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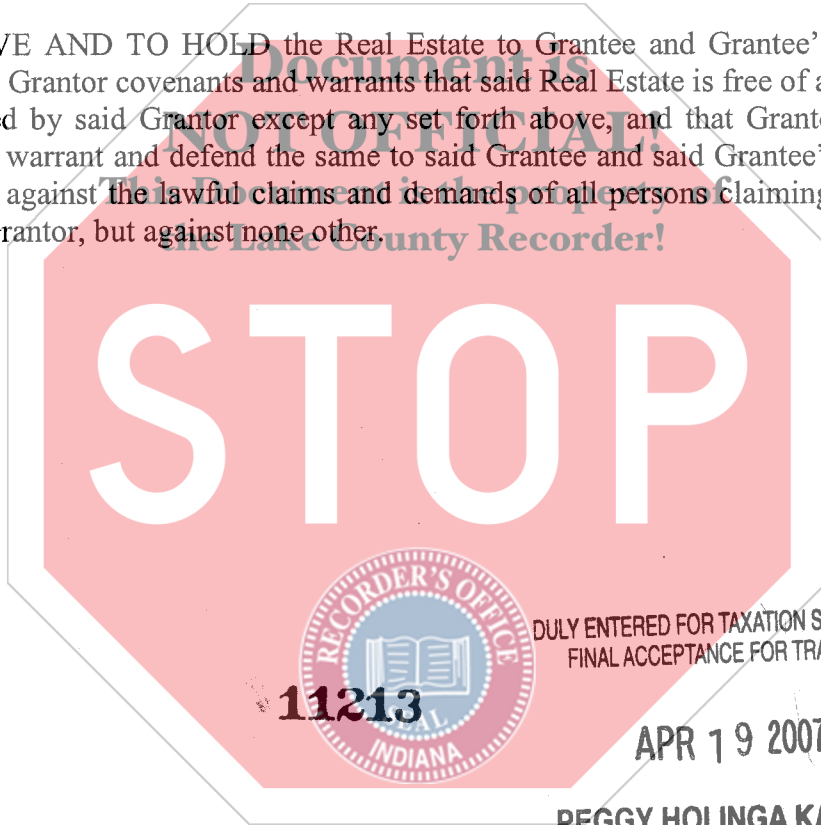
MICHAEL A. BROWN
RECORDER

SPECIAL WARRANTY DEED

THIS INDENTURE WITNESSETH, that **GULF COAST HOUSING ASSISTANCE CORP.**, a Texas not-for-profit corporation ("**Grantor**"), **BARGAINS, SELLS and CONVEYS** to **LAKESHORE DUNES LIMITED PARTNERHIP**, an Illinois limited partnership ("**Grantee**"), for the sum of Ten Dollars (\$10.00) and other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the real estate located in Lake County, in the State of Indiana more particularly described on **Exhibit A** (hereinafter called the "**Real Estate**").

Subject, however, to (a) easements, rights-of-way, rights, duties, obligations, covenants, conditions, restrictions, limitations and agreements of record; (b) current real estate taxes not delinquent; (c) zoning ordinances and other governmental restrictions affecting the Real Estate; (d) all legal highways and public rights-of-way; and (e) all matters that would be disclosed by an accurate survey or inspection of the Real Estate.

TO HAVE AND TO HOLD the Real Estate to Grantee and Grantee's successors and assigns forever. Grantor covenants and warrants that said Real Estate is free of any encumbrance made or suffered by said Grantor except any set forth above, and that Grantor and Grantor's successors shall warrant and defend the same to said Grantee and said Grantee's successors and assigns forever, against the lawful claims and demands of all persons claiming by, through, or under the said Grantor, but against none other.



DULY ENTERED FOR TAXATION SUBJECT TO
FINAL ACCEPTANCE FOR TRANSFER

11213

APR 19 2007

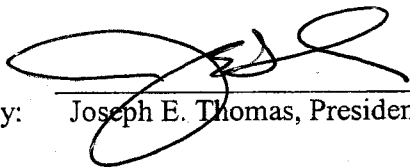
PEGGY HOLINGA KATONA
LAKE COUNTY AUDITOR

20-
7532
LD

The undersigned person executing this Deed on behalf of Grantor represents and certifies that such person is a duly authorized representative of Grantor and has been fully empowered to execute and deliver this Deed; that Grantor has full capacity to convey the Real Estate; and that all necessary action for the making of such conveyance has been taken and done.

IN WITNESS WHEREOF, Grantor has executed this Special Warranty Deed as of the 11th day of April, 2007.

GULF COAST HOUSING ASSISTANCE CORP.


By: 
Joseph E. Thomas, President

STATE OF Georgia)
) SS:
COUNTY OF Douglas)

Before me, a Notary Public in and for said County and State, personally appeared Joseph E. Thomas, President of Gulf Coast Housing Assistance Corp., a Texas not-for-profit corporation, who acknowledged execution of the foregoing Special Warranty Deed and who, having been duly sworn, stated that the representations therein contained are true.

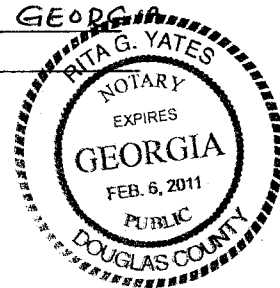
Witness my hand and Notarial Seal this 11th day of April, 2007.

My Commission Expires:
06 Feb. 2011



Notary Public Residing in Douglas County, Georgia
RITA G. YATES
(Printed Signature)

Send tax statements to and
Grantee's mailing address is:

Kinzie Assets, LLC
806 Greenwood Street
Evanston, IL 60201



I affirm under the penalties of perjury, that I have taken reasonable care to redact each Social Security Number in this document, unless required by law.


Timothy L. Black

This instrument prepared by Timothy L. Black, Attorney-at-Law
Feiwell & Hannoy, P.C., 251 N. Illinois Street, Suite 1700, Indianapolis, Indiana 46204.

PROPERTY EAST OF LAKE STREET

PARCEL F1: LOTS 17 TO 24, INCLUSIVE, AND THE VACATED SOUTH 20 FEET OF HICKORY AVENUE, NOW FOREST AVENUE, LYING NORTH OF AND ADJACENT TO SAID LOT 17, AND THE VACATED NORTH 20 FEET OF HEMLOCK AVENUE LYING SOUTH OF AND ADJACENT TO SAID LOT 24, AND THE WEST HALF OF THE VACATED 20 FOOT ALLEY WHICH ADJOINS LOTS 17 TO 24, INCLUSIVE, ON THE EAST, ALL IN BLOCK "A", IN THE JOHNSON-KENNEDY ESTATES SECOND SUBDIVISION, IN THE CITY OF GARY, AS SHOWN IN PLAT BOOK 17, PAGE 15, IN THE RECORDERS OFFICE IN LAKE COUNTY, INDIANA. CONTAINING 0.90 ACRES, MORE OR LESS.

PARCEL F6: LOTS 18 TO 26, INCLUSIVE, BLOCK "C", JOHNSON-KENNEDY ESTATES SECOND SUBDIVISION, IN THE CITY OF GARY, AS SHOWN IN PLAT BOOK 17, PAGE 15, IN THE RECORDERS OFFICE OF LAKE COUNTY, INDIANA. CONTAINING 0.82 ACRES, MORE OR LESS.

PROPERTY WEST OF LAKE STREET

PART OF THE NORTHWEST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 31, TOWNSHIP 37 NORTH, RANGE 7 WEST OF THE SECOND PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT A MONUMENT AT THE INTERSECTION OF THE CENTER LINE OF CYPRESS AVENUE AND THE WEST LINE OF SAID SOUTHEAST QUARTER OF SECTION 31; THENCE NORTH ALONG SAID WEST LINE OF SAID SOUTHEAST QUARTER, A DISTANCE OF 30 FEET TO THE NORTH RIGHT-OF-WAY LINE OF CYPRESS AVENUE AND THE POINT OF BEGINNING; THENCE NORTH 00° 21'38" WEST, 1,447.88 FEET ALONG SAID WEST LINE (SAID WEST LINE ALTERNATELY DESCRIBED AS THE CENTER LINE OF THE SECTION AND THE WEST LINE OF GOVERNMENT LOT 5), TO THE GRAND CALUMET RIVER LAGOON; THENCE EASTERLY ALONG THE WATER'S EDGE OF SAID LAGOON FOR THE NEXT THREE COURSES, NORTH 79°07'51" EAST, 297.58 FEET, NORTH 77°29'56" EAST, 152.57 FEET, NORTH 78°43'43" EAST, 151.99 FEET TO THE WEST LINE OF LAKE STREET; THENCE SOUTH 01°48'30" EAST, 398.78 FEET TO THE NORTH RIGHT-OF-WAY LINE OF FOREST COURT; THENCE NORTH 89°59'22" WEST ALONG THE NORTH RIGHT-OF-WAY LINE, 300.02 FEET; THENCE NORTHWESTERLY 189.77 FEET ALONG AN ARC HAVING A RADIUS OF 40 FEET, A CHORD LENGTH OF 55.66 FEET AND A CHORD BEARING OF SOUTH 44°06'04" WEST TO A POINT WHICH IS 373.02 FEET WESTERLY FROM THE CENTER LINE OF SAID LAKE STREET; THENCE SOUTH 01°48'30" EAST, 10.03 FEET TO THE SOUTH RIGHT-OF-WAY LINE OF FOREST COURT; THENCE SOUTH 89°59'22" EAST ALONG THE SAID RIGHT-OF-WAY LINE, 340.02 FEET TO THE WEST RIGHT-OF-WAY LINE OF SAID LAKE STREET; THENCE SOUTH 01°48'30" EAST, 380.54 FEET ALONG SAID WEST RIGHT-OF-WAY AND CROSSING HEMLOCK AVENUE ALONG ITS INTERSECTION WITH SAID LINE, TO THE SOUTHEAST CORNER OF LOT 16, BLOCK 3, JOHNSON-KENNEDY ESTATES FOURTH SUBDIVISION, AS SHOWN IN PLAT BOOK 22 PAGE 2, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA; THENCE NORTH 89°59'22" WEST ALONG THE SOUTH LINE OF SAID LOT 16, 133.55 FEET TO THE SOUTHWEST CORNER THEREOF; THENCE SOUTH 01°48'30" EAST, 440.17 FEET AND CROSSING KENNEDY TERRACE; THENCE SOUTH 89°59'22" EAST, 133.55 FEET TO THE WEST RIGHT-OF-WAY LINE OF SAID LAKE STREET; THENCE SOUTH 01°48'30" EAST ALONG SAID RIGHT-OF-WAY LINE, 298.12 FEET TO THE NORTH RIGHT-OF-WAY LINE OF SAID CYPRESS AVENUE; THENCE NORTH 89°59'22" WEST ALONG SAID NORTH RIGHT-OF-WAY LINE, 630.66 FEET TO THE POINT OF BEGINNING, CONTAINING 19.32 ACRES, MORE OR LESS, ALL IN LAKE COUNTY, INDIANA.

Tax Parcel Numbers:

25-40-0110-0001
25-40-0110-0013
25-40-0110-0015
25-40-0110-0017
25-40-0110-0019
25-40-0110-0020

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25-45-0155-0020
25-45-0159-0012
25-45-0159-0015
25-45-0159-0016
25-45-0160-0021

EXHIBIT "A"