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For mtg See Doc #.
2007-062085

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2007 062086

2007 JUL 31 AM 9:34

MICHAEL A. BROWN
RECORDER

ASSIGNMENT OF REAL ESTATE MORTGAGE

CM 620073913

In consideration of the guaranty by Small Business Administration, an agency of the United States Government, a debenture in the amount of Five Hundred Thirty-Six Thousand dollars (\$ 536,000.00), issued by Regional Development Company, which debenture is identified as "Project Jeff's Movers, Inc.", hereby sells, assigns, and transfers unto the US Small Business Administration all its right, title, and interest in and to a certain real estate mortgage, dated 07/12/2007, given to it by Fenster, LLC, to secure a note in the principal sum of Five Hundred Thirty-Six Thousand dollars (\$ 536,000.00), which mortgage was recorded in the Office of the Recorder of Lake County, Indiana, on _____, as Instrument No. _____.

IN WITNESS WHEREOF, the said has on this 12th day of July 2007, caused these presents duly to be executed for and in its name and behalf by its President and attested by its Secretary.

(SEAL)

Regional Development Company

Attest:

By:

Dewey F. Pearman, Secretary

By:

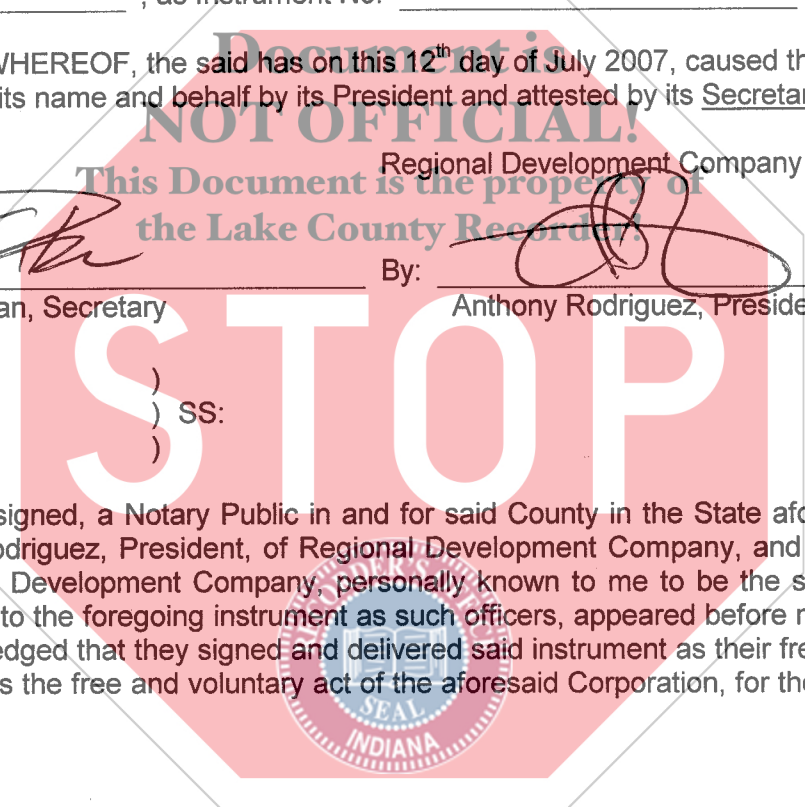
Anthony Rodriguez, President

STATE OF Indiana)

) SS:

COUNTY OF Lake)

The undersigned, a Notary Public in and for said County in the State aforesaid, does hereby certify that Anthony Rodriguez, President, of Regional Development Company, and Dewey F. Pearman, Secretary, of Regional Development Company, personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such officers, appeared before me this day in person and severally acknowledged that they signed and delivered said instrument as their free and voluntary acts as such officers, and as the free and voluntary act of the aforesaid Corporation, for the uses and purposes therein set forth.



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CHICAGO TITLE INSURANCE COMPANY

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each social security number in this document, unless required by law.
Laura Patten

GIVEN under my hand and notarial seal this 12th day of July, 2007.

Signed: *Laura Patten*
Notary Public

Print: Laura Jean Patten

My Commission Expires: June 20, 2015

My County of Residence: Porter

THIS INSTRUMENT WAS PREPARED BY: Brian Hittinger

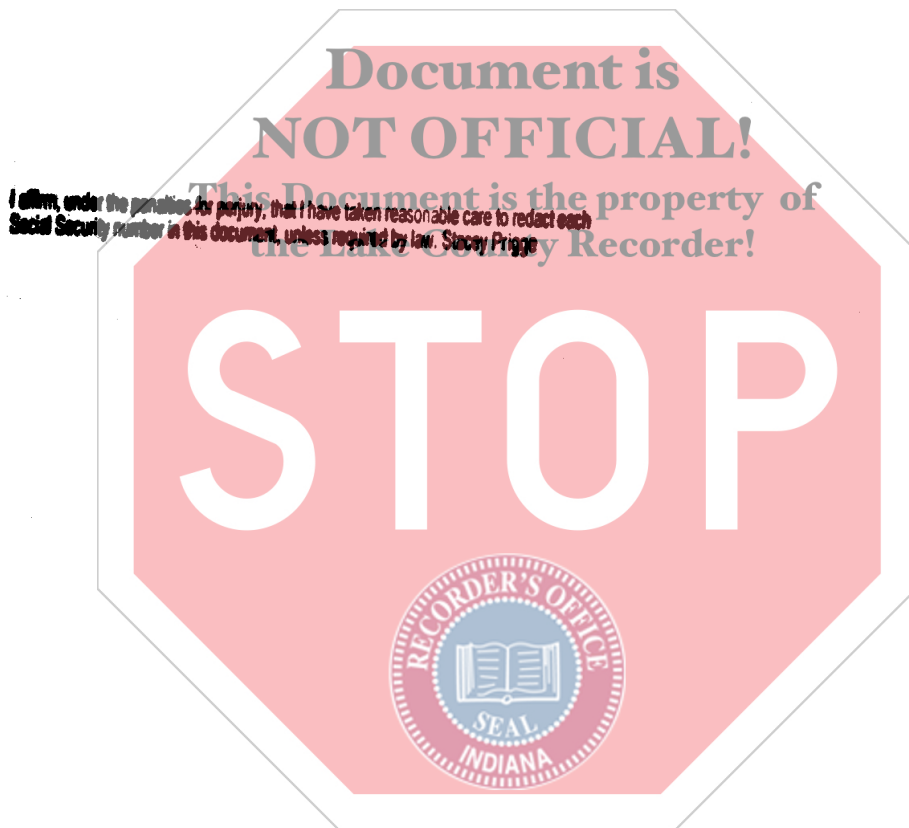


EXHIBIT "A"

The land referred to in this Commitment is described as follows:

A part of Lot 1, RSI Subdivision, an Addition to the Town of Merrillville, as shown in Plat Book 73, Page 86, in Lake County, Indiana, described as follows: Commencing at the intersection of the centerline of the Transmission Line easement and the West right-of-way line of Louisiana Street; thence South 00 degrees 38 minutes 58 seconds East along said West right-of-way line, 356.18 feet; thence South 02 degrees 19 minutes 4 seconds east along said West right-of-way line, 413.18 feet; thence South 04 degrees 35 minutes 35 seconds East along said West right-of-way line, 402.52 feet to the point of beginning; thence continuing South 4 degrees 35 minutes 35 seconds East along said West right-of-way line, 276.0 feet; thence South 85 degrees 24 minutes 25 seconds West 439.76 feet to the Easterly right-of-way line of Interstate Highway No. 65; thence Northerly along said easterly right-of-way line and along a curve that is concave to the West with a chord that bears North 5 degrees 12 minutes 7 seconds West, a distance of 276.01 feet; thence North 85 degrees 24 minutes 25 seconds East, 437.66 feet to the point of beginning.

This Commitment is valid only if Schedule B is attached.

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