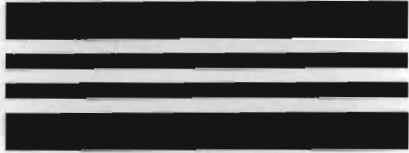


13



STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

2007 JAN 31 AM 9:49

MICHAEL A. BROWN  
RECORDER

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]  
**RICHARD C. JONES, JR., ESQ. (312) 419-0700**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**RICHARD C. JONES, JR., ESQ.  
 JONES & JACOBS  
 77 W. WASHINGTON ST., SUITE 2100  
 CHICAGO, ILLINOIS 60602**

*see onsize attachments*

2007 000092

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

CHICAGO TITLE INSURANCE COMPANY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
**PLAZA 833, LLC**

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS  
**360 NORTH MICHIGAN AVE., STE. 1400**

CITY  
**CHICAGO**

STATE  
**IL**

POSTAL CODE  
**60601**

COUNTRY  
**USA**

1d. SEE INSTRUCTIONS

ADD'L INFO RE ORGANIZATION DEBTOR

1e. TYPE OF ORGANIZATION  
**LLC**

1f. JURISDICTION OF ORGANIZATION  
**INDIANA**

1g. ORGANIZATIONAL ID #, if any  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. SEE INSTRUCTIONS

ADD'L INFO RE ORGANIZATION DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
**FIFTH THIRD BANK (CHICAGO)**

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS  
**1000 E. 80TH PLACE, SUITE 200-N**

CITY  
**MERRILLVILLE**

STATE  
**IN**

POSTAL CODE  
**46410-5608**

COUNTRY  
**USA**

4. This FINANCING STATEMENT covers the following collateral:

ALL PERSONAL PROPERTY OF EVERY NATURE WHATSOEVER, NOW OR HEREAFTER OWNED BY DEBTORS, INCLUDING, WITHOUT LIMITATION, THOSE ASSETS SPECIFICALLY SET FORTH ON EXHIBIT A ATTACHED HERETO.

TO BE FILED WITH THE INDIANA SECRETARY OF STATE'S OFFICE.

5. ALTERNATIVE DESIGNATION (if applicable):  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum  (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (OPTIONAL FEE)

8. OPTIONAL FILER REFERENCE DATA  
**FTB QUINN-SCHERERVILLE**

# UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

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## 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME <b>PLAZA 833, LLC</b>		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

2007 000092

## 10. MISCELLANEOUS:

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## 11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS			CITY	STATE	POSTAL CODE
11d. <u>SEE INSTRUCTIONS</u>			ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION
					11g. ORGANIZATIONAL ID #, if any
					<input type="checkbox"/> NONE

## 12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS			CITY	STATE	POSTAL CODE
					COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:

SEE ATTACHED EXHIBIT B

16. Additional collateral description:

SEE ATTACHED EXHIBIT A

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

DEBTOR

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction — effective 30 years
- Filed in connection with a Public-Finance Transaction — effective 30 years

**EXHIBIT A**

**DEBTOR:** PLAZA 833, LLC 2007 000092

**SECURED PARTY:** FIFTH THIRD BANK (CHICAGO)

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**COLLATERAL:**

1. All personal property of every nature whatsoever, now or hereafter owned by Debtor, and on, or used in connection with, the real estate legally described on Exhibit B hereto (the "**Real Estate**"), or the improvements thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements thereof, and all of the right, title and interest of Debtor in and to any such personal property, together with the benefit of any deposits or payments now or hereafter made on such personal property by Debtor or on its behalf.
2. Any and all rents, revenues, issues, profits, proceeds, income, royalties, accounts, including healthcare insurance receivables, escrows, reserves, impounds, security deposits and other rights to monies now owned, or hereafter acquired, and arising from or out of the Real Estate and/or the businesses and operations conducted by Debtor thereon.
3. All fixtures and articles of personal property now or hereafter owned by Debtor and forming a part of, or used in connection with, the Real Estate or the improvements thereon, including, without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof, or articles in substitution therefor.
4. All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or improvements thereon, or any portion thereof, under the power of eminent domain, any proceeds of any policies of insurance maintained with respect to the Real Estate or improvements thereon, or proceeds of any sale, option or contract to sell the Real Estate or improvements thereon, or any portion thereof.

5. Any and all other personal property of any kind, nature or description, whether tangible or intangible (including, without limitation, any and all goods, contract rights, franchises, licenses, permits, chattel paper (including electronic chattel paper), money, equipment, deposit accounts, documents, investment property, instruments, letter of credit rights, supporting obligations, and general intangibles, including payment intangibles) of Debtor relating to, or used in connection with, the operation or maintenance of the Real Estate, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract or other title retention document, or otherwise).
6. Any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing.
7. All of the books and records pertaining to the foregoing.

2007 000092

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**EXHIBIT B**

**THE REAL ESTATE – LEGAL DESCRIPTION**

PART OF THE EAST HALF OF THE EAST HALF OF THE NORTHEAST QUARTER OF SECTION 17, TOWNSHIP 35 NORTH, RANGE 9, WEST OF THE SECOND PRINCIPAL MERIDIAN, IN LAKE COUNTY, INDIANA, MORE PARTICULARLY DESCRIBED AS FOLLOWS: COMMENCING AT THE INTERSECTION OF THE WEST LINE OF SAID EAST HALF OF THE EAST HALF OF THE NORTHEAST QUARTER AND THE CENTERLINE OF U.S. HIGHWAY NO. 30; THENCE SOUTH 01 DEGREES 36 MINUTES 25 SECONDS EAST ALONG SAID WEST LINE A DISTANCE OF 50.01 FEET TO THE SOUTH RIGHT-OF-WAY LINE OF U.S. HIGHWAY 30; THENCE NORTH 89 DEGREES 37 MINUTES 09 SECONDS EAST ALONG SAID SOUTH LINE A DISTANCE OF 108.66 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING ALONG SAID SOUTH LINE NORTH 89 DEGREES 37 MINUTES 09 SECONDS EAST A DISTANCE OF 179.97 FEET; THENCE CONTINUING ALONG SAID SOUTH LINE SOUTH 86 DEGREES 26 MINUTES 02 SECONDS EAST A DISTANCE OF 109.13 FEET; THENCE SOUTH 00 DEGREES 02 MINUTES 12 SECONDS EAST A DISTANCE OF 195.72 FEET; THENCE SOUTH 87 DEGREES 03 MINUTES 05 SECONDS EAST A DISTANCE OF 177.61 FEET TO THE WEST RIGHT-OF-WAY LINE OF U.S. HIGHWAY NO. 41; THENCE ALONG SAID WEST LINE SOUTH 03 DEGREES 54 MINUTES 11 SECONDS EAST A DISTANCE OF 191.06 FEET; THENCE CONTINUING ALONG SAID WEST LINE SOUTH 40 DEGREES 45 MINUTES 52 SECONDS WEST A DISTANCE OF 29.74 FEET TO THE NORTH RIGHT-OF-WAY LINE OF S.R. NO. 10; THENCE ALONG SAID NORTH LINE NORTH 87 DEGREES 01 MINUTES 28 SECONDS WEST A DISTANCE OF 558.33 FEET TO THE WEST LINE OF SAID EAST HALF OF THE EAST HALF OF THE NORTHEAST QUARTER; THENCE ALONG SAID WEST LINE NORTH 01 DEGREES 36 MINUTES 25 SECONDS WEST A DISTANCE OF 161.59 FEET; THENCE NORTH 88 DEGREES 23 MINUTES 35 SECONDS EAST A DISTANCE OF 108.63 FEET; THENCE NORTH 01 DEGREES 36 MINUTES 25 SECONDS WEST A DISTANCE OF 230.13 FEET TO THE POINT OF BEGINNING.

Common address: 833 West Lincoln Highway  
Schererville, Indiana 46375

Key Nos.: 13-112-47  
13-112-80  
13-112-66  
13-112-84

2007013100092

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