

STATE OF INDIANA
FILED

2007 032536

NOT FOR PUBLIC ACCESS

STATE OF INDIANA)
) SS:
COUNTY OF LAKE)

AFFIDAVIT OF INHERITANCE TAX EXEMPTIONS

Grace M. Rogers, being duly sworn upon her oath, states:

1. **Decedent:**

Name: Billy T. Rogers
Address: 222 East Avenue A
Griffith, IN 46319

died testate intestate on the 20th day of May 2006, a resident of Lake County, Indiana.

2. **Affiant:**

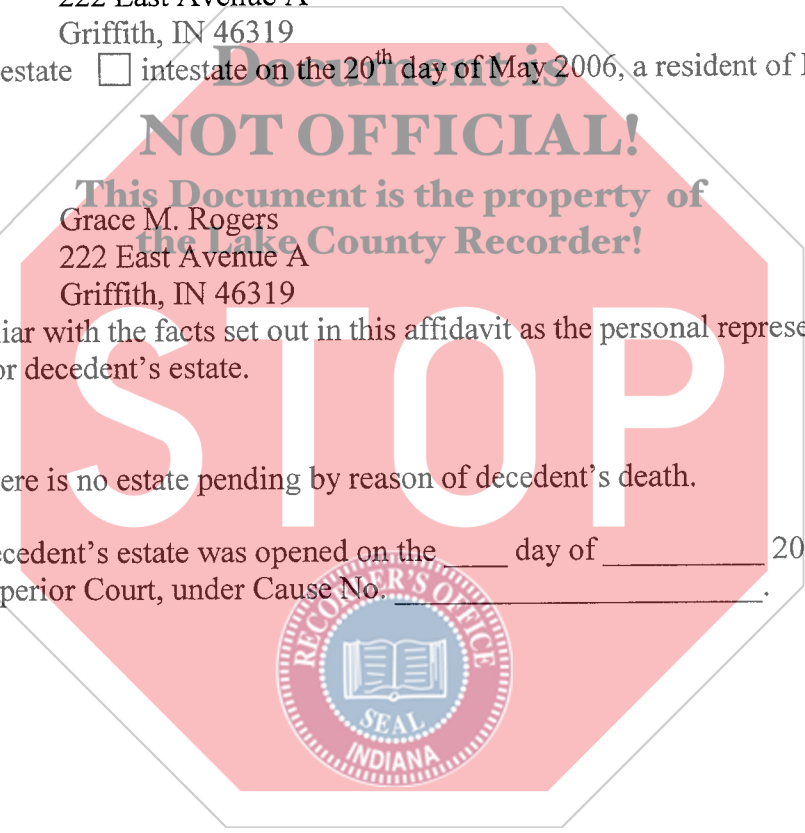
Name: Grace M. Rogers
Address: 222 East Avenue A
Griffith, IN 46319

I am familiar with the facts set out in this affidavit as the personal representative of the decedent or decedent's estate.

3. **Estate:**

There is no estate pending by reason of decedent's death.

Decedent's estate was opened on the ___ day of _____ 2007 in the Lake Superior Court, under Cause No. _____.



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4. **Exemption from Inheritance Tax:**

Decedent's gross estate, consisting of all property subject to Indiana Inheritance Tax, including, but not limited to, decedent's property:

held jointly with others surviving; transferred or payable on death to others; insurance proceeds payable upon decedent's death not exempt under I.C. §6-4.1-3-6; annuity payments taxable under Regulation 45 I.A.C. 4.1-3.4; trust property held for decedent and transferred to others upon decedent's death; and/or property held in decedent's name alone did not exceed the exemptions provided by:

- I.C. §6-4.1-3-1 charities; I.C. §6-4.1-3-1.5 cemetery associations;
- I.C. §6-4.1-3-7 surviving spouse; I.C. §6-4.1-3-10 children, parents and other Class A Transferees (\$100,000 each);
- I.C. §6-4.1-3-11 Class B Transferees (\$500 each); and/or
- I.C. §6-4.1-3-12 Class C Transferees (\$100 each).

Therefore, no Inheritance Tax is due or owing by reason of decedent's death.

5. **Reliance:**

I make this affidavit to induce reliance upon the facts stated herein by:

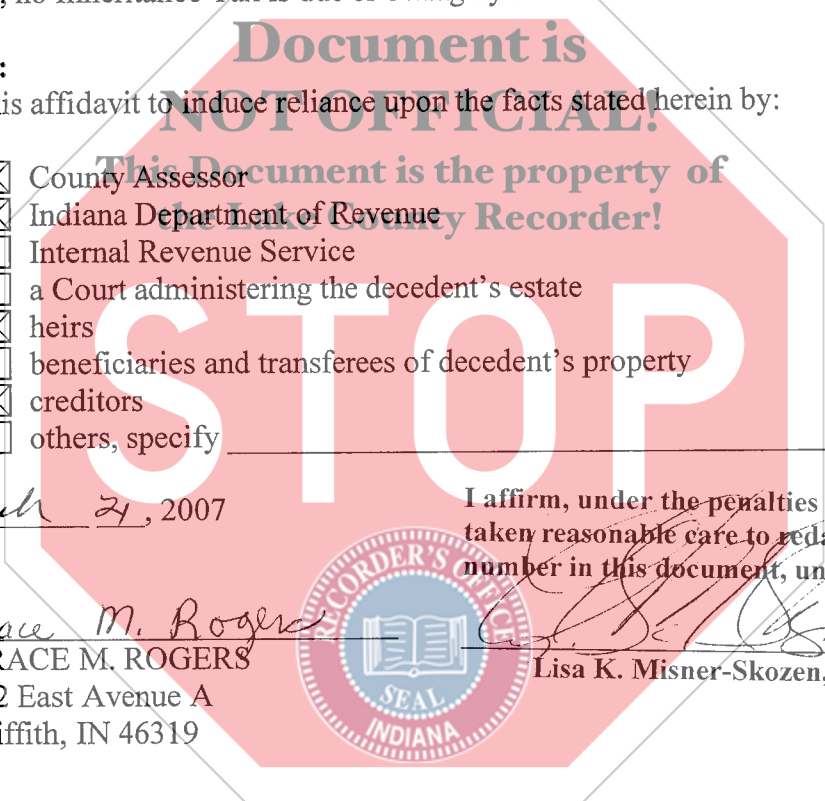
- County Assessor
- Indiana Department of Revenue
- Internal Revenue Service
- a Court administering the decedent's estate
- heirs
- beneficiaries and transferees of decedent's property
- creditors
- others, specify _____

Dated: March 21, 2007

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each social security number in this document, unless required by law

Signature: Grace M. Rogers
 Name: GRACE M. ROGERS
 Address: 222 East Avenue A
 Griffith, IN 46319

Lisa K. Misner-Skozen
Lisa K. Misner-Skozen, Atty No. 16139-45

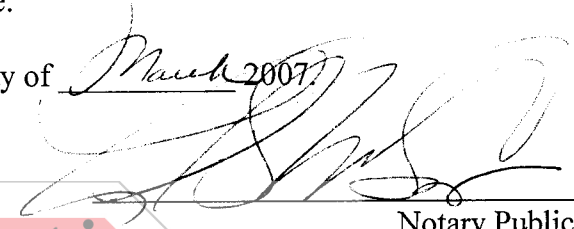


NOTARY PAGE FOR AFFIDAVIT OF INHERITANCE TAX EXEMPTION

STATE OF INDIANA)
) SS:
COUNTY OF LAKE)

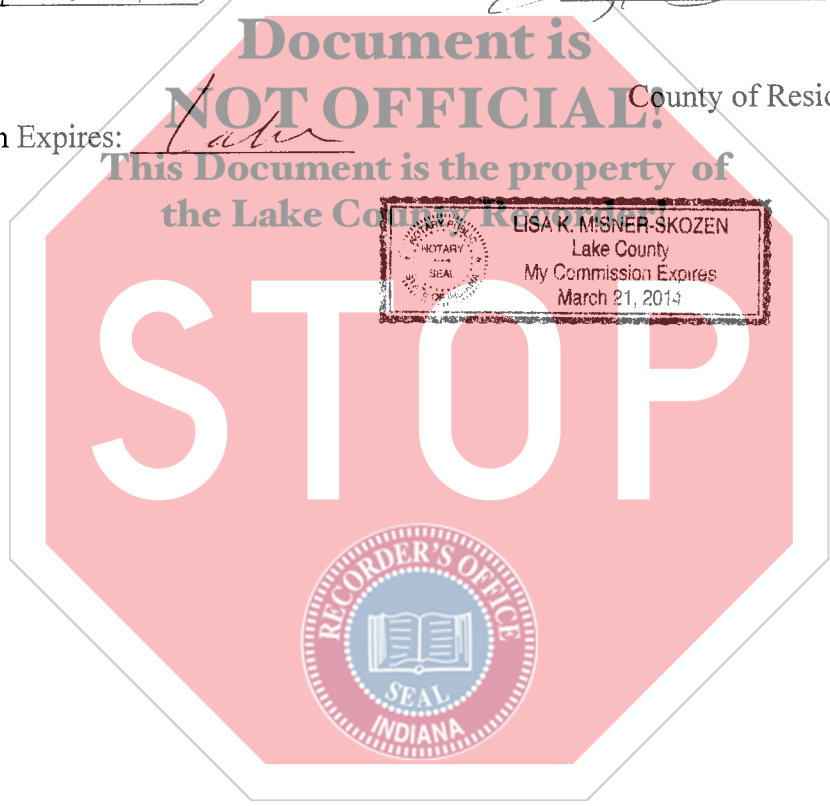
Before me, a Notary Public in and for said County and State, personally appeared Grace M. Rogers, who acknowledged execution of the foregoing document and who, being duly sworn, stated the representations contained therein to be true.

WITNESS by hand and Notarial Seal this 21 day of March 2007
DATE: March 21, 2007



Notary Public

My Commission Expires: later County of Residence: Lake



**LEGAL DESCRIPTION RIDER
TO AFFIDAVIT OF INHERITANCE
TAX EXEMPTION**

Part of Lots 29, 30, and 31 in Block 2 of DWIGGINS ADDITION to Griffith as per plat thereof recorded in Plat book 2, Page 68, in the Office of the Recorder of Lake County, Indiana, which part of said Lots 29, 30, and 31 is described as follows: Beginning at the Southwest corner of said Lot 29; thence Northeasterly, along the Northerly line of Avenue A (formerly Travis Street), 73.53 feet; thence Northwesterly, on a left deflection angle of $91^{\circ}32'12''$, a distance of 121.33 feet to a point on the South line of the 16 foot Alley adjoining the North line of aforesaid Lots 31 and 32; thence West, along the South line of said Alley, a distance of 10.54 feet to a point of deflection in said South Alley line; thence Southwesterly, along the Southerly line of the 16 foot Alley adjoining the Northerly line of Lots 29, 30 and 31, a distance of 60.42 feet to the Northwest corner of aforesaid Lot 29; thence Southeasterly, along the Westerly line of said Lot 29, a distance of 125.0 feet to the point of beginning.

Key No.: 26-60-29

Commonly known as: 220 Avenue A, Griffith, Indiana 46319



**LEGAL DESCRIPTION RIDER
TO AFFIDAVIT OF INHERITANCE
TAX EXEMPTION**

Part of Lots 31 and 32 in Block 2 of DWIGGINS ADDITION to Griffith as per plat thereof recorded in Plat Book 2, Page 68, in the Office of the Recorder of Lake County, Indiana, which part of said Lots 31 and 32 is described as follows: Commencing at the Southwest corner of Lot 29 in said Block 2; thence Northeasterly, along the Northerly line of Avenue A (formerly Travis Street), a distance of 73.53 feet to the true point of beginning hereof; thence Northwesterly, on a left deflection angle of $91^{\circ}32'12''$, a distance of 121.33 feet to a point on the South line of the 16 foot Alley adjoining the North line of aforesaid Lots 31 and 32; thence East, along the South line of said Alley, 79.79 feet to the Northeast corner of said Lot 32; thence South, along the West line of Rensselaer Avenue, 103.0 feet to the Southeast corner of said Lot 32; thence Southwesterly, along the Northerly line of Avenue A, 26.47 feet to the point of beginning.

Key No.: 26-60-29

Commonly known as: 222 Avenue A, Griffith, Indiana 46319

