lake County, Indiana, described as follows: Beginning at a point on the North right of way of the Elgin, Joliet and Eastern Railway Company, (formerly the Western Indiana Railway Company), 404.94 feet East of the East line of Columbia Avenue and running thence North parallel with the East line of Columbia Avenue to a line which is 170 feet South of and parallel with the North line of the South 20 acres of the North 40 acres of Government Lot 2 aforesaid; thence East along the last described parallel line to a point which is 112.19 feet West of the East line of the South 20 acres of the North 40 acres of Government Lot 2 aforesaid; thence South to a point on the North right of way line of the Elgin, Joliet and Eastern Railway Company, which point is 111.99 feet West of the East line of the South 20 acres of the North 40 acres of Government Lot 2 aforesaid; thence West along the North right of way line of aforesaid Railway to the point of beginning, being also known as: the East 50 feet of Lots 1 and 11, all of Lots 2, 3, 4, 7, 8, 9 and 10; the 30 foot private roadway between said Lots 2, 3, 4, 7, 8, 9 and 10 and the East 50 feet of Lots 1 and 11; and all that part of Lots 5 and 6 and the 30 foot private roadway between said Lots 5 and 6 that lies Westerly of the following described straight line; beginning at a point in the North line of said Lot 6, that is 82.19 feet West of the Northeast corner of said Lot 6 and thence in a straight line 457.90 feet to a point in the South line of said Lot 5 and is 111.99 feet West of the Southeast corner of said Lot 5, all in Industrial District of Hammond, as per plat thereof, recorded in Plat Book 21, page 20, in the Office of the Recorder of Lake County, Indiana.

EXCEPTING THEREFROM THE FOLLOWING DESCRIBED REAL ESTATE:

The East 50 feet of Lot 11 and the West 115 feet of Lot 10, of the Industrial District of Hammond, as shown in Plat Book 21, page 20, in the Office of the Recorder of Lake County, Indiana and the North Half of the contiguous vacated 150th Place and more completely described as that part of the South 20 acres of the North 40 acres of Government Lot Two (2) in Section 31, Township 37 North, Range 9, West of the Second Principal Meridian that is described as beginning at a point in the centerline of 30-foot wide vacated 150th Place that is 404.94 feet East of the East line of dedicated Columbia Avenue and running thence East on aforesaid centerline of 30-foot wide vacated 150th Place for a distance of 165.00 feet to an iron pipe; thence North on a straight line that is parallel to and 569.94 feet East of the East line of dedicated Columbia Avenue for a distance of 245.05 feet to North line of Industrial District of Hammond Subdivision found in Plat Book 21, page 20, in the Recorder's Office, Lake County, Indiana; thence West on said North line 165.00 feet to a line that is 404.94 feet East of the East line of dedicated Columbia Avenue; thence South on said 404.94-foot parallel line for a distance of 245.06 feet to the point of beginning.

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LAKE COUNTY
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EXHIBIT A
Legal Description

Griffith, IN
(Lake County)

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Parcel 1:

A tract of land in the North Half of the Northeast Quarter of Section 2, Township 35 North, Range 9 West of the Second Principal Meridian, in the Town of Griffith, In Lake County, Indiana, lying South of the 100-foot right-of-way of the Elgin, Joliet and Eastern Railroad, more particularly described as follows: Beginning at a point on the North line of said Section 2, a distance of 1200 feet West of the Northeast corner of the Northeast Quarter of said Section 2, said point of beginning being also the Northwest corner of Lot 1 of La Salle Steel Company Subdivision No. 1, to the Town of Griffith, as shown in Plat Book 44, page 87, in the Office of the Recorder of Lake County, Indiana; thence South on a line which makes an angle of 90 degrees 55 minutes 15 seconds, measured West to South with the North line of said Section 2, a distance of 1013.40 feet (said line also being the West line and the West line extended South of aforesaid Lot 1, La Salle Steel Company Subdivision No. 1); thence Southwesterly on a line which makes an angle of 139 degrees 15 minutes 15 seconds, measured North through West to Southwest, a distance of 467.89 feet; thence North on a line which is parallel to and 300 feet West of the aforesaid 1013.40-foot line and 1013.40-foot line projected Southerly, a distance of 1246.67 feet to a point 40 feet Southerly of the Southerly right-of-way line of the Elgin, Joliet and Eastern Railroad, measured perpendicular thereto; thence Northeasterly on a line parallel to and 40 feet Southerly of the Southerly right-of-way line of the Elgin, Joliet and Eastern Railroad a distance of 171.2 feet to the East line of the Northwest Quarter of the Northeast Quarter of Section 2, Township 35 North, Range 9 West of the Second Principal Meridian; thence North on said East line of the Northwest Quarter of the Northeast Quarter, a distance of 42.38 feet to the Southerly right-of-way line of the Elgin, Joliet and Eastern Railroad; thence Northeasterly along said Southerly right-of-way line of Elgin, Joliet and Eastern Railroad, a distance of 62.01 feet to the North line of said Section 2; thence East along said North line of Section 2, a distance of 80.31 feet to the point of beginning.

Parcel 2:

Easement for ingress and egress made by and between N & A Foundry Corp., and La Salle Steel Company, dated April 8, 1980 and recorded August 29, 1980, as Document No. 596230, as follows:

Right and easement to go upon, over and across and to use the following described real estate: Part of Lot 1, Austgen's 5th Addition, to the Town of Griffith, as shown in Plat Book 74, page 15, in Lake County, Indiana, more particularly described as follows: A tract of land in the Northwest Quarter of the Northeast Quarter of Section 2, Township 35 North, Range 9 West of the Second Principal Meridian, in Lake County, Indiana, lying South of the 100-foot right-of-way of the Elgin, Joliet and Eastern Railroad, more particularly described as follows: Commencing at a point on the North line of said Section 2, a distance of 1200 feet West of the Northeast corner of the Northeast Quarter of said Section 2, said point of commencement being also the Northwest corner of Lot 1, La Salle Steel Company Subdivision No. 1, in the Town of Griffith, as shown in Plat Book 44, page 87, in the Office of the Recorder of Lake County, Indiana; thence West on the North line of said Section 2, a distance of 80.31 feet to its intersection with the Southerly right-of-way line of the Elgin, Joliet and Eastern Railroad; thence Southwesterly

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on said Southerly right-of-way line of the Elgin, Joliet and Eastern Railroad, a distance of 62.01 feet to the point of beginning; thence continuing Southwesterly on said Southerly right-of-way of the Elgin, Joliet and Eastern Railroad, a distance of 171.2 feet; thence South on a line that makes an interior angle of 109 degrees 18 minutes 15 seconds, measured Northeast through East to South, a distance of 42.38 feet; thence Northeasterly on a line which is parallel to and 40 feet Southeast of the aforescribed railroad right-of-way, a distance of 171.2 feet to the East line of the Northwest Quarter of the Northeast Quarter of said Section 2, thence North on said East line of the Northwest Quarter of Northeast Quarter, a distance of 42.38 feet to the point of beginning.

Parcel 3:

The East 1200 feet of the North Half of the Northeast Quarter of Section 2, Township 35 North, Range 9 West of the Second Principal Meridian, in Lake County, Indiana, excepting therefrom the North 765 feet of the East 550 feet and excepting therefrom the West 650 feet of the North 670.2 feet.

Parcel 4:

A triangular shaped parcel of land in the North Half of the Northeast Quarter of Section 2, Township 35 North, Range 9 West of the Second Principal Meridian, in Lake County, Indiana, more particularly described as follows: Commencing at a point in the South line of said North Half of the Northeast Quarter that is 1200 feet West of the East line of said Northeast Quarter; thence Northward on a line parallel to and 1200 feet West of the East line of said Northeast Quarter, 519.75 feet, more or less, to a point 1013.4 feet South of the North line of said Northeast Quarter; thence Southwestward in a straight line, 679.29 feet to a point in the South line of said North Half of the Northeast Quarter, being the intersection of said South line with the North line of the Grand Trunk Railroad; thence East on said South line of the North Half of the Northeast Quarter, 437.36 feet to the place of beginning.

Parcel 5:

Lot 1, LaSalle Steel Company Subdivision No. 1, to the Town of Griffith, as per plat thereof, recorded in Plat Book 44, page 87, in the Office of the Recorder of Lake County, Indiana.

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