

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]  
**RICHARD C. JONES, JR., ESQ. (312) 419-0700**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**RICHARD C. JONES, JR., ESQ.  
 JONES & JACOBS  
 77 W. WASHINGTON ST., SUITE 2100  
 CHICAGO, ILLINOIS 60602**

*CM 620070270 see one size attachments*

2007 000122

STATE OF INDIANA  
 LAKE COUNTY  
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1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME <b>833 SOUTH, LLC</b>					
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS <b>360 NORTH MICHIGAN AVE., STE. 1400</b>		CITY <b>CHICAGO</b>	STATE <b>IL</b>	POSTAL CODE <b>60601</b>	COUNTRY <b>USA</b>
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION <b>LLC</b>	1f. JURISDICTION OF ORGANIZATION <b>INDIANA</b>	1g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>FIFTH THIRD BANK (CHICAGO)</b>					
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS <b>1000 E. 80TH PLACE, SUITE 200-N</b>		CITY <b>MERRILLVILLE</b>	STATE <b>IN</b>	POSTAL CODE <b>46410-5608</b>	COUNTRY <b>USA</b>

4. This FINANCING STATEMENT covers the following collateral:

ALL ASSETS OF THE DEBTOR, INCLUDING, WITHOUT LIMITATION, THOSE ASSETS SPECIFICALLY SET FORTH ON THE ATTACHED RIDER.

PROPERTY: 833 WEST LINCOLN HIGHWAY  
 SCHERERVILLE, LAKE COUNTY, INDIANA 46375

RECORD OWNER: DEBTOR

TO BE RECORDED WITH THE LAKE COUNTY, INDIANA, RECORDER'S OFFICE.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING	
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [if applicable] [ADDITIONAL FEE]		[optional]		All Debtors	Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA <b>FTB QUINN-SCHERERVILLE</b>							

CHICAGO TITLE INSURANCE COMPANY

**UCC FINANCING STATEMENT ADDENDUM**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME		
833 SOUTH, LLC		
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OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

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10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS			CITY	STATE	POSTAL CODE
11d. SEE INSTRUCTIONS			11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
ADD'L INFO RE ORGANIZATION DEBTOR					<input type="checkbox"/> NONE

12.  ADDITIONAL SECURED PARTY'S or  ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS			CITY	STATE	POSTAL CODE

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:

SEE ATTACHED EXHIBIT B

16. Additional collateral description:

SEE ATTACHED EXHIBIT A

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

DEBTOR

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction — effective 30 years
- Filed in connection with a Public-Finance Transaction — effective 30 years

EXHIBIT A

STATE OF INDIANA  
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DEBTOR: 833 SOUTH LLC  
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SECURED PARTY: FIFTH THIRD BANK (CHICAGO)

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**COLLATERAL:**

1. All personal property of every nature whatsoever, now or hereafter owned by Debtor, and on, or used in connection with, the real estate legally described on Exhibit B hereto (the "**Real Estate**"), or the improvements thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements thereof, and all of the right, title and interest of Debtor in and to any such personal property, together with the benefit of any deposits or payments now or hereafter made on such personal property by Debtor or on its behalf.
2. Any and all rents, revenues, issues, profits, proceeds, income, royalties, accounts, including healthcare insurance receivables, escrows, reserves, impounds, security deposits and other rights to monies now owned, or hereafter acquired, and arising from or out of the Real Estate and/or the businesses and operations conducted by Debtor thereon.
3. All fixtures and articles of personal property now or hereafter owned by Debtor and forming a part of, or used in connection with, the Real Estate or the improvements thereon, including, without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof, or articles in substitution therefor.
4. All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or improvements thereon, or any portion thereof, under the power of eminent domain, any proceeds of any policies of insurance maintained with respect to the Real Estate or improvements thereon, or proceeds of any sale, option or contract to sell the Real Estate or improvements thereon, or any portion thereof.

5. Any and all other personal property of any kind, nature or description, whether tangible or intangible (including, without limitation, any and all goods, contract rights, franchises, licenses, permits, chattel paper (including electronic chattel paper), money, equipment, deposit accounts, documents, investment property, instruments, letter of credit rights, supporting obligations, and general intangibles, including payment intangibles) of Debtor relating to, or used in connection with, the operation or maintenance of the Real Estate, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract or other title retention document, or otherwise).
6. Any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing.
7. All of the books and records pertaining to the foregoing.

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**EXHIBIT B**

**THE REAL ESTATE - LEGAL DESCRIPTION**

PART OF THE EAST HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 17, TOWNSHIP 35 NORTH, RANGE 9, WEST OF THE SECOND PRINCIPAL MERIDIAN, DESCRIBED AS: COMMENCING AT THE POINT OF INTERSECTION OF THE SOUTHERLY RIGHT-OF-WAY LINE OF OLD LINCOLN HIGHWAY WITH THE WEST LINE OF SAID EAST HALF OF THE SOUTHEAST QUARTER OF THE NORTHEAST QUARTER OF SECTION 17, RUNNING THENCE SOUTH ON SAID WEST LINE, 200 FEET; THENCE EASTERLY PARALLEL WITH SAID HIGHWAY RIGHT-OF-WAY LINE, 150 FEET; THENCE NORTH PARALLEL WITH SAID WEST LINE, 200 FEET; THENCE WESTERLY ALONG SAID SOUTHERLY RIGHT-OF-WAY LINE, 150 FEET TO THE PLACE OF BEGINNING, IN THE TOWN OF SCHERERVILLE, LAKE COUNTY, INDIANA.

Common address:

Key No(s): 13-112-28

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