

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

2007 000002

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD


2007 JAN -2 PM 1:48

MICHAEL A. BROWN
RECORDER

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Corporation Service Company
2711 Centerville Road, Suite 400
Wilmington, DE 19808



3 1 6 5 - 3 7 4

See oversize attachments

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
National Material Company, LLC

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1965 Pratt Boulevard Elk Grove Village IL 60007 USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
LLC IL 0025444-4 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
Bank of America, N.A.

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
231 S. LaSalle Street Chicago IL 60697 USA

4. This FINANCING STATEMENT covers the following collateral:
All equipment including fixtures.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (or record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum. 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
IN-Lake County Recorder

691766-002F B2B

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UCC FINANCING STATEMENT ADDENDUM 007 000002

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9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME National Material Company, LLC			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS: IN-Lake County Recorder

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	

NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

See legal description attached as Exhibit 1.

15. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

Lake County Trust # 4399

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction — effective 30 years
 Filed in connection with a Public-Finance Transaction — effective 30 years

FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 05/22/02)

Corporation Service Company
2711 Centerville Rd, Ste. 400
Wilmington, DE 19808

EXHIBIT 1

NATIONAL PRECISION BLANKING
NATIONAL PROCESSING COMPANY

PARCEL 1: That part of the East one-half of the Northeast Quarter of the Southeast Quarter of Section 23, Township 37 North, Range 9 West of the Second Principal Meridian, East Chicago, Lake County, Indiana, lying Northerly of the North line of the right of way of the South Chicago and Southern Railroad Company (as conveyed to the State Line and Indiana Railway Company by deed dated April 22, 1892) except the North 63 feet thereof, more particularly bounded and described as follows:

Beginning at a point in the East line of the Southeast Quarter of Section 23 aforesaid, 63 feet South of the Northeast corner of said Southeast Quarter; running thence South along said East line 356.32 feet to the North line of the right of way of the South Chicago & Southern Railroad aforesaid; thence West along said North line 656.03 feet to the West line of the East one-half of the Northeast Quarter of the Southeast Quarter of said Section 23; thence North along said West line 358.08 feet to its intersection with a line parallel to and 63 feet South of the North line of the Southeast Quarter of said Section 23, and thence East on last described line 656.03 feet to the point of beginning.

PARCEL 2: That part of the West half of the West half of the Southwest Quarter of Section 27, Township 37 North, Range 9 West of the Second Principal Meridian, City of East Chicago, Lake County, Indiana lying Northerly of the North line of the right of way of the South Chicago and Southern Railroad Company (as conveyed to the State Line and Indiana City Railway Company by deed dated April 22, 1892), (except the North 63 feet thereof) more particularly bounded and described as follows:

Beginning at a point in the West line of the Southwest Quarter of Section 27 aforesaid, 63 feet South of the Northwest corner of said Southwest Quarter running thence South along said West line, 356.32 feet to the North line of the right of way of the South Chicago and Southern Railroad aforesaid; thence Easterly along said North line, 656.70 feet to the East line of the West half of the West half of the Southwest Quarter of said Section 27; thence North along said East line, 358.25 feet to its intersection with a line parallel to and 63 feet South of the North line of the Southwest Quarter of said Section 27; and thence Westerly on last described line, 656.52 feet to the point of beginning.

PARCEL 3: That part lying North of the South Chicago and Southern Railway of the East half of the West half of the Southwest Quarter of Section 27, Township 37 North, Range 9 West of the Second Principal Meridian, Lake County, Indiana, (except the North 63 feet thereof), also described as follows:

Beginning at a point on a line parallel to and 63 feet South of the North line of the Southwest Quarter of Section 27 aforesaid, and 656.52 feet East of the West line thereof; thence East on said parallel line 656.52 feet to the East line of the East half of the West half of said Southwest Quarter; thence South on said East line 360.52 feet to the North line of the 75 foot right of way of the South Chicago and Southern Railway Company; thence West along said right of way line 656.96 feet to the West line of the East half of the West half of said Southwest Quarter of Section 27; thence North along said West line 358.35 feet to the point of beginning.

PARCEL 4: That part lying North of the right of way of the South Chicago and Southern Railroad Company (as conveyed to the State Line and Indiana City Railway Company by deed dated April 22, 1892, and recorded July 23, 1892, in Book 51, pages 146 to 149) of the West half of the Northeast Quarter of the Southwest Quarter of Section 27, Township 37 North, Range 9 West of the Second Principal Meridian, in the City of East Chicago, Lake County, Indiana, excepting the North 63 feet and the East 176 feet thereof, also described as follows:

Beginning at a point on a line parallel to and 63 feet South of the North line of the Southwest Quarter of Section 27 aforesaid, and 176 feet West of the East line of the West half of the Northeast Quarter of said Southwest Quarter; thence West on said parallel line 430.52 feet to the West line of the West half of the Northeast Quarter of said Southwest Quarter of said Section 27; thence South on said West line 360.52 feet to the North line of the right of way of the South Chicago and Southern Railroad Company; thence East along said right of way line 430.96 feet to a point 176 feet distant Westerly from the East line of the West half of the Northeast Quarter of said Southwest Quarter of Section 27; thence North a distance of 362.12 feet to the place of beginning.

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PARCEL 9: The West 136 feet of the East 176 feet of that part of the West one-half of the Northeast Quarter of the Southwest Quarter of Section 27, Township 37 North, Range 9 West of the Second Principal Meridian, in the City of East Chicago, Lake County, Indiana, lying Northerly of the right of way of the South Chicago and Southern Railroad Company (as conveyed to the State Line and Indiana City Railway Company by deed dated April 22, 1892, and recorded July 23, 1892, in Book 61, pages 146 to 149), excepting therefrom the North 63 feet thereof.

PARCEL 11: All that part of the South East quarter and all that part of the East half of the Northeast Quarter of the Southwest Quarter of Section Twenty-seven (27), Township thirty-seven (37) North, Range nine (9) West of the Second Principal Meridian, lying North of the North line of the right of way conveyed to the State Line and Indiana City Railway Company by deed dated April 22, 1892 and recorded July 23, 1892, in Book 61, pages 146 to 149 inclusive, (except from the above described premises the North twenty (20) feet and the West forty (40) feet thereof and excepting the East thirty-three (33) feet dedicated for public highways and excepting the right of way grant to the State of Indiana recorded in Deed Record 1229, pages 175 to 177 in the Recorder's Office, Lake County, Indiana).

PARCEL 12: All that party lying North of the right of way of the South Chicago and Southern Railroad Company (as conveyed to the State Line and Indiana City Railway Company by deed dated April 22, 1892, and recorded July 23, 1892, in Book 61, pages 146 to 149 of the Records of Lake County, Indiana), of the East forty (40) feet of the West half (W¹/₂) of the Northeast Quarter (NE¹/₄) of the Southwest Quarter (SW¹/₄), and of the West forty (40) feet of the East half (E¹/₂) of the Northeast Quarter (NE¹/₄) of the Southwest Quarter (SW¹/₄) of Section Twenty-seven (27), Township Thirty-seven (37) North, Range Nine (9) West of the Second Principal Meridian, excepting the North 63 feet thereof, together with all easements and appurtenances thereto.

PARCEL 13: The South 30 feet of the North 63 feet of that part of the Southeast Quarter of Section 23 and the Southwest Quarter of Section 27, both in Township 37 North, Range 9 West of the Second Principal Meridian lying East of the East line of Euclid Avenue and lying West of a line 40 feet East of and parallel to the East line of the West half of the Northeast Quarter of the Southwest Quarter of said Section 27 in Lake County, Indiana.

PARCEL 15: An irregular shaped parcel of land in the East half of the East half of Section 23, Township 37 North, Range 9 West of the Second Principal Meridian in the City of East Chicago, Lake County, Indiana, more particularly described as follows:

Beginning at a point on the East line of 30 foot wide Euclid Avenue that is 660 feet South of the South line of 144th Street; thence Northeasterly 478.84 feet to a point that is 393 feet South of the South line of said 144th Street and 478 East of the East line of said Euclid Avenue; thence Easterly in a straight line 182.04 feet to a point on the East line of said Section 23 and the centerline of vacated 30 foot wide Parrish Avenue that is 590.6 feet South of the South line of said 144th Street; thence South on said East line of said Section 23 a distance of 73.17 feet to a point that is 33 feet South of East-West centerline of Section 23; thence West on a straight line that is parallel to and 33 feet South of the East-West Centerline of said Section 23 a distance of 616.13 feet to a point on the East line of Euclid Avenue; thence North along said East line of said Euclid Avenue a distance of 33 feet to the point of beginning, all in the City of East Chicago, Lake County, Indiana.

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