



UCC FINANCING STATEMENT

State Form 50181 (5-01)
Approved by State Board of Accounts, 2001

4

FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY.

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2007 JAN -4 AM 10:46

MICHAEL A. BROWN
RECORDER

A. NAME AND PHONE OF CONTACT AT FILER (optional) Laura Patten 219-764-2700 x103		2007 000009	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)			
RDC 5997 CARLSON AVENUE, STE. B PORTAGE, IN 46368			
<i>see onsize attachments</i>			
CM 620067928			
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY			

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME OTSSA, LLC						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 105 N. COURT STREET			CITY CROWN POINT	STATE IN	POSTAL CODE 46307	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any 2005042000570 <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME U.S.SBA						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 8500 Keystone Crossing, Suite 400			CITY Indianapolis	STATE IN	POSTAL CODE 46240	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

SEE ATTACHED EXHIBIT "B"

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE / LESSOR CONSIGNEE / CONSIGNOR BAILEE / BAILOR SELLER / BUYER AG. LIEN NON-UCC FILING

6. This FINANCIAL STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
TO BE FILED WITH THE LAKE COUNTY RECORDER

Kenneth McGinnell

FILING OFFICE COPY - INDIANA UCC FINANCING STATEMENT

Chicago Title Insurance Company

UCC FINANCING STATEMENT ADDENDUM

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9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT			
9a. ORGANIZATION'S NAME OTSSA, LLC			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
		2007	000009

10. MISCELLANEOUS			
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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME			
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX

11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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ADDL INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
			<input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one secured party name (12a or 12b)

12a. ORGANIZATION'S NAME Regional Development Company			
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX

12c. MAILING ADDRESS 5997 Carlson Avenue, Suite B	CITY Portage	STATE IN	POSTAL CODE 46368	COUNTRY USA
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13. This FINANCING STATEMENT covers timber to be cut as-extracted collateral, or as a fixture filing.

14. Description of real estate:

105 N. COURT STREET
CROWN POINT, IN 46307

SEE ATTACHED EXHIBIT "A"

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.
Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction - effective 30 years
 Filed in connection with a Public-Finance Transaction - effective 30 years

No: 620067928

Exhibit A

LEGAL DESCRIPTION

PARCEL 1: Part of "Robinson's Reserve" decribed as follows: Beginning at a point, on the West line of Court Street, 14 feet South of the Northeast corner of said "Robinson's Reserve"; thence North 89 degrees 23 minutes 43 seconds West, 74.32 feet to the West face of a gym wall extended North and the Point of Beginning; thence South 00 degrees 16 minutes 47 seconds West, along said face and its extension South and North, 81.00 feet; thence North 89 degrees 23 minutes 43 seconds West, 166.21 feet to the East line of West Street; thence North 00 degrees 39 minutes 03 seconds East, along said East line 81.00 feet; thence South 89 degrees 23 minutes 43 seconds East, 165.68 feet to the Point of Beginning, in Lake County, Indiana.

PARCEL 2: A 3 foot Walkway Easement over the North 3 feet of the following described property: Part of "Robinson's Reserve" described as follows: Beginning at a point, on the West line of Court Street, 14 feet South of the Northeast corner of said "Robinson's Reserve"; thence South 00 degrees 39 minutes 03 seconds West, along the West line of Court Street, 81.00 feet; thence North 89 degrees 23 minutes 43 seconds West, 73.79 feet to the West face of a gym wall extended South thence North 00 degrees 16 minutes 47 seconds East, along said West face and its extension South and North, 81.00 feet to the a point 14.00 feet South of the North line of said "Robinson's Reserve"; thence South 89 degrees 23 minutes 43 seconds East, parallel to the North line of "Robinson's Reserve", 74.32 feet to the place of beginning, in Lake County, Indiana.

2007 000009

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2007 JAN -1 AM 10:47
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EXHIBIT "B"

Debtor: OTSSA, LLC
105 N. Court Street
Crown Point, IN 46307

Secured Party: Regional Development Company
5997 Carlson Avenue, Ste B
Portage, Indiana 46368

Assignee of Secured Party: U.S. Small Business Administration
8500 Keystone Crossing
Suite 400
Indianapolis, IN 46240

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DESCRIPTION OF COLLATERAL

The Loan secured by this lien was made under a SBA nationwide program which uses tax dollars to assist small business owners. If the United States is seeking to enforce this document, then under SBA regulations:

- a) When SBA is the holder of the Note, this document and all documents evidencing or securing this Loan will be construed in accordance with federal law.
- b) Lender of SBA may use local or state procedures for purposes of filing papers, recording documents, giving notice, foreclosing liens, and other purposes. By using these procedures, SBA does not waive any federal immunity from local or state control, penalty, tax or liability. No Borrower or Guarantor may claim or assert against SBA any local or state law to deny any obligation of Borrower, or defeat any claim of SBA with respect to this loan.

Any clause in this document requiring arbitration is not enforceable when SBA is the holder of the Note secured by this instrument.

All of the following property now or at any time hereafter owned by Debtor or in which the Debtor may now or at any time hereafter have any interest or rights, together with all of Debtor's rights, title and interest therein an thereto:

1. All machinery, apparatus, equipment, fixtures, appliances, furnishings, supplies and articles of personal property of every kind and nature whatsoever, inventory, accounts receivable, contract rights, instruments, chattel paper and general intangibles, now existent or hereafter acquired, utilized by the Debtor in the Debtor's business and related activities.
2. All equipment and machinery (excluding automotive), furniture and fixtures wherever located and whether in the possession of Debtor or any third party, intended or prepared for use in connection with the construction of, incorporation into or affixment to the Debtor's property or any building or improvement now or hereafter located on the Real Property.
3. All and any proceeds or rights to proceeds arising out of any condemnation or exercise of right of eminent domain pertaining to the Debtor's property or any building or improvement now or hereafter located on the Real Property.
4. All proceeds of, substitutions and replacement for accessions to and products of any of the foregoing in whatever form, including, without limitations, cash, checks, drafts and other instruments for the payment of money (whether intended as payment or credit items), chattel paper, security agreements and documents of title.