

Lake County

STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

2007 JAN 22 AM 9:16

MICHAEL A. BROWN  
RECORDER

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]		2007	00006
B. SEND ACKNOWLEDGMENT TO: (Name and Address)			
PNC Bank, National Association 10851 Mastin Overland Park, Kansas 66210			
<i>see enersize attachments</i>			
<i>CMU20065242</i>			

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME				FIRST NAME		MIDDLE NAME		SUFFIX	
37 Hotel Munster, LLC									
OR				1b. INDIVIDUAL'S LAST NAME		1c. MAILING ADDRESS		CITY	
						c/o InterCoastal Group		Los Angeles	
						10390 Santa Monica Blvd., #210		STATE POSTAL CODE COUNTRY	
						CA 90025		USA	
1d. TAX ID #: SSN OR EIN		ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION		1g. ORGANIZATIONAL ID #, if any			
		LLC	LLC	Delaware		DE 4207077 <input type="checkbox"/> NONE			

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				FIRST NAME		MIDDLE NAME		SUFFIX	
OR				2b. INDIVIDUAL'S LAST NAME		2c. MAILING ADDRESS		CITY	
2d. TAX ID #: SSN OR EIN		ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION		2g. ORGANIZATIONAL ID #, if any			
						<input type="checkbox"/> NONE			

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME				FIRST NAME		MIDDLE NAME		SUFFIX	
PNC Bank, National Association									
OR				3b. INDIVIDUAL'S LAST NAME		3c. MAILING ADDRESS		CITY	
						10851 Mastin		Overland Park	
						STATE POSTAL CODE COUNTRY		KS 66210 USA	

4. This FINANCING STATEMENT covers the following collateral:

All assets of the Debtor, of every kind and nature, now existing and hereafter acquired and arising and wherever located, related to the ownership or operation of the real property described in the attached addendum, including without limitation, accounts, deposit or reserve accounts, commercial tort claims, letter of credit rights, chattel paper (including electronic chattel paper), documents, instruments, investment property, general intangibles (including payment intangibles), software, goods, inventory, equipment, furniture and fixtures, all supporting obligations of the foregoing, and all cash and noncash proceeds and products (including without limitation insurance proceeds) of the foregoing, and all additions and accessions thereto, substitutions therefor and replacements thereof.

5. ALTERNATIVE DESIGNATION [if applicable]:		LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOB	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (or record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]		7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional]		All Debtors		Debtor 1	Debtor 2

8. OPTIONAL FILER REFERENCE DATA  
Loan #94-0953025

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

NATUCC1 - 5/4/01 C.T. System Online

CHICAGO TITLE INSURANCE COMPANY

**UCC FINANCING STATEMENT ADDENDUM**

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9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

2007 000067

9a. ORGANIZATION'S NAME 37 Hotel Munster, LLC			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	
					<input type="checkbox"/> NONE

12.  ADDITIONAL SECURED PARTY'S or  ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:

See Exhibit A attached hereto and incorporated herein by reference.

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction -- effective 30 years

Filed in connection with a Public-Finance Transaction -- effective 30 years

EXHIBIT A

Description of the Premises

Debtor: 37 HOTEL MUNSTER, LLC  
 c/o InterCoastal Group  
 10390 Santa Monica Boulevard, Suite #210  
 Los Angeles, California 90025

Secured Party: PNC BANK, NATIONAL ASSOCIATION  
 10851 Mastin, Suite 300  
 Overland Park, Kansas 66210

The real property situated in the County of Lake, State of Indiana, described as follows:

PARCEL 1:

Lot 3, in Cambridge Court and Cambridge Center, a Planned Unit Development to the Town of Munster, Lake County, Indiana, as per plat thereof, recorded in Plat Book 93, Page 43, in the Office of the Recorder of Lake County, Indiana.

PARCEL 2:

A non-exclusive easement for ingress and egress, signage easement, drainage, detention and storm drainage, use restrictions and utilities for the benefit of Parcel 1, created in Cambridge Center Commercial Association Declaration of Easements and Restrictions, made by ATG Development Company, LLC, an Indiana limited liability company, dated April 29, 2003, and recorded May 6, 2003 as Document Number 2003 046034, in the Office of the Recorder of Lake County, Indiana, and on the plat of Cambridge Court and Cambridge Center, a Planned Unit Development to the Town of Munster, Lake County, Indiana, recorded in Plat Book 93, Page 43, in the Office of the Recorder of Lake County, Indiana, over and across the following described land:

The North 15 feet of Lot 2; the South 15 feet of Lot 1; and the West 15 feet of Lots 1 and 2, in Cambridge Court and Cambridge Center, a Planned Unit Development to the Town of Munster, as per plat thereof, recorded in Plat Book 93, Page 43, in the Office of the Recorder of Lake County, Indiana.

PARCEL 3:

A non-exclusive easement for a driveway and utilities for the benefit of Parcel 1, created in the Easement for Driveway and Utilities made by and between Northern Indiana Public Service Company, an Indiana

UCC Attachments  
 Last Revised March 31, 2003

DB03/766841 0664/7071455.4

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corporation and ATG Development Company, LLC, an Indiana limited liability company, dated March 25, 2003 and recorded April 10, 2003, as Document Number 2003 036832, re-recorded October 26, 2006 as Document Number 2006 093904, and as Document Number 2003 036833, re-recorded January 3, 2007 as Document No. 2007 000318 and assigned by Assignment of Easement for Driveway Utilities dated December 29, 2003 and recorded June 7, 2004 as Document Number 2004 48017 and re-recorded October 26, 2006 as Document Number 2006 093905 over and across the following described land:

Being a strip of land 66 feet in width and lying 33 feet on each side of the following described center line in the Northeast Quarter of Section 25, Township 36 North, Range 10 West of the Second Principal Meridian; Beginning at a point 40.00 feet South of the North line of said Section 25 and 330.00 feet West of the East line of said Section 25; thence Southerly parallel to the East line of said Section 25, a distance of 150.00 feet to the point of terminus of said center line, all in the Town of Munster, Lake County, Indiana.

AND

Being a strip of land 66 feet in width and lying 33 feet on each side of the following described center line in the Northeast Quarter of Section 25, Township 36 North, Range 10 West of the Second Principal Meridian: Beginning at a point 40.00 feet South of the North line of said Section 25 and 1138.14 feet West of the East line of said Section 25; thence Southerly parallel to the East line of said Section 25, a distance of 150.00 feet to the point of terminus of said center line, all in the Town of Munster, Lake County, Indiana.

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