

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

STATE OF ILLINOIS  
LAKE COUNTY  
FILED FOR RECORD

2005 DEC -2 AM 11:49

MICHAEL A. BROWN  
RECORDER

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

2005 001068

Kristen S. Carlone  
American Church Mortgage Company  
10237 Yellow Circle Drive  
Minnetonka, MN 55343

620058099 see one size

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
DEFENDERS FAITH CENTER INC.

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
2600 Grand Boulevard Lake Station IN 46405 USA

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION Corporation 1f. JURISDICTION OF ORGANIZATION Indiana 1g. ORGANIZATIONAL ID #, if any  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
AMERICAN CHURCH MORTGAGE COMPANY

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
10237 Yellow Circle Drive Minnetonka MN 55343 USA

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit "A" - Legal Land Description

See Exhibit "B" - Description of Collateral

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG LIEN NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum:  if applicable  if not applicable 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE)  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA  
SIGNATURE OF DEBTOR *Victor Comas*

FILING OFFICER COPY

UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

REORDER FROM  
Registré, Inc.  
514 PIERCE ST.  
P.O. BOX 218  
ANOKA, MN. 55303

STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

2005 001068  
EXHIBIT A

2005 DEC -2 AM 11:49

MICHAEL A. BROWN  
RECORDER

#### LEGAL LAND DESCRIPTION

Parcel 1: Lot 10, Block 1, Central Avenue Subdivision, in the City of East Gary, as per plat thereof, recorded in Plat Book 22 page 4, in the Office of the Recorder of Lake County, Indiana, together with the East 1/2 of the vacated alley adjoining said lot on the West and the South 1/2 of the vacated alley adjoining said lot on the North.

Parcel 2: Lots 29 to 32, both inclusive in Block 34, in Second Subdivision of East Gary, as per plat thereof, recorded in Plat Book 7 page 25, in the Office of the Recorder of Lake County, Indiana, together with the East 1/2 of the vacated alley adjoining said Lots on the West.

Parcel 3: Lots 7 to 13, both inclusive, in Block 34 in Second Subdivision of East Gary, in the City of Lake Station, as shown in Plat Book 7, page 25, in Lake County, Indiana, together with the West half of the vacated alley adjoining said lots on the East.

Parcel 4: Lot 11, Block 1, Central Avenue Subdivision, in the City of East Gary, as per plat thereof, recorded in Plat Book 22 page 4, in the Office of the Recorder of Lake County, Indiana, together with the West 1/2 of the vacated alley adjoining said lot on the East and the South 1/2 of the vacated alley adjoining said lot on the North

Parcel 5: The Tract marked "Reserved" in Block 34, in Second Subdivision of East Gary, as per plat thereof, recorded in Plat Book 7 page 25, in the Office of the Recorder of Lake County, Indiana.

**EXHIBIT B TO INDIANA UCC-1**

STATE OF INDIANA UCC-1  
FINANCING STATEMENT

This statement  
is presented for filing pursuant  
to Indiana Statutes

2005 001068

STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD  
2005 DEC -2 AM 11:49

MICHAEL A. BROWN  
RECORDER

**DEBTOR:**

**DEFENDERS FAITH CENTER INC.**

2600 Grand Boulevard  
Lake Station, Indiana 46405

**SECURED PARTY:**

**American Church Mortgage Company**

10237 Yellow Circle Drive  
Minnetonka, Minnesota 55343  
(952) 945-9455, ext. 124

**COLLATERAL**

1. All of the buildings, structures and other improvements, and all building supplies and materials now standing or at any time hereafter constructed, incorporated or placed upon the Land;
2. All lighting, heating, ventilating, air conditioning, sprinkling and plumbing fixtures, water and power systems, engines and machinery, boilers, furnaces, oil burners, elevators and motors, communication systems, dynamos, transformers, electrical equipment and all other fixtures of every description now or hereafter located in or on, or used, or intended to be used in connection with the Land or any building, now or hereafter located thereon (excluding, however, fixtures owned by tenants occupying space in any building now or hereafter located on the Land);
3. All hereditaments, easements, appurtenances, riparian rights, rents, issues, profits, condemnation awards, mineral rights and water rights now or hereafter belonging or in any way pertaining to the Land or to any building now or hereafter located thereon and all the estates, rights and interests of the Debtor in the Land;
4. The immediate and continuing right to receive and collect all rents, income, issues and profits now due or which hereafter may become due under or by virtue of any lease or agreement (oral or written) for the leasing, subleasing, use or occupancy of all or part of the Land, now, heretofore or hereafter agreed to by the Debtor, together with all leases and agreements therefor and all guarantees therefor and any renewals or extensions thereof;
5. Any and all contracts and contract rights, plans, specifications, blue prints, drawings, surveys, guarantees, warranties, licenses, permits or general intangibles, relating to the Land or the structures or improvements thereon, now existing or hereafter acquired or arising; and
6. All additions, accessions, increases, parts, fittings, accessories, replacements, substitutions, betterments, repairs and proceeds of any and all of the foregoing.

**RETURN ACKNOWLEDGMENT COPY TO:**

Philip J. Myers, Esq.  
10237 Yellow Circle Drive  
Minnetonka, MN 55343