

Filed in Clerk's Office

AUG 10 2006

Thomas R. [Signature]  
CLERK LAKE CIRCUIT COURT

2006 082131

STATE OF INDIANA )  
 ) SS:  
COUNTY OF LAKE )

**AFFIDAVIT OF INHERITANCE TAX EXEMPTION**

Re: Fonda S. Gregory

Deceased

Social Security Number: [REDACTED]

Vanessa R. Cooper, being duly sworn upon oath, states:

- 1. Decedent:
  - Name: Fonda S. Gregory
  - Address: 1432 E. 6<sup>th</sup> Street
  - Hobart, Indiana 46342

died  Testate  Intestate on the 12<sup>th</sup> day of February, 2005, a resident of Lake County.

- 2. Affiant:

I am familiar with the facts set out in this affidavit as the Daughter and Personal Representative of the decedent or decedent's estate.

- 3. Estate :

- There is no estate pending by reason of decedent's death.
- Decedent's estate was opened on 13<sup>th</sup> day of April, 2005, in the Lake Circuit Court under Cause Number 45C01-0504-ES-00104.

- 4. Exemption from Inheritance Tax:

Decedent's gross estate, consisting of all property subject to Indiana Inheritance Tax, including but not limited to, decedent's property:

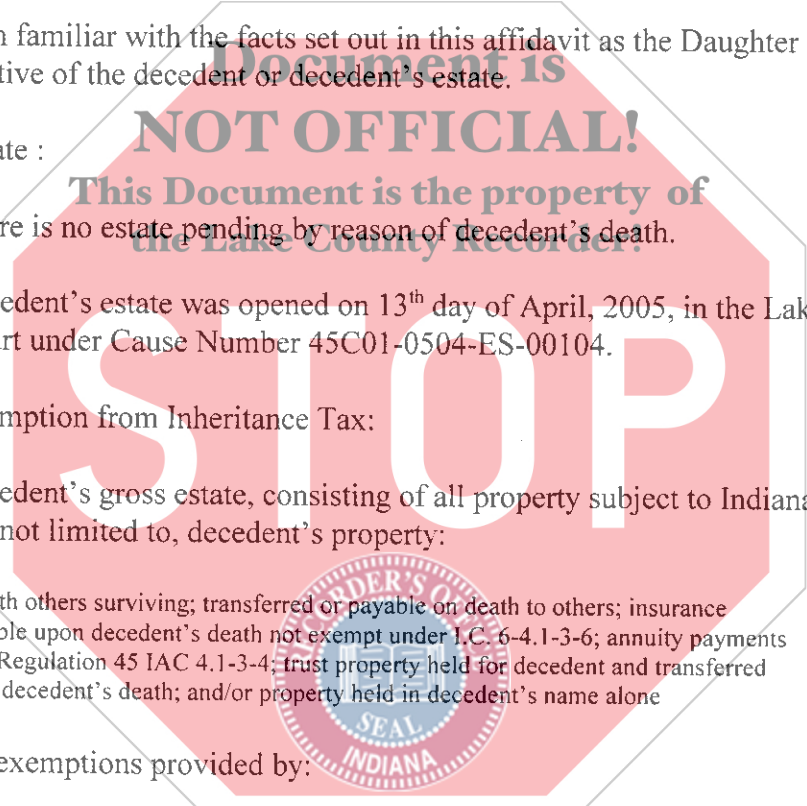
held jointly with others surviving; transferred or payable on death to others; insurance proceeds payable upon decedent's death not exempt under I.C. 6-4.1-3-6; annuity payments taxable under Regulation 45 IAC 4.1-3-4; trust property held for decedent and transferred to others upon decedent's death; and/or property held in decedent's name alone

did not exceed the exemptions provided by:

I.C. 6-4.1-3-1 charities; I.C. 6-4.1-3-1.5 cemetery associations; I.C.6-4.1-3-7 surviving spouse; I.C. 6-4.1-3-10 children, parents and other Class A Transferees (\$100,000 each); I.C. 6-4.1-3-11 Class B Transferees (\$500 each); and/or I.C. 6-4.1-3-12 Class C Transferees (\$100 each).

The Decedent's surviving Class A Transferees and Beneficiaries of the Decedent's estate are as follows:

- 1. Vanessa R. Cooper- Adult Daughter - Exemption - \$100,000.00
- 2. Lonnie W. Gregory, Jr.- Adult Son - Exemption - \$100,000.00
- 3. Kenneth W. Gregory- Adult Son - Exemption - \$100,000.00
- 4. Mark A. Gregory- Adult Son- Exemption - \$100,000.00



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LAKE COUNTY CLERK

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Therefore, no inheritance tax is due or owing by reason of decedent's death.

5. Reliance:

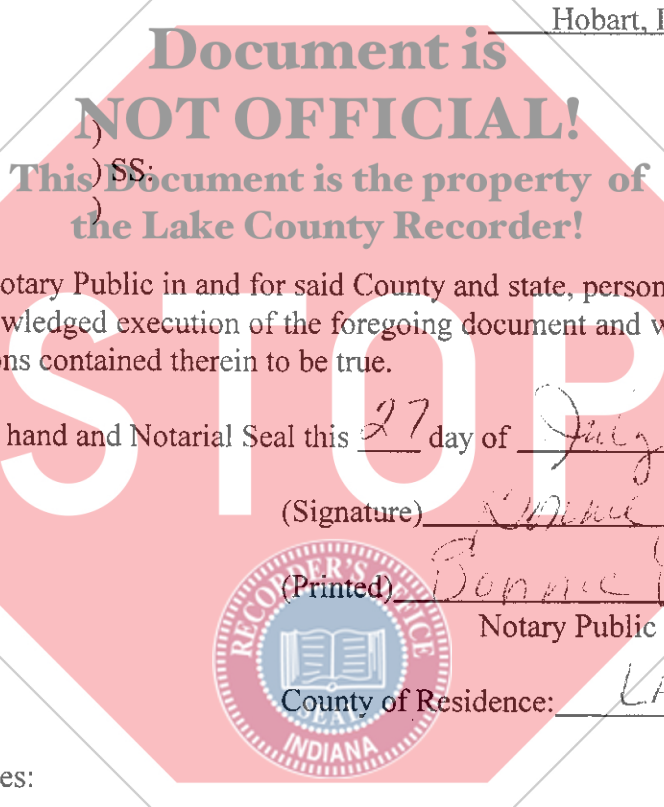
I make this affidavit to induce reliance upon the facts stated herein by:

- County Assessor
- Indiana Department of Revenue
- Internal Revenue Service
- a court administering the decedent's estate
- heirs
- beneficiaries and transferees of decedent's property
- creditors
- others, specify \_\_\_\_\_

Dated: 7/27/06

Signature: *Vanessa R. Cooper*  
 Printed: Vanessa R. Cooper  
 Address: 1906 E. Rand Street  
Hobart, IN 46342

STATE OF INDIANA )  
 )  
 COUNTY OF LAKE )



SS: **This Document is the property of the Lake County Recorder!**

Before me, a Notary Public in and for said County and state, personally appeared Vanessa R. Cooper, who acknowledged execution of the foregoing document and who, being duly sworn, stated the representations contained therein to be true.

WITNESS my hand and Notarial Seal this 27 day of July, 2006.

(Signature) *Donnie Berk*

(Printed) Donnie Berk  
 Notary Public

County of Residence: LAKE

My Commission Expires:  
9-14-06

NOTARY PUBLIC FOR THE STATE OF INDIANA  
 RECEIVED FROM THE CLERK OF THE COURT  
 COUNTY OF LAKE, INDIANA  
 DEPARTMENT OF REVENUE  
 SOCIAL SECURITY  
 DOCUMENT  
 JULY 27 2006  
 11:00 AM  
*Donnie Berk*