



# UCC FINANCING STATEMENT

State Form 50181 (5-01)

Approved by State Board of Accounts, 2001

5

FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY.

2005 001058

STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

2005 NOV 29 PM 3:21

MICHAEL A. BROWN  
RECORDER

A. NAME AND PHONE OF CONTACT AT FILER (optional)  
KRISTIN BUSCH 219-764-2700

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

RDC  
5997 Carlson Ave.  
Portage, IN 46368

*see oversize attachments*

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME International Headquarters LLC						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 108-110 S. Main St.			CITY Crown Point	STATE IN	POSTAL CODE 46307	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION LLC	1f. JURISDICTION OF ORGANIZATION Indiana	1g. ORGANIZATIONAL ID #, if any 2005011100113 <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME U.S. Small Business Administration						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 8500 Keystone Crossing Ste. 400			CITY Indianapolis	STATE IN	POSTAL CODE 46204	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

See attached Exhibit "a"

5. ALTERNATIVE DESIGNATION (if applicable):  LESSEE / LESSOR  CONSIGNEE / CONSIGNOR  BAILEE / BAILOR  SELLER / BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCIAL STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)

All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA

TO BE FILED WITH RECORDER OF LAKE COUNTY

FILING OFFICE COPY - INDIANA UCC FINANCING STATEMENT

#  
1924

**UCC FINANCING STATEMENT ADDENDUM**

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**9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT**

9a. ORGANIZATION'S NAME International Headquarters LLC			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
		2005	001058

10. MISCELLANEOUS

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**11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (11a or 11b) - do not abbreviate or combine names**

11a. ORGANIZATION'S NAME			
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
11c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION
			11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

**12.  ADDITIONAL SECURED PARTY'S or  ASSIGNOR S/P'S NAME - insert only one secured party name (12a or 12b)**

12a. ORGANIZATION'S NAME REGIONAL DEVELOPMENT COMPANY			
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
12c. MAILING ADDRESS 5997 Carlson Ave. Ste. B		CITY Portage	STATE POSTAL CODE COUNTRY IN 46368 USA

13. This FINANCING STATEMENT covers  timber to be cut  
 as-extracted collateral, or as a  fixture filing.

14. Description of real estate:  
  
108-110 S. Main St., Crown Point, IN 46307  
See attached exhibit "b"

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.  
Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.  
 Debtor is a TRANSMITTING UTILITY  
 Filed in connection with a Manufactured-Home Transaction - effective 30 years  
 Filed in connection with a Public-Finance Transaction - effective 30 years

EXHIBIT "A"

Debtor: International Headquarters LLC  
108-110 S. Main St.  
Crown Point, IN 46307

Secured Party: Regional Development Company  
5997 Carlson Ave.  
Portage, Indiana 46368

2005 001058

Assignee of Secured Party: U.S. Small Business Administration  
429 N. Pennsylvania Street, Suite 100  
Indianapolis, IN 46204

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The Loan secured by this lien was made under a SBA nationwide program, which uses tax dollars to assist small business owners. If the United States is seeking to enforce this document, then under SBA regulations:

- a) When SBA is the holder of the Note, this document and all documents evidencing or securing this Loan will be construed in accordance with federal law.
- b) Lender of SBA may use local or state procedures for purposes of filing papers, recording documents, giving notice, foreclosing liens, and other purposes. By using these procedures, SBA does not waive any federal immunity from local or state control, penalty, tax or liability. No Borrower or Guarantor may claim or assert against SBA any local or state law to deny any obligation of Borrower, or defeat any claim of SBA with respect to this loan.

Any clause in this document requiring arbitration is not enforceable when SBA is the holder of the Note secured by this instrument.

DESCRIPTION OF COLLATERAL

All machinery, apparatus, equipment, fixtures, appliances, furnishings, supplies and articles of personal property of every kind and nature purchased from the proceeds of a debenture in the amount of \$289,000 issued by the Northwest Indiana Regional Development Company and guaranteed by the U.S. Small Business Administration pursuant to Section 504 of the Small Business Investment Act of 1958, as amended. Said collateral specifically includes the following machinery and equipment, and includes all proceeds of, substitutions and replacement for accessions to and products of any of the foregoing in whatever form, including, without limitation, cash, checks, drafts and other instruments for the payment of money (whether intended as payment of credit items), chattel paper, security agreements and documents of title.

Quantity, Make, Model, Serial Number and/or Description

Equipment List		
Qty	Item	S/N
1	Hobart Dishwasher	
1	2 drawer bread warmer	RR8038
2	Convection Oven	
2	4 burner stove with oven	
1	Imperial Grill	
1	Imperial Deep Fryer	
2	Delfield 2 door cooler	
1	True - 2 door refridgerator	
1	Litton micro wave	
2	Classic soup warmer	
1	Freezer - 2 door upright	
1	Hoshizaki Ice machine	
1	Amana Commerical microwave oven	
1	Globe food slicer	
1	3- door cooler	
1	Whirlpool upright freezer	
1	Bally walk-in cooler (beer)	
1	Norlake walk-in cooler(kitchen)	
1	Crosley horizontal freezer	
1	Krowne 3 door-top loading cooler	
1	True 1 door top loading cooler	
1	Large walk in ( back kitchen)	
3	Booths	
4	Rectangle High tops	
5	Round High tops	
50	bar stools	
3	Large Round Tables	
4	Square Tables	
2	Long Rectangle ( 6ppl)	
2	Long Rectangle (4 ppl)	
4	Small Square ( 2ppl)	
64	Dining Room chairs	
6	Large Plasma TV's	
3	Small TV's	

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Exhibit "B"

Parcel 1

Part of Lot 34, Original Town, now City, of Crown Point, described as follows:

Commencing at a point on the West line of Lot 34 and 22 feet North of the Southwest Corner thereof; thence East 120 feet; thence North 22 feet; thence West 120 feet; thence South 22 feet to the Point of Beginning, EXCEPT the West 10 feet of the East 30 feet thereof, as shown in Plat Book 1, page 46, and in Deed Record "B", page 121, in Lake County, Indiana.

Parcel 2

Part of Lot 34, in Town, now City, of Crown Point, as per plat thereof, recorded in Deed Record "B", page 121, and in Plat Book 1, page 46, in the Office of the Recorder of Lake County, Indiana, being more particularly described as follows:

Commencing at the Southwest corner of said Lot 34; thence North 22 feet; thence East 120 feet; thence South 22 feet to a certain alley; thence West, along the North line of said alley, to the Place of Beginning.

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